



CITY CLERK DEPARTMENT
Long Beach, California

C-6

LARRY HERRERA
City Clerk

September 16, 2014

HONORABLE MAYOR AND CITY COUNCIL
City of Long Beach
California

RECOMMENDATION:

Recommendation that City Council receive and approve changes to departments and commissions Conflict of Interest Codes filed, in compliance with State law.

DISCUSSION

The Political Reform Act requires the City to notify all departments and advisory bodies, commissions, and committees that have previously adopted conflict of interest codes. Government Code Section 87306.5, effective 1990, requires that each local government agency conduct a review of its conflict of interest codes every other year. If any amendments are necessary, the proposed amendment(s) should be submitted to the City Council no later than October 1, 2014. Beginning in May, all departments were advised of the review requirement and deadline date. As of the due date, the following departments/commissions have submitted amended Schedules "A" or "B", or have determined that no amendments are necessary:

Airport Advisory Commission Arts Council for Long Beach Belmont Shore Parking & Business Improvement Area Advisory Commission Bixby Knolls Parking & Business Improvement Area Association Blue Ribbon Commission on Funding Arts & Culture Board of Examiners, Appeals & Condemnation Board of Health and Human Services Citizens Advisory Commission on Disabilities	Citizen Police Complaint Commission City Auditor Department City Clerk Department City Manager Department City Officials - CSU Headquarters Authority Member City Officials - City Council City Prosecutor Department Civil Service Commission Civil Service Department Commission on Youth and Children Community Investment Company Cultural Heritage Commission
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Disaster Preparedness and Emergency Communications (Initial) Disabled Access Appeals Board Development Services Department Downtown Long Beach Associates Economic Development Commission Financial Management Department Fire Department Harbor Commission Harbor Department Health and Human Services Department Homeless Services Advisory Commission Housing Authority of the City of Long Beach Human Relations Commission Human Resources Department Law Department Legislative Department Library Services Department Long Beach Airport Department	Long Beach Area Convention and Visitor's Bureau Long Beach Gas & Oil Department Long Beach Transit Long Beach Transit Board of Directors Magnolia Industrial Group Property & Business Improvement District Marine Advisory Commission Oversight Board of the Successor Agency to the Redevelopment Agency of the City of Long Beach Parks and Recreation Commission Parks, Recreation and Marine Department Pedestrian Safety Advisory Committee Planning Commission Police Department Public Works Department Senior Citizen Advisory Commission Sustainable City Commission Technology Services Department Water Commission Water Department
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FISCAL IMPACT

None.

SUGGESTED ACTION:

Approve recommendation.

Respectfully submitted,



LARRY HERRERA-CABRERA
CITY CLERK



COI Code Amendments

Year: 2014

Agency	Filing Type	Due Date	Status Date	Authority Approval Date	Received Date	No Code Change	Board Approval Date	Agenda Item
Boards and Commissions								
Reviewed - Ready for Board's Approval								
Airport Advisory Commission - LBA	Biennial Review	09/01/14	07/09/14		07/01/14	<input checked="" type="checkbox"/>		
Belmont Shore Parking & Business Improvement Area Advisory Commission - CD	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Bixby Knolls Parking & Business Improvement Area Association - CD	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Blue Ribbon Commission on Funding Arts & Culture - CM	Biennial Review	09/01/14	08/28/14		08/28/14	<input checked="" type="checkbox"/>		
Board of Examiners, Appeals and Condemnation	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Board of Health and Human Services - HHS	Biennial Review	09/01/14	07/09/14		05/23/14	<input checked="" type="checkbox"/>		
Citizen Police Complaint Commission - CM	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Citizens Advisory Commission on Disabilities - HR	Biennial Review	09/01/14	08/19/14		08/19/14	<input checked="" type="checkbox"/>		
City Officials - Planning Commission	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Civil Service Commission - CS	Biennial Review	09/01/14	07/09/14		07/01/14	<input checked="" type="checkbox"/>		
Commission on Youth and Children - PRM	Biennial Review	09/01/14	07/09/14		06/12/14	<input checked="" type="checkbox"/>		
Community Investment Company	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Cultural Heritage Commission	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Disabled Access Appeals Board	Biennial Review	09/01/14	07/09/14		07/01/14	<input checked="" type="checkbox"/>		



COI Code Amendments

Year: 2014

Agency	Filing Type	Due Date	Status Date	Authority Approval Date	Received Date	No Code Change	Board Approval Date	Agenda Item
Boards and Commissions								
Reviewed - Ready for Board's Approval								
Downtown Long Beach Associates - CC	Biennial Review	09/01/14	07/11/14		07/09/14	<input checked="" type="checkbox"/>		
Economic Development Commission	Biennial Review	09/01/14	08/28/14		08/28/14	<input checked="" type="checkbox"/>		
Harbor Commission - HD	Biennial Review	09/01/14	07/09/14		07/01/14	<input checked="" type="checkbox"/>		
Homeless Services Advisory Commission - HHS	Biennial Review	09/01/14	07/11/14		07/10/14	<input checked="" type="checkbox"/>		
Housing Authority of the City of Long Beach, California	Biennial Review	09/01/14	07/09/14		07/01/14	<input checked="" type="checkbox"/>		
Human Relations Commission - CD	Biennial Review	09/01/14	07/09/14		07/09/14	<input checked="" type="checkbox"/>		
Long Beach Area Convention and Visitor's Bureau - CC	Biennial Review	09/01/14	07/16/14		07/16/14	<input checked="" type="checkbox"/>		
Long Beach Transit Board of Directors - LBT	Biennial Review	09/01/14	07/14/14		07/14/14	<input checked="" type="checkbox"/>		
Magnolia Industrial Group Property & Business Improvement District - CC	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Marine Advisory Commission - PRM	Biennial Review	09/01/14	07/09/14		06/12/14	<input checked="" type="checkbox"/>		
Oversight Board of the Successor Agency to the Redevelopment Agency of the City of Long Beach	Biennial Review	09/01/14	07/09/14		07/09/14	<input checked="" type="checkbox"/>		
Parks and Recreation Commission - PRM	Biennial Review	09/01/14	07/09/14		06/12/14	<input checked="" type="checkbox"/>		
Pedestrian Safety Advisory Committee - CM	Biennial Review	09/01/14	07/09/14		07/09/14	<input checked="" type="checkbox"/>		



COI Code Amendments

Year: 2014

Agency	Filing Type	Due Date	Status Date	Authority Approval Date	Received Date	No Code Change	Board Approval Date	Agenda Item
Boards and Commissions								
Reviewed - Ready for Board's Approval								
Public Corporation for the Arts (aka Arts Council for Long Beach)	Biennial Review	09/01/14	07/09/14		06/26/14	<input checked="" type="checkbox"/>		
Senior Citizen Advisory Commission - PRM	Biennial Review	09/01/14	07/09/14		06/12/14	<input checked="" type="checkbox"/>		
Sustainable City Commission - CM	Biennial Review	09/01/14	07/09/14		06/30/14	<input checked="" type="checkbox"/>		
Water Commission - WD	Biennial Review	09/01/14	07/11/14		07/11/14	<input checked="" type="checkbox"/>		
City of Long Beach								
Reviewed - Ready for Board's Approval								
City Auditor Department	Biennial Review	09/01/14	07/11/14		07/10/14	<input checked="" type="checkbox"/>		
City Clerk Department	Biennial Review	09/01/14	07/09/14	07/01/14	07/01/14	<input type="checkbox"/>		
City Manager Department	Biennial Review	09/01/14	08/27/14	08/27/14	08/27/14	<input type="checkbox"/>		
City Officials - City Council	Biennial Review	09/01/14	07/16/14		07/16/14	<input checked="" type="checkbox"/>		
City Officials - CSU Headquarters Authority Member	Biennial Review	09/01/14	08/26/14		08/26/14	<input checked="" type="checkbox"/>		
City Prosecutor Department	Biennial Review	09/01/14	07/09/14		07/01/14	<input checked="" type="checkbox"/>		
Civil Service Department	Biennial Review	09/01/14	07/16/14	07/01/14	07/16/14	<input type="checkbox"/>		
Development Services Department	Biennial Review	09/01/14	08/29/14	08/28/14	08/29/14	<input type="checkbox"/>		
Disaster Preparedness and Emergency Communications	Initial Code		08/12/14	10/31/13	06/30/14	<input type="checkbox"/>		
Financial Management Department	Biennial Review	09/01/14	09/02/14	08/28/14	08/28/14	<input type="checkbox"/>		
Fire Department	Biennial Review	09/01/14	07/09/14	06/05/14	06/05/14	<input type="checkbox"/>		

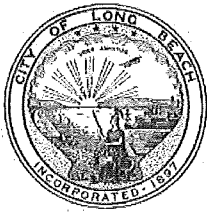


COI Code Amendments

Year: 2014

Agency	Filing Type	Due Date	Status Date	Authority Approval Date	Received Date	No Code Change	Board Approval Date	Agenda Item
City of Long Beach								
Reviewed - Ready for Board's Approval								
Harbor Department	Biennial Review	09/01/14	08/04/14	07/22/14	07/22/14	<input type="checkbox"/>		
Health and Human Services Department	Biennial Review	09/01/14	07/10/14	06/30/14	07/01/14	<input type="checkbox"/>		
Human Resources Department	Biennial Review	09/01/14	08/27/14	08/14/14	08/15/14	<input type="checkbox"/>		
Law Department	Biennial Review	09/01/14	08/27/14		08/27/14	<input checked="" type="checkbox"/>		
Legislative Department	Biennial Review	09/01/14	08/26/14		08/26/14	<input checked="" type="checkbox"/>		
Library Services Department	Biennial Review	09/01/14	08/07/14	07/23/14	07/23/14	<input type="checkbox"/>		
Long Beach Airport Department	Biennial Review	09/01/14	07/24/14	07/16/14	07/16/14	<input type="checkbox"/>		
Long Beach Gas and Oil Department	Biennial Review	09/01/14	07/18/14		07/18/14	<input checked="" type="checkbox"/>		
Long Beach Transit	Biennial Review	09/01/14	09/04/14	09/03/14	09/04/14	<input type="checkbox"/>		
Parks, Recreation and Marine Department	Biennial Review	09/01/14	08/04/14	06/12/14	06/12/14	<input type="checkbox"/>		
Police Department	Biennial Review	09/01/14	07/09/14		06/16/14	<input checked="" type="checkbox"/>		
Public Works Department	Biennial Review	09/01/14	09/02/14	09/02/14	09/02/14	<input type="checkbox"/>		
Technology Services Department	Biennial Review	09/01/14	07/16/14		07/16/14	<input checked="" type="checkbox"/>		
Water Department	Biennial Review	09/01/14	09/04/14	09/02/14	09/03/14	<input type="checkbox"/>		

Total: 56



City of Long Beach

Working Together to Serve

Memorandum

Date: July 1, 2014

To: Michael Mais, Assistant City Attorney *MM*

From: Matthew Ceballos, City Clerk Assistant *M*

Subject: Conflict of Interest Code Revision – City Clerk Department

In accordance with the Biennial Conflict of Interest Code review process, the City Clerk Department request that you review and approve the attached amended changes to Exhibit "A".

