## OFFICE OF THE CITY ATTORNEY CHARLES PARKIN, City Attorney 411 West Ocean Boulevard, 9th Floor Lond Beach. CA 90802-4664

### <u>AGREEMENT</u>

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THIS AGREEMENT is made and entered, in duplicate, as of March 24, 2021, for reference purposes only, pursuant to a minute order adopted by the City Council of the City of Long Beach at its meeting on August 21, 2018, by and between CUSHMAN & WAKEFIELD OF CALIFORNIA, INC., a California corporation ("Consultant"), with a place of business at 425 Market Street, Suite 2300, San Francisco, California 94105, and the CITY OF LONG BEACH, a municipal corporation ("City").

WHEREAS, City requires specialized services requiring unique skills to be performed in connection with as-needed real estate broker services ("Project"); and

WHEREAS, City has selected Consultant in accordance with City's administrative procedures and City has determined that Consultant and its employees are qualified, licensed, if so required, and experienced in performing these specialized services; and

WHEREAS, City desires to have Consultant perform these specialized services, and Consultant is willing and able to do so on the terms and conditions in this Agreement;

NOW, THEREFORE, in consideration of the mutual terms, covenants, and conditions in this Agreement, the parties agree as follows:

#### SCOPE OF WORK OR SERVICES.

- A. Consultant shall furnish specialized services more particularly described in Exhibit "A", attached to this Agreement and incorporated by this reference, in accordance with the standards of the profession, and City shall pay for these services in the manner described below, not to exceed Thirty Thousand Dollars (\$30,000), at the rates or charges shown in Exhibit "B".
- B. The City's obligation to pay the sum stated above for any one fiscal year shall be contingent upon the City Council of the City appropriating the necessary funds for such payment by the City in each fiscal year during the term of

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this Agreement. For the purposes of this Section, a fiscal year commences on October 1 of the year and continues through September 30 of the following year. In the event that the City Council of the City fails to appropriate the necessary funds for any fiscal year, then, and in that event, the Agreement will terminate at no additional cost or obligation to the City.

- Consultant may select the time and place of performance for C. these services; provided, however, that access to City documents, records and the like, if needed by Consultant, shall be available only during City's normal business hours and provided that milestones for performance, if any, are met.
- Consultant has requested to receive regular payments. City D. shall pay Consultant in due course of payments following receipt from Consultant and approval by City of invoices showing the services or task performed, the time expended (if billing is hourly), and the name of the Project. Consultant shall certify on the invoices that Consultant has performed the services in full conformance with this Agreement and is entitled to receive payment. Each invoice shall be accompanied by a progress report indicating the progress to date of services performed and covered by the invoice, including a brief statement of any Project problems and potential causes of delay in performance, and listing those services that are projected for performance by Consultant during the next invoice cycle. Where billing is done and payment is made on an hourly basis, the parties acknowledge that this arrangement is either customary practice for Consultant's profession, industry or business, or is necessary to satisfy audit and legal requirements which may arise due to the fact that City is a municipality.
- Consultant represents that Consultant has obtained all E. necessary information on conditions and circumstances that may affect its performance and has conducted site visits, if necessary.
- Consultant shall not begin work until this F. CAUTION: Agreement has been signed by both parties and until Consultant's evidence of

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insurance has been delivered to and approved by City.

TERM. The term of this Agreement shall commence at midnight on 2. March 24, 2021, and shall terminate at 11:59 p.m. on June 30, 2023, unless sooner terminated as provided in this Agreement, or unless the services or the Project is completed sooner.

#### 3. COORDINATION AND ORGANIZATION.

- Consultant shall coordinate its performance with City's Α. representative, if any, named in Exhibit "C", attached to this Agreement and Consultant shall advise and inform City's incorporated by this reference. representative of the work in progress on the Project in sufficient detail so as to assist City's representative in making presentations and in holding meetings on the Project. City shall furnish to Consultant information or materials, if any, described in Exhibit "D", attached to this Agreement and incorporated by this reference, and shall perform any other tasks described in the Exhibit.
- The parties acknowledge that a substantial inducement to City В. for entering this Agreement was and is the reputation and skill of Consultant's key employee, named in Exhibit "E" attached to this Agreement and incorporated by this reference. City shall have the right to approve any person proposed by Consultant to replace that key employee.
- In performing its services. 4 INDEPENDENT CONTRACTOR. Consultant is and shall act as an independent contractor and not an employee, representative or agent of City. Consultant shall have control of Consultant's work and the manner in which it is performed. Consultant shall be free to contract for similar services to be performed for others during this Agreement; provided, however, that Consultant acts in accordance with Section 9 and Section 11 of this Agreement. Consultant acknowledges and agrees that (a) City will not withhold taxes of any kind from Consultant's compensation; (b) City will not secure workers' compensation or pay unemployment insurance to, for or on Consultant's behalf; and (c) City will not provide and Consultant is not entitled to any of

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the usual and customary rights, benefits or privileges of City employees. Consultant expressly warrants that neither Consultant nor any of Consultant's employees or agents shall represent themselves to be employees or agents of City.

