

### CITY OF LONG BEACH

**C-9** 

DEPARTMENT OF CITY CLERK

333 West Ocean Boulevard

Long Beach, CA 90802

562/570-6101

FAX 562/570-6789

May 17, 2011

HONORABLE MAYOR AND CITY COUNCIL City of Long Beach California

### RECOMMENDATION:

Recommendation to adopt the revisions to the Public Works, Engineering Records Retention Schedule (as shown in Attachment I), and rescind all previously applicable Records Retention Titles for Public Works, Engineering.

### DISCUSSION

Under Municipal Code Section 1.28.010, records retention schedules for City Manager departments and elected officials must be submitted to the City Council for approval. The retention schedules for each department must designate the type, class or series of records maintained by the department.

In its capacity as responsible agent for operation of the Records Center, the City Clerk Department has worked with Public Works, Engineering to revise the Records Retention Schedule (Attachment I) last adopted on October 18, 1994.

### CONCURRENCES

The City Attorney and Public Works, Engineering concurs in the above recommendation.

### FISCAL IMPACT

Appropriations have been budgeted in FY 11 for operation of the City Records Center.

Respectfully submitted,

Larry G. Herrera

City Clerk

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ORIGINATING DEPARTMENT PUBLIC WORKS / ENG	TITLE:	DEPOSIT REC	·	DATE 5/17/2011		
COPIES/FILES BY	RETENTION PERIOD					
DEPT/SECTION	COPY DESIGNATION	DEPARTMENT	REC. CENTER	DESTROY		
ACCOUNTING	Working Copy	2 Years		2	2 Years	
DECEMBER OF C						

DESCRIPTION: (Purpose, Content, and Method of Filing)

Records section, 10th floor, handles all the deposits for the Engineering Bureau. Copies of the Deposit Receipts are given to the accounting section for reference. The receipt shows which program/object code the funds were deposited to. In accounting, the copies are filed numerically by Deposit Receipt number.

Note: The copies mentioned are not the pink part of the Deposit Receipts; they are actual Xerox copies of the pink copies.

PREPARED BY: Mark Christoffels, Deputy Director of Public Works, City Engineer

APPROVALS						
RECORDS MANAGER	DEPARTMENT HEAD	CITE ATTORNEY'S OFFICE				

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG	TITLE:		DATE 5/17/2011		
COPIES/FILES BY	RETENTION PERIOD				
DEPT/SECTION	COPY DESIGNATION	DEPARTMENT	REC, CENTER	DI	ESTROY
ACCOUNTING	Working Copy	2 Years		2	2 Years
		·			
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DESCRIPTION: (Purpose, Content, and Method of Filing)

The Direct Payment form is used as follows:

Original - Kept in Accounts Payable

Copy - To initiating department after payment is made

Copy - Kept in initiating department

A Direct Payment is a payment to be made without restrictions to imprest cash or without a purchase order. These are refunds, registration for seminars, reimbursements, etc.

PREPARED BY: Mark Christoffels, Deputy Director of Public Works, City Engineer

APPROVALS					
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

ORIGINATING DEPARTMENT PUBLIC WORKS / ENG	TITLE:	DATE 5/17/2011			
COPIES/FILES BY	GODY		RETENTION PER	IOD	
DEPT/SECTION	COPY DESIGNATION	DEPARTMENT	REC. CENTER	DI	ESTROY
ACCOUNTING	Working Copy	4 Years		4	Years
		,			
		•			

DESCRIPTION: (Purpose, Content, and Method of Filing)

### FIXED ASSET FORMS:

Fixed Assets are specific items of City property that are tangible in nature, have a life longer than one year and have a significant value. When a department purchases such property, a Fixed Asset form must be completed. Information on this form includes the numerical City Fixed Asset number, date of purchase, vendor purchased from, item description and cost.

The original and a copy are forwarded to Financial Management while the department keeps a copy.

PREPARED BY: Mark Christoffels, Deputy Director of Public Works, City Engineer

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

	Remarks	s File Copy - Review prior to destruction.	rs File Copy	s File Copy
Q	Destroy	5 Years	10 Years	5 Years
Retention Period	Record Center			
R	Department	5 Years	10 Years	5 Years
	Record Title	1. Consultant Selection & Contract Information	2. Information	3. Division Safety Meeting Reports
tem	S	<del>-</del>	2	რ

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PUBLIC WORKS/ ENGINEERING/Administration

Department/Section

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ORIGINATING DEPARTMENT PUBLIC WORKS/ ENGINEERING		DA DISULTANT SELECTION AND DISTRACT INFORMATION 5/			
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI			
		DEPARTMENT	REC. CENTER	DESTRO	Y
ADMINISTRATION	File Copy	5 Years 5 Years, Robefore destri			
DESCRIPTION: (Purpose, Con	-		Can the Jesien of engine		The
Administration maintains files or information includes requests for rating forms. Also, copies of cor	r proposals submitted by fir	rms selected to perform	services; consultant inte	rview question	naires and
NOTE: Individual files may need	d to be retained beyond the	5-Year retention period	l if a complaint has been	lodged.	