Your review, approval, and return of the attached Exhibit "A" to the City Clerk Department is appreciated.

Thank you for your assistance.

APPROVED AS TO FORM
7/1, 20 *14*
CHARLES PARKIN, City Attorney
By *Michael J. Mais*
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY

RECEIVED
CITY CLERK
LONG BEACH, CA
14 JUL -8 AM 10:12



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: City Clerk Department

Position	Disclosure Category	Files With	Status
Administrative Officer	LBC-01	City Clerk	Unchanged
Assistant City Clerk	LBC-01	City Clerk	Unchanged
Bureau Manager	LBC-01	City Clerk	Unchanged
City Clerk	LBC-01	City Clerk	Unchanged
Consultant	LBC-01	City Clerk	Unchanged
Executive Secretary	LBC-01	City Clerk	Deleted
Reason: Position does not exist anymore			

Total: 6



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: City of Long Beach

Agency: City Clerk Department

Disclosure Category	Disclosure Description	Status
LBC-01	All interests in real property located in Long Beach or within two miles of any land owned or used by the City of Long Beach, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged

Total: 1

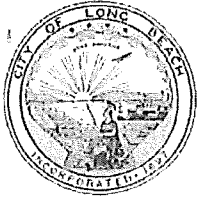


Master List of Agency Filers (Final Draft)

Entity: City of Long Beach
 Agency: City Clerk Department

Last Name	First Name	Middle Name	Position	Division	Category	Status
Davis	Poonam		Assistant City Clerk		LBC-01	Unchanged
DeLaGarza	Monique		Administrative Officer		LBC-01	Unchanged
Herrera	Larry		City Clerk		LBC-01	Unchanged
TEST	TEST		Consultant		LBC-01	Unchanged
Vacant			Bureau Manager		LBC-01	

Total: 5

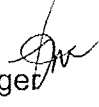


City of Long Beach
Working Together to Serve

RECEIVED
CITY CLERK
LONG BEACH, CA

Memorandum

14 AUG 27 AM 11:19

Date: August 25, 2014
To: Michael J. Mais, Assistant City Attorney
From: Jyl Marden, Interim Assistant City Manager 
Subject: Conflict of Interest Code – Request for Approval

In accordance with biennial review requirements, please find attached for your approval an updated Conflict of Interest Code – Schedule "A" for the City Manager's Office. A few positions have been crossed out and new ones have been added.

Upon your approval, I am requesting that your staff contact Theresa Graham at extension 8-6782 to pick up the signed memo. Thank you.

Approved:   8-27-14
Michael J. Mais, Assistant City Attorney

JM:TG
Attachment

SCHEDULE "A"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
1. Assistant City Manager	1, 2, 3, 4, 5
2. Deputy City Manager	1, 2, 3, 4, 5
3. Administrative Assistant – City Manager	1, 2, 3, 4, 5
4. Assistant to the City Manager	1, 2, 3, 4, 5
5. Public Information Officer	1, 2, 3, 4, 5
6. Public/Government Affairs Manager	1, 2, 3, 4, 5
7. Human Dignity Officer	1, 2, 3, 4, 5
8. Consultant*	1, 2, 3, 4, 5
9. Capital Projects Coordinator I - III	1, 2, 3, 4, 5
10. Director of Business & Property Development	1, 2, 3, 4, 5
11. Manager – Special Events	1, 2, 3, 4, 5
12. Tidelands Development Officer	1, 2, 3, 4, 5
13. Director of Gov't Affairs/Strategic Initiatives	1, 2, 3, 4, 5
14. Special Projects Officer	1, 2, 3, 4, 5

*The City Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The City Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: City Manager Department

Position	Disclosure Category	Files With	Status
Administrative Assistant - City Manager	LBC-01	City Clerk	Unchanged
Assistant City Manager	LBC-01	City Clerk	Unchanged
Assistant to the City Manager	LBC-01	City Clerk	Unchanged
Capital Projects Coordinator	LBC-01	City Clerk	Added
Reason: New position added to office			
Consultant	LBC-01	City Clerk	Unchanged
Deputy City Manager	LBC-01	City Clerk	Unchanged
Director of Business & Property Development	LBC-01	City Clerk	Added
Reason: New position added			
Director of Gov't Affairs/Strategic Initiatives	LBC-01	City Clerk	Added
Reason: New position added			
Manager - Special Events	LBC-01	City Clerk	Unchanged
Public/Government Affairs Manager	LBC-01	City Clerk	Unchanged
Special Projects Officer	LBC-01	City Clerk	Unchanged
Tidelands Development Officer	LBC-01	City Clerk	Added
Reason: New position added			

Total: 12

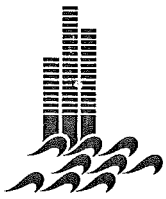
OFFICIALS WHO ARE SPECIFIED IN GOVERNMENT CODE SECTION 87200

Officials who are specified in Government Code section 87200 (including officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701 (b)), are NOT subject to the Agency's Conflict of Interest Code, but are subject to the disclosure requirements of the Political Reform Act, Government Code section 87100, et seq. Gov't Code § 87203. These positions are listed here for informational purposes only.

The positions listed below are officials who are specified in Government Code section 87200:

City Manager	Files with	FPPC	Unchanged
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The disclosure requirements for these positions are set forth in Government Code section 87200, et. seq. They require the disclosure of interests in real property in the agency's jurisdiction, as well as investments, business positions and sources of income (including gifts, loans and travel payments).



Date: July 1, 2014
To: Charles Parkin, City Attorney
From: Kandice Taylor-Sherwood, Executive Director – Civil Service *KTS*
Subject: BIENNIAL REVIEW CODE AMENDMENT FOR CIVIL SERVICE

Attached is the updated Biennial Review code amendment for the Civil Service Department for your review and approval. Upon approval, please submit to the City Clerk's Office.

If you have any questions, please give me a call at (562) 570-6163.

KTS:meh

Attachment

RECEIVED
CITY CLERK
LONG BEACH, CA
14 JUL - 8 AM 10: 11

APPROVED AS TO FORM
7/1, 2014
CHARLES PARKIN, City Attorney
By M. Mais
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY

RECEIVED
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LONG BEACH, CA
14 JUL - 8 AM 10: 11



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Civil Service Department

Position	Disclosure Category	Files With	Status
Administrative Officer	LBC-01	City Clerk	Deleted
Reason: No Longer Budgeted			
Deputy Director	LBC-01	City Clerk	Unchanged
Executive Assistant	LBC-01	City Clerk	Unchanged
Executive Director	LBC-01	City Clerk	Unchanged

Total: 4



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: City of Long Beach

Agency: Civil Service Department

Disclosure Category	Disclosure Description	Status
LBC-01	All interests in real property located in Long Beach or within two miles of any land owned or used by the City of Long Beach, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged

Total: 1



Master List of Agency Filers (Final Draft)

Entity: City of Long Beach
Agency: Civil Service Department

Last Name	First Name	Middle Name	Position	Division	Category	Status
George	Melinda		Deputy Director		LBC-01	Unchanged
Hall	Marilyn		Executive Assistant		LBC-01	Unchanged
Taylor-Sherwood	Kandice		Executive Director		LBC-01	Unchanged

Total: 3



Date: August 28, 2014
To: Michael Mais, Assistant City Attorney
From: Lisa A. Fall, AFSB Manager, Development Services
Subject: Biennial Code Review 2014

The Department of Development Services is proposing the following changes to its Position Category List for the 2014 Biennial Code Review.

- Add the following classifications:
 - Advance Planning Officer
 - Current Planning Officer

Currently, these positions file under Planning Officer. This change will reflect the correct title of each position.

- Delete the following classifications:
 - Historic Preservation Officer
 - Rehabilitation Services Officer
 - Planning Officer

The positions of Historic Preservation Officer and Rehabilitation Services Officer were eliminated from the FY14 budget. The position of Planning Officer is being split into Advance Planning Officer and Current Planning Officer.

Please approve as to form. Should you have any questions, please contact me at ext. 8-6853.

Thank you.

