



AMENDMENT NO. TWO
TO AGREEMENT NUMBER: AO-08-060

30755

BY AND BETWEEN

COUNTY OF LOS ANGELES

AND

CITY OF LONG BEACH

FOR THE

HOMELESS VETERANS INITIATIVE

AMENDMENT NO. TWO
BETWEEN
COUNTY OF LOS ANGELES
AND
CITY OF LONG BEACH
FOR
THE HOMELESS VETERANS INITIATIVE

This Amendment No. Two (Amendment) to Contract AO-08-060 ("Contract") is entered into this 24 day of July 2014, by and between the County of Los Angeles (hereafter "COUNTY") and **City of Long Beach**, (hereafter referred to as "CONTRACTOR" or "CONSULTANT"), to improve and enhance services for homeless veterans in Long Beach, CA Area.

WHEREAS, on July 21, 2008, the COUNTY entered into a three-year Contract with the CONTRACTOR for specialized services to improve and enhance services for homeless veterans in the Long Beach, CA area. Amendment One was executed on July 19, 2011, to extend the Contract term for three additional years and increase the Contract Sum by \$1.2 million, for a maximum Contract sum of \$2.7 million; and

WHEREAS, COUNTY and CONTRACTOR mutually agree to modify the Contract to extend the term for an additional two (2) years and increase the Contract Sum by \$900,000 (funding will be provided by the Fourth Supervisorial District's Homeless Services Funds), for a maximum Contract amount of \$3.6 million; and

WHEREAS, COUNTY and CONTRACTOR mutually agree to modify Section 8.0, Standard Terms and Conditions, Subsection 8.23; to add Subsection 8.52 to meet County requirements; and, to amend the Contract to reflect the aforementioned agreement between the Parties;

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and effective upon full execution, it is agreed between the parties that the Contract shall be amended as follows:

1. This Amendment shall commence and be effective upon full execution.
2. **Section 4.0, Term of Contract, Subsection 4.1 is hereby amended as follows:**

"4.1 The term of this Contract shall commence on July 21, 2008 and shall expire on **July 31, 2016**, subject to County's right to terminate earlier for convenience, non-appropriation of funds, default of CONTRACTOR, substandard performance of CONTRACTOR non-responsibility of CONTRACTOR, improper consideration given/offered to County with respect to the award of this Contract, and breach of

warranty to maintain compliance with County Child Support Compliance Program.”

3. Section 5.0, Contract Sum, Subsection 5.1 is hereby deleted in its entirety and replaced by:

“5.1 The Maximum Contract Sum is Three million six hundred thousand dollars (\$3,600,000) with a maximum annual reimbursement of the following for **Phase I**: Year One: \$325,777; Year Two: \$468,830; Year Three: \$405,310; Year Four: \$470,099; Year Five: \$487,873. The funding available for Year Six will be a minimum of \$405,393 and a maximum of \$500,000, utilizing carryover funding from previous years. **Phase II**: Years Seven and Eight: \$450,000, a year and any unspent, remaining balance from previous years allocation can be carried over to the remaining years, provided the annual Contract sum does not exceed \$500,000.

Payment to CONTRACTOR shall be made based upon invoice received, provided that CONTRACTOR is not in default under any provision of this Contract and has submitted a complete and accurate invoice of payment due with documentation and deliverables supporting the invoice of payment due, as instructed by the County's Contract Manager. CONTRACTOR'S fees shall include all applicable taxes, and any additional taxes that are not included remain the responsibility of the CONTRACTOR.”

4. Section 8.0, Standard Terms and Conditions, Subsection 8.23 is hereby deleted in its entirety and replaced by:

“8.23 The CONTRACTOR shall indemnify, defend and hold harmless the County, its Special Districts, elected and appointed officers, employees, agents and volunteers (“County Indemnitees”) from and against any and all liability, including but not limited to demands, claims, actions, fees, costs and expenses (including attorney and expert witness fees), arising from and/or relating to this Contract, except for such loss or damage arising from the sole negligence or willful misconduct of the County Indemnitees.”

5. Section 8.0, Standard Terms and Conditions, is hereby amended by adding Subsection 8.52 TIME OFF FOR VOTING

“8.52 The CONTRACTOR shall notify its employees, and shall require each subcontractor to notify and provide to its employees, information regarding the time off for voting law (Elections Code Section 14000). Not less than 10 days before every statewide election, every Contractor and subcontractor shall keep posted conspicuously at the place of work, if practicable, or elsewhere where it can be seen as employees come or go to their place of work, a notice setting forth the provisions of Section 14000.”


