# OFFICE OF THE CITY ATTORNEY CHARLES PARKIN, City Attorney 333 West Ocean Boulevard, 11th Floor Long Beach, CA 90802-4664

# CONTRACT

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THIS CONTRACT ("Contract") is entered into, in duplicate, effective as of January 1, 2016, for reference purposes only, pursuant to a minute order adopted by the City Council of the City of Long Beach at its meeting held on February 10, 2015, by and between PUBLIC CONSULTING GROUP, INC., a Massachusetts corporation with offices located at 148 State Street, 10th Floor, Boston, Massachusetts 02109 ("Contractor") and the CITY OF LONG BEACH, a municipal corporation ("City") and administering entity for Pacific Gateway Workforce Investment Network.

WHEREAS, City submitted an application ("Application") to the Employment Development Department of the State of California (the "State"), for funds to provide meaningful training and employment opportunities for economically disadvantaged, unemployed and underemployed persons consistent with the Workforce Investment Act of 1998 ("WIA") codified as Section 504 of the Rehabilitation Act, 29 U.S.C. 794(d) and all regulations, directives, policies, procedures and amendments issued thereto and/or legislation, regulations, policies, directives, and/or procedures which may replace the Workforce Investment Act; and

WHEREAS, Congress reauthorized the Workforce Investment Act of 1998 on July 22, 2014 as the "Workforce Innovation and Opportunity Act (WIOA)" to provide workforce investment activities, through statewide and local workforce investment systems such as Pacific Gateway Workforce Investment Network (PGWIN), administered by the City of Long Beach; and

WHEREAS, the Application was approved by the State and a Workforce Investment Act/Workforce Innovation and Opportunity Act subgrant has been executed by and between the State and the City authorizing such programs and providing the funding therefore under Workforce Investment Act/Workforce Innovation and Opportunity Act Master Subgrant Agreement which has been designated as K698367 CFDA No. (various) the ("Prime Contract"); and

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WHEREAS, Contractor desires to participate in said program and is qualified by procurement for the reason of experience, preparation, organization, staffing and facilities to provide services; and

WHEREAS, City is willing to utilize Contractor to provide various workforce development services to Pacific Gateway and its Board;

NOW, THEREFORE, in consideration of the mutual terms, covenants, and conditions in this Agreement, the parties agree as follows:

### 1. DOCUMENT INCORPORATION.

- The following documents are attached hereto as exhibits and incorporated herein and made a part hereof by this reference as if fully set forth:
  - i. The Prime Contract, Exhibit "A", and any extension or continuation thereof or any grant agreement which is the successor thereto which authorizes a training and employment program for the economically disadvantaged, unemployed and underemployed persons, and the documents incorporated therein and attachments thereto, including the assurances and certifications made by the State to the City.
  - ii. Contractor's program description, statement of work performed, Contractor's operation plan for participants, program conditions and standards for Contractor's performance under this Contract (collectively, the "Statement of Work") attached hereto as Exhibit "B".
- B. Contractor and City agree to be bound by all the terms, conditions and provisions contained in the Prime Contract, the Application, and the Statement of Work (collectively, the "Contract Documents").
- C. Contractor hereby agrees to assume full responsibility for the performance of the operation, coordination and administration of such program pursuant to all the terms and conditions of the exhibits to the extent that said documents are applicable to the delivery of services by Contractor hereunder; and the parties hereto agree to perform all duties, obligations and tasks to be performed

by each party under the Contract Documents.

D. In the event there is any conflict between the provisions of this Contract and the provisions of the Prime Contract, including the attachments thereto and the documents incorporated therein, as presently worded or amended in the future, the parties agree that the provisions of the Prime Contract shall control.

Contractor shall conduct training and employment activities in accordance with the provisions of the Contract Documents.

# 2. <u>TERM</u>.

- A. The term of this Contract ("Term") shall be deemed to have commenced as of January 1, 2016, and unless sooner terminated pursuant to the provisions hereof, shall terminate on December 31, 2016. Either of the parties hereto shall have the right to terminate this Contract in its entirety at any time during the Term for any or no reason whatsoever by giving fifteen (15) days prior written notice of termination to the other party. City shall have the additional right to cancel any part of this Contract at any time during the Term for any reason whatsoever by giving fifteen (15) days' notice of such cancellation to the Contractor.
- B. Notwithstanding the foregoing, the City shall have the right to terminate and cancel this Contract without notice, in its sole discretion, if the actions or non-action of Contractor subjects the City to liability, legal obligations or program operation obligations beyond the liability and obligations under the Contract Documents. If this Contract is terminated prior to the expiration of the Term, Contractor shall be reimbursed for all eligible program allowable costs which have been accrued but not paid through the effective date of termination. Contractor agrees to accept such amount, plus all amounts previously paid, as full payment and satisfaction of all obligations of City to Contractor.
- 3. <u>AWARD UNDER SPECIAL CONDITIONS</u>. The City may award a contract under special conditions if it determines the Contractor as "high risk" under the following categories:

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Α. (1) A history of unsatisfactory performance, or (2) Is not financially stable, or (3) Has a management system which does not meet the management standards, or (4) Has not conformed to terms and conditions of previous awards, or (5) Is otherwise not responsible; and if the City determines that an award will be made, special conditions and/or restrictions shall correspond to the high risk condition and shall be included in the award.

- B. Special conditions or restrictions may include: (1) Payment on a reimbursement basis; (2) Withholding authority to proceed to the next phase until receipt of evidence of acceptable performance within a given funding period; (3) Requiring additional, more detailed financial reports; (4) Additional project monitoring; (5) Requiring the Contractor to obtain technical or management assistance; or (6) Establishing additional prior approvals.
- C. If the City decides to impose such conditions, the City will either include such corrective action in the Statement of Work or notify the Contractor as early as possible, in writing, of: (1) The nature of the special conditions/restrictions: (2) The reason(s) for imposing them; (3) The corrective actions which must be taken before they will be removed and the time allowed for completing the corrective actions and (4) The method of requesting reconsideration of the conditions or restrictions imposed.