#### 5. INSURANCE.

As a condition precedent to the effectiveness of this A. Agreement, Consultant shall procure and maintain, at Consultant's expense for the duration of this Agreement, from insurance companies that are admitted to write insurance in California and have ratings of or equivalent to A:V by A.M. Best Company or from authorized non-admitted insurance companies subject to Section 1763 of the California Insurance Code and that have ratings of or equivalent to A:VIII by A.M. Best Company, the following insurance:

- Commercial general liability insurance (equivalent in i. scope to ISO form CG 00 01 11 85 or CG 00 01 10 93) in an amount not less than \$1,000,000 per each occurrence and \$2,000,000 general aggregate. This coverage shall include but not be limited to broad form contractual liability, cross liability, independent contractors liability, and products and completed operations liability. City, its boards and commissions, and their officials, employees and agents shall be named as additional insureds by endorsement (on City's endorsement form or on an endorsement equivalent in scope to ISO form CG 20 10 11 85 or CG 20 26 11 85 or both CG 20 10 07 04 and CG 20 37 07 04 or both CG 20 33 07 04 and CG 20 37 07 04), and this insurance shall contain no special limitations on the scope of protection given to City, its boards and commissions, and their officials, employees and agents. This policy shall be endorsed to state that the insurer waives its right of subrogation against City, its boards and commissions, and their officials, employees and agents.
- Workers' Compensation insurance as required by the ii. California Labor Code and employer's liability insurance in an amount not

less than \$1,000,000. This policy shall be endorsed to state that the insurer waives its right of subrogation against City, its boards and commissions, and their officials, employees and agents.

- iii. Professional liability or errors and omissions insurance in an amount not less than \$1,000,000 per claim.
- iv. Commercial automobile liability insurance (equivalent in scope to ISO form CA 00 01 06 92), covering Auto Symbol 1 (Any Auto) in an amount not less than \$500,000 combined single limit per accident.
- B. Any self-insurance program, self-insured retention, or deductible must be separately approved in writing by City's Risk Manager or designee and shall protect City, its officials, employees and agents in the same manner and to the same extent as they would have been protected had the policy or policies not contained retention or deductible provisions.
- c. Each insurance policy shall be endorsed to state that coverage shall not be reduced, non-renewed or canceled except after thirty (30) days prior written notice to City, shall be primary and not contributing to any other insurance or self-insurance maintained by City, and shall be endorsed to state that coverage maintained by City shall be excess to and shall not contribute to insurance or self-insurance maintained by Consultant. Consultant shall notify City in writing within five (5) days after any insurance has been voided by the insurer or cancelled by the insured.
- D. If this coverage is written on a "claims made" basis, it must provide for an extended reporting period of not less than one hundred eighty (180) days, commencing on the date this Agreement expires or is terminated, unless Consultant guarantees that Consultant will provide to City evidence of uninterrupted, continuing coverage for a period of not less than three (3) years, commencing on the date this Agreement expires or is terminated.
  - E. Consultant shall require that all subconsultants or contractors

- F. Prior to the start of performance, Consultant shall deliver to City certificates of insurance and the endorsements for approval as to sufficiency and form. In addition, Consultant shall, within thirty (30) days prior to expiration of the insurance, furnish to City certificates of insurance and endorsements evidencing renewal of the insurance. City reserves the right to require complete certified copies of all policies of Consultant and Consultant's subconsultants and contractors, at any time. Consultant shall make available to City's Risk Manager or designee all books, records and other information relating to this insurance, during normal business hours.
- G. Any modification or waiver of these insurance requirements shall only be made with the approval of City's Risk Manager or designee. Not more frequently than once a year, City's Risk Manager or designee may require that Consultant, Consultant's subconsultants and contractors change the amount, scope or types of coverages required in this Section if, in his or her sole opinion, the amount, scope or types of coverages are not adequate.
- H. The procuring or existence of insurance shall not be construed or deemed as a limitation on liability relating to Consultant's performance or as full performance of or compliance with the indemnification provisions of this Agreement.
- 6. <u>ASSIGNMENT AND SUBCONTRACTING</u>. This Agreement contemplates the personal services of Consultant and Consultant's employees, and the parties acknowledge that a substantial inducement to City for entering this Agreement was and is the professional reputation and competence of Consultant and Consultant's employees. Consultant shall not assign its rights or delegate its duties under this Agreement, or any interest in this Agreement, or any portion of it, without the prior approval of City, except that Consultant may with the prior approval of the City Manager of City,