6. EXHIBIT A1, Statement of Work is deleted in its entirety and replaced with EXHIBIT A2, Statement of Work, attached hereto.

7. Any and all remaining references to EXHIBIT A, Statement of Work, and A1, Statement of Work in the Contract, its Table of Contents, any Amendments and Exhibits shall now be references to EXHIBIT A2, Statement of Work.
8. EXHIBIT B1, Pricing Schedule is deleted in its entirety and replaced with EXHIBIT B2, Pricing Schedule, attached hereto.
9. Any and all remaining references to EXHIBITS B, Pricing Schedule and ExhibitB1, Pricing Schedule in the Contract, its Table of Contents, any Amendments and Exhibits shall now be references to EXHIBIT B2, Pricing Schedule.

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IN WITNESS THEREOF, COUNTY has caused this Amendment No. 2, to Agreement No AO-08-060, to be executed by the Chief Executive Officer. CONTRACTOR has caused this Amendment No. 2 to be executed by its duly authorized representative.

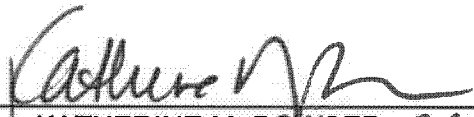
COUNTY OF LOS ANGELES

By 
WILLIAM FUJOKA
Chief Executive Officer


Date 7-24-14


APPROVED AS TO FORM:
BY COUNTY COUNSEL

JOHN F. KRATTLI

By 
KATHERINE M. BOWSER 7-1-14
Senior Deputy County Counsel

CITY OF LONG BEACH

APPROVED AS TO FORM
7-15, 2014
CHARLES PARKIN, City Attorney
By 
AMY R. WEBBER
DEPUTY CITY ATTORNEY

By  Assistant City Manager
PATRICK WEST
City Manager

EXECUTED PURSUANT
TO SECTION 301 OF
THE CITY CHARTER.

95-6000733
Taxpayer Identification No.

STATEMENT OF WORK

**STATEMENT OF WORK
HOMELESS VETERANS INITIATIVE
CITY OF LONG BEACH**

PHASE I - Years 1 thru 6

I. Background

The City of Long Beach Homeless Veterans Initiative (Initiative) consists of four components, under the administration of the City of Long Beach - Department of Health and Human Services (City of Long Beach), and three program subcontractors, who will develop, implement and deliver services to veterans as detailed in this Statement of Work. The subcontracts are with the United States Veterans Initiative (U.S. Vets), the Single Parents United N Kids (SPUNK), and the Mental Health America of Los Angeles (MHALA).

II. City of Long Beach Scope of Work

The City of Long Beach will utilize three hundred fifty thousand dollars (\$350,000) to hire and provide three additional staff members and implement program services that specifically target case management services, outreach services, and mental health services for homeless veterans in the Long Beach area.

Program Staffing Requirements

One Full Time Employee (FTE) Veterans Specific Case Manager (Case Manager) will manage an active case load of fifty (50) homeless veterans per year and will work with the veterans to move them from the streets into permanent housing. The veteran's status will be verified with the Veteran's Administration (VA) by the Case Manager before services are provided. The City of Long Beach, through the work of the Case Manager, will place at least 75% of these veterans into housing and will provide wrap around services to ensure stabilization. Each client will be assisted for a minimum of six (6) months to a maximum of one (1) year after being placed in housing. The Case Manager will assist clients with gaining access to: public benefits acquisition, housing resources, employment, mental health services, medical care and other necessary social services to ensure their stability in housing. The Case Manager will work with the Veterans Specific Outreach Worker (Outreach Worker) to provide program necessities for homeless veterans engaged in services. The necessities to be acquired are designed to meet the needs of homeless veterans, and will include items such as driver's license and birth certificate fees, meal vouchers, hygiene kits, socks, and underwear. For newly housed veterans, program necessities will be purchased to assist with stabilization efforts, such as the purchase of household items, transportation, and clothing for job interviews.