PREPARED BY: Teri Luce, Administrative Aide

**APPROVALS** CITY ATTORNEY'S OFFICE

Menor DEPARTMENT HEAD RECORDS MANAGER

PREPARED BY: Teri Luce, Administrative Aide

ORIGINATING DEPARTMENT  PUBLIC WORKS/ ENGINEERING	TITLE: DISADVAN	TITLE: DISADVANTAGED BUSINESS PROGRAM - INFORMATION				
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI				
		DEPARTMENT	REC. CENTER	DESTRO	Y	
ADMINISTRATION	File Copy	10 Years		10 Years		
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DESCRIPTION: (Purpose, Cont	ent, and Method of Filing)	)				
Documents are prepared in accordance						
FHWA- FEDERAL HIG	HWAY ADMINISTRA	ATION				

RECORDS MANAGER

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PREPARED BY: Josefina Boyd, Engineering Aide III

ORIGINATING DEPARTMENT	TITLE:				DATE	
PUBLIC WORKS/ ENGINEERING	DIVISION SAFETY MEETING REPORTS  5/17					
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO				
		DEPARTMENT	REC. CENTER	DESTRO	Y	
ADMINISTRATION	File Copy	5 Years		5 Years		
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DESCRIPTION (Primass Content	t and Mathad of Biling)					
DESCRIPTION: (Purpose, Content	, and intellior of Filling)					
Reports are prepared under the dire	ction of the City's Safety	y Officer.				

	APPROVALS //	
RECORDS MANAGER  M. Du Jak	DEPARTMENT HEAD W	CITY ATTORNEY'S OFFICE

Item			Retention Period		
Ś	Record Title	Department	Record Center	Destroy	Remarks
<del>-</del>	Architecture Jobs - Correspondence, tabulation of bids, contract copies, contract change orders, drawings, progress reports, sketches, etc.	Completion of Project	5 Years	Completion of Project + 5 Years	Working Copy Review prior to destruction. Required drawings are to be retained in the Engineering vault.
7	Drawings/Outside Contractors	Completion of Project	5 Years	Completion of Project + 5 Years	Copy Review prior to destruction. Required drawings on public buildings are to be retained in the Engineering vault.
က်	Improvement Projects – Parks, Marine, Facilities Landscaping, Irrigation, Public Facilities and Buildings	Completion of Project	5 Years	Completion of Project + 5 Years	Record Copy
4.	Reference Data – Technical Manuals & Catalogs	Superseded or obsolete		Superseded or obsolete	Annual Review - Destruction based on obsolescence.

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PW/ENGINEERING/Architectural – Special Projects	Revised: May 17, 2011	1 of 2

Item			Retention Period		
Z	Record Title	Department	Record Center	Destroy	Remarks
S	Specification (R-Reports)	Completion of Job	5 Years	Completion of Job + 5 Years + Superseded or Obsolete	Original – Retained in Engineering vault.
		As Required	5 Years	As Required + 5 Years	Informative Copy
		Completion of Job	5 Years	Completion of Job + 5 years	Reproduction Master

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ORIGINATING DEPARTMENT PUBLIC WORKS/ENG PROJECT MANAGEMENT	TITLE: ARCHI	TECTURAL JOBS			DATE 5/17/11	
COPIES FILES BY DEPT/SECTION	COPY RETENTION PERIOD DESIGNATION					
		DEPARTMENT REC. CENTER DESTROY				
ARCHITECTURAL-SPECIAL PROJECTS	Working Copy	Completion of project	5 Years	Completion years. Revidestruction.		
		· · ·				
DESCRIPTION: (Purpose, Content,	and Method of Filing)					
Files are arranged in two categories:  Retain that which is pertinent or orig		npleted Jobs. Folders a	re filed alphabetically.			

	* APPROVALS	
RECORDS MANAGER  Which is the second of the	DEPARTMENTIFIEAD	CITY ATTORNEY'S OFFICE

PREPARED BY: Phillip Balmeo, Asst. City Engineer

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG PROJECT MANAGEMENT	TITLE:  DRAWI	NGS / OUTSIDE CON	TTRACTORS		DATE 5/17/1:
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
ARCHITECTURAL-SPECIAL PROJECTS	Copies	Completion of Project	5 Years	Completion of project + 5 Years.	
On certain contracts awarded to prive contract for a building is awarded by					Example: A
The Architectural Section reviews th	ne drawings of the subco	ontractors to be sure the	y are going to comply w	vith all requirem	
The Architectural Section reviews th	ne drawings of the subco	ontractors to be sure the	y are going to comply w	vith all requirem	
The Architectural Section reviews the Records will be retained until comple	ne drawings of the subco	ontractors to be sure the	ey are going to comply we buildings are retained in	vith all requirem	