#### 4. PERFORMANCE REVIEW.

After each quarter during the Term, the City will conduct a review of Contractor's performance by comparing the Contractor's planned performance and/or contract earning levels with the actual performance and contract earning levels achieved by Contractor. If the Contractor is ten percent (10%) or more below their planned total at the end of the first quarter or any quarter thereafter, the City has the right to unilaterally cancel the contract or de-obligate funds up to the amount of the under expenditure or underperformance. Alternatively, upon review and approval of the City, Contractor may be allowed to

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submit a corrective action plan demonstrating that program performance is attainable and expenditure levels can be met. At the discretion of the City, Contractor may be allowed to continue program services.

В. Underperformance at the end of the second quarter or any quarter thereafter, shall permit the City to unilaterally cancel this Contract or, in the alternative and at the sole discretion of the City, deobligate funds from this Contract up to the amount of the underexpenditures.

### 5. CONTRACT AMOUNT AND PAYMENT.

- Α. The total amount which shall be payable by City to Contractor for Contractor's allowable services during the Term shall not exceed Four Hundred Thousand Dollars (\$400,000).
- B. The City shall, in due course, reimburse the Contractor for the actual, allowable, reasonable and necessary costs and expenses incurred by Contractor in the performance of this Contract which are authorized and approved by Exhibit "B" and are in accordance with and pursuant to the Prime Contract, to the extent that such Prime Contract is applicable to the Contractor's performance hereunder.
- C. Payment to the Contractor shall be limited to the amounts specified in Exhibit "B" for the categories, criteria and rates established in said Exhibit. The allocation of the total contract amount among the items in the Budget may vary by as much as ten percent (10%) without the approval by Workforce Investment Board's Executive Director ("Executive Director"). Additionally, Contractor may, with the prior written approval of the Executive Director or his designee, make adjustments within and among the categories of expenditures in the Budget in excess of ten percent (10%), and modify the performance to be rendered hereunder as provided in Exhibit "B"; provided, however, that any such adjustment in expenditures shall not result in an increase in the amount of the total contract. The agent or representative of Contractor who signs as the maker of

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checks or drafts or in any manner authorizes the disbursement of said funds or expenditure of same shall be covered by a blanket fidelity or comprehensive crime bond regarding the handling of said funds in an amount set out in Section 13, paragraph E of this Contract.

- D. Contractor shall not charge nor receive compensation under this Contract for any services or expenses unless said services or expenses are directly and exclusively related to the purposes of this Contract, and provided that payment is not also received by Contractor from some other source for said services or expenses.
- F. Disbursement of funds received from the State shall be under the direction of the City Manager or his designee and shall be in accordance with the provisions of this Contract and made pursuant to the Prime Contract and any additional procedures, regulations and reporting requirements which are established by the City that do not conflict with applicable procedures, regulations and reporting requirements of the State.
- F. All payments to Contractor by the City will be based upon invoices and the necessary supporting documents which the State and the City may require Contractor to submit. The expenditure of all funds shall be accounted for promptly and submitted with the funded "Period of Availability" for the program year. Reimbursement will not be made for claims generated beyond contract end date or ninety (90) days after the contract end date for properly accrued expenditures. Contractor shall keep separate detailed accounts for each expenditure for each component part of this project.
- G. Public or private non-profit contractor revenues in excess of costs are considered program income or profits in accordance with Code of Federal Regulations definition of "Income" pursuant to 29 CFR 97.32(2). When authorized. program income may be added to the funds committed to the grant agreement. The program income shall be used for the purposes and under the conditions of the grant

agreement or as amended unless the Governor of the State of California requires that such income be turned over to the State.

# 6. RECORDS.

A. Records relating to the performance of this Contract shall be kept and maintained by Contractor in accordance with the manner and method prescribed by applicable State regulations and guidelines and City requirements, and will be current, complete and available for purposes of inspection and audit during business hours as deemed necessary upon request by representatives of federal, state and local agencies.

B. Contractor shall provide access to all documents and materials related to this Contract and shall provide any information that the City, or its designee requires in order to monitor and evaluate Contractor's performance hereunder. All such records shall be maintained and accessible for a period of seven (7) years from the expiration or earlier termination of this Contract.

## 7. FINANCIAL REPORTS.

A. Contractor shall promptly distribute to the City Manager or his designee copies of all correspondence including, but not limited to, financial, operational and performance reports which Contractor submits to or receives from the State. Contractor shall provide such other reports, documents or information as may be requested or required by the City or the State within three (3) days of written request. Upon expiration or earlier termination of this Contract, and within the time and in the manner prescribed by the City, the Contractor shall perform all necessary close-out procedures required by the State and the City, including preparation of close-out reports and transmittal to the City of all documents in the possession of Contractor which relate to the Conduct of the Program, within the time and in the manner prescribed by the City. Final payment to the Contractor under this Contract will be paid only after the City has determined that Contractor has satisfactorily completed said close-out procedures.

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B. If the Contractor is subject to the Single Audit Act (SAA), the Contractor shall include this Contract within the scope of the SAA audit. A copy of the SAA final audit report shall be delivered by Contractor to the City of Long Beach within thirty (30) calendar days after its request and, in any event, no later than six (6) months after the end of the then-current fiscal year of Contractor. In the event the Contractor fails to comply with this requirement, the Contractor shall be liable for any costs incurred by City for a substitute audit or review.

### 8. ACCOUNTING PROCEDURES.

On a monthly basis, commencing on the last day of the month next succeeding the Effective Date of this Contract, the Contractor will submit an invoice with supporting documentation for payment based upon the cost categories in Exhibit "B". These invoices will be due by the tenth (10th) working day after the end of each month. Contractor shall complete the monthly payment requests in the format required by the City.