One FTE Outreach Worker will serve as the initial point of contact on the streets and will connect with at least two hundred fifty (250) unduplicated homeless persons per year, of which at least 60% will be veterans. The Outreach Worker will focus services to known

and new veterans living on the streets. The Outreach Worker will conduct outreach on a daily basis and/or assist clients with treatment on demand such as substance abuse, health services, and mental health services as needed. Further, they will also assist with completing necessary documentation for public benefits if the client requests or needs such assistance. The Outreach Worker will develop rapport and assist the homeless by offering services that are intended to provide housing and support services to the client. The Outreach Worker will link with the Case Manager to ensure the veteran receives all services he or she is eligible for and willing to accept. The Outreach Worker will work with the Case Manager to provide program necessities for homeless veterans engaged in services. The necessities to be acquired are designed to meet the needs of homeless veterans, and will include items such as driver's license and birth certificate fees, meal vouchers, hygiene kits, socks, and underwear. For newly housed veterans, program necessities will be purchased to assist with stabilization efforts, such as the purchase of household items, transportation, and clothing for job interviews.

One FTE Mental Health Coordinator will be responsible for writing and acquiring grants aimed at securing future funding for sustainability of the project, educating the community by developing at least two new educational pamphlets that detail the services available to veterans and address the stigma of utilizing mental health services; coordinating and participating in at least three (3) Mental Health Services Act (MHSA) planning activities through the County of Los Angeles Department of Mental Health (DMH); and developing resource and referral information regarding additional mental health programs and services available for homeless and non-homeless Long Beach residents. The Mental Health Coordinator will lead a variety of projects designed to provide better access to mental health services for veterans and referring agencies, studying the gaps in services and organizing a task force or citywide master plan that would begin to address the critical gap in mental health services. The Mental Health Coordinator will also be the City of Long Beach's official liaison to DMH and the MHSA planning efforts.

Shelter Housing Needs

Hotel/motel vouchers and meals will be available to provide to homeless veterans as an incentive to engage them in services with the Outreach Worker and Case Manager. The vouchers will also ensure the veteran will have immediate housing while he or she is being assisted in obtaining permanent housing, as shelter space is limited in Long Beach.

Administrative Responsibilities

City of Long Beach administrative responsibilities include:

- 1) Planning, coordinating, and monitoring sub-contract programs, City staff, and service deliveries as described in this Statement of Work;
- 2) Hiring three (3) additional City of Long Beach staff referenced in this Section II, Program Staffing Requirements;

- 3) Ensuring that a temporary/emergency shelter and permanent housing placement is made within thirty (30) days following a vacancy;
- 4) Meeting with County Project Manager on a quarterly basis to discuss programmatic issues and on general procedural issues as needed;
- 5) Submitting invoices and written quarterly reports (Exhibit R) to County Project Manager within sixty (60) calendar days from the end of the service quarter on the status of the Initiative including but not limited to, performance outcome measures;
- 6) Ensuring quality control over the subcontracts and documenting that funds are being expended in furtherance of Initiative goals; and,
- 7) Documenting performance outcomes associated with the subcontracts.

III. Sub-Contractors Scopes of Work

United States Veterans Initiative (U.S. Vets)

Background

According to Los Angeles County commanders of local area bases, 30-40% of the newly returning veterans are unemployed and do not know the steps for re-engaging in society, post deployment.

Young veterans and/or reservists are reluctant to admit to having emotional challenges during their tour of duty because it might interfere with their top priority, which is to return home. Likewise, they are reluctant to request information on medical benefits, employment assistance or educational benefits.

Program Staffing Requirements

U.S. Vets will provide an Outreach Worker and a Clerk/Case Manager to conduct focused outreach and service enrollment to newly returning veterans from the Iraq war. The U.S. Vets Outreach Worker will conduct at least twenty (20) outreach sessions over the course of one (1) year to local military reserve bases in Los Angeles County, to educate veterans about services available through U.S. Vets. The outreach session consists of a presentation, distribution of program brochures, and referrals to services. Through the outreach sessions, the Outreach Worker will come into contact with at least two hundred fifty (250) unduplicated homeless veterans. The veterans will be provided with referrals to services such as substance abuse, health services and mental health services. Further, the U.S. Vets Outreach Worker will assist the veterans with completing necessary documentation for public benefits if the client requests or needs such assistance. Starting with the Los Alamitos base, U.S. Vets will outreach to the units that have recently returned. The visits will start ninety (90) days after the reservists' initial return to the base when the reservists are required to attend their first weekend drill as this is often the point at which trauma is realized. Once the outreach teams have established a successful biweekly outreach schedule, outreach will continue to other reserve units around Los Angeles County. U.S. Vets will conduct additional outreach to at least two Army and two Marine bases ninety (90) days after the reservists' initial return to the base. More military bases will be added to the schedule once permission is granted.