	- APPROVALS	
RECORDS MANAGER  W	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

PREPARED BY: Phillip Balmeo, Asst. City Engineer

PUBLIC WORKS/ENG PROJECT MANAGEMENT	PARKS, M	OVEMENT PROJEC IARINE, FACILITIES UBLIC FACILITIES (	S LANDSCAPING,		DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
ARCHITECTURAL-SPECIAL PROJECTS	Record Copy	Completion of project	5 years	Completion Years	of project + 5
DESCRIPTION: (Purpose, Content	and Mathad of Eiling)				
are stored by project title and CIP pr	oject number.				
ne stored by project title and on pr	oject number.				
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are stored by project title and on pr	oject number.				

	- APPROVALS					
RECORDS MANAGER  W	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE				

PUBLIC WORKS/ENG PROJECT MANAGEMENT	TITLE: REFE	RENCE DATA			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
ARCHITECTURAL-SPECIAL PROJECTS		Supersede or obsolete		Supersede or Annual Revie	
DESCRIPTION: (Purpose, Content,	and Method of Filing)				
An annual review of reference mater	ials will determine the	retention of this materia	al. Obsolete material wi	ll be eliminated.	
An annual review of reference mater	ials will determine the	retention of this materia	al. Obsolete material wi	ll be eliminated.	
An annual review of reference mater	ials will determine the	retention of this materia	al. Obsolete material wi	ll be eliminated.	
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An annual review of reference mater	ials will determine the	retention of this materiz	al. Obsolete material wi	ll be eliminated.	

APPROVALS					
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

ORIGINATING DEPARTMENT	TITLE: SPECIFIC	CATIONS (R-REPORT	ГS)		DATE
PUBLIC WORKS/ENG PROJECT MANAGEMENT					5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOI			
		DEPARTMENT	REC. CENTER	DESTROY	
ARCHITECTURAL-SPECIAL PROJECTS	Original	Job Completion	5 Years		of Job + 5 Years ded or Obsolete
ENGINEERING SECTIONS - VARIOUS	Informative copies	As required	5 Years	As requ	ired + 5 Years
CENTRAL SERVICES - DUPLICATING	Reproduction Master	Job Completion	5 Years	Job Comp	letion + 5 Years

DESCRIPTION: (Purpose, Content, and Method of Filing)

Engineering specifications (R-Reports) describe by means of textural presentations clear and accurate descriptions of requirements for construction, improvements materials, equipment, processes etc. They supplement design information contained on Engineering drawings (plans).

The Engineering vault files original specifications with attached copies of related drawings and files them by specification "R" number. Specifications are approved by the City Engineer, City Attorney and the City Council and are used to obtain bids from outside bidders for construction and procurement purposes.

Specifications include a title sheet, information to bidders, table of contents, descriptions of work to be accomplished, requirements and definition of terms, special provisions, correspondence, tabulation of bids, photographs, change orders etc.

Original specifications are permanent records to be retained until related improvements, structures, equipment etc. no longer exists or when specifications have been superseded or are obsolete.

Information copies are to be destroyed when no longer required.

PREPARED BY: Phillip Balmeo, Asst. City Engineer

	APPROVALS	
RECORDS MANAGER  MULLO.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

Item		ď.	Retention Period	ро	
Š.	Record Title	Department	Record Center	Destroy	Remarks
INSPE	INSPECTION DIVISION				
<del>-</del>	Construction Job History Files	Completion of Job	5 Years	Completion of Job + 5 Years	Original - Retain Tidelands projects indefinitely.
PIPEL	PIPELINE FRANCHISE DIVISION				
<del></del>	Annual Pipeline Reporting System  Annual Pipeline Report  CPI Consumer Price Index Report  Hazardous Liquid Certification	5 Years 5 Years 5 Years 5 Years	5 Years 5 Years 5 Years 5 Years	10 Years 10 Years 10 Years 10 Years	Original Copy Original Original
7	Bond for Faithful Performance and Certificate of Insurance  Insurance Certificate (yearly review)  Performance Bond (5 Yr. review)	*L of P *L of P		Permit Cancellation Permit Cancellation	*Life of Permit; Copy *Life of Permit; Copy
<sub>છ</sub> ં	Excavation Permits  Excavation Permits  Plat/Drawings  Special Conditions	5 Years 5 Years 5 Years		5 Years 5 Years 5 Years	Copy Copy Original