assign any moneys due or to become due Consultant under this Agreement. Any attempted assignment or delegation shall be void, and any assignee or delegate shall acquire no right or interest by reason of an attempted assignment or delegation. Furthermore, Consultant shall not subcontract any portion of its performance without the prior approval of the City Manager or designee, or substitute an approved subconsultant or contractor without approval prior to the substitution. Nothing stated in this Section shall prevent Consultant from employing as many employees as Consultant deems necessary for performance of this Agreement.

- 7. CONFLICT OF INTEREST. Consultant, by executing this Agreement, certifies that, at the time Consultant executes this Agreement and for its duration, Consultant does not and will not perform services for any other client which would create a conflict, whether monetary or otherwise, as between the interests of City and the interests of that other client. Consultant further certifies that Consultant does not now have and shall not acquire any interest, direct or indirect, in the area covered by this Agreement or any other source of income, interest in real property or investment which would be affected in any manner or degree by the performance of Consultant's services hereunder. And, Consultant shall obtain similar certifications from Consultant's employees, subconsultants and contractors.
- 8. <u>MATERIALS</u>. Consultant shall furnish all labor and supervision, supplies, materials, tools, machinery, equipment, appliances, transportation and services necessary to or used in the performance of Consultant's obligations under this Agreement, except as stated in Exhibit "D".
- 9. OWNERSHIP OF DATA. All materials, information and data prepared, developed or assembled by Consultant or furnished to Consultant in connection with this Agreement, including but not limited to documents, estimates, calculations, studies, maps, graphs, charts, computer disks, computer source documentation, samples, models, reports, summaries, drawings, designs, notes, plans, information, material and memorandum ("Data") shall be the exclusive property of City. Data shall be given to City,

and City shall have the unrestricted right to use and disclose the Data in any manner and for any purpose without payment of further compensation to Consultant. Copies of Data may be retained by Consultant but Consultant warrants that Data shall not be made available to any person or entity for use without the prior approval of City. This warranty shall survive termination of this Agreement for five (5) years.

- Agreement for any reason or no reason at any time by giving fifteen (15) calendar days prior written notice to the other party. In the event of termination under this Section, City shall pay Consultant for services satisfactorily performed and costs incurred up to the effective date of termination for which Consultant has not been previously paid. The procedures for payment in Section 1.B. with regard to invoices shall apply. On the effective date of termination, Consultant shall deliver to City all Data developed or accumulated in the performance of this Agreement, whether in draft or final form, or in process. And, Consultant acknowledges and agrees that City's obligation to make final payment is conditioned on Consultant's delivery of the Data to City.
- 11. <u>CONFIDENTIALITY</u>. Consultant shall keep all Data confidential and shall not disclose the Data or use the Data directly or indirectly, other than in the course of performing its services, during the term of this Agreement and for five (5) years following expiration or termination of this Agreement. In addition, Consultant shall keep confidential all information, whether written, oral or visual, obtained by any means whatsoever in the course of performing its services for the same period of time. Consultant shall not disclose any or all of the Data to any third party, or use it for Consultant's own benefit or the benefit of others except for the purpose of this Agreement.
- a breach of confidentiality with respect to Data that: (a) Consultant demonstrates Consultant knew prior to the time City disclosed it; or (b) is or becomes publicly available without breach of this Agreement by Consultant; or (c) a third party who has a right to disclose does so to Consultant without restrictions on further disclosure; or (d) must be

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disclosed pursuant to subpoena or court order.

