# OFFICE OF THE CITY ATTORNEY CHARLES PARKIN, City Attorney 411 West Ocean Boulevard, 9th Floor Long Beach. CA 90802-4664

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## FIRST AMENDMENT TO AGREEMENT NO. 35370

35370

THIS FIRST AMENDMENT TO AGREEMENT NO. 35370 is made and entered, in duplicate, as of September 14, 2021, for reference purposes only, pursuant to a minute order adopted by the City Council of the City of Long Beach at its meeting on September 10, 2019, by and between REHAB WEST, INC. a California corporation ("Rehab West"), with principal offices at 277 Rancheros Drive, Suite 370, San Marcos, California 92069, and the CITY OF LONG BEACH, a California municipal corporation ("City").

WHEREAS, City and Rehab West (the "Parties") entered into Agreement No. 35370 (the "Agreement") whereby Rehab West agreed to provide managed care services, including medical case management; and

WHEREAS, the Parties desire to extend the term one (1) additional one-year period;

NOW, THEREFORE, in consideration of the mutual terms, covenants, and conditions herein contained, the Parties agree as follows:

- 1. Section 1 of the Agreement is hereby amended to read as follows:
- "1. <u>EFFECTIVE DATE AND TERM.</u> This Agreement shall begin on October 1, 2019 and shall end on September 30, 2022 (both days inclusive), unless terminated earlier in accordance with Section 13. By mutual agreement and amendment of this Agreement, the parties may extend the initial term for two (2) separate, consecutive periods of one year each."
- Except as expressly modified herein, all of the terms and conditions contained in Agreement No. 35370 are ratified and confirmed and shall remain in full force and effect.

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TO SECTION 301 OF

THE CITY CHARTER

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### **EXHIBIT "A"**

- 1. <u>MEDICAL CASE MANAGEMENT</u>. Rehab West shall provide Medical Case Management services as listed below:
- 1.1 <u>Telephonic Case Management</u>. Rehab West shall provide telephonic case management services on claims referred by the City. For all Claims referred to Telephonic Case Management arising from injuries or illnesses occurring on or after the effective date of this Agreement, Rehab West shall assist in the coordination of services between City and the medical provider to support the injured worker's return to work and improved medical outcomes, as follows:
- A. 3-point (adjuster, provider and patient, unless the patient is represented by legal counsel) contact within three (3) business days or less after City referral including Initial Telephonic Case Management Assessment Report which shall include: date of last appointment, date of next appointment, work status, treatment plan, projected disability, claimant contact, nurse analysis/comment, and plan of action within five (5) business days by telephone, e-mail, or fax.
- B. Follow-up within one (1) to two (2) business days after identified appointment to determine outcome and to identify modified and full duty return to work opportunities.
- C. Where possible coordinating treatment plans and return to work dates with the treating physician for full and/or modified duty, negotiating provider reimbursement amounts, and/or arranging for patient transfers to medical providers for injured workers receiving care from non-network medical providers; provided that Rehab West shall not be responsible for any patient transportation costs associated with the transfer of an injured worker from one medical provider to another.
- D. Proactively coordinate return to modified duty with injured worker, employer and City.
  - E. If an injured worker seeks or receives care from a non-network

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medical provider and is referred by City to Rehab West, City shall provide to Rehab West all medical and other information necessary for Rehab West to provide case management services. Rehab West shall use its best efforts to provide appropriate services for injured workers receiving treatment from a non-network medical provider. Further, Rehab West shall consult with City prior to providing any such services, including patient transfer arrangements, on behalf of an injured worker receiving care form a non-network medical provider.

#### 1.2 Telephonic Case Management Quality Metrics and Performance Measures.

Rehab West shall provide case management savings quantified in summary and case detail format. Rehab West shall calculate savings and list the savings by line item. Rehab West shall work collaboratively with City to develop data elements and report format.

- B. Rehab West shall perform in accordance with its Quality Assurance Checklist which shall include:
- (i) 3-point (adjuster, provider and patient, unless the patient is represented by legal counsel) contact within one (1) business day;
  - (ii) Initial assessment report within five (5) business days;
- (iii) Follow-up on appointments within two (2) business days after appointment, updates of plan of action, treatment plan and return to work;
- (iv) Progress updates no less than every thirty (30) days provided through City's case management system (commonly known as IVOS), or as agreed between Rehab West and City;
- Promoting network at every possible opportunity (specialists, (v) MRI, PT, DME, RX, etc.);
- (vi) Maintain contact with City as significant events occur including alerts to initial evaluation and on "request to proceed";
- Detailed progress and final reports to be developed (vii) collaboratively with the City, and special reports provided upon request of the City.