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Item		S. S.	Retention Period	pc	
Š	Record Title	Department	Record	Destroy	Remarks
PIPEL	PIPELINE FRANCHISE DIVISION CONT'D				
4	Job Files-Pipeline/Franchise Permits  Abandonments	20 Years		20 Years	*Life of Permit Original
	<ul> <li>Permits</li> <li>Terminations/Assignments</li> <li>Supplements</li> </ul>	L of P		Permanent Permanent Permanent	Original Original Original
5.	Minute Books  >> Bureau of Franchises & Public Utilities	Permanent		Permanent	Originals. No longer exists. Stored in Off-site Records Center. 1940-1980.
6.	Permit Books	Permanent		Permanent	Original
7.	Permits Relating to Soil Clean-Up  Monitoring Wells (3 year review)	*L of P	5 Years	L of P + 5	*Life of Permit Original; Review prior to destruction
	<ul> <li>Soil borings/Corings</li> <li>Storm Drain Connection</li> <li>Well Connection/Abandonment</li> </ul>	z rears *L of P 5 Years	5 Years 5 Years 5 Years	Tears 3 Years L of P + 5 Years 10 Years	Original, Review prior to destruction Original; Review prior to destruction Original; Review prior to destruction
ω.	Pipeline Incident Report	10 Years	10 Years	20 Years	Сору

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Item		<b>&amp;</b>	Retention Period	70	
Š	Record Title	Department	Record Center	Destroy	Remarks
RECO	RECORDS SECTION				
4	Cash Receipts	5 Years		5 Years	Original
2.	Construction Plans / State Freeways	Permanent		Permanent	
က်	Drawings (Plans)	Indexed & Filmed	Permanent until superseded or obsolete	Permanent until superseded or obsolete; Review prior to destruction	Original/Master
		Permanent	Permanent	Permanent	Microfilm
		As Required	As Required	As Required	Prints / Copies
4	Log Book (or Day Book)	Permanent		Permanent	Original
5.	Planholders List	2 Years		2 Years	Original

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Š		<b>&amp;</b>	Retention Period	7	
	Record Title	Department	Record Center	Destroy	Remarks
RECOR	RECORDS SECTION CONT'D				
.0	R-Covers (Specifications)	Completion of Job	5 Years	Completion of Job + 5	Original, Review prior to destruction
7.	Soil Boring Reports	Permanent		Permanent	File Copy
ω.	Standard Plans	Supersede or Obsolete		Supersede or obsolete	Copy
		Permanent		Permanent	Scanned
о́	Tract and Parcel Maps Record of Surveys L.S. Maps	Permanent	Permanent	Permanent	Copy / Scanned
10.	Waived Parcel Maps	Permanent	Permanent	Permanent	Original / Microfilm / Scanned
RIGHT	RIGHT OF WAY DIVISION				
<u> </u>	Alphabetical Office Files	Permanent	Permanent	Permanent	Original & Copy
2.	Easements and Quitclaims	10 Years	Permanent	Permanent	Original

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Item		R	Retention Period	þ	
S O	Record Title	Department	Record Center	Destroy	Remarks
RIGHT	RIGHT OF WAY DIVISION CONT'D				
છ.	Encroachment Permits	Keep files while active			Original When files become inactive or
					lapsed, remove to Encroacnments, Non-Permitted' category and retain for 5 Years.
4.	Encroachments, Non-permitted	5 Years		5 Years	Original
5.	Numerical Office Files	Annual Review		Annual Review	Original & Copy
9.	Ordinance No. C-6414, Vacations and Deed Returns		20 Years	Completion of Project + 20 Yrs	Original, Review prior to destruction
7.	Set Back Line Ordinances		Permanent	Permanent	Сору
8.	Street and Alley Vacations	Permanent		Permanent	Original

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Item		R	Retention Period	70	
Š	Record Title	Department	Record Center	Destroy	Remarks
STRE	STREET IMPROVEMENT PERMIT SECTION			The second secon	
<del>-</del>	Permits - Temporary Street Occupancy	5 Years 5 Years		5 Years 5 Years	Original Inspector's Copy
2.	Street Improvement Permits	5 Years 10 Years		5 Years 10 Years	Original & Completed Inspector's Copy
SURV	SURVEY DIVISION				
<del>.</del>	Bench Mark Books ➤ Master File ➤ Latest Adjustment ➤ Book Reference Copies	Permanent Superseded Superseded		Permanent Superseded Superseded	
2.	Bench Mark Correction Books Reference File	Reference		Obsolete	Retained until next adjustment period is completed and corrections have been incorporated into the Bench Mark Books.
3.	Subsidence-Bench Marks Field & Calculations Sheets	Permanent		Permanent	Original
4.	Subsidence-Horizontal Field & Calculation Sheets	Permanent		Permanent	Original