#### 13. ADDITIONAL COSTS AND REDESIGN.

- Any costs incurred by City due to Consultant's failure to meet A. the standards required by the scope of work or Consultant's failure to perform fully the tasks described in the scope of work which, in either case, causes City to request that Consultant perform again all or part of the Scope of Work shall be at the sole cost of Consultant and City shall not pay any additional compensation to Consultant for its re-performance.
- If the Project involves construction and the scope of work В. requires Consultant to prepare plans and specifications with an estimate of the cost of construction, then Consultant may be required to modify the plans and specifications, any construction documents relating to the plans and specifications, and Consultant's estimate, at no cost to City, when the lowest bid for construction received by City exceeds by more than ten percent (10%) Consultant's estimate. This modification shall be submitted in a timely fashion to allow City to receive new bids within four (4) months after the date on which the original plans and specifications were submitted by Consultant.
- AMENDMENT. This Agreement, including all Exhibits, shall not be 14. amended, nor any provision or breach waived, except in writing signed by the parties which expressly refers to this Agreement.
- LAW. This Agreement shall be construed in accordance with the laws 15. of the State of California, and the venue for any legal actions brought by any party with respect to this Agreement shall be the County of Los Angeles, State of California for state actions and the Central District of California for any federal actions. Consultant shall cause all work performed in connection with construction of the Project to be performed in compliance with (1) all applicable laws, ordinances, rules and regulations of federal, state, county or municipal governments or agencies (including, without limitation, all applicable federal and state labor standards, including the prevailing wage provisions of sections 1770

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et seq. of the California Labor Code); and (2) all directions, rules and regulations of any fire marshal, health officer, building inspector, or other officer of every governmental agency now having or hereafter acquiring jurisdiction.

#### 16. PREVAILING WAGES.

- Consultant agrees that all public work (as defined in California A. Labor Code section 1720) performed pursuant to this Agreement (the "Public Work"), if any, shall comply with the requirements of California Labor Code sections 1770 et sea. City makes no representation or statement that the Project, or any portion thereof, is or is not a "public work" as defined in California Labor Code section 1720.
- In all bid specifications, contracts and subcontracts for any В. such Public Work, Consultant shall obtain the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in this locality for each craft, classification or type of worker needed to perform the Public Work, and shall include such rates in the bid specifications, contract or subcontract. Such bid specifications, contract or subcontract must contain the following provision: "It shall be mandatory for the contractor to pay not less than the said prevailing rate of wages to all workers employed by the contractor in the execution of this contract. The contractor expressly agrees to comply with the penalty provisions of California Labor Code section 1775 and the payroll record keeping requirements of California Labor Code section 1771."
- This Agreement, including all Exhibits. 17. ENTIRE AGREEMENT. constitutes the entire understanding between the parties and supersedes all other agreements, oral or written, with respect to the subject matter in this Agreement.

#### 18. INDEMNITY.

Consultant shall indemnify, protect and hold harmless City, its Α. Boards, Commissions, and their officials, employees and agents ("Indemnified Parties"), from and against any and all liability, claims, demands, damage, loss,

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obligations, causes of action, proceedings, awards, fines, judgments, penalties, costs and expenses, arising or alleged to have arisen, in whole or in part, out of or in connection with (1) Consultant's breach or failure to comply with any of its obligations contained in this Agreement, including any obligations arising from the Project's compliance with or failure to comply with applicable laws, including all applicable federal and state labor requirements including, without limitation, the requirements of California Labor Code section 1770 et seq. or (2) negligent or willful acts, errors, omissions or misrepresentations committed by Consultant, its officers, employees, agents, subcontractors, or anyone under Consultant's control, in the performance of work or services under this Agreement (collectively "Claims" or individually "Claim").

- In addition to Consultant's duty to indemnify, Consultant shall B. have a separate and wholly independent duty to defend Indemnified Parties at Consultant's expense by legal counsel approved by City, from and against all Claims, and shall continue this defense until the Claims are resolved, whether by settlement, judgment or otherwise. No finding or judgment of negligence, fault, breach, or the like on the part of Consultant shall be required for the duty to defend to arise. City shall notify Consultant of any Claim, shall tender the defense of the Claim to Consultant, and shall assist Consultant, as may be reasonably requested, in the defense.
- If a court of competent jurisdiction determines that a Claim was C. caused by the sole negligence or willful misconduct of Indemnified Parties, Consultant's costs of defense and indemnity shall be (1) reimbursed in full if the court determines sole negligence by the Indemnified Parties, or (2) reduced by the percentage of willful misconduct attributed by the court to the Indemnified Parties.
- The provisions of this Section shall survive the expiration or D. termination of this Agreement.
  - AMBIGUITY. In the event of any conflict or ambiguity between this 19.