The U.S. Vets Outreach Worker will refer newly returning veterans to the Villages at Cabrillo for emergency, transitional and permanent supportive housing and support

services for homeless veterans. U.S. Vets will also refer veterans to the Veterans Administration (VA) for medical and rehabilitative services.

The U.S. Vets Clerk will assist veterans referred by the U.S Vets Outreach Worker, with obtaining appropriate supportive services. The U.S. Vets Clerk will refer veterans to the Villages at Cabrillo for supportive services such as employment assistance, medical services and benefits advocacy. The U.S. Vets Clerk will also assist veterans in completing necessary forms for enrolling in supportive services if the client requests or needs such services.

U.S. Vets will provide the following services, as in-kind, to help reintegrate homeless veterans, and/or those at risk of becoming homeless back into society: transitional housing, meals, medical and mental health support, and employment assistance.

Single Parents United N Kids (SPUNK)

SPUNK will provide a 0.2 FTE Program Coordinator to assist permanently and totally disabled veterans with eliminating their child support debt owed to the County. Funding is also allocated for office equipment (telephone, facsimile machine, and internet access).

This program will only be offered to permanently and totally disabled veterans that owe recoupment funds to the County welfare system for public social services benefits provided, not to the custodial parent. SPUNK staff will not advocate for the veteran or take a position that is contrary to the County Child Support Services Department. The program will be available at the Villages at Cabrillo for a total of eight (8) hours per week and will provide services on an appointment only basis.

SPUNK's Program Coordinator will assist at least 30 permanently and totally disabled veterans per year with the following program services:

Assist SSI-eligible veterans to:

- 1) Close a child support case;
- 2) Reinstate a suspended driver's license;
- 3) Clear a negative credit history; and
- 4) Obtain a refund on any welfare monies paid after the date of disability.

Assist veterans with reducing child support payments to:

- 1) Initiate a case audit to determine the correct child support amount owed;
- 2) Process paperwork with the child support office; and
- 3) Monitor the actions of the child support office and the veteran to ensure that documents are submitted correctly and payments are made in a timely manner.

Assist veterans with child support cases involving more than one county or state to:

- 1) Coordinate with child support office to obtain all county and state information, when multiple jurisdictions are involved;
- 2) Initiate a case audit to determine the correct amount owed;

- 3) Work with the child support office to determine if a compromise or reduction can be completed; and
- 4) Process appropriate paperwork for negotiating the compromise or reduction for the other county or state.

Assist veterans with Social Security Disability benefits to:

- 1) Ensure that veterans receive Social Security credit for the monthly benefits being paid to the custodial parent on behalf of the child; and
- 2) Ensure that veterans receive Social Security credit for any retroactive monies paid to the custodial parent on behalf of the child, through the audit process.

Assist veterans with multiple cases to:

- 1) Initiate audit procedures to determine correct amounts owed; and
- 2) Assist veterans with completing appropriate paperwork to negotiate a payment amount that is reasonable for the veteran to realistically pay.

Assist veterans with the notification of child support action to:

- 1) Review the legal process for serving child support notifications;
- 2) Request/obtain a copy of the court order and proof that the veteran was served with the notice of child support action from the child support office;
- 3) Initiate a referral to the Family Law Facilitator's Office for preparation of the appropriate paper work file; and
- 4) File the paperwork with the court and accompany veteran to court if necessary.

Assist veterans with establishing a payment plan for child support to:

- 1) Obtain a copy of the court order;
- 2) Obtain a referral to the Family Law Facilitator's Office to compile a request with the court; and
- 3) File the request with the court and accompany veteran to court if necessary.

Assist veterans with responding to original child support documents to:

- 1) Complete the child support documents;
- 2) Submit the child support documents to the court for filing; and
- 3) Mail copies of the child support documents to the child support office and to the veteran.