- B. The Contractor will establish separate account numbers within its accounting system to account for the expenditures and revenues of this Contract. The Contractor's accounting system will be in compliance with all applicable procedures and Federal and State authorities having jurisdiction over this Contract. and shall be consistent with the fiscal and accounting procedures, including accruals set forth herein. Without limiting the generality of the foregoing, the Contractor shall adhere to the following fiscal and accounting procedures:
  - i. Maintain a bank account and perform monthly bank reconciliations.
    - (a) Deposit all receipts in the bank account promptly and intact.
    - (b) Do not pay any expense directly out of cash receipts.
      - (c) Maintain bank validated copies for every deposit

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slip in chronological order. Each deposit slip should include sufficient detail to explain the source of the funds being deposited. (This may be done by recording the details on the deposit slip or by attached supporting documentation which may have been received with the receipts).

- (d) Disburse all funds by check, preferably signed or approved electronically by two (2) employees, neither of whom is the bookkeeper or the accounting clerk.
- ii. Designate specific employees to perform each of the following functions:
  - (a) Receipt for goods and services provided to Contractor.
  - Approve the purchase of goods and services for (b) Contractor.
    - (c) Approve employee time sheets.
  - (d) Each above function shall be designated to a different employee.
- iii. Maintain documented support for every check written which should include:
  - (a) Original invoice from each vendor.
  - (b) Indication by signature and date of an authorized employee that the goods or services were received by the Contractor. This may be done on a separate receiving report, a copy of a packing slip or on the invoice itself.
  - (c) Indication that the goods or services were approved for purchase by an authorized individual. This should be by signature and date and should appear on the invoice or on the purchase order or purchase requisition, if such is used by the

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## Contractor.

- ίV. Maintain a copy of each invoice submitted to the Operations Division with copies of all supporting documents.
- ٧. Maintain the following records in an orderly fashion by grant period or Contractor's fiscal year:
  - Bank statements and bank reconciliations. (a)
  - (b) Deposit slips and supports.
  - (c) Checks and supports.
  - (d) Time sheets or documentation verify Contractor's labor costs.
    - Cash receipts and cash disbursement journals. (e)
    - (f) Requests for reimbursement and supports.
    - Financial statements. (g)
  - Maintain and file all required tax and personnel (h) reports with appropriate agencies.
- vi. Contractor must adhere to all audit requirements as outlined in Contractor's respective OMB Circular, 29 CFR 95, and 29 CFR Part 96, and A 133, 29 CFR 97.26 and 29 CFR 95.26 as applicable.
- All invoices and billings will be considered final and must be C. submitted within forty-five (45) calendar days from the end of the Term. Resolution of disputed matters must be resubmitted within fifteen (15) calendar days from date mailed to Contractor. City, in its sole discretion, may elect not to pay any invoices or billings submitted after the cut-off date, or if funding is no longer available.
- 9. INDEPENDENT CONTRACTOR STATUS. It is distinctly understood that in the performance of this Contract, the Contractor shall at all times be considered a wholly independent contractor and that Contractor's obligations to and authority from the City are solely as are preserved by this Contract. Contractor expressly warrants that it will not, at any time, hold itself out or in any manner represent that Contractor or any of its

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agents, volunteers, subscribers, members, officers or employees are in any manner the officers, employees or agents of the City or the Pacific Gateway Workforce Investment Network (Network), an unincorporated non-profit association. Contractor shall not have any authority to bind the City or Network at any time or for any purpose. Contractor nor any of Contractor's officers, employees or agents shall have any power or authority as agents or employees of the City or Network and shall not be entitled to any of the rights. privileges or benefits of a City or Network employee.

10. ASSIGNMENT AND SUBCONTRACTING. This Agreement contemplates the personal services of Contractor and Contractor's employees, and the parties acknowledge that a substantial inducement to City for entering this Agreement was and is the professional reputation and competence of Contractor and Contractor's employees. Contractor shall not assign its rights or delegate its duties under this Agreement, or any interest in this Agreement, or any portion of it, without the prior approval of City, except that Contractor may with the prior approval of the City Manager of City, assign any moneys due or to become due the Contractor under this Agreement. Any attempted assignment or delegation shall be void, and any assignee or delegate shall acquire no right or interest by reason of an attempted assignment or delegation. Furthermore, Contractor shall not subcontract any portion of its performance without the prior approval of the City Manager or designee, or substitute an approved subconsultant or contractor without approval prior to the substitution. Nothing stated in this Section shall prevent Contractor from employing as many employees as Contractor deems necessary for performance of this Agreement.

### 11. INDEMNITY.

Α. Contractor shall indemnify, protect and hold harmless City, its Boards, Commissions, and their officials, employees and agents ("Indemnified Parties"), from and against any and all liability, claims, demands, damage, loss. obligations, causes of action, proceedings, awards, fines, judgments, penalties, costs and expenses, including attorneys' fees, court costs, expert and witness fees,

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and other costs and fees of litigation, arising or alleged to have arisen, in whole or in part, out of or in connection with (1) Contractor's breach or failure to comply with any of its obligations contained in this Agreement, including any obligations arising from the Project's compliance with or failure to comply with applicable laws, including all applicable federal and state labor requirements including, without limitation, the requirements of California Labor Code section 1770 et seg. or (2) negligent or willful acts, errors, omissions or misrepresentations committed by Contractor, its officers, employees, agents, subcontractors, or anyone under Contractor's control, in the performance of work or services under this Agreement (collectively "Claims" or individually "Claim").