20. <u>FORCE MAJEURE</u>. If any party fails to perform its obligations because of strikes, lockouts, labor disputes, embargoes, acts of God, inability to obtain labor or materials or reasonable substitutes for labor materials, governmental restrictions, governmental regulations, governmental controls, judicial orders, enemy or hostile governmental action, pandemic, civil commotion, fire or other casualty, or other causes beyond the reasonable control of the party obligated to perform, then that party's performance will be excused for a period equal to the period of such cause for failure to perform.

### 21. NONDISCRIMINATION.

A. In connection with performance of this Agreement and subject to applicable rules and regulations, Consultant shall not discriminate against any employee or applicant for employment because of race, religion, national origin, color, age, sex, sexual orientation, gender identity, AIDS, HIV status, handicap or disability. Consultant shall ensure that applicants are employed, and that employees are treated during their employment, without regard to these bases. These actions shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

B. It is the policy of City to encourage the participation of Disadvantaged, Minority and Women-Owned Business Enterprises in City's procurement process, and Consultant agrees to use its best efforts to carry out this policy in its use of subconsultants and contractors to the fullest extent consistent with the efficient performance of this Agreement. Consultant may rely on written representations by subconsultants and contractors regarding their status. Consultant shall report to City in May and in December or, in the case of short-term agreements, prior to invoicing for final payment, the names of all subconsultants

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and contractors hired by Consultant for this Project and information on whether or not they are a Disadvantaged, Minority or Women-Owned Business Enterprise, as defined in Section 8 of the Small Business Act (15 U.S.C. Sec. 637).

- EQUAL BENEFITS ORDINANCE. Unless otherwise exempted in 22. accordance with the provisions of the Ordinance, this Agreement is subject to the applicable provisions of the Equal Benefits Ordinance (EBO), section 2.73 et seq. of the Long Beach Municipal Code, as amended from time to time.
  - During the performance of this Agreement, the Consultant certifies and represents that the Consultant will comply with the EBO. The Consultant agrees to post the following statement in conspicuous places at its place of business available to employees and applicants for employment:

"During the performance of a contract with the City of Long Beach, the Consultant will provide equal benefits to employees with spouses and its employees with domestic partners. Additional information about the City of Long Beach's Equal Benefits Ordinance may be obtained from the City of Long Beach Business Services Division at 562-570-6200."

- The failure of the Consultant to comply with the EBO will be В. deemed to be a material breach of the Agreement by the City.
- C. If the Consultant fails to comply with the EBO, the City may cancel, terminate or suspend the Agreement, in whole or in part, and monies due or to become due under the Agreement may be retained by the City. The City may also pursue any and all other remedies at law or in equity for any breach.
- Failure to comply with the EBO may be used as evidence D. against the Consultant in actions taken pursuant to the provisions of Long Beach Municipal Code 2.93 et seq., Contractor Responsibility.
- If the City determines that the Consultant has set up or used its E. contracting entity for the purpose of evading the intent of the EBO, the City may terminate the Agreement on behalf of the City. Violation of this provision may be

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used as evidence against the Consultant in actions taken pursuant to the provisions of Long Beach Municipal Code Section 2.93 et seq., Contractor Responsibility.

23. NOTICES. Any notice or approval required by this Agreement shall be in writing and personally delivered or deposited in the U.S. Postal Service, first class, postage prepaid, addressed to Consultant at the address first stated above, and to City at 333 West Ocean Boulevard, Long Beach, California 90802, Attn: City Manager, with a copy to the City Engineer at the same address. Notice of change of address shall be given in the same manner as stated for other notices. Notice shall be deemed given on the date deposited in the mail or on the date personal delivery is made, whichever occurs first.

#### COPYRIGHTS AND PATENT RIGHTS. 24.

- Consultant shall place the following copyright protection on all Data: © City of Long Beach, California , inserting the appropriate year.
- City reserves the exclusive right to seek and obtain a patent or В. copyright registration on any Data or other result arising from Consultant's performance of this Agreement. By executing this Agreement, Consultant assigns any ownership interest Consultant may have in the Data to City.
- Consultant warrants that the Data does not violate or infringe C. any patent, copyright, trade secret or other proprietary right of any other party. Consultant agrees to and shall protect, defend, indemnify and hold City, its officials and employees harmless from any and all claims, demands, damages, loss, liability, causes of action, costs or expenses (including reasonable attorney's fees) whether or not reduced to judgment, arising from any breach or alleged breach of this warranty.
- COVENANT AGAINST CONTINGENT FEES. Consultant warrants 25. that Consultant has not employed or retained any entity or person to solicit or obtain this Agreement and that Consultant has not paid or agreed to pay any entity or person any fee, commission or other monies based on or from the award of this Agreement. If Consultant breaches this warranty, City shall have the right to terminate this Agreement immediately

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notwithstanding the provisions of Section 10 or, in its discretion, to deduct from payments due under this Agreement or otherwise recover the full amount of the fee, commission or other monies.