Mental Health America of Los Angeles (MHALA)

MHALA will provide a 0.2 FTE Nurse Practitioner to conduct mental health clinical assessments aimed at identifying mental health issues to seventy-five (75) to one-hundred (100) homeless veterans identified by the Long Beach Continuum of Care system providers (the Long Beach Continuum of Care System is comprised of all Department of Housing and Urban Development funded agencies and some non-funded agencies participating in a citywide effort to coordinate homeless service planning and service system) and the Outreach Worker and/or Case Manager as having serious mental health needs in the City of Long Beach.

Services will be provided through MHALA's Homeless Assistance Program (HAP), which is the only service specifically for homeless people with mental illness in the City

of Long Beach. HAP has a long history of partnership with the City of Long Beach and currently collaborates on outreach services and housing placement with the City of Long Beach and the Multi-Service Center.

HAP will provide clinical assessment services to homeless veterans who are referred by the Mental Health Coordinator, Case Manager or Outreach Worker as exhibiting mental health issues. HAP's licensed nurse practitioner will provide psychiatric assessment and consultation, including medication consultation, to clients. The nurse practitioner will coordinate and consult with other HAP clinical and case management staff on referrals and other service/support needs, including the Case Manager and the VA for long-term assistance, if needed. HAP will serve a minimum of three (3) clients per week.

IV. Operational Expenses

City of Long Beach and its subcontractors will provide all items necessary for implementing the Initiative, such as the use of office space, equipment, supplies, and materials. As full and complete compensation for those operational costs, County will compensate the City of Long Beach the maximum amount specified in Exhibit B-1 Pricing Schedule. Any operational costs over and above that amount are the responsibility of City of Long Beach and its subcontractors.

V. Performance Measures

Operational Measures

- 1) Number/Percent of homeless veterans served through case management
- 2) Number/Percent of homeless veterans contacts made through outreach
- 3) Number/Percent of mental health educational pamphlets developed
- 4) Number/Percent of mental health services activities conducted
- 5) Number/Percent of outreach sessions conducted by US Vets
- 6) Number/Percent of homeless veterans contacted through outreach sessions by US Vets
- 7) Number/Percent of outreach sessions conducted within 90 days of veterans' return from tour of duty
- 8) Number/Percent of mental health assessments provided to homeless veterans by MHALA

Performance Indicators

- 1) Number/Percent of hotel vouchers provided to homeless veterans
- 2) Number/Percent of meals provided to homeless veterans
- 3) Number/Percent of homeless veterans whose child support payment was eliminated or reduced by SPUNK
- 4) Number/Percent of homeless veterans placed into housing
- 5) Number/Percent of homeless veterans who received:
 - public benefits
 - housing resources

- employment
 - mental health services
 - medical care
 - or other social services to ensure their stability in housing
- 6) Number/Percent of homeless veterans who received the following treatment on demand:
- substance abuse
 - health services
 - mental health services

PHASE II – Years 7 and 8

I. Background

Phase II of this program and corresponding budget will allow the Contractor to continue to deliver services to veterans experiencing homelessness as detailed in this Statement of Work.

II. City of Long Beach Scope of Work

The City of Long Beach will utilize four hundred-fifty thousand dollars (\$450,000) a year for this two (2) year extension. The City of Long Beach will employ four staff members who provide case management services, outreach services, mental health services and access to permanent housing opportunities for veterans experiencing homelessness in the Long Beach area.

III. Program Requirements

- Coordination of veteran services throughout the Long Beach area in partnership with the Long Beach VA Healthcare System, local Supportive Services for Veteran Families (SSVF) providers, Long Beach Continuum of Care veteran services providers and chronic homeless providers, and Housing Authority of the City of Long Beach;
- Assist participants to complete a comprehensive assessment on short-term and permanent housing and supportive service needs;
- Assist participants to complete an Individualized Housing and Service Plan (IHSP);
- Assist participants with acquiring public benefits, housing resources, employment, mental health services, medical care and other necessary social services to ensure their stability in housing;
- Assist participants in accessing short-term housing and securing permanent housing;
- Provide program necessities for participants engaged in services;
- Assist participants for a minimum of six (6) months to a maximum of one (1) year after being placed in housing.