- In addition to Contractor's duty to indemnify, Contractor shall B. have a separate and wholly independent duty to defend Indemnified Parties at Contractor's expense by legal counsel approved by City, from and against all Claims, and shall continue this defense until the Claims are resolved, whether by settlement, judgment or otherwise. No finding or judgment of negligence, fault, breach, or the like on the part of Contractor shall be required for the duty to defend to arise. City shall notify Contractor of any Claim, shall tender the defense of the Claim to Contractor, and shall assist Contractor, as may be reasonably requested, in the defense.
- C. If a court of competent jurisdiction determines that a Claim was caused by the sole negligence or willful misconduct of Indemnified Parties, Contractor's costs of defense and indemnity shall be (1) reimbursed in full if the court determines sole negligence by the Indemnified Parties, or (2) reduced by the percentage of willful misconduct attributed by the court to the Indemnified Parties.
- D. The provisions of this Section shall survive the expiration or termination of this Agreement.
- EMPLOYMENT TRAINING ACT CLAUSES. 12. Contractor shall administer contract within the policies and procedures mandated by the Workforce

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regulations;

Investment Act of 1998, subsequently reauthorized as Workforce Innovation and Opportunity Act, and the Network and agrees to comply with the following contract clauses, as applicable, during the duration of the contract period:

- Α. Compliance with requirements and/or regulations related to patent rights, copyrights, and rights in data;
  - B. Maintenance of records for 7 years;
  - C. The Equal Employment Opportunity Act provisions:
  - D. The Americans with Disabilities Act of 1990:
  - E. The Contract Work Hours and Safety Standards Act;
  - F. The Clean Air Act and Environmental Protection Agency
  - G. The Energy Policy Conservation Act:
  - Η. The Byrd Anti-Lobbying Amendment;
  - Veteran's Priority Provisions; 1.
  - J. Whistle Blower Protection:
  - K. Buy American Requirements.
- 13. INSURANCE. Concurrent with the execution of this Contract by Contractor, as a condition precedent to the effectiveness of this Contract, and in partial performance of the obligations of indemnity assumed by Contractor under Section 11 above, Contractor shall procure and maintain during the Term at Contractor's expense:
- Comprehensive General Liability in an amount not less than Two Million Dollars (\$2,000,000.00) combined single limit for each occurrence or Four Million Dollars (\$4,000,000.00) General Aggregate for bodily injury, personal injury and property damage. The Indemnified Parties shall be covered as insureds in respect to liability arising out of activities performed by or on behalf of the Contractor and coverage shall be in a form acceptable to the Risk Manager of the City ("Risk Manager").
- B. Automobile Liability in an amount not less than Five Hundred Thousand Dollars (\$500,000.00) combined single limit per accident for bodily injury and

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property damage covering owned, non-owned and hired vehicles.

- C. Workers' Compensation as required by the Labor Code of the State of California and Employers' Liability Insurance with limits of one Million Dollars (\$1,000,000.00) per occurrence.
- D. Accidental Medical, Death and Dismemberment Insurance for all participants not entitled to workers' compensation benefits under the provisions of Section 3700 of the Labor Code of the State of California, unless this requirement has been waived in writing by the Risk Manager. Said insurance shall have limits of not less than One Hundred Thousand Dollars (\$100,000.00) Accident Medical and Twenty-Five Thousand Dollars (\$25,000.00) Accidental Death and Dismemberment.
- E. Blanket Honesty or Comprehensive Crime Bond in an amount of fifty percent (50%) of sums payable under this Contract, or Twenty-Five Thousand Dollars (\$25,000.00), whichever is higher, to safeguard the proper handling of funds by those employee's agents or representatives of the Contractor who sign as the maker of checks or drafts or in any manner authorize the disbursement or expenditure of said funds.

Each insurance policy shall be endorsed to provide that coverage shall not be cancelled by either party, reduced in amount or in limits, except after thirty (30) days prior written notice has been given to the City. All such insurance shall be primary and not contributing to any other insurance or self-insurance maintained by the Indemnified Parties.

The insurance required hereunder shall be placed with carriers admitted to write insurance in California, or carriers with a rating of or equivalent to A:VIII by A.M. Best Company and may be subject to such self-insurance or deductible as may be approved by the Risk Manager. Any Contractors which Contractor may use in the performance of services under this Contract shall be required to maintain insurance in accordance with the requirements here in Section 13.

Contractor shall furnish the City with certificates of insurance and with original endorsements affecting coverage as required above. The certificates and endorsements for each insurance policy shall be signed by a person authorized by that insurer to bind

coverage on its behalf. Policies written on a "claims made" basis shall provide for an extended reporting period of not less than One Hundred Eighty (180) days. No claims made policies shall be acceptable to City unless the City Manager determines that no occurrence policy is available in the market for the particular risk being insured. Any modification or waiver of the insurance requirements contained in this Contract shall only be made with the written approval of the Risk Manager in accordance with established city policy.

- 14. <u>DRUG-FREE WORKPLACE</u>. Contractor shall comply with Government Code Sections 8350 et seq. and 29 CFR Part 98, in matters relating to providing a drug-free workplace including, but not limited to, the following:
  - A. Publishing a statement notifying employees that unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited and specifying actions to be taken against employees for violations, as required by Government Code Section 8355(a).
  - B. Establishing a Drug-Free Awareness Program as required by Government Code Section 8355(b), to inform employees about all of the following:
    - i. The dangers of drug abuse in the workplace,
    - ii. The person's or organization's policy of maintaining a drug-free workplace;
    - iii. Any available counseling, rehabilitation and employee assistance programs, and
    - iv. Penalties that may be imposed upon employees for drug abuse violations.
  - C. Ensuring that every employee who provides services under this Contract:
    - i. Will receive a copy of Contractor's drug-free policy statement, and
      - ii. Will agree to abide by the terms of Contractor's

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statement as a condition of employment on this Contract:

D. Payments due Contractor may be subject to suspension or termination for failure to carry out the requirements of Government Code Sections 8350 et seg. and 29 CFR Part 98, Debarment and Suspension; Drug Free Workplace. As provided in Government Code Section 8357, the City shall not be required to ensure that Contractor provides a drug-free workplace.