- 26. WAIVER. The acceptance of any services or the payment of any money by City shall not operate as a waiver of any provision of this Agreement or of any right to damages or indemnity stated in this Agreement. The waiver of any breach of this Agreement shall not constitute a waiver of any other or subsequent breach of this Agreement.
- 27. CONTINUATION. Termination or expiration of this Agreement shall not affect rights or liabilities of the parties which accrued pursuant to Sections 7, 10, 11, 17, 19, 22 and 28 prior to termination or expiration of this Agreement.
- 28. TAX REPORTING. As required by federal and state law, City is obligated to and will report the payment of compensation to Consultant on Form 1099-Misc. Consultant shall be solely responsible for payment of all federal and state taxes resulting from payments under this Agreement. Consultant shall submit Consultant's Employer Identification Number (EIN), or Consultant's Social Security Number if Consultant does not have an EIN, in writing to City's Accounts Payable, Department of Financial Management. Consultant acknowledges and agrees that City has no obligation to pay Consultant until Consultant provides one of these numbers.
- 29. ADVERTISING. Consultant shall not use the name of City, its officials or employees in any advertising or solicitation for business or as a reference, without the prior approval of the City Manager or designee.
- AUDIT. City shall have the right at all reasonable times during the 30. term of this Agreement and for a period of five (5) years after termination or expiration of this Agreement to examine, audit, inspect, review, extract information from and copy all books, records, accounts and other documents of Consultant relating to this Agreement.
- THIRD PARTY BENEFICIARY. This Agreement is not intended or 31. designed to or entered for the purpose of creating any benefit or right for any person or

entity of any kind that is not a party to this Agreement. IN WITNESS WHEREOF, the parties have caused this document to be duly 2 executed with all formalities required by law as of the date first stated above. 3 4 OF WAKEFIELD **CUSHMAN** California CALIFORNIA, INC., 5 corporation 6 Name Dan Broderick 7 Title President, West Region 8 2021 By\_ 9 Name Title 10 11 "Consultant" OFFICE OF THE CITY ATTORNEY CHARLES PARKIN, CIty Attorney 411 West Ocean Boulevard, 9th Floor Long Beach. CA 90802-4664 12 CITY OF LONG BEACH, a municipal corporation 13 By Sunda F. Jakum City Manager 14 15 **EXECUTED PURSUANT** TO SECTION 301 OF 16 This Agreement is approved as to form on THE CHY CHARTER. 2021. 17 18 CHARLES PARKIN, City Attorney 19 20 21 22 23 24 25 26 27 28

# EXHIBIT "A"

Scope of Work

#### **EXHIBIT A**

## REAL ESTATE BROKER SERVICES SCOPE OF SERVICES

Services to be provided include, but are not limited to, the following:

### STRATEGIC PLANNING

- Demographic analysis
- · User needs assessment
- Space programming
- Market survey research
- · Request for proposals
- · Building and space evaluations
- Financial analysis
- Proposal summary and analysis
- · Letter of understanding/Business terms

#### TRANSACTION SERVICES

- Tenant representation
- Site acquisitions
- · Site dispositions
- Lease renewals/restructures
- Project management
- Sale/leaseback
- Document/Lease review
- Negotiation
- Design and Construction
- Construction management

### **ADMINISTRATIVE**

- Lease administration
- Benchmarking
- · Policies and procedures
- · Operating expenses audits
- Facility audits

# EXHIBIT "B"

Rates or Charges

### EXHIBIT B **SECTION 10 - COST REQUEST FOR PROPOSAL EP 18-078**

#### **CUSHMAN & WAKEFIELD OF CALIFORNIA, INC.** SCHEDULE OF LEASE AND SALE COMMISSIONS AND CONSULTING SERVICES FEES FOR THE LOS ANGELES SOUTH BAY/LONG BEACH OFFICE

#### **RATES**

**GROSS LEASES** 

**TERM OF LESS THAN FIVE (5) YEARS** 

6% of the total rental for the first year, plus 6% of the total rental for the second year, plus 5% of the total rental for the third year, plus 4% of the total rental for the fourth year, plus