APPROVED:


AMY J. BODEK, ACIP
DIRECTOR OF DEVELOPMENT SERVICES

APPROVED AS TO FORM
8/28, 2014
CHARLES PARKIN, City Attorney
By M Mais
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY



Conflict of Interest Code EXHIBIT A (Working Draft)

Entity: City of Long Beach

Agency: Development Services Department

Position	Disclosure Category	Files With	Status
Administrative Analyst	LBC-01	City Clerk	Unchanged
Administrative Analyst - NC	LBC-01	City Clerk	Unchanged
Administrative Officer	LBC-01	City Clerk	Unchanged
Advance Planning Officer	LBC-01	City Clerk	Added
Reason: The position of Planning Officer is being changed to Advance Planning Officer to correctly reflect the classification's purpose.			
Chief Building Inspector	LBC-01	City Clerk	Unchanged
Civil Engineer	LBC-01	City Clerk	Unchanged
Code Enforcement Officer	LBC-01	City Clerk	Unchanged
Combination Building Inspector	LBC-01	City Clerk	Unchanged
Combination Building Inspector Aide	LBC-01	City Clerk	Unchanged
Communications Officer	LBC-01	City Clerk	Unchanged
Community Development Analyst	LBC-01	City Clerk	Unchanged
Community Development Specialist	LBC-01	City Clerk	Unchanged
Consultant	LBC-01	City Clerk	Unchanged
Current Planning Officer	LBC-01	City Clerk	Added
Reason: The position of Planning Officer is being changed to Current Planning Officer to correctly reflect the classification's purpose.			
Deputy Director of Development Services	LBC-01	City Clerk	Unchanged
Development Project Manager	LBC-01	City Clerk	Unchanged
Director of Development Services	LBC-01	City Clerk	Unchanged
Engineering and Development Services Officer	LBC-01	City Clerk	Unchanged
Environmental Health Specialist	LBC-01	City Clerk	Unchanged
Executive Assistant	LBC-01	City Clerk	Unchanged
Financial Services Officer	LBC-01	City Clerk	Unchanged
General Supt - Development Services	LBC-01	City Clerk	Unchanged
Historic Preservation Officer	LBC-01	City Clerk	Deleted
Reason: Position deleted per FY14 government reform.			
Housing Development Officer	LBC-01	City Clerk	Unchanged
Housing Operations Officer	LBC-01	City Clerk	Unchanged
Housing Rehabilitation Counselor	LBC-01	City Clerk	Unchanged
Inspection Services Officer	LBC-01	City Clerk	Unchanged



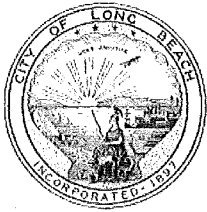
Conflict of Interest Code EXHIBIT A (Working Draft)

Entity: City of Long Beach

Agency: Development Services Department

Position	Disclosure Category	Files With	Status
Mgr - Admin & Financial Services	LBC-01	City Clerk	Unchanged
Mgr - Neighborhood Services	LBC-01	City Clerk	Unchanged
Neighborhood Improvement Officer	LBC-01	City Clerk	Unchanged
Neighborhood Resources Officer	LBC-01	City Clerk	Unchanged
Plan Checker - Electrical	LBC-01	City Clerk	Unchanged
Plan Checker - Fire Prevention	LBC-01	City Clerk	Unchanged
Plan Checker - Mechanical	LBC-01	City Clerk	Unchanged
Plan Checker - Plumbing	LBC-01	City Clerk	Unchanged
Planner	LBC-01	City Clerk	Unchanged
Planning Officer	LBC-01	City Clerk	Deleted
Reason: The position of Planning Officer is being changed from a general name to the more specific names of Advance Planning Officer and Current Planning Officer.			
Principal Building Inspector	LBC-01	City Clerk	Unchanged
Public Health Professional	LBC-01	City Clerk	Unchanged
Redevelopment Administrator	LBC-01	City Clerk	Unchanged
Redevelopment Project Officer	LBC-01	City Clerk	Unchanged
Rehabilitation Services Officer	LBC-01	City Clerk	Deleted
Reason: Position eliminated per FY 14 government reform.			
Senior Civil Engineer	LBC-01	City Clerk	Unchanged
Senior Combination Building Inspector	LBC-01	City Clerk	Unchanged
Senior Electrical Inspector	LBC-01	City Clerk	Unchanged
Senior Mechanical Inspector	LBC-01	City Clerk	Unchanged
Senior Plumbing Inspector	LBC-01	City Clerk	Unchanged
Senior Structural Engineer	LBC-01	City Clerk	Unchanged
Special Projects Officer	LBC-01	City Clerk	Unchanged
Superintendent of Building and Safety	LBC-01	City Clerk	Unchanged

Total: 50



City of Long Beach

Working Together to Serve

Memorandum

RECEIVED
CITY CLERK
LONG BEACH, CA

14 AUG 12 AM 9:45

Date: August 5, 2014

To: Michael Mais, Assistant City Attorney

From: Leslie Untener, Administration Manager *LU*

Subject: Conflict of Interest Code Revision – Department of Disaster Preparedness and Emergency Communications

In accordance with the Biennial Conflict of Interest Code review process, the Department of Disaster Preparedness and Emergency Communications request that you review and approve the attached amended changes to Exhibit "A".

Your review, approval, and return of the attached Exhibit "A" to the Department of Disaster Preparedness and Emergency Communications is appreciated.

Please contact me at 8-9490 if you have any questions. Thank you for your assistance.

APPROVED AS TO FORM
8/5, 20 *14*
CHARLES PARKIN, City Attorney
By *M Mais*
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY

Faint, illegible handwritten notes or stamps at the bottom of the page.



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Disaster Preparedness and Emergency Communications

Position	Disclosure Category	Files With	Status
Director	LBC-01	City Clerk	Initial Code
Reason: New Department			
Manager – Administration	LBC-01	City Clerk	Initial Code
Reason: New Department			
Manager – Disaster Management	LBC-01	City Clerk	Initial Code
Reason: New Department			

Total: 3



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: City of Long Beach

Agency: Disaster Preparedness and Emergency Communications

Disclosure Category	Disclosure Description	Status
LBC-01	All interests in real property located in Long Beach or within two miles of any land owned or used by the City of Long Beach, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Initial Code

Total: 1



Master List of Agency Filers (Final Draft)

Entity: City of Long Beach

Agency: Disaster Preparedness and Emergency Communications

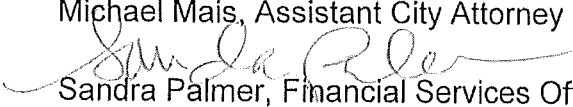
Last Name	First Name	Middle Name	Position	Division	Category	Status
Vacant			Director		LBC-01	
Vacant			Manager – Administration		LBC-01	
Vacant			Manager – Disaster Management		LBC-01	

Total: 3



City of Long Beach
Working Together to Serve

Memorandum


Date: August 29, 2014
To: Michael Mais, Assistant City Attorney
From: 
Sandra Palmer, Financial Services Officer
Subject: Conflict of Interest Code Revision – Financial Management Department

In accordance with the Biennial Conflict of Interest Code review process, the Department of Financial Management request that you review and approve the attached amended changes to Exhibit "A".

Your review, approval and return of the attached Exhibit "A" is appreciated.

Thank you for your assistance.

cc: Daisy Gomez, City Clerk Department
Matthew Ceballos, City Clerk Department

APPROVED AS TO FORM
9/2, 20 14
CHARLES PARKIN, City Attorney
By 
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Financial Management Department

Position	Disclosure Category	Files With	Status
Accounting Operations Officer	LBC-01	City Clerk	Unchanged
Administrative Services Officer	LBC-01	City Clerk	Renamed
Reason: Administrative Services Officer is the classification title.			
Assistant City Controller	LBC-01	City Clerk	Unchanged
Assistant Director - Financial Management	LBC-01	City Clerk	Deleted
Budget Analysis Officer	LBC-01	City Clerk	Unchanged
Budget Management Officer	LBC-01	City Clerk	Unchanged
Business Services Officer	LBC-01	City Clerk	Added
Reason: Hired - Brett Yakus			
Buyer	LBC-01	City Clerk	Unchanged
Capital Projects Accounting Officer	LBC-01	City Clerk	Deleted
City Controller	LBC-01	City Clerk	Unchanged
Controls Operations Officer	LBC-01	City Clerk	Unchanged
Director of Financial Management	LBC-01	City Clerk	Unchanged
Executive Secretary	LBC-01	City Clerk	Deleted
Financial Services Officer	LBC-01	City Clerk	Unchanged
Financial Systems Integration Officer	LBC-01	City Clerk	Renamed
Fleet Finance Officer	LBC-01	City Clerk	Added
Reason: Transfer from PW to FM			
Grants Accounting Officer	LBC-01	City Clerk	Deleted
License Inspector	LBC-01	City Clerk	Renamed
Reason: License Inspector is the classification title			
Manager - Budget & Performance Management Bureau	LBC-01	City Clerk	Unchanged
Manager - Business Relations	LBC-01	City Clerk	Renamed
Reason: Classification in HRMS			
Manager - Commercial Services Bureau	LBC-01	City Clerk	Unchanged
Manager - Financial Controls Bureau	LBC-01	City Clerk	Renamed
Reason: Classification in HRMS			
Manager - Fleet Services	LBC-01	City Clerk	Added
Reason: Transfer from PW to FM			
Purchasing Agent	LBC-01	City Clerk	Unchanged
Revenue Management Officer	LBC-01	City Clerk	Unchanged



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Financial Management Department

Position	Disclosure Category	Files With	Status
Superintendent - Fleet Maintenance	LBC-01	City Clerk	Added
Reason: Transfer from PW to FM			
Superintendent - Towing Operations/Lien Sales	LBC-01	City Clerk	Added
Reason: Transfer from PW to FM			
Treasury Operations Officer	LBC-01	City Clerk	Renamed
Reason: Treasury Operations Officer is the classification title			
Treasury Operations Officer - Investment Management	LBC-01	City Clerk	Deleted
Reason: Treasury Operations Officer is the classification title			

Total: 29

OFFICIALS WHO ARE SPECIFIED IN GOVERNMENT CODE SECTION 87200

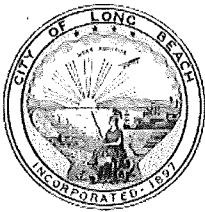
Officials who are specified in Government Code section 87200 (including officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701 (b)), are NOT subject to the Agency's Conflict of Interest Code, but are subject to the disclosure requirements of the Political Reform Act, Government Code section 87100, et seq. Gov't Code § 87203. These positions are listed here for informational purposes only.

The positions listed below are officials who are specified in Government Code section 87200:

City Treasurer	Files with	FPPC	Unchanged
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The disclosure requirements for these positions are set forth in Government Code section 87200, et. seq. They require the disclosure of interests in real property in the agency's jurisdiction, as well as investments, business positions and sources of income (including gifts, loans and travel payments).