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Item		Ä	Retention Period	7	
Š	Record Title	Department	Record Center	Destroy	Remarks
SURV	SURVEY DIVISION CONT'D				
rç.	Subsidence Level Reports  P Horizontal Strain Studies  P Bench Mark Subsidence Books  Joint Horizontal Monument Study	Permanent		Permanent	
.6	Survey Control Maps	Permanent		Permanent	Original; Retained in vault.
		Superseded or obsolete		Superseded or obsolete	Reference Files
7.	Surveys - County and State  > LA County  > LA County  > LA County Flood Control District  > LA County Road Department  > State Division of Highways	Permanent		Permanent	Necessary for reference purposes.
ω.	Survey Data & Drawing Files on Computer	Permanent		Permanent	Electronic Files
<u>ග</u>	Survey Field Books	Permanent		Permanent	Books / Microfilmed / Scanned

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Item		Ä	Retention Period	d	
Š	Record Title	Department	Record Center	Destroy	Remarks
SURV	SURVEY DIVISION CONT'D				
10.	Survey Monument Books	Permanent Superseded		Permanent Superseded	Revised Surveys/Notebook Copies
		Permanent		Permanent	VICTORIES CONTROL
<u>+</u>	Tract Field Books	Permanent		Permanent	
AIRPO	AIRPORT DIVISION				
<del>-</del>	Traverse Sheets	Completion of Project + 5 Years		Completion of Project + 5 Years	Original Filed by Area Code # 1 - 6
2	Original Drawings/Print	Permanent		Permanent	Original
<sub>6</sub>	Air Obstructions/Drawings	Send to Engineering		Send to Engineering	Original
		Annual Review		Annual Review	Сору

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ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE: CONSTRUC	CTION JOB HISTORY	Y FILES		DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		
		DEPARTMENT	REC. CENTER	DESTROY	Y
INSPECTION DIVISION	History File	Completion of job.	5 Years	Completio 5 Years.	n of job +
DESCRIPTION: (Purpose Content	and Method of Filing)				

DESCRIPTION: (Purpose, Content, and Method of Filing)

Files contain various data pertaining to 1911 Act contracts, cash contracts, building permits, miscellaneous job inspection requirements, etc. Included in these files are copies of Inspector's Job Information Cards (E-268), Daily Inspector's Reports, memoranda, sketches, correspondence, tabulation of bids, monthly progress reports for progress payments, etc.

Files are alphabetically arranged by type of contract and construction job title. These records relate to street improvements, landscaping, lighting districts, tennis courts, construction contracts and all jobs requiring inspection.

Retention is based upon completion of the construction project.

RETAIN TIDELAND PROJECTS INDEFINITELY.

PREPARED BY: Lu Ordonez, Sr. Engineering Tech

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT	TITLE:	PELINE REPORTING	SYSTEM		DATE
PUBLIC WORKS/ENG CONSTRUCTION					5/17/11
COPIES/FILES BY DEPT/SECTION PIPELINE FRANCHISE	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
Annual Pipeline Report	Original	5 Years	5 Years	10 Years	
CPI Consumer Price Index Report	Сору	5 Years	5 Years	10 Years	
Hazardous Liquid Certification	Original	5 Years	5 Years	10 Years	
Inventory	Original	5 Years	5 Years	10 Years	

DESCRIPTION: (Purpose, Content, and Method of Filing)

The Annual Pipeline Reporting System consist of the documents enumerated above. These documents are used to disseminate information to the permittee as well as acquire information regarding important changes such as ownership, management and use of the facilities.

An annual Pipeline/Franchise invoice together with the report and inventory are mailed to the permittee at least before December 15th of each year to allow 30 days before late payment penalties apply. A copy of the yearly CPI is kept on file for reference purposes only. The Hazardous Liquids Certifications are sent out during the first quarter of the year and should be sent back before the last day of April.

These documents are filed separately, but are arranged alphabetically according to company name or permittee.

PREPARED BY: Lu Ordonez, Sr. Engineering Tech.

APPROVALS					
RECORDS MANAGER  M	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

ORIGINATING DEPARTMENT	TITLE:		ODIVINGE		DATE
PUBLIC WORKS/ENG CONSTRUCTION	1	OR FAITHFUL PERF RTIFICATE OF INSU			5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION				
PIPELINE FRANCHISE					
		DEPARTMENT	REC. CENTER	DESTROY	
Insurance Certificate	Сору	Life of Permit		Permit Cano	ellation
Performance Bond	Сору	Life of Permit		Permit Cano	ellation
					The second of th
DESCRIPTION: (Purpose, Content,	and Method of Filing)	-			
Every permittee will have posted a B of the permit and may not be released every 5 years.  Under Municipal Code No. 15.44.19 additional insured. Most insurance of The certificate is processed with the Copies of the bond and insurance certificate.	d without an Approved  0, a permittee is requir ertificates have yearly of Long Beach endorseme	Replacement Bond or a ed to have insurance coexpiration dates and are nt without which a certif	Release Approval. Bon verage and to include the supposed to be renewed fied copy of the insurance	ds are reviewe City and it's of prior to that execution prior to the policy is requ	d for sufficiency employees spiration date. sired.
					Contraction of
DDEDADED DV. Ly Ordonaz, Sr. E	Inginearing Tach				
PREPARED BY: Lu Ordonez, Sr. F	Engineering Tech.				