IV. Staffing Items/Responsibilities:

1. Outreach Worker - Duties to include:

- Identify potential participants for program enrollment;
- Provide regular, ongoing engagement to develop rapport and to provide linkages to treatment such as substance abuse, health services, and mental health services as needed;
- Connect at least twenty-five (25) veterans experiencing homelessness per year to the Veteran Specific Case Manager;

- Assist the Case Manager as necessary;
- Assist in the completion of necessary documentation for public benefits and other services as needed;
- Ensure that each participant receives all services he/she is eligible for and willing to accept;
- Provide program necessities for veterans experiencing homelessness such as driver's license and birth certificate fees, hygiene products, socks, and underwear and other stabilization items such as household items, food, transportation, and clothing for job interviews;
- Assist in securing permanent housing and supportive services; and
- Conduct outreach and/or education at community events, fairs, stand downs, etc.

2. *Case Manager - Duties to include:*

- Complete a comprehensive assessment on short-term and permanent housing and supportive service needs;
- Complete an Individualized Housing and Service Plan (IHSP);
- Maintain an active caseload of at least fifty (50) homeless veterans per year;
- Assist participants with acquiring public benefits, housing resources, employment, mental health services, medical care and other necessary social services to ensure their stability in housing;
- Provide program necessities for homeless veterans engaged in services;
- Assist participants to access to short-term housing and to secure permanent housing;
- Assist participants for a minimum of six (6) months to a maximum of one (1) year after being placed in housing; and
- Conduct outreach and/or education at community events, fairs, stand downs, etc.

3. *Mental Health Coordinator – Duties to include:*

- Manage day-to-day coordination of program activities and participant linkages;
- Provide administrative and programmatic guidance for Initiative staff;
- Identify gaps in services and organize local and community based efforts to address these gaps;
- Lead efforts to improve participants' access to mental health and veteran services for the target population;
- Facilitate the Discharge Planning Collaborative, Veteran Service Coordination Planning collaborative, and Hoarding Task Force;
- Conduct SSI/SSDI Outreach, Access and Recover (SOAR) trainings to help community programs to increase access to the disability income benefit programs administered by the Social Security Administration (SSA) for eligible adults who are homeless or at risk of homelessness and have a mental illness and/or a co-occurring substance use disorder;

EXHIBIT A2

- Participate in planning meetings for Veterans Affairs Supportive Housing (VASH) coordination meetings, Homeless Connections Initiative, and other mental health coordination activities;
- Act as the City of Long Beach's official liaison to Department of Mental Health (DMH) and the Mental Health Services Act (MHSA) planning efforts;
- Participate in MHSA planning activities through the County of Los Angeles DMH;
- Coordinate an annual homeless veterans event;
- Assist the Multi-Service Center Coordinator in the planning and implementation of biennial Point in Time Count; and
- Apply for grants to secure future funding for sustainability of the program.

4. *Chronic Homeless Initiatives Coordinator - Duties to include:*

- Coordinate, track and monitor VI-SPDAT assessments to ensure appropriate linkages for program participants to supportive services and housing;
- Synchronize chronic homeless initiatives across multiple funding sources to identify, prioritize, and link resources for veterans, individuals and families experiencing chronic homelessness;
- Participate in planning meetings for the Council of Governments Gateway Homeless Action Plan Leadership Team and Local Coordinating Alliance 4, SPA 8 Coordinated Entry System, Long Beach Homeless Connections Initiative, and Long Beach Continuum of Care;
- Facilitate the monthly Long Beach Street Outreach Network meetings at the Multi-Service Center (MSC);
- Coordinate, track, and monitor outreach efforts at encampments in program jurisdictions;
- Assist the MSC Coordinator in the planning and implementation of biennial Point in Time Count;
- Develop and generate reports on chronic homeless initiatives to respective funders; and
- Provide public presentations on chronic homeless initiatives highlighting accomplishments.

V. Administrative Responsibilities:

- Plan, coordinate, and monitor staff and service deliveries as described in this Statement of Work;
- Submit invoices and quarterly reports to the County within sixty (60) calendar days from the end of the service quarter; and
- Ensure quality control to ensure that funds are being expended in furtherance of program goals.

VI. Performance Measures

- 7) Percent of actively case managed program participants exiting to permanent housing - Goal 75%.

EXHIBIT A2

- 8) Percent of actively case managed program participants who increased their total income (from all sources) at the end of the operational period or at program exit - Goal 20%.
- 9) Percent of actively case managed program participants who received one or more of the following - Goal 70%:
 - Mainstream noncash benefits
 - Employment assistance
 - Mental health services
 - Substance abuse services
 - Health services
- 10) Percent of program participants who stayed in permanent housing for 6 months or longer - Goal 80%.