1.3	Task :	and Field Case Management. Rehab West shall provide task or field		
case management services on claims referred by the City. For all Claims referred to Task				
or Field Case Management arising from injuries or illnesses occurring on or after the				
effective date of this Agreement, Rehab West shall assist in the coordination of services				
between City and the medical provider to support the injured worker's recovery, return to				
work and improved medical outcomes.				
1.4	<u>Task</u>	and Field Quality Metrics and Performance Measures. Rehab West		
shall meet the following performance measures on its Quality Assurance Checklist:				
i	A.	Case assigned to case manager within one (1) business day;		
	B.	File reviewed by case manager within one (1) business day;		
	C.	Contact made with employee, provider and employer within two (2)		
business days;				
	D.	Initial report made to City within fourteen (14) days (Final report if Task		
Assignment)	,			
	E.	Progress reports given to City every thirty (30) days or as requested.		
1.5	<u>Claim</u>	File Closure. Rehab West shall determine the appropriate time for		
closure and notify the City within one (1) business day. Rehab West shall use the following				
criteria:				
	A.	Discontinuation of treatment because medical necessity was not		
found;				
	B.	Return-to-work after termination of an active treatment plan;		
	C.	Medical treatment completed or permanent and stationary status		
reached;				
	D.	No further value-added services can be performed;		
	E.	Request that the case be closed (may be for reasons of		
Compensability); or				
	F.	Medical Case Closure form with instructions for reopening the case.		

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MEDICAL DISPUTE RESOLUTION. In the event City disagrees with Rehab West's 11. case management recommendations regarding the provision of services to an injured employee, the parties agree to initiate a conference call or face to face meeting within five (5) business days for the purpose of addressing the disputed issues and working out an agreed resolution.

- For medical disputes involving a pre-2.1 Level I Medical Disputes. recommended treatment plan with an estimated case value below One Thousand Dollars (\$1,000.00), as determined by the case manager, the dispute shall be addressed between the claims examiner and Rehab West case manager, along with the City's claims supervisor and Rehab West's case management technical lead, respectively, for resolution.
- For medical disputes involving a pre-2.2 Level II Medical Disputes. recommended treatment plan with an estimated case value greater than One Thousand Dollars (\$1,000.00), as determined by the case manager, the dispute shall be addressed between the claims examiner and Rehab West case manager, the City's claims supervisor, Rehab West's case management technical lead, and if specifically requested, the City's claims manager and Rehab West's account manager, respectively, for resolution.
- The parties agree to use their best efforts to resolve all medical disputes 2.3 within three (3) business days after City's receipt of the necessary summary information from Rehab West. In those instances where the parties cannot reach an agreement as to the appropriate treatment to be provided to an injured worker and City's proposed alternative course of treatment varies materially, as determined by the Physician Advisor in his or her sole discretion, from the treatment plan recommended by Rehab West and its medical providers, Rehab West shall have the right to cease providing case management services relating to the injured worker's care.
- Notwithstanding the medical dispute resolution process described above and 2.4 Rehab West's obligations to perform case management services on behalf of City under this Agreement, City retains the sole responsibility and authority to accept or deny workers'

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compensation claims and to make workers' compensation benefit and coverage-related decisions.

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### **EXHIBIT** "B"

Medical Case Management				
	Pricing Matrix			
Hourly Telephonic Case Rate (billed in 1/10 of an minute increments)		\$ 105.00		
Hourly Field Case Mana (billed in 1/10 of an hour increments)		\$ 105.00		
	) Visit (billed in 1/10 of 6-minute increments)	\$ 105.00		
	sit (billed in 1/10 of an minute increments)	\$ 105.00		
FCM Travel/Wait Rate (bil increment – 6-minute incre		\$ 105.00		
FCM Half Time – Travel/W of an hour increment – 6-m		\$ N/A		
Mileage for Field (IRS Rate	<b>)</b>	\$ IRS Rate		
In-House Telephonic Case Manager				
Hourly Rate		\$ 95.00		
Flat Rate based on full tim Week - TCM	e/40 hour	\$ 3,800.00		
Any applicable report fees		\$ No Charge		
Any additional charges or information requests, or ot	pricing (one-time data, her services not listed)	\$ No Charge		