APPROVED AS TO FORM
9/2, 2014
 CHARLES PARKIN, City Attorney
 By M. Mais
 MICHAEL J. MAIS
 ASSISTANT CITY ATTORNEY



Date: July 1, 2014

To: Michael Mais, Assistant City Attorney

From: *BC* Beverly Crawford, Executive Assistant

Subject: Conflict of Interest Code Revision – Fire Department

In accordance with the Biennial Conflict of Interest Code review process, the Long Beach Fire Department request that you review and approve the attached amended changes to Exhibit "A".

Your review, approval, and return of the attached Exhibit "A" to the Long Beach Fire Department is appreciated.

Thank you for your assistance.

RECEIVED
CITY CLERK
LONG BEACH, CA
14 JUL -8 AM 10:12

APPROVED AS TO FORM
7/7, 20 14
CHARLES PARKIN, City Attorney
By *M Mais*
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Fire Department

Position	Disclosure Category	Files With	Status
Assistant Fire Chief	LBC-01	City Clerk	Unchanged
Combination Building Inspector Aide - Fire Prevention	LBC-01	City Clerk	Added
Reason: Position recently added to the Fire Prevention Bureau			
Deputy Fire Chief	LBC-01	City Clerk	Unchanged
Deputy Fire Marshal	LBC-01	City Clerk	Unchanged
Emergency Medical Education Coordinator	LBC-01	City Clerk	Unchanged
Fire Chief	LBC-01	City Clerk	Unchanged
Fire Prevention Battallion Chief	LBC-01	City Clerk	Unchanged
Fire Prevention Captain	LBC-01	City Clerk	Unchanged
Fire Prevention Fire Engineer	LBC-01	City Clerk	Renamed
Reason: Filing only pretains to Fire Engineers assigned to the Fire Prevention Bureau			
Fire Prevention Firefighter	LBC-01	City Clerk	Unchanged
Hazardous Materials Specialist	LBC-01	City Clerk	Unchanged
Manager - Disaster Management	LBC-01	City Clerk	Deleted
Reason: Position removed from the Fire Dept.			
Manager - Fire Administration	LBC-01	City Clerk	Unchanged
Marine Safety Chief	LBC-01	City Clerk	Unchanged
Plan Checker - Fire Prevention	LBC-01	City Clerk	Unchanged

Total: 15



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: City of Long Beach

Agency: Fire Department

Disclosure Category	Disclosure Description	Status
LBC-01	All interests in real property located in Long Beach or within two miles of any land owned or used by the City of Long Beach, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged

Total: 1



Master List of Agency Filers (Final Draft)

Entity: City of Long Beach

Agency: Fire Department

Last Name	First Name	Middle Name	Position	Division	Category	Status
Ayala	Kenneth		Plan Checker - Fire Prevention		LBC-01	Unchanged
Behm	Barbara		Fire Prevention Firefighter		LBC-01	Unchanged
Berryman	Jeremy		Plan Checker - Fire Prevention		LBC-01	Unchanged
Brandt	Richard		Deputy Fire Chief		LBC-01	Unchanged
Dolan	Joanne		Emergency Medical Education Coordinator		LBC-01	Unchanged
DuRee	Michael		Fire Chief		LBC-01	Unchanged
Fisk	Brian		Fire Prevention Firefighter		LBC-01	Unchanged
Fort	John		Fire Prevention Fire Engineer		LBC-01	Position Renamed
Foster	Randy		Marine Safety Chief		LBC-01	Unchanged
Gallither	Edward	Lavern	Fire Prevention Fire Engineer		LBC-01	Position Renamed
Hagopian	Valerie		Fire Prevention Firefighter		LBC-01	Unchanged
Honey	David		Manager - Fire Administration		LBC-01	Unchanged
Kean	David		Assistant Fire Chief		LBC-01	Unchanged
Martinez	Antonio		Fire Prevention Firefighter		LBC-01	Unchanged
Morales	Victor		Hazardous Materials Specialist		LBC-01	Unchanged
Olea	Vincent		Hazardous Materials Specialist		LBC-01	Unchanged
Raganold	Steve		Fire Prevention Battalion Chief		LBC-01	Unchanged
Rowe	Christopher		Assistant Fire Chief		LBC-01	Unchanged
Sarjeant	Mike		Deputy Fire Chief		LBC-01	Unchanged
Segura	David		Deputy Fire Chief		LBC-01	Unchanged



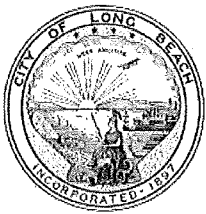
Master List of Agency Filers (Final Draft)

Entity: City of Long Beach

Agency: Fire Department

Last Name	First Name	Middle Name	Position	Division	Category	Status
Vacant			Combination Building Inspector Aide - Fire Prevention		LBC-01	
Vacant			Fire Prevention Captain		LBC-01	
Weidman	Brian		Plan Checker - Fire Prevention		LBC-01	Unchanged
Zinnen	David		Deputy Fire Marshal		LBC-01	Unchanged

Total: 24



City of Long Beach
Working Together to Serve

Memorandum

RECEIVED
CITY CLERK
LONG BEACH, CA

14 SEP -2 AM 11:02

Date: July 25, 2014

To: Michael Mais, Assistant City Attorney

From: Margaret Huebner, Director of Human Resources – Harbor *M. Huebner*

Subject: Conflict of Interest Code Revision – Harbor Department

In accordance with the Biennial Conflict of Interest Code review process, the Harbor Department request that you review and approve the attached amended changes to Exhibit "A".

Your review, approval, and return of the attached Exhibit "A" to the Harbor Department is appreciated.

Thank you for your assistance.

APPROVED AS TO FORM

7/31, 20 14
CHARLES PARKIN, City Attorney

By *M. Mais*

MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Harbor Department

Position	Disclosure Category	Files With	Status
Account Executive	LBC-01	City Clerk	Unchanged
Assistant Director of Communications and Community Relations	LBC-01	City Clerk	Renamed
Reason: updated title			
Assistant Director of Construction	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Assistant Director of Engineering Design	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Assistant Director of Environmental Planning	LBC-01	City Clerk	Unchanged
Assistant Director of Finance	LBC-01	City Clerk	Renamed
Assistant Director of Human Resources	LBC-01	City Clerk	Unchanged
Assistant Director of Information Systems	LBC-01	City Clerk	Unchanged
Assistant Director of Program Management	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Assistant Director of Real Estate	LBC-01	City Clerk	Unchanged
Assistant Director of Security - Homeland	LBC-01	City Clerk	Unchanged
Assistant Director of Security Support	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Assistant Director of Trade Development	LBC-01	City Clerk	Unchanged
Assistant Executive Officer to the Board	LBC-01	City Clerk	Added
Reason: position added to salary resolution			
Assistant Managing Director	LBC-01	City Clerk	Renamed
Reason: added to salary resolution			
Assistant Marketing Manager I	LBC-01	City Clerk	Unchanged
Assistant Marketing Manager II	LBC-01	City Clerk	Unchanged
Assistant Marketing Manager III	LBC-01	City Clerk	Unchanged
Assistant Terminal Services Manager	LBC-01	City Clerk	Unchanged
Assistant to Executive Director	LBC-01	City Clerk	Unchanged
Assistant Traffic Manager	LBC-01	City Clerk	Unchanged
Capital Projects Coordinator	LBC-01	City Clerk	Unchanged
Chief Construction Inspector	LBC-01	City Clerk	Unchanged
Chief Executive	LBC-01	City Clerk	Added
Reason: Position added to Salary Resolution			



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Harbor Department

Position	Disclosure Category	Files With	Status
Chief Financial Officer	LBC-01	City Clerk	Unchanged
Chief Port Security Officer	LBC-01	City Clerk	Deleted
Reason: Classification changed			
Chief Surveyor	LBC-01	City Clerk	Unchanged
Chief Wharfinger/Terminal Services Manager	LBC-01	City Clerk	Unchanged
Construction Inspector I	LBC-01	City Clerk	Unchanged
Construction Inspector II	LBC-01	City Clerk	Unchanged
Consultant	LBC-01	City Clerk	Unchanged
Deputy Chief Harbor Engineer I	LBC-01	City Clerk	Unchanged
Deputy Chief Harbor Engineer II	LBC-01	City Clerk	Unchanged
Deputy Executive Director - Harbor	LBC-01	City Clerk	Unchanged
Deputy Executive Officer to the Board of Harbor Commission	LBC-01	City Clerk	Unchanged
Director of Alternate Project Delivery	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Director of Communications and Community Relations	LBC-01	City Clerk	Renamed
Reason: updated title			
Director of Construction Management	LBC-01	City Clerk	Unchanged
Director of Engineering Design	LBC-01	City Clerk	Unchanged
Director of Environmental Planning	LBC-01	City Clerk	Unchanged
Director of Governmental Affairs	LBC-01	City Clerk	Renamed
Reason: updated title			
Director of Human Resources - Harbor	LBC-01	City Clerk	Renamed
Reason: Update title			
Director of Information Management	LBC-01	City Clerk	Unchanged
Director of Maintenance	LBC-01	City Clerk	Unchanged
Director of Master Planning	LBC-01	City Clerk	Unchanged
Director of Program Management	LBC-01	City Clerk	Unchanged
Director of Project Controls	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Director of Real Estate	LBC-01	City Clerk	Unchanged
Director of Risk Management	LBC-01	City Clerk	Unchanged
Director of Security	LBC-01	City Clerk	Unchanged



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Harbor Department

Position	Disclosure Category	Files With	Status
Director of Trade Development	LBC-01	City Clerk	Unchanged
Director of Transportation Planning	LBC-01	City Clerk	Unchanged
Executive Director - Harbor	LBC-01	City Clerk	Unchanged
Executive Officer for Board of Harbor Commissioners	LBC-01	City Clerk	Unchanged
Executive Officer to the Board	LBC-01	City Clerk	Unchanged
Executive Secretary - Harbor	LBC-01	City Clerk	Unchanged
Financial Reporting/Control Officer	LBC-01	City Clerk	Unchanged
Harbor Maintenance Superintendent I	LBC-01	City Clerk	Deleted
Reason: deleted from salary schedule			
Harbor Maintenance Superintendent II	LBC-01	City Clerk	Deleted
Reason: deleted from salary schedule			
Manager of Accounting	LBC-01	City Clerk	Unchanged
Manager of Air Quality Practices	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Business Applications	LBC-01	City Clerk	Unchanged
Manager of Business Continuity/Safety	LBC-01	City Clerk	Unchanged
Manager of Business Development	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Business Development - Free Trade Zone	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of CEQA/NEPA Practices	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Commercial Trade - Import Cargo	LBC-01	City Clerk	Added
Reason: updated title			
Manager of Commercial Trade - Ocean Carrier	LBC-01	City Clerk	Added
Reason: updated title			
Manager of Contract Compliance	LBC-01	City Clerk	Renamed
Reason: updated title			
Manager of Emergency Management	LBC-01	City Clerk	Unchanged
Manager of Environmental Remediation	LBC-01	City Clerk	Unchanged
Manager of Facilities Maintenance	LBC-01	City Clerk	Unchanged
Manager of Grants Administration	LBC-01	City Clerk	Unchanged
Manager of Infrastructure	LBC-01	City Clerk	Unchanged