### 15. NONDISCRIMINATION.

A. In connection with performance of this Agreement and subject to applicable rules and regulations, Contractor shall not discriminate against any employee or applicant for employment because of race, religion, national origin, color, age, sex, sexual orientation, gender identity, AIDS, HIV status, handicap, or disability. Confractor shall ensure that applicants are employed, and that employees are treated during their employment, without regard to these bases. These actions shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay or other forms of compensation, and selection for training, including apprenticeship.

- B. It is the policy of City to encourage the participation of Disadvantaged, Minority and Women-owned Business Enterprises in City's procurement process, and Contractor agrees to use its best efforts to carry out this policy in its use of subconsultants and contractors to the fullest extent consistent with the efficient performance of this Agreement. Contractor may rely on written representations by subconsultants and contractors regarding their status. Contractor shall report to City in May and in December or, in the case of short-term agreements, prior to invoicing for final payment, the names of all subconsultants and contractors hired by Contractor for this Project and information on whether or not they are a Disadvantaged, Minority or Women-Owned Business Enterprise, as defined in Section 8 of the Small Business Act (15 U.S.C. Sec. 637).
  - 16. EQUAL BENEFITS ORDINANCE. Unless otherwise exempted in

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accordance with the provisions of the Ordinance, this Agreement is subject to the applicable provisions of the Equal Benefits Ordinance (EBO), section 2.73 et seq. of the Long Beach Municipal Code, as amended from time to time.

A. During the performance of this Agreement, the Contractor certifies and represents that the Contractor will comply with the EBO. Contractor agrees to post the following statement in conspicuous places at its place of business available to employees and applicants for employment:

"During the performance of a contract with the City of Long Beach, the Contractor will provide equal benefits to employees with spouses and its employees with domestic partners. Additional information about the City of Long Beach's Equal Benefits Ordinance may be obtained from the City of Long Beach Business Services Division at 562-570-6200."

- B. The failure of the Contractor to comply with the EBO will be deemed to be a material breach of the Agreement by the City.
- C. If the Contractor fails to comply with the EBO, the City may cancel, terminate or suspend the Agreement, in whole or in part, and monies due or to become due under the Agreement may be retained by the City. The City may also pursue any and all other remedies at law or in equity for any breach.
- D. Failure to comply with the EBO may be used as evidence against the Contractor in actions taken pursuant to the provisions of Long Beach Municipal Code 2.93 et seq., Contractor Responsibility.
- If the City determines that the Contractor has set up or used its E. contracting entity for the purpose of evading the intent of the EBO, the City may terminate the Agreement on behalf of the City. Violation of this provision may be used as evidence against the Contractor in actions taken pursuant to the provisions of Long Beach Municipal Code section 2.93 et seq., Contractor Responsibility.

#### 17. CONFIDENTIALITY.

Α. Contractor shall keep confidential all financial, operations, and

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performance records relating to its performance of this Contract ("Data") and shall not disclosed the Data or use the Data directly or indirectly other than in the course of services provided hereunder. The obligation of confidentiality shall continue following expiration or earlier termination of this Contract. In addition, Contractor shall keep confidential all information, whether written or oral, or visual, obtained by any means whatsoever in the course of Contractor's performance hereunder for the same period of time. Contactor shall not disclose Data to any third party, nor use it for Contractor's own benefit or the benefit of others without first obtaining the prior written authorization and consent of the City.

- All Data and other information, in whatever form or medium. compiled or prepared by Contractor in performing its services or furnished to Contractor by City shall be the property of City and City shall have the unrestricted right to use or disseminate same without payment of further compensation to Contractor. Copies of Contractor's work product may be retained by Contractor for its own records.
- 18. BREACH OF CONFIDENTIALITY. Contractor shall not be liable for a breach of confidentiality with respect to Data that:
  - Α. Contractor demonstrates Contractor knew prior to the time City disclosed it: or
  - Is or becomes publicly available without breach of this Contract B. by Contractor; or
  - A third party who has a right to disclose such information does C. so to Contractor without restrictions on further disclosure; or
  - D. Must be disclosed pursuant to subpoena, court order, state or federal WIA rules and regulations, federal Department of Labor rules and regulations, or the rules and regulations of any other governmental agency having jurisdiction over WIA administration.
    - 19. NOTICES. Any notice or approval required by this Agreement shall

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be in writing and personally delivered or deposited in the U.S. Postal Service, first class. postage prepaid, addressed to Consultant at the address first stated above, and to the City at 333 West Ocean Boulevard, Long Beach, California 90802, Attn: City Manager with a copy to the City Engineer at the same address. Notice of change of address shall be given in the same manner as stated for other notices. Notice shall be deemed given on the date deposited in the mail or on the date personal delivery is made, whichever occurs first.

- 20. CONTRACT ADMINISTRATION. The City Manager, or designee, is authorized and directed, for and on behalf of the City, to administer this Contract and all related matters, and any decision of the City Manager, or his designee, in connection herewith shall be final.
- 21. <u>CORPORATE STATUS</u>. If the Contractor is a corporation, Contractor shall, as a condition precedent to the effectiveness of this Contract, submit to City proof of good standing of the corporate status.
- 22. ENTIRE AGREEMENT. This document fully expresses all understandings of the parties concerning all matters covered and shall constitute the total Agreement. Except for the adjustments of Exhibit "B" as provided in Section 5 hereof, no addition to or alteration of the terms of this Contract whether by written or oral understanding of the parties, their officers, agents or employees shall be valid unless made in writing and formally adopted in the same manner as this Contract.
- 23. CAPTIONS AND ORGANIZATION. The various headings and numbers herein and the grouping of the provisions of this Contract into separate Sections. paragraphs and clauses are for the purpose of convenience only and shall not be considered a part hereof, and shall have no effect on the construction or interpretation of any part of this contract.
- 24. TAX REPORTING. As required by federal and state law, City is obligated to and will report the payment of compensation to Contractor on Form 1099-Misc. Contractor shall be solely responsible for payment of all federal and state taxes resulting from payments under this Agreement. Contractor shall submit Contractor's Employer

Identification Number (EIN), or Contractor's Social Security Number if Contractor does not have an EIN, in writing to City's Accounts Payable, Department of Financial Management. Contractor acknowledges and agrees that City has no obligation to pay Contractor until Contractor provides one of these numbers.