**PRICING SCHEDULE
CITY OF LONG BEACH HOMELESS VETERANS INITIATIVE**

PHASE I – Years 1-6

Years 1-3 Estimated Budget	City of Long Beach	US Vets (subcontract)	SPUNK (subcontract)	MHALA (subcontract)
Personnel	\$739,047	\$241,044	\$45,000	\$75,000
Services & Equipment	\$160,953	\$58,956	\$30,000	
Administrative Cost	\$150,000			
Budget By Agency	\$1,050,000	\$300,000	\$75,000	\$75,000
TOTAL YEARS 1-3 BUDGET	\$1,500,000			
	Year One	Year Two		Years One and Two
Actual Expenditures	\$325,777	\$468,830	Carry Over Amount	\$205,393
Year Three Actual Expenditures through March 31, 2011	\$265,594	Remaining Amount Available for Year Three		\$234,406
Years 4-6 Estimated Budget	City of Long Beach	US Vets (subcontract)	SPUNK (subcontract)	MHALA (subcontract)
Personnel	\$826,161	\$178,221	\$98,592	\$100,200
Services & Equipment	\$94,839	\$36,279	\$15,708	--
Administrative Cost	\$129,000	\$10,500	\$5,700	\$4,800
Budget By Agency	\$1,050,000	\$225,000	\$120,000	\$105,000
TOTAL YEARS 4-6 BUDGET	<p align="center">\$1,200,000 + \$205,393 carryover from Years One and Two + carryover from Years Three - Five.</p> <p>Funding is sufficient for \$500,000 per year for Years Four and Five. The maximum funding available for Year Six will be dependent on carry over balances, with a minimum of four hundred five thousand three hundred ninety-three dollars (\$405,393) and a maximum of five hundred thousand dollars (\$500,000). Contractor acknowledges the unspent, remaining balance of monies in Year Six, may not allow for the maximum annual reimbursement amount of five hundred thousand dollars (\$500,000), and has agreed to fund or find additional funding to make up any differences.</p>			

Estimated Program Budget ^{1, 2}			
<u>City of Long Beach</u>			
Cost Element	Yr 1	Yr 2 - 3 (each)	Yr 4-6 (each)
PERSONNEL			
Veteran Specific Case Manager III - 1.0 FTE	48,000	42,264	46,261.00
Mental Health Coordinator - 1.0 FTE	72,233	77,106	78,332.00
Veteran Specific Outreach Worker II - 1.0 FTE	44,000	39,657	46,261.00
Benefits (Yr 1 50%, Yr 4 - 61.18%)	82,116	90,775	104,533.00
SUBTOTAL PERSONNEL	246,349	249,802	275,387.00
SERVICES, EQUIPMENT AND SUPPLIES			
Hotel Nights	9,000	14,000	15,750.00
Meals	945	1,360	1,500.00
Equipment	11,100	12,452	9,000.00
Travel/Mileage	2,500	2,500	800.00
Copying/Supplies	8,500	4,500	300.00
Community Planning/Events	18,406	12,000	863.00
Program Necessities	3,200	3,386	3,400.00
SUBTOTAL SERVICES, EQUIPMENT AND SUPPLIES	53,651	50,198	31,613.00
ADMINISTRATIVE COSTS			
Administrative Costs	50,000	50,000	43,000.00
SUBTOTAL ADMINISTRATIVE COSTS	50,000	50,000	43,000.00
City of Long Beach TOTAL	350,000	350,000	350,000.00
<u>United States Veterans Initiative (U.S. Vets) Subcontract</u>			
Cost Element	Yr 1	Yr 2 - 3 (each)	Yr 4-6 (each)
PERSONNEL			
Outreach Worker/Specialist - 1.0 FTE	40,000	40,000	34,000.00