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Harbor Department

Position	Disclosure Category	Files With	Status
Manager of Internal Controls	LBC-01	City Clerk	Unchanged
Manager of Maritime Services	LBC-01	City Clerk	Unchanged
Manager of Master Planning	LBC-01	City Clerk	Unchanged
Manager of Network Operations	LBC-01	City Clerk	Unchanged
Manager of Port Projects	LBC-01	City Clerk	Unchanged
Manager of Procurement	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Project Controls	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Rail Transportation Systems	LBC-01	City Clerk	Unchanged
Manager of Security Operations	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Strategic Planning	LBC-01	City Clerk	Unchanged
Manager of Sustainable Practices	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Technical Security	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Transportation Development	LBC-01	City Clerk	Added
Reason: added to salary resolution			
Manager of Water Quality Practices	LBC-01	City Clerk	Renamed
Reason: updated title			
Manager, Utilities and Fleet	LBC-01	City Clerk	Renamed
Reason: Changed in Salary Resolution			
Managing Director	LBC-01	City Clerk	Unchanged
Market Research Economist	LBC-01	City Clerk	Unchanged
Marketing Manager	LBC-01	City Clerk	Unchanged
Port Administrative Officer	LBC-01	City Clerk	Added
Reason: position added to Salary Resolution			
Port Communications Officer	LBC-01	City Clerk	Unchanged
Port Financial Analyst I	LBC-01	City Clerk	Unchanged
Port Financial Analyst II	LBC-01	City Clerk	Unchanged
Port Financial Analyst III	LBC-01	City Clerk	Unchanged
Port Leasing Sales Officer I	LBC-01	City Clerk	Unchanged



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Harbor Department

Position	Disclosure Category	Files With	Status
Port Leasing Sales Officer II	LBC-01	City Clerk	Unchanged
Port Leasing Sales Officer III	LBC-01	City Clerk	Unchanged
Port Leasing Sales Officer IV	LBC-01	City Clerk	Unchanged
Port Leasing Sales Officer V	LBC-01	City Clerk	Unchanged
Principal Construction Inspector	LBC-01	City Clerk	Unchanged
Senior Civil Engineer	LBC-01	City Clerk	Unchanged
Senior Electrical Inspector	LBC-01	City Clerk	Unchanged
Senior Port Leasing Officer	LBC-01	City Clerk	Unchanged
Senior Program Manager	LBC-01	City Clerk	Unchanged
Senior Structural Engineer	LBC-01	City Clerk	Unchanged
Senior Traffic Engineer	LBC-01	City Clerk	Unchanged
Supervisor of Store & Property	LBC-01	City Clerk	Unchanged
Terminal Services Manager	LBC-01	City Clerk	Unchanged
Traffic Manager	LBC-01	City Clerk	Unchanged
Transportation Development Manager	LBC-01	City Clerk	Unchanged

Total: 113



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: City of Long Beach

Agency: Harbor Department

Disclosure Category	Disclosure Description	Status
LBC-01	All interests in real property located in Long Beach or within two miles of any land owned or used by the City of Long Beach, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged

Total: 1



City of Long Beach
Working Together to Serve

Memorandum

Date: July 9, 2014
To: Michael Mais, Assistant City Attorney
From: *B* Tom Papademetriou, Administrative Officer
Subject: Conflict of Interest Code Revision – Department of Health and Human Services

In accordance with the Biennial Conflict of Interest Code review process, the Department of Health and Human Services requests that you review and approve the attached amended changes to Exhibit "A".

Your review, approval, and return of the attached Exhibit "A" to the Department of Health and Human Services is appreciated.

Thank you for your assistance.

APPROVED AS TO FORM
7/10, 20 *14*
CHARLES PARKIN, City Attorney
By *M Mais*
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY

RECEIVED
CITY CLERK
LONG BEACH, CA
14 JUL 11 AM 11:26



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Health and Human Services Department

Position	Disclosure Category	Files With	Status
Administrative Analyst	LBC-01	City Clerk	Unchanged
Administrative Officer	LBC-01	City Clerk	Unchanged
City Health Officer	LBC-01	City Clerk	Unchanged
Community Development Specialist	LBC-01	City Clerk	Deleted
Reason: No filer in this classification			
Community Health Services Bureau Manager	LBC-01	City Clerk	Unchanged
Contract/Consultant	LBC-01	City Clerk	Unchanged
Director of Health & Human Service	LBC-01	City Clerk	Unchanged
Environmental Health Bureau Manager	LBC-01	City Clerk	Unchanged
Environmental Health Specialist I	LBC-01	City Clerk	Unchanged
Environmental Health Specialist II	LBC-01	City Clerk	Unchanged
Environmental Health Specialist III	LBC-01	City Clerk	Unchanged
Environmental Health Specialist IV	LBC-01	City Clerk	Unchanged
Financial Services Officer	LBC-01	City Clerk	Unchanged
Homeless Services Officer	LBC-01	City Clerk	Unchanged
Housing Assistance Officer	LBC-01	City Clerk	Unchanged
Independent Consultant	LBC-01	City Clerk	Unchanged
Laboratory Services Officer	LBC-01	City Clerk	Unchanged
Manager- Housing Authority	LBC-01	City Clerk	Unchanged
Medical Social Worker I	LBC-01	City Clerk	Unchanged
Medical Social Worker II	LBC-01	City Clerk	Unchanged
Nursing Services Officer	LBC-01	City Clerk	Unchanged
Nutrition Services Officer	LBC-01	City Clerk	Unchanged
Physician Assistant	LBC-01	City Clerk	Added
Reason: Title of filer is not among listed titles			
Preventive Health Services Bureau Manager	LBC-01	City Clerk	Unchanged
Preventive Health Services Officer	LBC-01	City Clerk	Unchanged
Public Health Physician	LBC-01	City Clerk	Unchanged
Public Health Professional I	LBC-01	City Clerk	Unchanged
Public Health Professional II	LBC-01	City Clerk	Unchanged
Public Health Professional III	LBC-01	City Clerk	Unchanged



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

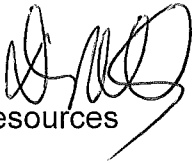
Agency: Health and Human Services Department

Position	Disclosure Category	Files With	Status
Special Projects Officer- Housing	LBC-01	City Clerk	Unchanged
Support Services Bureau Manager	LBC-01	City Clerk	Unchanged

Total: 31



Date: August 15, 2014

To: Michael Mais, Assistant City Attorney 

From: Deborah R. Mills, Director of Human Resources

Subject: **2014 Conflict of Interest Code Revision – HUMAN RESOURCES**

In accordance with the Biennial Conflict of Interest Code review process, the Human Resources Department requests your review and approval of the attached amended changes to Exhibit "A". Once review and approval are complete, return to Human Resources, attention Kittie Abrego.

Thank you for your assistance.

Attachment

cc: Cynthia Stafford, Personnel Operations Manager

APPROVED AS TO FORM
8/27, 2014
 CHARLES PARKIN, City Attorney
 By M Mais
 MICHAEL J. MAIS
 ASSISTANT CITY ATTORNEY

RECEIVED
CITY CLERK
LONG BEACH, CA
14 AUG 29 AM 10: 14

2014 AUG 20 PM 12: 10
CITY ATTORNEY'S OFFICE
HAND DELIVERED



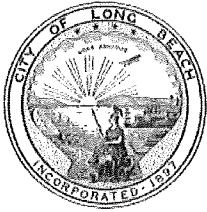
Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Human Resources Department

Position	Disclosure Category	Files With
Administrative Analyst	LBC-01	City Clerk
City Safety Officer	LBC-01	City Clerk
Community Development Analyst	LBC-01	City Clerk
Community Development Specialist	LBC-01	City Clerk
Consultant	LBC-01	City Clerk
Development Project Manager	LBC-01	City Clerk
Director of Human Resources	LBC-01	City Clerk
Employee Benefits and Services Officer	LBC-01	City Clerk
Equal Opportunity/ADA Officer	LBC-01	City Clerk
Executive Director - Regional Workforce Investment Network	LBC-01	City Clerk
Human Resource Officer	LBC-01	City Clerk
Manager - Administration	LBC-01	City Clerk
Manager - Labor Relations	LBC-01	City Clerk
Manager - Personnel Operations	LBC-01	City Clerk
Manager - Risk and Occupational Health Services	LBC-01	City Clerk
Occupational Health Services Officer	LBC-01	City Clerk
Special Projects Officer	LBC-01	City Clerk
Workforce Development Officer	LBC-01	City Clerk

Total: 18



City of Long Beach

Working Together to Serve

Memorandum

RECEIVED
CITY CLERK
LONG BEACH, CA

14 AUG -6 AM 10: 29

Date: July 29, 2014

To: Michael Mais, Assistant City Attorney

From: Glenda Williams, Director of Library Services *G. Williams*

Subject: Conflict of Interest Code Revision – Library Services

In accordance with the Biennial Conflict of Interest Code review process, the Department of Library Services requests that you review and approve the attached amended changes to Exhibit "A".

Your review, approval and return of the attached Exhibit "A" to the Department of Library Services is appreciated.

Thank you for your assistance.