25. <u>AUTHORIZATION TO EXECUTE</u>. Contractor warrants and affirms to City that any and all persons signing this Contract are authorized and empowered to so sign and that the execution of this Contract by such person or persons does bind Contractor to all terms, covenants and conditions of this Contract.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be duly executed with all the formalities required by law on the respective dates set forth opposite their signatures.

	PUBLIC CONSULTING GROUP, INC., a Massachusetts corporation
March 8 , 2016	Name William S. Mosakowski
March 8 , 2015	Title President/CEO
, 20132	Name Kathleen Fallon Title Practice Area Director
	"Contractor"
	CITY OF LONG BEACH, a municipal corporation
April 13 , 2015	By / ZB / Assistant City Manager
7016	City Manager EXECUTED PURSUANT TO SECTION 301 OF THE CITY CHARTER.
This Contract is approved as to	
	CHARLES PARKINC City Attorney

# EXHIBIT A

### WIOA SUBGRANT AGREEMENT

City of Long Beach dba Pacific Gateway

SUBGRANT NO: K698367 MODIFICATION NO: 2 SUBGRANTEE CODE: LBC

DUNS NO: 557398141

SUBGRANTOR:

State of California Employment Development Dept. Workforce Services Division P.O.Box 826880, MIC 69 Sacramento, CA 94280-0001

SUBGRANTEE: City of Long Beach dba Pacific

Gateway

3447 ATLANTIC AVENUE LONG BEACH, CA 90807

GOVERNMENTAL ENTITY:

Yes

This Subgrant Agreement is entered into by and between the State of California, Employment Development Department, hereinafter the Subgrantor, and the City of Long Beach dba Pacific Gateway, hereinafter the Subgrantee. The Subgrantee agrees to operate a program in accordance with the provisions of this Subgrant and to have an approved WIOA Local Plan for the above name Subgrantor filed with the Subgrantor pursuant to the Workforce Innovation and Opportunity Act (WIOA). This modification consists of this sheet and those of the following exhibits, which are attached hereto and by this reference made a part hereof:

Funding Detail Chart LBC Youth Demo Project

ALLOCATION(s)

The Subgrantor agrees to reimburse the Subgrantee not to exceed the amount listed hereinafter 'TOTAL'

PRIOR AMOUNT: INCREASE/DECREASE:

\$3,167,114.00 \$1,999,146.00

TOTAL:

\$5,166,260.00

TERM OF AGREEMENT

From: 4/1/2015 To: 6/30/2017

Terms of Exhibits are as designated on each exhibit

PURPOSE: To add funding for the Youth Demonstration project in the amount of \$1,999,146 into grant code Term of this project is from July 1, 2015 to March 31, 2017.

APPROVED FOR SUBGRANTOR (EDD) (B) Signature)

APPROVED FOR SUBGRANTEE (By Signature)

Unilateral modification. Subgrantee Signature not

Section 10295 of Chapter 2 of Part 2 of Division 2 of

the Public Contract Code of the State of California and pursuant to 58 OPS Cal. Atty. Gen 586, is exempt from review or approval of the Dept. of General

required

JOSÉ LUIS MÁRQUEZ

**O**HTEF

WORKFORCE SERVICES DIVISION

Name and Title

I hereby certify that to my knowledge, the budgeted This agreement does not fall within the meaning of funds are available for the period and purpose of expenditures as stated herein

Signature of EDD Accounting Officer

Budget item: 7100

Fund: 0869

**Budgetary Attachment: No** 

Chapter: 010

Statute: 2015

FY: 15/16

EDD Contract Officer

Services and the Dept. of Finance

City of Long Beach dba Pacific Gateway

### I. Allocation

Funding Source	Prior Amount	Increase	Decrease	Adjusted Allocation
WIA/WIOA 25% - Dislocated Worker Rapid				
Response				
96216 292 Rapid Response Layoff	\$21,638.00	\$0.00	\$0.00	\$21,638.00
Aversion			73.30	721,036.00
07/01/2015 to 06/30/2016 Prog/Element				
61/70 Ref 001 Fed Catlg 17.278				
96216 540 Rapid Response by Formula	\$78,297.00	\$0.00	\$0.00	\$78,297.00
07/01/2015 to 06/30/2016 Prog/Element		, i	¥0.00	\$70,237.00
61/70 Ref 001 Fed Catlg 17.278	i	j		;
Total WIA/WIOA 25% - Dislocated Worker	\$99,935.00	\$0.00	\$0.00	\$99,935.00
Rapid Response			***************************************	422,333.00
WIA/WIOA Formula				
96156 201 Adult Formula RD 1	\$145,884.00	\$0.00	\$0.00	
07/01/2015 to 06/30/2017 Prog/Element	, ,	70.00	\$0.00	\$145,884.00
61/00 Ref 101 Fed Catlg 17.258				!
96106 301 Youth Formula Rd 1	\$1,915,311.00	\$0.00	\$0.00	Č1 015 221 05
04/01/2015 to 06/30/2017 Prog/Element		70.00	\$0.00	\$1,915,311.00
61/00 Ref 101 Fed Catlg 17.259	į			
96206 501 Dislocated Worker Rd 1	\$205,984.00	\$0.00;	\$0.00	¢305 004 00
07/01/2015 to 06/30/2017 Prog/Element		70.00	30.00	\$205,984.00
61/00 Ref 101 Fed Catlg 17.278		j		
Total WIA/WIOA Pormula	\$2,267,179.00	\$0.00	\$0.00	\$2,267,179.00
WIA/WIOA National Emergency Grant		1	_	Committee the section of the committee o
91166 1027 LBC Youth Demo Project	\$0.00	\$1,999,146.00		
07/01/2015 to 03/31/2017 Prog/Element	40.00	91,000,140.00	\$0.00	\$1,999,146.00
62/10 Ref 001 Fed Catlg 17.261	į		1	
92376 1028 Sector Partnerships	\$800,000.00	\$0.00		
National Emergency Grant	\$000,000.00	30.00	\$0.00	\$800,000.00
07/01/2015 to 03/31/2017 Prog/Element			,	
62/10 Ref 001 Fed Catlg 17.277		•	1	
Total WIA/WIOA National Emergency	\$800,000,00	\$1,999,146.00	\$0.00	<b></b>
Grant	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$U.UU;	\$2,799,146.00
Grand Total:	\$3,167,114.00	\$1,999,146.00	\$0.00	\$5,166,260.00
- <u>i</u> .	<u></u> _			42,200,200.00

