



# Electronic Document and Records Management System

Doug Albrecht, Director of Information Management

## Information Management Business Plan (IMBP)



Π			2007		2008		2009				2010					
	Phase	1				No.					1	/ PEXC		12 M	0.33	
	Phase	II	4													N.
	Phase	III					100	No. Se	1200	NON						

- 3 phases of projects over 5 years

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#### Goals



#### Port and IMBP Goals

- Effective and efficient organization
- Access to information
- Reliable, secure and recoverable

#### Challenges



#### **Organizational Needs**

- Port staff are primarily information workers
- Large volume of information shared via network
- Too much time spent looking for information

## **Strategic Solution**



#### Strategies

Promote a strong team identity across the organization

#### **Organizational Effectiveness**

Goal: Operate a safe, effective and efficient organization Electronic Document and Records

Invest in the development ٠ and continuing education of Port staff

Improve communicatio channels between al

- Recruit and I highly qualif Records Management motivated w
- procedures t Document Imaging flexibility wh strong interrai control
- Improve business processes and access to information through the use of www.polb.com

well as an ongoing commitment to employee development and continuous improvement of business processes, will allow us to better meet the challenges of the

**Management System** 

- Percent of employees
- Enterprise Content Management ours of professional

development annual

(Percent of employees who leave the Port each vear)

Portwise training program for staff. This multi-year program offers all Port employees a variety of training and professional development opportunities so they can have up-to-date knowledge and tools at

## Timing



#### **EDRMS** is needed NOW

- Essential to the 5 year business plan
- Integrate with enterprise systems
- Support \$3 billion capital program
- Ease move to new office less files

#### **Selection Process**



#### **EDRMS RFP**

- Request for Proposals issued in February 2009
- 16 vendors submitted proposals
- 5 vendors were interviewed
- 3 vendors were asked for best and final proposals



## **Differentiating Factors**





**Documentum Enterprise Content Management** 

- Meets current and future needs
- Overall value based on likely costs and benefits
- Demonstrated ability to perform
- Superior understanding, approach and caliber of staff



## EMC Corp.





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## WAVE Technology Solutions



Port of

LONG BEACH

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#### **Current Status**



Administration and Finance Committee has approved award of \$1.1 million, three-year contract for EDRMS software and services to EMC Corp. and Wave Technologies Solutions Group