APPROVED AS TO FORM
7/31 20 14
CHARLES PARKIN, City Attorney
By *M Mais*
MICHAEL MAIS
ASSISTANT CITY ATTORNEY

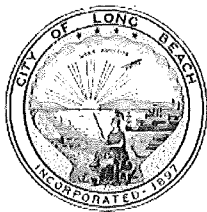


Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach
Agency: Library Services Department

Position	Disclosure Category	Files With	Status
Accounting Clerk	LBC-01	City Clerk	Unchanged
Administrative Analyst	LBC-01	City Clerk	Unchanged
Administrative Officer	LBC-01	City Clerk	Unchanged
Department Librarian	LBC-01	City Clerk	Added
Department Librarian - Community Services	LBC-01	City Clerk	Deleted
Reason: Re-classify to Department Librarian			
Director	LBC-01	City Clerk	Deleted
Reason: Re-classify to Director of Library Services			
Director of Library Services	LBC-01	City Clerk	Added
General Librarian	LBC-01	City Clerk	Added
General Librarian - Acquisitions	LBC-01	City Clerk	Deleted
Reason: Re-classify to General Librarian			
General Librarian - Collection Development	LBC-01	City Clerk	Deleted
Reason: Re-classify to General Librarian			
General Librarian - Digital Services	LBC-01	City Clerk	Deleted
Reason: Re-classify to General Librarian			
General Librarian - Media Collection	LBC-01	City Clerk	Deleted
Reason: Re-classify to General Librarian			
Head - Acquisitions/Bibliographic Control Divisions	LBC-01	City Clerk	Deleted
Reason: Re-classify to Department Librarian			
Head - Main Library Departments, Collection Services	LBC-01	City Clerk	Deleted
Reason: Re-classify to Department Librarian			
Head - Main Library Departments, Information Services	LBC-01	City Clerk	Deleted
Reason: Re-classify to Department Librarian			
Head - Main Library Departments, Youth Services	LBC-01	City Clerk	Deleted
Reason: Re-classify to Department Librarian			
Library Youth Services Officer	LBC-01	City Clerk	Unchanged
Manager - Automated Services Bureau	LBC-01	City Clerk	Unchanged
Manager - Branch Library Services Bureau	LBC-01	City Clerk	Unchanged
Manager - Main Library Services Bureau	LBC-01	City Clerk	Unchanged

Total: 20



City of Long Beach

Working Together to Serve

Memorandum

RECEIVED
CITY CLERK
LONG BEACH, CA

14 JUL 28 AM 10:20

Date: July 16, 2014

Rich Anthony

To: Michael Mais, Assistant City Attorney

From: Reginald I. Harrison, Acting Airport Director

R.H.

Subject: Conflict of Interest Code Revision – Long Beach Airport Department

In accordance with the Biennial Conflict of Interest Code review process, the Long Beach Airport Department requests that you review and approve the attached amended changes to Exhibit "A".

Your review, approval, and return of the attached Exhibit "A" to the Long Beach Airport Department is appreciated.

Should you have any questions, please contact Dale Worsham, Administrative Officer, at extension 8-2606. Thank you for your assistance.

APPROVED AS TO FORM AND RETURNED

7.22, 2014

CHARLES PARKIN, City Attorney

By

[Signature]
RICHARD ANTHONY
DEPUTY CITY ATTORNEY

RECEIVED
CITY CLERK
LONG BEACH, CA
18 JUL 28 AM 10:20

A14-01401



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Long Beach Airport Department

Position	Disclosure Category	Files With	Status
Administrative Officer	LBC-01	City Clerk	Unchanged
Consultant	LBC-01	City Clerk	Unchanged
Director	LBC-01	City Clerk	Unchanged
Facilities Maintenance Officer	LBC-01	City Clerk	Unchanged
Manager - Administration and Financial Services	LBC-01	City Clerk	Unchanged
Manager - Airport Operations	LBC-01	City Clerk	Unchanged
Noise Abatement Officer	LBC-01	City Clerk	Unchanged
Public Affairs Officer	LBC-01	City Clerk	Unchanged
Senior Civil Engineer	LBC-01	City Clerk	Unchanged
Special Projects Officer - Airport	LBC-01	City Clerk	Unchanged
Superintendent - Airport Operations	LBC-01	City Clerk	Unchanged
Superintendent - Airport Security	LBC-01	City Clerk	Deleted
Reason: Renaming position.			
Superintendent - Safety and Security	LBC-01	City Clerk	Added
Reason: Rename position.			

Total: 13



9/3, 2014

Conflict of Interest Code CHARLES PARKIN, City Attorney
 EXHIBIT A (Working Draft) M Mais

MICHAEL J. MAIS
 ASSISTANT CITY ATTORNEY

Entity: City of Long Beach

Agency: Long Beach Transit

Position	Disclosure Category	Files With	Status
Buyer	LBC-01	City Clerk	Unchanged
Chief Administrative Officer & Senior Vice President	LBC-01	City Clerk	Deleted
Reason: Position Eliminated			
Chief Financial Officer/Sr. Vice President - Financial and I	LBC-01	City Clerk	Deleted
Reason: Name Change			
Chief Operating Officer & Senior Vice President	LBC-01	City Clerk	Deleted
Reason: Position Eliminated			
DBE Officer - Buyer	LBC-01	City Clerk	Unchanged
Deputy Chief Executive Officer	LBC-01	City Clerk	Added
Reason: Reorganization			
Executive Director/Vice President - Community and Customer S	LBC-01	City Clerk	Deleted
Reason: Position Eliminated			
Executive Director/Vice President - Human Resources, Risk Ma	LBC-01	City Clerk	Deleted
Reason: Name Change			
Executive Director/Vice President - Information Systems & Te	LBC-01	City Clerk	Deleted
Reason: Name Change			
Executive Director/Vice President - Information Technology	LBC-01	City Clerk	Added
Reason: Renamed Position			
Executive Director/Vice President - Maintenance & Facilities	LBC-01	City Clerk	Deleted
Reason: Name Change			
Executive Director/Vice President - Operations and System Se	LBC-01	City Clerk	Deleted
Reason: Position Deleted			
Executive Director/Vice President - Financial Services	LBC-01	City Clerk	Unchanged
Executive Director/VP - Employee & Labor Relations	LBC-01	City Clerk	Added
Reason: Renamed Position			
Executive Director/VP - Maintenance & Infrastructure	LBC-01	City Clerk	Added
Reason: Position Renamed			
Executive Director/VP - Transit Services Delivery & Planning	LBC-01	City Clerk	Added
Reason: Position Renamed			
Executive Vice President and Chief Operating Officer	LBC-01	City Clerk	Deleted
Reason: Position Deleted			
Manager - Facilities	LBC-01	City Clerk	Deleted
Reason: Position Renamed			



Conflict of Interest Code EXHIBIT A (Working Draft)

Entity: City of Long Beach

Agency: Long Beach Transit

Position	Disclosure Category	Files With	Status
Manager - Purchasing	LBC-01	City Clerk	Unchanged
Manager, Infrastructure	LBC-01	City Clerk	Added
Reason: Renamed Position			
President and Chief Executive Officer	LBC-01	City Clerk	Unchanged

Total: 21



Disclosure Descriptions EXHIBIT B (Working Draft)

Entity: City of Long Beach

Agency: Long Beach Transit

Disclosure Category	Disclosure Description	Status
LBC-01	All interests in real property located in Long Beach or within two miles of any land owned or used by the City of Long Beach, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged

Total: 1



Master List of Agency Filers (Working Draft)

Entity: City of Long Beach
 Agency: Long Beach Transit

Last Name	First Name	Middle Name	Position	Division	Category	Status
Cruz	Rolando		Executive Director/VP - Maintenance & Infrastructure		LBC-01	Position Changed
David	La Verne		Executive Director/VP - Employee & Labor Relations		LBC-01	Position Changed
Epley	Marcelle		Chief Administrative Officer & Senior Vice President			Not Required To File
Henderson	William		Manager - Purchasing		LBC-01	Unchanged
Kernaghan	Brynn		Executive Director/Vice President - Community and Customer S			Not Required To File
McCauley	David		Manager - Facilities			Not Required To File
McDonald	Kenneth	A.	President and Chief Executive Officer		LBC-01	Unchanged
patton	lisa		Executive Director/Vice President - Financial Services		LBC-01	Unchanged
Pham	Patrick		Executive Director/Vice President - Information Technology		LBC-01	Position Changed
Vacant			Buyer		LBC-01	
Vacant			Deputy Chief Executive Officer		LBC-01	
Vacant			Executive Director/VP - Transit Services Delivery & Planning		LBC-01	
Vacant			Manager, Infrastructure		LBC-01	
Van Leeuwen	John		DBE Officer - Buyer		LBC-01	Unchanged

Total: 14

Karen McCormick

From: Daisy Gomez
Sent: Tuesday, September 02, 2014 4:27 PM
To: Karen McCormick
Cc: Fox, Cheryl
Subject: FW: Message from KMBT_C550
Attachments: SKMBT_C55014082714350.pdf

Hi Karen,

Do you know if Mike Mais looked at LB Transit's COI yet? I have the email that was sent out as of 8/27/14 and we haven't heard anything yet?

Thank you,

Daisy Gomez, CMC
City Clerk Analyst
City Clerk Department
333 W. Ocean Blvd., Lobby
Long Beach, CA. 90802
✉ daisy.gomez@longbeach.gov
☎ (562) 570-6503 📠 (562) 570-6789

APPROVED AS TO FORM
9/2, 2014
CHARLES PARKIN, City Attorney
By *M Mais*
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY

Follow the City Clerk Department via:



From: Fox, Cheryl [mailto:CFOX@lbtransit.com]
Sent: Wednesday, August 27, 2014 4:17 PM
To: Daisy Gomez
Subject: FW: Message from KMBT_C550

Daisy:

I think I've completed what you've asked of us for the moment.

Thanks for your help this afternoon. I really appreciated it.

Cheryl

From: Fox, Cheryl
Sent: Wednesday, August 27, 2014 4:16 PM
To: michael.mais@longbeach.gov
Subject: FW: Message from KMBT_C550

Mike:

Attached is our revised Master List of Agency Filers for Long Beach Transit for your approval.

Please let me know if you need any additional information.

Thank you.