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG	TITLE: EXCAVA	TION PERMITS			DATE 5/17/11
CONSTRUCTION  COPIES/FILES BY	COPY	RETENTION PERIO	D		
DEPT/SECTION	DESIGNATION				
PIPELINE FRANCHISE			<del>r</del>	Г	
		DEPARTMENT	REC. CENTER	DESTROY	
Excavation Permits	Сору	5 Years		5 Years	
Plat/Drawings	Сору	5 Years		5 Years	
Special Conditions	Original	5 Years		5 Years	

DESCRIPTION: (Purpose, Content, and Method of Filing)

Excavation permits are granted only to Franchise or Revocable Permit holders. Applications are routed to the different departments within the City for comments and recommendations. The original Excavation Permit is sent to the permittee together with a copy of the special conditions and plat/drawings: A copy is sent for DSC for filing and a third copy is used for billing purposes. The inspector's copy, once signed off are chronologically filed according to company name or permittee.

Plat drawings accompanying excavation permit should be forwarded to the Drafting-Mapping Section for atlas updates after which it is sent back to the section for record keeping.

The original Special Conditions are filed according to month and year of issuance, with the most current in front.

PREPARED BY: Lu Ordonez, Sr. Engineering Tech.

	APPROVALS					
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE				

ORIGINATING DEPARTMENT	TITLE:	TITLE:  JOB FILES - PIPELINE / FRANCHISE PERMITS			DATE
PUBLIC WORKS/ENG PROJECT DEVELOPMENT	JOB FILE				5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		
PIPELINE FRANCHISE					
		DEPARTMENT	REC. CENTER	DESTROY	
Abandonments	Original	20 Years		20 Years	
Permits	Originals	Life of Permit		Permanent	
Terminations/Assignments	Originals	Life of Permit		Permanent	
Supplements	Originals	Life of Permit		Permanent	
					**************************************

DESCRIPTION: (Purpose, Content, and Method of Filing)

Pipeline/Franchise permit documents consist of applications, correspondence, agreements, titles, grants, deed and other pertinent documents with information regarding the permittee and the facility that is permitted. These documents are filed aphabetically according to the company or permittee name. After it has been processed an original is forwarded to the City Clerk's Office for a permanent file. A second original stays in the Section and a copy is sent to the permittee.

Permit Application Forms, which replaced the Permit Cards, contain information describing location, notes and details of the pipes. The old Permit Cards are kept for reference and research only.

PREPARED BY: Lu Ordonez, Sr. Engineering Tech.

	APPROVALS		
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT	TITLE:	MINUTE BOOKS	S -		DATE
PUBLIC WORKS/ENG CONSTRUCTION	BUREA		& PUBLIC UTILITIE	<b>ES</b>	5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
PIPELINE/FRANCHISE					
		DEPARTMENT	REC. CENTER	DESTROY	
	Original	Permanent		Permanent	
					ej∞ d
DESCRIPTION: (Purpose, Content,	and Method of Filing)				
There are 22 original bound minute b included are 1940 - 1980.	ooks for the Bureau of	Franchises and Public U	Itilities, which is no long	ger in existence	e. The years
					• • • • • • • • • • • • • • • • • • • •
					ye ir
DDEDADED RV: Lu Ordonez Sr E	ngineering Tech				

APPROVALS				
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		

PUBLIC WORKS/ENG	PERMIT BOOKS RKS/ENG			DATE 5/17/11	
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
PIPELINE/FRANCHISE		DEPARTMENT	REC. CENTER	DESTROY	
	Original	Permanent		Permanent	
DESCRIPTION: (Purpose, Con	tent, and Method of Filing) permits, abandonments su		ssembled by the Bureau	of Franchises &	z Public Utiliti
			ssembled by the Bureau	of Franchises &	z Public Utiliti
			ssembled by the Bureau	of Franchises &	z Public Utiliti

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE: PERMITS RELATING TO SOIL CLEAN-UP			DATE 5/17/11	
COPIES/FILES BY DEPT/SECTION PIPELINE/FRANCHISE	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
Monitoring Wells	Original	Life of Permit	5 Years		nit + 5 Years r to destruction.
Soil Borings/Corings	Original	2 Years	1 Year	3 Years Review prior	r to destruction
Storm Drain Connection	Original	Life of Permit	5 Years	l .	nit + 5 Years r to destruction
Well Connection/Abandonment	Original	5 Years	5 Years	10 Years Review prio	r to destruction

DESCRIPTION: (Purpose, Content, and Method of Filing)

Permits under this category are relating to clean-up of contaminated soil. The permit applications are routed to the different departments within the City for comments and recommendations. Monitoring Wells and Storm Drain Connections will need Council approval. Each of these permit packages should have it's own insurance coverage, bonding and excavation permits.

