RESOLUTION NO. RES-14-0061

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF LONG BEACH ESTABLISHING AN ANNUAL SPECIAL TAX FOR COMMUNITY FACILITIES DISTRICT NO. 2007-2 (BELMONT SHORE) FOR FISCAL YEAR 2014-2015

WHEREAS, the City Council of the City of Long Beach (hereinafter referred to as the "legislative body") initiated proceedings, held a public hearing, conducted an election and received a favorable vote from the gualified electors relating to the levy of a special tax in a community facilities district, all as authorized pursuant to the terms and provisions of the "Mello-Roos Community Facilities Act of 1982", being Chapter 2.5, Part 1 of Division 2, Title 5 of the Government Code of the State of California. This Community Facilities District shall hereinafter be referred to as Community Facilities District No. 2007-2 (Belmont Shore) (hereinafter referred to as the "District"); and

17 WHEREAS, at this time, bonds have been authorized for issuance in the 18 amount of four million dollars (\$4,000,000); and

19 WHEREAS, this legislative body, by ordinance as authorized by Section 20 53340 of the Government Code of the State of California, has authorized the levy of a 21 special tax to pay for costs and expenses related to said Community Facilities District, 22 and this legislative body is desirous to establish the specific rate of the special tax to be 23 collected for the next fiscal year;

24 NOW, THEREFORE, the City Council of the City of Long Beach resolves as 25 follows:

Section 1. That the above recitals are all true and correct.

27 Section 2. That the specific rate and amount of the special tax to be 28 collected to pay for the costs and expenses for the next fiscal year (2014-2015) for the

CHARLES PARKIN, City Attorney 333 West Ocean Boulevard, 11th Floor OFFICE OF THE CITY ATTORNEY Long Beach, CA 90802-4664 13 14 15 16

1

2

3

4

5

6

7

8

9

10

11

12

26

1 referenced District is hereby determined and established as set forth in the attached. 2 referenced and incorporated Exhibit "A".

3 Section 3. That the rate as set forth above does not exceed the amount as previously authorized by ordinance of this legislative body, and is not in excess of that 4 5 as previously approved by the qualified electors of the District.

Section 4. The proceeds of the special tax shall be used to pay, in whole or in part, the costs of the following, in the following order of priority:

Α. Payment of principal of and interest on any outstanding authorized bonded indebtedness:

Β. Necessary replenishment of bond reserve funds or other reserve funds:

> C. Payment of costs and expenses of authorized public facilities;

D. Repayment of advance and loans, if appropriate.

14 The proceeds of the special taxes shall be used as set forth above, and 15 shall not be used for any other purpose.

16 Section 5. The special tax shall be collected in the same manner as 17 ordinary ad valorem property taxes are collected, and shall be subject to the same 18 penalties and same procedure and sale in cases of any delinguency for ad valorem 19 taxes, and the Tax Collector is hereby authorized to deduct reasonable administrative 20 costs incurred in collecting any said special tax.

21 Section 6. All monies above collected shall be paid into the Community 22 Facilities District funds, including any bond fund and reserve fund.

23 Section 7. The Auditor of the County is hereby directed to enter in the 24 next County assessment roll on which taxes will become due, opposite each lot or parcel 25 of land affected in a space marked "public improvements, special tax" or by any other 26 suitable designation, the installment of the special tax, and for the exact rate and amount 27 of said tax, reference is made to the attached Exhibit "A".

> Section 8. The County Auditor shall then, at the close of the tax

OFFICE OF THE CITY ATTORNEY CHARLES PARKIN, City Attorney 333 West Ocean Boulevard, 11th Floor Long Beach, CA 90802-4664 13

6

7

8

9

10

11

12

28

collection period, promptly render to this Agency a detailed report showing the amount
 and/or amounts of such special tax installments, interest, penalties and percentages so
 collected and from what property collected, and also provide a statement of any
 percentages retained for the expense of making any such collection.

5 Section 9. This resolution shall take effect immediately upon its adoption
6 by the City Council, and the City Clerk shall certify the vote adopting this resolution.

7 I hereby certify that the foregoing resolution was adopted by the City
8 Council of the City of Long Beach at its meeting of <u>July 22</u>, 2014, by the
9 following vote:

Ayes:	Councilmembers:	Gonzalez, Lowenthal, Price,
		O'Donnell, Mungo, Andrews,
		Uranga, Austin, Richardson.
Noes:	Councilmembers:	None.
Absent:	Councilmembers:	None.
		Agl Came
		City Clerk
		3

OFFICE OF THE CITY ATTORNEY CHARLES PARKIN, City Attorney 333 West Ocean Boulevard, 11th Floor Long Beach, CA 90802-4664

Exhibit A CITY OF LONG BEACH PRELIMINARY SPECIAL TAX ROLL 2014/15 COMMUNITY FACILITIES DISTRICT NO. 2007-2 (BELMONT SHORE)