Cheryl

From: konica@lbtransit.com [<mailto:konica@lbtransit.com>]

Sent: Wednesday, August 27, 2014 2:36 PM

To: Fox, Cheryl

Subject: Message from KMBT_C550



RECEIVED
CITY CLERK
LONG BEACH, CA

14 AUG -6 AM 10: 29

Date: July 24, 2014
To: Michael Mais, Assistant City Attorney
From: Stephen Scott, Manager, Business Operations Bureau
Department of Parks, Recreation and Marine
Subject: **CONFLICT OF INTEREST CODE – EXHIBIT “A”**

In accordance with the biennial Conflict of Interest Code review process, we have revised Exhibit “A,” the form listing the designated positions in the Department of Parks, Recreation and Marine. Please see our requested changes below:

Deletions to Designated Positions

Consultant
General Superintendent – Recreation
Historic Sites Officer
Manager – Planning and Development

Please review and approve the revised Exhibit “A.” After you have completed your review, please stamp this memo “Approved as to Form” and return it to PR&M for further processing.

Your assistance is appreciated. If you have any questions, please do not hesitate to contact me at 8-3200.

SS/jlr

Attachment

APPROVED AS TO FORM
July 28, 2014
CHARLES PARKIN, City Attorney
By M Mais
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Parks, Recreation and Marine Department

Position	Disclosure Category	Files With	Status
Community Information Officer	LBC-01	City Clerk	Unchanged
Consultant	LBC-01	City Clerk	Deleted
Reason: We no longer have Consultants working at the Department of Parks, Recreation and Marine.			
Contract Management Officer	LBC-01	City Clerk	Unchanged
Department Safety Officer	LBC-01	City Clerk	Unchanged
Director	LBC-01	City Clerk	Unchanged
Executive Assistant	LBC-01	City Clerk	Unchanged
Financial Services Officer	LBC-01	City Clerk	Unchanged
General Superintendent - Recreation	LBC-01	City Clerk	Deleted
Reason: We no longer have the position of General Superintendent of Recreation at the Department of Parks, Recreation and Marine.			
Historic Sites Officer	LBC-01	City Clerk	Deleted
Reason: We no longer have the Historic Sites Officer position at the Department of Parks, Recreation and Marine.			
Manager - Animal Care Services	LBC-01	City Clerk	Unchanged
Manager - Business Operations	LBC-01	City Clerk	Unchanged
Manager - Maintenance Operations	LBC-01	City Clerk	Unchanged
Manager - Marine Operations	LBC-01	City Clerk	Unchanged
Manager - Planning and Development	LBC-01	City Clerk	Deleted
Reason: We no longer have the Manager of Planning and Development position at the Department of Parks, Recreation and Marine.			
Manager - Recreation Services	LBC-01	City Clerk	Unchanged
Park Development Officer	LBC-01	City Clerk	Unchanged
Recreation Superintendent	LBC-01	City Clerk	Unchanged
Special Projects Officer	LBC-01	City Clerk	Unchanged
Superintendent - Park Maintenance	LBC-01	City Clerk	Unchanged
Superintendent - Personnel and Training	LBC-01	City Clerk	Unchanged

Total: 20

Karen McCormick

From: Russ Ficker
Sent: Friday, August 29, 2014 1:58 PM
To: Karen McCormick
Cc: Daisy Gomez
Subject: FW: Draft Conflict of Interest Code
Attachments: SKMBT_C20314082817170.pdf

From: Russ Ficker
Sent: Friday, August 29, 2014 1:34 PM
To: Michael Mais
Subject: FW: Draft Conflict of Interest Code

Mike here is the draft code for Public Works which includes the Asset Management Bureau that reports to Mike Conway in the CM's office.

Note I copies and pasted the approvals into the original email as the approving parties did not respond to all. I can send the individual emails if necessary.

Russ Ficker
Administrative Analyst

Personnel Services Division
Public Works Department
City of Long Beach
2929 E. Willow Street
Long Beach, CA 90806
(562) 570-4675

From: Michael Conway
Sent: Friday, August 29, 2014 1:17 PM
To: Russ Ficker
Subject: RE: Draft Conflict of Interest Code

Approved.

From: Ara Maloyan
Sent: Friday, August 29, 2014 11:44 AM
To: Russ Ficker; Michael Conway; Victor Grgas
Subject: RE: Draft Conflict of Interest Code

All PW positions approved.

Ara Maloyan, P.E.
Director / City Engineer
Department of Public Works
333 W. Ocean Blvd., 9th Floor
Long Beach, CA 90802

APPROVED AS TO FORM
9/2, 2014
CHARLES PARKIN, City Attorney
By M Mais
MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY

Phone: 562.570.6771
Fax: 562.570.6012

From: Russ Ficker
Sent: Friday, August 29, 2014 11:43 AM
To: Ara Maloyan; Michael Conway; Victor Grgas
Subject: RE: Draft Conflict of Interest Code

Attached is the draft Conflict of Interest Code for PW. I have proposed deletion of all the Fleet positions as FM proposed adding them to their Code. The Code does still include Asset Management as their budget is still in Public Works.

Ara please review and approve positions for Public Work.

Mike/Victor please review and approve positions for Asset Management – there are three, the Bureau Manager, Real Estate Officer, and Real Estate Project Coordinator (we're deleting Development Project Manager).

An email of "approved" is fine. Please reply to all as soon as possible so we can send to the City Attorney's office.
Thanks.

Call me at x4686 if you have any questions.



Conflict of Interest Code EXHIBIT A (Working Draft)

Entity: City of Long Beach

Agency: Public Works Department

Position	Disclosure Category	Files With	Status
Administrative Officer - Budget Services	LBC-01	City Clerk	Unchanged
Administrative Officer - Personnel Services	LBC-01	City Clerk	Unchanged
Assistant City Engineer	LBC-01	City Clerk	Unchanged
Assistant City Traffic Engineer	LBC-01	City Clerk	Added
Reason: New position for FY14			
Capital Projects Coordinator	LBC-01	City Clerk	Unchanged
City Traffic Engineer	LBC-01	City Clerk	Unchanged
Construction Services Officer	LBC-01	City Clerk	Unchanged
Consultant	LBC-01	City Clerk	Unchanged
Department Safety Officer	LBC-01	City Clerk	Unchanged
Deputy Director/City Engineer	LBC-01	City Clerk	Unchanged
Development Project Manager	LBC-01	City Clerk	Deleted
Reason: Replaced by Real Estate Project Coordinator			
Director	LBC-01	City Clerk	Unchanged
Environmental Compliance/Stormwater Officer	LBC-01	City Clerk	Unchanged
Executive Assistant	LBC-01	City Clerk	Unchanged
Facilities Management Officer	LBC-01	City Clerk	Unchanged
General Superintendent - Operations	LBC-01	City Clerk	Unchanged
Manager - Asset Management	LBC-01	City Clerk	Unchanged
Manager - Business Operations	LBC-01	City Clerk	Unchanged
Manager - Environmental Services	LBC-01	City Clerk	Unchanged
Manager - Fleet Services	LBC-01	City Clerk	Deleted
Reason: Will be added to FM's Code.			
Manager - Public Services	LBC-01	City Clerk	Unchanged
Parking Operations Officer	LBC-01	City Clerk	Deleted
Reason: Position no longer budgeted/utilized.			
Project Management Officer	LBC-01	City Clerk	Unchanged
Real Estate Officer	LBC-01	City Clerk	Unchanged
Real Estate Project Coordinator	LBC-01	City Clerk	Added
Reason: Replaces Development Project Manager			
Recycling & Sustainability Officer	LBC-01	City Clerk	Deleted
Reason: Position will be filled by Superintendent - Street Sweeping			



Conflict of Interest Code EXHIBIT A (Working Draft)

Entity: City of Long Beach

Agency: Public Works Department

Position	Disclosure Category	Files With	Status
Senior Civil Engineer	LBC-01	City Clerk	Unchanged
Senior Traffic Engineer	LBC-01	City Clerk	Unchanged
Special Projects Officer	LBC-01	City Clerk	Unchanged
Superintendent - Fleet Acquisitions	LBC-01	City Clerk	Deleted
Reason: No longer budgeted/utilized in FM.			
Superintendent - Fleet Maintenance	LBC-01	City Clerk	Deleted
Reason: Will be added to FM's Code.			
Superintendent - Fleet Operations	LBC-01	City Clerk	Deleted
Reason: No longer budgeted/utilized in FM.			
Superintendent - Refuse & Street Sweeping	LBC-01	City Clerk	Unchanged
Superintendent - Street Maintenance	LBC-01	City Clerk	Unchanged
Superintendent - Street Sweeping	LBC-01	City Clerk	Added
Reason: Recycling and Sustainability Officer position will be filled by a Superintendent - Street Sweeping.			
Superintendent - Towing Operations/Lien Sales	LBC-01	City Clerk	Deleted
Reason: Will be added to FM's Code.			
Superintendent - Traffic Operations	LBC-01	City Clerk	Unchanged
Transportation Programs Officer	LBC-01	City Clerk	Unchanged

Total: 38

Karen McCormick

From: Sandy Fox
Sent: Wednesday, September 03, 2014 8:15 AM
To: Michael Mais
Cc: Karen McCormick
Subject: RE: Water Dept. Staff Revised 2014 COI (as of 9/2/2014)

Mike:

Thanks for the quick response.

I will be on the lookout for the approved stamped copy for the Clerk.

Sandy Fox

Secretary to the Board of Water Commissioners &
General Manager
(562) 570-2302

From: Michael Mais
Sent: Tuesday, September 02, 2014 6:38 PM
To: Sandy Fox
Cc: Karen McCormick
Subject: RE: Water Dept. Staff Revised 2014 COI (as of 9/2/2014)

Thanks Sandy. Consider this one approved too!! Thanks

Michael J. Mais
Assistant City Attorney
Long Beach City Attorney's Office
333 W. Ocean Blvd., 11th Floor
Long Beach, CA 90802
Email: Michael.Mais@longbeach.gov
Direct Phone: (562) 570-2230

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From: Sandy Fox
Sent: Tuesday, September 02, 2014 5:47 PM
To: Michael Mais
Cc: Karen McCormick
Subject: Water Dept. Staff Revised 2014 COI (as of 9/2/2014)

Mike:

As a follow-up to our conversation last week, we had previously submitted our revised COI for Water Dept. staff to you in July 2014. You had returned it to me approved.