### NARRATIVE

SUBGRANT NO: K698367 MODIFICATION NO: 2

SUBGRANTEE: City of Long Beach dba Pacific Gateway FUNDING SOURCE: LBC Youth Demo Project - 1027

TERM OF THESE FUNDS: 07/01/2015 - 03/31/2017

Use of funds added by this modification is limited to this period and additionally limited by the recapture provisions applicable to this funding source. The state may at its discretion recapture funds obligated under this exhibit, if expenditure plans are not being met.

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### PROGRAM NARRATIVE

The purpose of this modification is to add National Emergency Grant funds in the amount of \$1,999,146 for the Youth Demonstration project into grant code 1027. The term of this project is from July 1, 2015 to March 31, 2017. There is a 10% limit of cash drawn of the award total until the required subgrant exhibits are received and incorporated in the subgrant agreement via modification.

This exhibit adds to and does not replace the terms and conditions of any other exhibit included in this agreement which terms and conditions remain in full force and effect.

WIOA (2015)

# **EXHIBIT B**

# SCOPE OF WORK Workforce Development Services

**CONTRACTOR:** Public Consulting Group, Inc.

(Hereinafter referred to as "Contractor")

**TERM:** January 1, 2016 – December 31, 2016

AMOUNT: Not to Exceed \$400,000

**CFDA #'S:** 17.258; 17.278; 17.259

ABSTRACT: Provide services under RFP #HR 14-056 Workforce

**Development Services/Subject Matter Experts** 

### A. SCOPE OF WORK

Under this agreement, Public Consulting Group, Inc. (Contractor) may perform the following tasks. Pacific Gateway's Executive Director shall outline specific deliverables under the following areas:

RFP Section 3.5.2 Economic and Workforce Analysis Tied to WIB-Prioritized Industry Clusters Project design and implementation of labor market surveys and reports that inform the WIB, its Partners, Career Centers, Business Solutions Team, and other Regional Stakeholders of industry cluster needs; types of skills training needed to address shortages now and in the future; expected employment growth; issues; impediments; industry priorities; hiring practices and preferences; types of incentives that factor in hiring; and advice/feedback on the readiness of the public workforce system's job seekers.

RFP Section 3.5.4 Quality Assurance Consultants (Continuous Improvement Practices) Professional assistance in assessing practices, and facilitating processes that maximize continuous improvement efforts around customer satisfaction measurement; surveying and gathering narrative feedback; utilizing focus groups; organizing process improvement strategies; and providing content expertise and counsel around such products as the 2011-2012 Baldrige Criteria for Performance Excellence, the CA Awards for Performance Excellence, and the CA Team Excellence Awards.

# RFP Section 3.5.5 Grant Writing/Project Development Consultants

Grant and project development assistance in response to strategic initiatives aligned with solicitations and foundation donor priorities, including program design, application development, and initial implementation/hand-off to Partners or staffs involved once funded.

# RFP Section 3.5.6 Workforce Intermediary

Project management services related to short-term workforce investment projects; special grants, and/or business/economic development initiatives, which may include limited assistance in leading customer services or managing project implementation tasks for special projects and grants; facilitate specialized meetings/events around specific WIB strategies, labor market surveys, partner convenings, etc.; and/or broker connections with various employers, labor, trade and/or business organizations.

# RFP Section 3.5.8 Asset Mapping

Inventory and interview a set of defined assets as related to a specific scope of work and to create both a database inventory and GIS maps related to those specific scopes.

# RFP Section 3.5.9 Asset Mapping Board/System Development, Innovation and Measurement

Conduct retreat facilitation and the preceding interview and survey work. Produce subsequent action plan and assessment tools including, but not limited to best practice reviews, process maps, business plans and formal recommendations. Develop related communication strategies, training plan and assess need for ongoing technical assistance. Identify priority areas for innovation and model processes of brainstorming, prototyping and iteration. Assist in measuring the impact of innovations by developing processes to measure early implementation.

# OTHER WORKFORCE DEVELOPMENT PROJECTS

Throughout the term of the contract, Pacific Gateway's Executive Director shall determine and coordinate with contractor specific deliverables expected to be included in the contractor's scope of work such as timeline, costs, and performance.

# B. PROJECT PERFORMANCE REQUIREMENTS

Contractor must maintain documentations relative to the project activities. Contractor must submit to Pacific Gateway a summary of all project activities. If Contractor cannot fulfill the obligations of this agreement, Contractor must notify Pacific Gateway's Executive Director in writing immediately. Underperformance by the Contractor shall permit the City to unilaterally cancel this agreement or, in the alternative, de-obligate funds up to the amount of the under expenditure/underperformance.