OWNER (1)	APN	2014/15 LEVY
LORBEER ENTERPRISES LP	7245-001-001	\$516.00
LORBEER ENTERPRISES LP	7245-001-002	1,032.00
LORBEER ENTERPRISES LP	7245-001-003	516.00
MILTON KARAHADIAN LLC	7245-002-001	1,548.00
ABSTRACT HOLDINGS INC	7245-002-002	516.00
NIKOLAU PAUL & JOYCE & NIKOLAU FAMILY TR	7245-003-001	960.00
INNOMINATE LLC	7247-001-001	552.00
INNOMINATE LLC	7247-001-002	564.00
INNOCUOUS LLC	7247-001-003	564.00
HOFS HUT RESTAURANTS INC	7247-001-004	564.00
KAUFMAN BERNARD R & HOROWITZ D	7247-002-001	1,728.00
INNOCUOUS LLC	7247-002-002	576.00
HARRISON PATTI L & HARRISON TRUST	7247-003-001	360.00
LORBEER ENTERPRISES LP	7247-003-002	384.00
SHANK MILDRED M	7247-003-003	372.00
LORBEER ENTERPRISES LP	7247-003-004	372.00
SHANK MILDRED M & MILDRED M SHANK TRUST	7247-003-005	816.00
LEC ASSOCIATES LLC	7247-004-001	576.00
SHIMIZU HITOSHI & NAM FRANK H	7247-004-002	576.00
LORBEER WILBUR W & JENSEN M	7247-004-003	576.00
LORBEER WILBUR W & JENSEN D	7247-004-004	576.00
ENGLISH JOHN A JR & ZENI SUSAN	7247-005-046	2,304.00
BAJA FISH TACOS INC	7247-006-001	516.00
STEINER ELOISE V & DAVID A	7247-006-002	516.00
LORBEER WILBUR W	7247-006-003	516.00
DSC AMERICA INC	7247-006-004	516.00
LORBEER ENTERPRISES LP	7247-007-001	1,032.00
ARTHUR PEARL INVESTMENT CO LLC	7247-007-002	750.00
ARTHUR PEARL INVESTMENT CO LLC	7247-007-003	282.00
INNOCUOUS LLC	7247-008-001	504.00
TRUWEST INVESTMENT GROUP LP	7247-008-002	1,008.00
SHIN KYUNG JA & KYUNG JA SHIN TRUST	7247-008-002	492.00
LORBEER ENTERPRISES LP	7247-009-001	492.00
COWELL COLONY CAPITAL LP	7247-009-002	484.80 511.20
LORBEER ENTERPRISES LP	7247-009-002	504.00
LORBEER ENTERPRISES LP	7247-009-003	
MITCHELL LAND AND IMPROVEMENT CO	7249-017-013	504.00
CUTULI S LEONARD & CUTULI DIANA C		690.00
LONG BEACH CITY	7249-017-018	1,076.40
DEKK ASSOCIATES	7249-017-902	0.00
HILL ROBERT H & LOUISE L ZUGG DECD TRUST	7249-018-029 7249-018-030	516.00
PAPADAKIS LILLIAN G & STAMATINA BRATSALI		516.00
TRIPENY CHRISITNE Z & TRIPENY TRUST	7249-018-031	516.00
LORBEER ENTERPRISES LP	7249-018-032	516.00
TRUWEST INVESTMENT GROUP LP	7249-019-021	996.00
TRUWEST INVESTMENT GROUP LP	7249-019-022	1,008.00
TROVEST INVESTIMENT GROUP LP	7249-022-024	504.00

Exhibit A CITY OF LONG BEACH PRELIMINARY SPECIAL TAX ROLL 2014/15 COMMUNITY FACILITIES DISTRICT NO. 2007-2 (BELMONT SHORE)

OWNER (1)	APN	2014/15 LEVY
TAVLARIDES ANGELO J & MARY	7249-022-025	\$504.00
MILLAN JUDY & JUDY MILLAN TRUST	7249-022-026	504.00
COLONNA FRANK & MICHELLE & COLONNA TRUST	7249-022-027	230.40
POWELL ROBERT W & POWELL TRUST	7249-022-028	261.60
5251 ASSOCIATES LTD	7249-023-023	2,064.00
HARRIS PROPERTIES	7249-026-023	516.00
HILL ROBERT H & LOUISE L ZUGG DECD TRUST	7249-026-024	251.28
PRSCF LLC	7249-026-025	264.72
WITZLING SANDY & SUSANNA	7249-026-028	1,032.00
200 NIETO LLC	7249-027-022	576.00
WELGE JOHN JR & SIM JOAN W	7249-027-023	576.00
TAUCHER CURT & JACQUELINE & CJT AND PROP	7249-027-024	576.00
FARMERS AND MERCHANTS & JANE CLARK MANAG	7249-027-025	576.00
BANK OF AMERICA	7249-030-021	576.00
SHANK CARL B & MILDRED M	7249-030-023	1,728.00
SASAKI FRANCES D & FRANCES SASAKI TRUST	7249-031-022	576.00
5009 BELMONT ASSOCIATES LP	7249-031-023	576.00
5009 BELMONT ASSOCIATES LP	7249-031-024	576.00
BAINES FAMILY LLC	7249-031-025	576.00
AMERICAN COMMERCIAL PROPERTIES III LLC	7249-033-032	576.00
SCHNEITER KURT B & SAS FAMILY TRUST	7249-033-037	1,125.60
SCHNEITER KURT B & SAS FAMILY TRUST	7249-033-038	601.20
SPITZER ARTHUR T & MULLER H J	7249-034-024	1,116.00
FARMERS AND MERCHANTS BANK OF LONG BEACH	7249-034-029	1,128.00
TROSSEN KENNETH & JUDITH & TROSSEN FAMIL	7256-021-012	564.00
TROSSEN KENNETH & JUDITH & TROSSEN FAMIL	7256-021-013	564.00
RIVERSIDE PARTNERS LTD NO 100	7256-021-016	1,116.00
BOYD JULIE C & RAMELOW LISA	7256-021-019	3,746.40
HJM SUNRISE PLAZA LLC	7256-022-001	1,128.00
PARK STREET LIMITED PARTNERSHIP	7256-022-002	1,116.00
SHANK MILDRED M	7256-023-001	1,152.00
EDD INVESTMENT CO GENERAL PARTNERSHIP	7256-023-002	1,152.00
BOREN LARRY L & LYNN E & BOREN FAMILY TR	7256-024-016	379.56
TOTALS:	79 PARCELS	\$59,027.16

(1) Ownership information taken from preliminary 2014/15 secured roll data