Originals are sent to the City Clerk, the second set of originals are kept in the Section. They are filed alphabetically according to company name. If the permittee is a single individual or if ownership is a partnership, it will be filed under the last names.

PREPARED BY: Lu Ordonez, Sr. Engineering Tech.

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

PREPARED BY: Lu Ordonez, Sr. Engineering Tech.

DRIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	PIPELINE INCIDENT REPORT				DATE 5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION				
PIPELINE FRANCHISE		DEPARTMENT	REC. CENTER	DESTROY	, and general to
	Сору	10 Years	10 Years	20 Years	
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f affected or involved facilities, ould affect the accuracy of our i	cause or causes of the incinventory and therefore als	ident and health and safe to affect pipeline billing.	ety procedures taken at  The report will also so	the time of emer erve as the basis	rgency. The rep s for formulating
f affected or involved facilities, ould affect the accuracy of our i	cause or causes of the incinventory and therefore als	ident and health and safe to affect pipeline billing.	ety procedures taken at  The report will also so	the time of emer erve as the basis	rgency. The reps for formulating
ncident Reports are kept in the soft affected or involved facilities, ould affect the accuracy of our involved procedures	cause or causes of the incinventory and therefore als	ident and health and safe to affect pipeline billing.	ety procedures taken at  The report will also so	the time of emer erve as the basis	rgency. The reps for formulating s Office.

APPROVALS				
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		

PREPARED BY: Lu Ordonez, Sr. Engineering Tech.

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE:  CASH RECEIPTS			DATE 5/17/11	
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
RECORDS SECTION	Original	5 Years		5 Years	
		<u> </u>			
DESCRIPTION: (Purpose, Conter	and Method of Filing	<u> </u>			
225 CART TOTAL (A suppose, Comme	, што холошо от с тто	,			
The Permits and Records Section is Mark Books and record duplication		rchase of Plans and Spec	cifications, Standard Pla	ns, Standard Pla	n Criteria, Bench
There are two cash receipts forms	used:				
<ol> <li>For the sale of plans and specific</li> <li>For all other purchases.</li> </ol>	cations.				
They are two-copy forms.					
Each form shows the name and address of the purchaser, date purchased, item purchased, cost and the name of the person receiving the payment. In addition, the plans and specifications form reflects the bid date and the other form has a space for the fund and revenue code.					
The "original copy" is retained by The "second (yellow) copy" is give		Section.			
The cash receipts are attached to the	ne cash register tape for	the deposit period and fi	led in the Records Secti	on.	

**APPROVALS** DEPARTMENT HEAD RECORDS MANAGER CITY ATTORNEY'S OFFICE

COPIES FILES BY DESIGNATION  COPY DESIGNATION  RETENTION PERIOD  DEPARTMENT REC. CENTER DESTROY	ORIGINATING DEPARTMENT PUBLIC WORKS/ENG	TITLE: CONSTRU	JCTION PLANS / STA	ATE FREEWAYS		DATE 5/17/11
Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  Files contain books of construction plans (print copies of drawings) of state freeways from the California State Division of Highways. They are filed by name of freeway and location, i.e., San Diego Freeway-Atlantic Avenue to Orange County. These plans are used for various projects, i.e., drainage, pavements, landscaping, lighting, etc. Drawings are 12 x 18 and bound in books.  The books are retained in the Public Works Records Section.	CONSTRUCTION  COPIES FILES BY DEPT/SECTION	l l				
DESCRIPTION: (Purpose, Content, and Method of Filing)  Files contain books of construction plans (print copies of drawings) of state freeways from the California State Division of Highways. They are filed by name of freeway and location, i.e., San Diego Freeway-Atlantic Avenue to Orange County. These plans are used for various projects, i.e., drainage, pavements, landscaping, lighting, etc. Drawings are 12"x 18" and bound in books.  The books are retained in the Public Works Records Section.			DEPARTMENT	REC. CENTER	DESTROY	The state of the s
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Files contain books of construction plans (print copies of drawings) of state freeways from the California State Division of Highways. They are filed by name of freeway and location, i.e., San Diego Freeway-Atlantic Avenue to Orange County. These plans are used for various projects, i.e., drainage, pavements, landscaping, lighting, etc. Drawings are 12"x 18" and bound in books.  The books are retained in the Public Works Records Section.						
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APPROVALS					
RECORDS MANAGER  W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE:  DRAWINGS (PLANS)				DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	, manufacture and a series
RECORDS SECTION	Original/Master	Indexed & Filmed	Permanent until Superseded or obsolete	Permanent until Superseded or obsolete and Microfilmed. Review prior to destruction.	
	Microfilm	Permanent	Permanent	Permanent	
	Prints / copies	As Required	As Required	As required	

DESCRIPTION: (Purpose, Content, and Method of Filing)

Engineering drawings (plans) disclose by means of pictorial or graphic presentation engineering designs and related data for construction, equipment and improvement purposes. Drawings depict, either directly or by reference-lines, grades, cross sections, dimensions, materials, methods and specifications.