When I returned from my month long July/August 2014 vacation, I was advised by our General Manager and Assistant General Manager that they wished to make a few changes to our already submitted COI documents.

Attached please find our revised COI for 2014 – Biennial Review and review/approve.

Please call me if you have any questions regarding this information.

Thank you,

Sandy Fox
Secretary to the Board of Water Commissioners &
General Manager
(562) 570-2302



APPROVED AS TO FORM

9/18/2014, 2014

Conflict of Interest Code
EXHIBIT A (Final Draft)

CHARLES PARKIN, City Attorney

M. Mais

MICHAEL J. MAIS
ASSISTANT CITY ATTORNEY

Entity: City of Long Beach

Agency: Water Department

Position	Disclosure Category	Files With
Accounting Officer	LBC-01	City Clerk
Administrative Analyst III	LBC-01	City Clerk
Administrative Officer - Water	LBC-01	City Clerk
Architectural & Engineering Consultant	LBC-01	City Clerk
Assistant General Manager	LBC-01	City Clerk
Assistant to the General Manager	LBC-01	City Clerk
Business System Specialist VI	LBC-01	City Clerk
Business System Specialist VII	LBC-01	City Clerk
Civil Engineer	LBC-01	City Clerk
Construction Inspector I	LBC-01	City Clerk
Construction Inspector II	LBC-01	City Clerk
Consultant	LBC-01	City Clerk
Deputy General Manager - Business	LBC-01	City Clerk
Deputy General Manager - Operations	LBC-01	City Clerk
Director of Engineering	LBC-01	City Clerk
Director of Finance	LBC-01	City Clerk
Director of Government & Public Affairs	LBC-01	City Clerk
Director of Operations	LBC-01	City Clerk
Director of Planning and Water Conservation	LBC-01	City Clerk
Director of Water Resources	LBC-01	City Clerk
Division Engineer	LBC-01	City Clerk
Garage Supervisor I	LBC-01	City Clerk
Garage Supervisor II	LBC-01	City Clerk
General Manager - Water	LBC-01	City Clerk
Management Information Systems Officer	LBC-01	City Clerk
Manager, Administration	LBC-01	City Clerk
Manager, Engineering	LBC-01	City Clerk
Manager, Finance	LBC-01	City Clerk
Manager, Government & Public Affairs	LBC-01	City Clerk
Manager, Security and Emergency Preparedness	LBC-01	City Clerk
Manager, Water Quality & Process	LBC-01	City Clerk



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: City of Long Beach

Agency: Water Department

Position	Disclosure Category	Files With
Manager, Water Resources	LBC-01	City Clerk
Network Administrator	LBC-01	City Clerk
Office Administrator	LBC-01	City Clerk
Principal Construction Inspector	LBC-01	City Clerk
Procurement & Warehouse Officer	LBC-01	City Clerk
Research Assistant - Water	LBC-01	City Clerk
Safety Specialist I	LBC-01	City Clerk
Safety Specialist II	LBC-01	City Clerk
Secretary to the Board - Water	LBC-01	City Clerk
Secretary to the General Manager	LBC-01	City Clerk
Senior Civil Engineer	LBC-01	City Clerk
Senior Program Manager - Water	LBC-01	City Clerk
Sewer Operations Superintendent	LBC-01	City Clerk
Special Projects Officer	LBC-01	City Clerk
Supervisor - Facilities Maintenance	LBC-01	City Clerk
Supervisor - Stores & Property	LBC-01	City Clerk
Support Services Superintendent	LBC-01	City Clerk
Technology Services Consultant	LBC-01	City Clerk
Telemetry Systems Superintendent	LBC-01	City Clerk
Water Laboratory Manager	LBC-01	City Clerk
Water Operations Superintendent	LBC-01	City Clerk
Water Process Manager	LBC-01	City Clerk
Water Support Services Supervisor	LBC-01	City Clerk
Water Treatment Superintendent	LBC-01	City Clerk

Total: 55



Master List of Agency Filers (Final Draft)

Entity: City of Long Beach
Agency: Water Department

Last Name	First Name	Middle Name	Position	Division	Category	Status
Andrews-Tate	Cynthia	Eyadhey	Water Laboratory Manager		LBC-01	Unchanged
Avalos	Efen		Supervisor - Stores & Property		LBC-01	Unchanged
Bhagat	Dipak	Suresh	Telemetry Systems Superintendent		LBC-01	Unchanged
Bott	Kenneth	J.	Administrative Officer - Water		LBC-01	Unchanged
Branigan-Cahill	Mary	Bridget	Office Administrator		LBC-01	Unchanged
Chen	Wendy	Yanyun	Civil Engineer		LBC-01	Unchanged
Concepcion	Rhodora		Office Administrator		LBC-01	Unchanged
CURTIS	SHAUN	MICHAEL	Special Projects Officer		LBC-01	Position Renamed
Fabarez	Stephen		Supervisor - Facilities Maintenance		LBC-01	Unchanged
Falagan	Bernard	Anatole	Assistant General Manager		LBC-01	Position Changed
Fox	Sandy		Secretary to the Board - Water		LBC-01	Unchanged
Fujita	Paul	T.	Director of Finance		LBC-01	Unchanged
Gonzalez	Rick		Administrative Analyst III		LBC-01	Unchanged
Hall	Patrizia	V.	Senior Civil Engineer		LBC-01	Unchanged
Hawkins	Morya	Franchot	Management Information Systems Officer		LBC-01	Unchanged
Huang	Jinny Chih-Ying		Senior Civil Engineer		LBC-01	Unchanged
Karakanov	Valeri		Civil Engineer		LBC-01	Unchanged
Katzenberger	Robert	John	Water Operations Superintendent		LBC-01	Unchanged
Keyes	Melissa	Lynn	Administrative Analyst III		LBC-01	Unchanged
Leung	Eric	K.	Director of Engineering		LBC-01	Unchanged



Master List of Agency Filers (Final Draft)

Entity: City of Long Beach
Agency: Water Department

Last Name	First Name	Middle Name	Position	Division	Category	Status
Lin	Albert	Xiadong	Business System Specialist VII		LBC-01	Unchanged
Long	Dynna		Office Administrator		LBC-01	Unchanged
Lyons	Matthew	Paul	Director of Planning and Water Conservation		LBC-01	Unchanged
McKee	Douglas	E	Water Treatment Superintendent		LBC-01	Unchanged
Mendoza Jr	Edward		Principal Construction Inspector		LBC-01	Unchanged
Mizel	John	Paul	Garage Supervisor II		LBC-01	Unchanged
Nguyen	Kim	Ngoc	Administrative Analyst III		LBC-01	Unchanged
Pincherli	Christopher		Senior Program Manager - Water		LBC-01	Unchanged
Rendon	Abelardo		Division Engineer		LBC-01	Unchanged
Robillard, Jr.	Richard	Lee	Senior Civil Engineer		LBC-01	Unchanged
Rojas	Jennifer		Procurement & Warehouse Officer		LBC-01	Unchanged
Santos	Dennis	Amon	Civil Engineer		LBC-01	Unchanged
Sorensen	Gregory	Federick	Administrative Analyst III		LBC-01	Unchanged
Stouddenhire	Jessica	A.	Administrative Analyst III		LBC-01	Unchanged
Tseng	Tai	Jeh	Director of Operations		LBC-01	Position Changed
Vacant			Accounting Officer		LBC-01	
Vacant			Architectural & Engineering Consultant		LBC-01	
Vacant			Assistant to the General Manager		LBC-01	
Vacant			Business System Specialist VI		LBC-01	
Vacant			Construction Inspector I		LBC-01	



Master List of Agency Filers (Final Draft)

Entity: City of Long Beach
Agency: Water Department

Last Name	First Name	Middle Name	Position	Division	Category	Status
Vacant			Consultant		LBC-01	
Vacant			Deputy General Manager - Business		LBC-01	
Vacant			Deputy General Manager - Operations		LBC-01	
Vacant			Director of Government & Public Affairs		LBC-01	
Vacant			Director of Water Resources		LBC-01	
Vacant			Garage Supervisor I		LBC-01	
Vacant			Manager, Administration		LBC-01	
Vacant			Manager, Engineering		LBC-01	
Vacant			Manager, Finance		LBC-01	
Vacant			Manager, Government & Public Affairs		LBC-01	
Vacant			Manager, Security and Emergency Preparedness		LBC-01	
Vacant			Manager, Water Quality & Process		LBC-01	
Vacant			Manager, Water Resources		LBC-01	
Vacant			Network Administrator		LBC-01	
Vacant			Research Assistant - Water		LBC-01	
Vacant			Safety Specialist I		LBC-01	
Vacant			Secretary to the General Manager		LBC-01	
Vacant			Support Services Superintendent		LBC-01	
Vacant			Technology Services Consultant		LBC-01	



Master List of Agency Filers (Final Draft)

Entity: City of Long Beach
Agency: Water Department

Last Name	First Name	Middle Name	Position	Division	Category	Status
Vacant			Water Process Manager		LBC-01	
Vacant			Water Support Services Supervisor		LBC-01	
Vercelles	Robert	John	Division Engineer		LBC-01	Unchanged
Vu	Jan	Lam	Civil Engineer		LBC-01	Unchanged
Wardlow	Keith	Allen	Construction Inspector II		LBC-01	Unchanged
Wattier	Kevin	Lee	General Manager - Water		LBC-01	Unchanged
Weiner	Julie	L.	Safety Specialist II		LBC-01	Unchanged
Wilkerson	Chris	John	Sewer Operations Superintendent		LBC-01	Unchanged
Zhang	Yan		Civil Engineer		LBC-01	Unchanged

Total: 68



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: City of Long Beach

Agency: Water Department

Disclosure Category	Disclosure Description
LBC-01	All interests in real property located in Long Beach or within two miles of any land owned or used by the City of Long Beach, as well as investments, business positions and sources of income (including gifts, loans and travel payments).

Total: 1