Clerk 0.75 FTE/Case Manager (0.25 FTE)	25,235	25,235	15,000.00
Benefits (Yr 1 - 26.46%, Yr 2 – 31.96%)	17,258	17,258	10,407.00
SUBTOTAL PERSONNEL	82,493	82,493	59,407.00
SERVICES, EQUIPMENT AND SUPPLIES			
Travel/Mileage	1,755	4,000	2,093.00
Equipment	4,148	1,000	2,000.00
Supplies	3,000	3,203	2,000.00
Insurance	1,063	1,063	1,000.00
Phone/Internet	3,941	3,400	2,000.00
Incentives	3,600	4,841	3,000.00
SUBTOTAL SERVICES, EQUIPMENT AND SUPPLIES	17,507	17,507	12,093.00
ADMINISTRATIVE COSTS			
Administrative Costs	0	0	3,500.00
SUBTOTAL ADMINISTRATIVE COSTS	0	0	3,500.00
U.S. VETS TOTAL	100,000	100,000	75,000.00
<u>Single Parents United N Kids (SPUNK) Subcontract</u>			
Cost Element	Yr 1	Yr 2 – 3 (each)	Yr 4-6 (each)
PERSONNEL			
Program Coordinator -2 FTE - 0.40 FTE	15,000	20,625	32,864.00
SUBTOTAL PERSONNEL	15,000	20,625	32,864.00
SERVICES, EQUIPMENT AND SUPPLIES			
Services, Equipment and Supplies	10,000	4,375	5,236.00
SUBTOTAL SERVICES, EQUIPMENT AND SUPPLIES	10,000	4,375	5,236.00
ADMINISTRATIVE COSTS			
Administrative Costs	0	0	1,900.00
SUBTOTAL ADMINISTRATIVE COSTS	0	0	1,900.00
SPUNK TOTAL	25,000	25,000	40,000.00

Mental Health America of Los Angeles (MHALA) Subcontract			
Cost Element	Yr 1	Yr 2 – 3 (each)	Yr 4-6 (each)
PERSONNEL			
Nurse Practitioner 0.20 - 0.23 FTE	20,000	20,000	27,027.00
Benefits (Yr 1 - 25%, Yr 4 - 23.58%)	5,000	5,000	6,373.00
SUBTOTAL PERSONNEL	25,000	25,000	33,400.00
SERVICES, EQUIPMENT AND SUPPLIES			
Mileage	0	0	0.00
SUBTOTAL SERVICES, EQUIPMENT AND SUPPLIES	0	0	0.00
ADMINISTRATIVE COSTS			
Administrative Costs	0	0	1,600.00
SUBTOTAL ADMINISTRATIVE COSTS	0	0	1,600.00
MHALA TOTAL	25,000	25,000	35,000.00
TOTAL	500,000	500,000	500,000

¹See Section 5.0 Contract Sum

²Yrs 4-6 Contractor can move funding within line items with e-mail approval, so long as category totals remain the same.

PHASE II – Years 7 and 8

Funding Category	FTE	Year 7 FY 14-15 Budget	Year 8 FY 15-16 Budget
PERSONNEL			
Mental Health Coordinator	1.00	88,617	89,503
Chronic Homeless Initiatives Coordinator	0.75	47,908	48,392
Veteran Specific Case Manager	1.00	48,573	49,059
Veteran Specific Outreach Worker	1.00	48,573	49,059
Benefits (58%)		135,529	136,887
SUBTOTAL PERSONNEL		369,200	372,900
SERVICES, EQUIPMENT AND SUPPLIES			
Hotel Nights		17,500	16,000
Meals		2,500	1,500
Equipment		9,500	9,500
Travel/Mileage		1,200	1,200
Copying/Supplies		500	500
Community Planning/Events		600	400
Program Necessities		2,000	1,500
SUBTOTAL SERVICES, EQUIPMENT AND SUPPLIES		33,800	30,600
RELOCATION ASSISTANCE			
Utility Assistance		2,000	1,500
SUBTOTAL RELOCATION ASSISTANCE		2,000	1,500
ADMINISTRATIVE COSTS			
Administrative Costs		45,000	45,000
SUBTOTAL ADMINISTRATIVE COSTS		45,000	45,000
TOTAL		450,000*	450,000*
Phase I: Year One: \$325,777; Year Two: \$468,830; Year Three: \$405,310; Year Four: \$470,099; Year Five: \$487,873. The funding available for Year Six will be a minimum of \$405,393 and a maximum of \$500,000, utilizing carryover funding from previous years.			

Phase II - \$900,000 + \$136,720 potential carryover from Years One-Six. Year Six actuals still pending.

Phase II: Years Seven and Eight: \$450,000, a year and any unspent, remaining balance from previous years allocation can be carried over to the remaining years, provided the annual Contract sum does not exceed \$500,000.

*Contractor can move funding within line items with e-mail approval, so long as category totals remain the same.