**TERM OF MORE THAN FIVE (5) YEARS** 5% of the total rental for the first five (5) years, plus

3% of the total rental for the second five (5) years, plus 1% of the total rental for the balance of the term

4% of the rental for the fifth year

**TERM OF LESS THAN FIVE (5) YEARS** 

7% of the total rental for the first year, plus 7% of the total rental for the second year, plus 6% of the total rental for the third year, plus 5% of the total rental for the fourth year, plus

5% of the total rental for the fifth year

**NET LEASES** 

**TERM OF MORE THAN FIVE (5) YEARS** 

6% of the total rental for the first five (5) years, plus 3% of the total rental for the second five (5) years, plus 2% of the total rental for the balance of the term

C.

Six percent (6%) of the first \$500,000, plus Five percent (5%) of the balance of the sales price SALES

**HOURLY CONSULTING SERVICES** 

Director and Senior Director hourly rate: Associate hourly rate:

\$275.00 \$150.00

**OPTIONS OR RIGHTS IN LEASE** 

#### TO RENEW, EXTEND OR LEASE ADDITIONAL SPACE:

If a Lease is renewed or extended or if a Tenant leases additional space pursuant to an option or right contained in the Lease, Lessor shall pay to Cushman & Wakefield, at the time of the exercise of the option or right, an additional commission based on the total rental for the renewal or extension term, or for such additional space. In the case of a renewal or extension, the commission shall be calculated at the above rates, but at the percentage levels that would have applied if the renewal or extension period were in force at the time the original Lease was made. In the case of the Lease of additional space, the commission shall be calculated as though a new lease has been entered into. Where the ultimate terms of a renewal, extension, or lease of additional space not strictly conform to the terms of the option or right contained in the Lease, Cushman & Wakefield shall not be entitled to a commission for any period or for any space in excess of that set forth in the applicable Lease provisions unless, however, Cushman & Wakefield participates in the new negotiations.

#### TO PURCHASE:

If the property at which the Lease is made is purchased by the Tenant, pursuant to an option or right contained in the Lease, Lessor shall pay to Cushman & Wakefield, at the time of closing of title, a sales commission computed in accordance with Section I Paragraph C above. If the sale is consummated during the term of a Lease for which Cushman & Wakefield has been paid a leasing commission attributable to the unexpired portion of the term of the Lease, subsequent to the closing date of the sale, the leasing commission paid for that unexpired portion of the lease term shall be credited against the above mentioned sales commission, provided, however, that Cushman & Wakefield shall not be required to return any portion of the leasing commission to Lessor should the sales commission be less than the leasing commission attributable to the balance of the lease term subsequent to the closing date.

#### III. TIME OF PAYMENT

- Lease Commissions are payable on the execution and delivery of the Lease by Landlord and Tenant.
- Sale Commissions shall be paid in full at the time of the closing or transfer of title to the property, except in the case of an installment purchase contract, in which case, the commission shall be paid in full at the time of the execution and delivery of the installment sales contract by and between the Seller and Purchaser.

#### IV. TENANT'S RIGHT TO CANCEL

Where the Tenant has the right to cancel the Lease at a time subsequent to the commencement of the term, but prior to the expiration date set forth in the Lease, Cushman & Wakefield shall initially be paid a commission based on the aggregate rental for the uncancellable portion of the term plus any cancellation penalty or fee payable by Tenant pursuant to the Lease; and thereafter, if the Lease is not so cancelled or if the right of cancellation is exercised by the Lessor only, Cushman & Wakefield shall be paid the balance of the commission based on the aggregate rental for the remaining portion of the lease term, less the cancellation penalty fee. If the cancellation is by mutual agreement not pursuant to a provision contained in the Lease, or if the right of cancellation is contingent on the Lessor's acts or failure to act or otherwise within the Lessor's control, Cushman & Wakefield shall be pald a commission for the entire lease term. A lease shall not be deemed cancelled within the meaning of this paragraph unless the Tenant vacates the premises.

#### V. COMPUTATION OF COMMISSION

### A. LEASE COMMISSIONS:

Lease commissions shall be computed in accordance with the above rates based upon the total rental set forth in the Lease, excluding any additional rent payable pursuant to tax, operating and variable cost of living escalation provisions. If a rental concession is made by Landlord allowing Tenant not to pay rent for the initial months of the lease term, then the commission shall be calculated on the average rental for the entire term with the first year being deemed to commence on the first day of the first month of the lease term whether or not rent is payable. If the rental concessions are granted in lieu of Landlord performing construction or alteration work and with respect to any other allowances or concessions granted to Tenant whether in the form of a credit against rent, construction, decoration or otherwise, there shall be no deduction from the aggregate rent set forth in the Lease.