## C. TECHNICAL ASSISTANCE & MANDATORY MEETINGS

Pacific Gateway shall provide program and administrative assistance to Contractor to ensure that project goals are met. This includes project overview and technical assistance. Contractor will be required to participate as an active and vested partner in mandatory meetings, trainings, and/or staff development sessions.

## D. FINANCIAL REPORTING/INVOICING

Payments will be based upon demonstration of attainment of key deliverables noted in Section A above. Contractor shall include Activity Report/s demonstrating progress toward these deliverables on each invoice, as verified by Pacific Gateway's Executive Director. Pacific Gateway's Executive Director (or his designee) shall determine schedule of invoice submission, based upon completion of specific deliverables. Contractor will ensure invoices are accurate and submitted accordingly. Send invoices to: Pacific Gateway, 3447 Atlantic Avenue, Long Beach CA 90807, Attention: Mildred Mota.

# E. GENERAL INFORMATION:

# 1. Unallowable Activities and Costs

Contractor shall comply with the following guidelines per Pacific Gateway, or reimbursement may be disallowed:

1. <u>Political Activities</u>: No financial assistance may be provided for any program, which involves political activities.

# 2. Maintenance of Effort:

- a. No currently employed worker shall be displaced by any participant (including partial displacement, such as a reduction in hours or non-overtime work, wages or employment benefits).
- b. No funds are to be used to assist, promote, or deter union organizing.
- c. No program shall impair existing contracts for services or collective bargaining agreements without the written concurrence of the labor organization and employer concerned.
- d. No participant shall be employed or job opening filled when (1) any other individual is on layoff from the same or any substantially equivalent job, or (2) when the employer has terminated employment with the intention of filling the vacancy so created by hiring a participant whose wages are subsidized under this contract.
- e. No jobs shall be created in a promotional line that will infringe in any way upon the promotional opportunities of currently employed individuals.
- f. No person or organization may charge an individual a fee for the placement or referral of such individuals in or to a training program funded under this Act.

# 2. WIA/WIOA and Similar Programs Contract Clauses

Contractor shall administer contract within the policies and procedures mandated by the Workforce Investment Act of 1998 and Pacific Gateway and agrees to comply with the following WIA (and similar programs) contract clauses, as applicable, during the duration of the contract period:

- Compliance with awarding agency requirement and/or regulations related to patent rights, copyrights, and rights in data:
- 2. Maintenance of records for 7 years;
- 3. The Equal Employment Opportunity Act provisions;
- 4. The Americans with Disabilities Act of 1990;
- 5. The Contract Work Hours and Safety Standards Act;
- 6. The Clean Air Act and Environmental Protection Agency regulations;
- 7. The Energy Policy Conservation Act;
- 8. The Bryd Anti-Lobbying Amendment;
- 9. The Debarment and Suspension requirements;
- 10. The Copeland "Anti-Kickback" Act;
- 11. The Davis-Bacon Act.

# 3. Administrative Dispute Resolution

Pacific Gateway and Contractor will communicate openly and directly to resolve any problems or disputes related to completing the contract in a cooperative manner and at the lowest level of intervention possible. Should information resolution efforts fail, the dispute shall be referred to the Chair of Pacific Gateway's Board who shall place the dispute upon the agenda of a regular or special meeting of the Executive Committee. The Executive Committee decision will be the final administrative decision.

# 4. Nepotism

Contractor may not hire, directly or through an employing agency, a person in an administrative capacity, staff position, or on-the-job training position funded under the Act if a member of that person's immediate family is engaged in an administrative capacity for that Contractor.

Immediate family is defined as a wife, husband, son, daughter, mother, father, brother, brother-in-law, sister, sister-in-law, daughter-in-law, mother-in-law, father-in-law, aunt, uncle, niece, nephew, stepparent and stepchild.

# F. GENERAL PROVISIONS OF WIA/WIOA

**Veterans' Priority Provisions**: WIAWIOA and similar funds funded by the U.S. Department of Labor are subject to the provisions of the "Jobs for Veterans Act" (JVA), Public Law 107-288 (38 USC 4215), as implemented by the Final Rule published on December 19, 2008 at 73 Fed. Reg. 78132. The JVA provides priority of service to veterans and spouses of certain veterans for the receipt of employment, training, and placement services. In addition, in accepting these WIAWIOA funds, Contractor assures that they will comply with the Veterans' Priority Provisions established by the Jobs for Veterans Act (38 USC 4215).

Wage Rate Requirements: Subject to further clarification issued by the Office of Management and Budget and notwithstanding any other provision of law and in a manner consistent with other provisions of WIA/WIOA and similar funds, all laborers and mechanics employed by contractors and subcontractors on projects funded directly by or assisted in whole or in part by and through the Contractor pursuant to this award shall be paid wages at rates not less than those prevailing on projects of a character similar in the locality as determined by the Secretary of Labor in accordance with subchapter IV of chapter 31 of title 40, United States Code. With respect to the labor standards specified in this section, the Secretary of Labor shall have the authority and functions set forth in Reorganization Plan Numbered 14 of 1950 (64 Stat. 1267; 5 U.S.C. App.) and section 3145 of title 40, United States Code. (ARRA Sec. 16064)

Whistleblower Protection: Each Contractor and their sub-contractor (if applicable) awarded funds made available under WIA/WIOA and similar funds shall promptly refer to the Grantor Office of Inspector General any credible evidence that a principal, employee, agent, contractor, subrecipient, subcontractor, or other person has submitted a false claim under the False Claims Act or has committed a criminal or civil violation of laws pertaining to fraud, conflict of interest, bribery, gratuity, or similar misconduct involving those funds.