



Legislation Details

File #: 20-0376 **Version:** 1 **Name:** FM - Chandler Asset Management Contract

Type: Contract **Status:** CCIS

File created: 4/2/2020 **In control:** City Council

On agenda: 5/5/2020 **Final action:** 5/5/2020

Title: Recommendation to authorize City Manager, or designee, to execute all documents necessary to amend Investment Advisory Agreement No. 33749 with Chandler Asset Management, Inc., of San Diego, CA, for investment advisory and management services, to include authorization for as-needed trading and managing of short and intermediate investment portfolios, increasing the annual amount by \$168,000, for a revised annual amount not to exceed \$468,000. (Citywide)

Sponsors: Financial Management

Indexes:

Code sections:

Attachments: 1. 050520-C-15sr.pdf

Date	Ver.	Action By	Action	Result
5/5/2020	1	City Council	approve recommendation	Pass