#### **EXHIBIT B**

In the case of a surrender, cancellation, assignment, or sale of a Lease, the commission shall be based upon the aggregate rental for the remaining unexpired term of the Lessor's Lease plus any consideration paid to or by the Lessor for such surrender, cancellation, assignment, or sale of a Lease.

The term "Lease", as used herein shall also be deemed to mean Sublease, and the terms "Lessor" and "Tenant" shall be deemed to include any subsidiaries, affiliates, successors, and nominees of same.

#### B. SALES COMMISSIONS:

VI. LEGAL FEES

Sales commissions shall be computed in accordance with the above rates based upon the total sales price, which shall include any mortgages, loans or other obligations of the Seller which may be assumed by the Purchaser or which the Purchaser takes title "subject to", any purchase money loans or mortgages taken back by the Seller, the sales price of any fixtures or other personal property sold by separate agreement between the Seller and Purchaser as part of the overall sale of the real property, and the current market value of any other real or personal property transferred from the Purchaser to the Seller.

In the event any action or proceedings are brought to enforce this agreement or any provision hereof, the prevailing party shall be entitled to recover all its court costs, including reasonable attorneys fees.	
ACCEPTED this 25th day of Much , 20 21.	
CUSHMAN & WAKEFIELD OF CALIFORNIA, INC.	CITY OF LONG BEACH
	Seller/Lessor
By:	Ву:

## EXHIBIT "C"

City's Representative:
Mary Frances Torres, Project Manager
(562) 570-6846

## EXHIBIT "D"

Materials/Information Furnished: None

## **EXHIBIT "E"**

Consultant's Key Employee: Robert Garey



REGGIE PARKS

ASSOCIATE GENERAL COUNSEL, BROKERAGE & CAPITAL MARKETS

January 16, 2020

### Cushman & Wakefield 225 W. Wacker Drive, Suite 3000 Chicago, IL 60606

Ph: 312-470-1810 Fax: 312-470-3800

E: reggie.parks@cushwake.com

### Via Federal Express and Electronic Mail

City of Long Beach
Department of Economic Development
333 West Ocean Boulevard, 3<sup>rd</sup> Floor
Long Beach, CA 90802
Attention: Mary Frances Torres

RE: Addendum to Agreement for As-Needed Real Estate Broker Services

Dear Ms. Torress:

As you know, the City of Long Beach (the "City") and Cushman & Wakefield U.S., Inc. ("C&W") entered into that certain Agreement for As-Needed Real Estate Broker Services on \_\_\_\_\_\_\_\_, 2020 (the "Agreement"). The City and C&W have agreed to modify the Agreement with this Addendum to reflect the inclusion of certain provisions set forth below:

- 1. Each party represents and warrants to the other that neither of them: (a) is, and shall not become, a person or entity with whom C&W is restricted from doing business under regulations of the Office of Foreign Asset Control ("OFAC") of the Department of the Treasury (including, but not limited to, those named on OFAC's Specially Designated and Blocked Persons list) or under any statute, executive order (including, but not limited to, the September 24, 2001, Executive Order 13224 Blocking Property and Prohibiting Transactions with Persons Who Commit, Threaten to Commit, or Support Terrorism), or other governmental action; and (b) is not knowingly engaged in, and shall not knowingly engage in, any dealings or transactions or be otherwise associated with such persons or entities described in clause (a) above.
- 2. Each party represents and warrants to the other that it (and any party acting on its behalf) has not, in order to enter into this Agreement, offered, promised, authorized or made any payments or transfers of anything of value which have the purpose or effect of public or commercial bribery, kickbacks or other unlawful or improper means of doing business ("Prohibited Activity") and will not engage in Prohibited Activity during the term of this Agreement. In the event of any violation of this section, the non-offending party shall be entitled to immediately terminate this Agreement and take such other actions as are permitted or required to be taken under law or in equity.
  - 3. In all other respects the Agreement shall remain in full force and effect.

Very truly yours,

Reggie Parks Associate General Counsel, Brokerage & Capital Markets

Acknowledged and agreed upon

APPROVED AS TO FORM

3-30,2021 CHARLES PARKIN, City Attorney