Drawings are identified by size (A,B,C,D,E,F,G,H,J,K,M) and drawing number. They range in size from 8 1/2" x 11" to 5' x 5'. Worksheets or strip maps may be any reasonable length. Drawing numbers are assigned by the Engineering Records group.

Materials used for original and reproduced masters are autopositive, cronaflex, Van Dyke and film negatives, opaque, blue lines, work sheet grid paper, vellum etc.

Each original drawing title block contains the drawing number, the name and location of the job to be performed, job number, field book number, the name of the City Engineer, department head and person who designed the drawing, the draftsman, checker and the related specification or "R" number.

Sections within Engineering which originate drawings are the Street Design Section, Storm Drain, Traffic, Special Projects, Airport, and Architecture.

Original drawings (Plans) are permanent records to be retained until related improvements, structures etc. no longer exist, or where drawings have been superseded or obsolete. Drawings which have become superseded or are obsolete are those pertaining to improvements that no longer exist. Other drawings eligible for destruction are layouts and worksheets that are no longer required or have been incorporated into official drawings approved by the City Engineer.

Reproduced copies, blue prints etc., used for information design and/or drafting purposes are to be destroyed when no longer required.

PREPARED BY: Lu Ordonez, Sr. Engineering Tech.

APPROVALS						
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE				

ORIGINATING DEPARTMENT	TITLE:	K (or DAY BOOK)			DATE
PUBLIC WORKS/ENG CONSTRUCTION	230 230	(0.2.1.2001)			5/17/11
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	C)				
The Log Book or Day Book is the rec	cord of all drawing and	specifications assigned	numbers.		
New drawings are assigned numbers drawing is assigned an "R" designation			M) followed by a numb	er. Specificati	on for a job or
Drawing numbers and specification n	umbers are cross refere	enced on the log page.			**************************************
The Log contains the assigned docum cross reference number for specificat number.					
					V
PREPARED BY: Lu Ordonez, Sr. E	ngineering Tech.				

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE: PLAN	HOLDERS LIST			DATE 5/17/11
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		DEPARTMENT	REC. CENTER	DESTROY	* 11 * 1
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DESCRIPTION: (Purpose, Content.	, and Method of Filing)				
The planholders list for each bid job specifications.	offered for bid by Publ	lic Works Engineering	reflects the distribution	and purchasers o	of the plans and
The title block of the form shows the	e job title, R-number, b	id date and sale price.			
Each set of plans and specifications recorded on the planholders list. Th					
When the job is closed to bidding the	e planholders list is filed	d in a binder that is reta	ined in the Records Sec	tion.	
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	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

COPIES FILES BY DESIGNATION  COPY DESIGNATION  DEPARTMENT REC. CENTER DESTROY  RECORDS SECTION  Original Keep until scanned Completion of Job + 5 Years  Copy Keep until original is scanned  Scanned Permanent Permanent Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  The R-Cover is the original copy of the signed specifications and is used to reproduce all other copies for distribution or bid I Specifications for description.)	5/17/11  of Job + 5 Years r to destruction.
DESIGNATION  DEPARTMENT REC. CENTER DESTROY  RECORDS SECTION  Original  Keep until scanned  Completion of Job + 5 Years  Copy  Keep until original is scanned  Scanned  Permanent  Permanent  Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  The R-Cover is the original copy of the signed specifications and is used to reproduce all other copies for distribution or bid properties and is used to reproduce all other copies for distribution or bid properties are signed specifications.)	
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The R-Cover is the original copy of the signed specifications and is used to reproduce all other copies for distribution or bid process for description.)	

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RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

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ORIGINATING DEPARTMENT	TITLE:	ORING REPORTS			DATE
PUBLIC WORKS/ENG CONSTRUCTION					5/17/11
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Investigation and testing reports of so Each soil boring in a report is assigned	-		·		
binder and filed.	ed a number and mese r	umbers are recorded to	genier wint nie report in	ic. The report	. is piaced in a
The soil boring locations are plotted	on an index map.				diffeoisemble €
The index maps are microfilmed.					
					Name of Salar
PREPARED BY: Lu Ordonez, Sr.	Engineering Tech.				

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

PUBLIC WORKS/ENG CONSTRUCTION  COPIES FILES BY DEPT/SECTION  Copies  Supersede or obsolete  Scanned  Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  The drawings contained in this file are primarily used as reference material. When proposed construction project has been formalized the Engineering Bureau establishes the basic specifications for the project which the prospective bidders must be aware of before submitting their bids.  Standard drawings are used for reference of past precedence when establishing specifications for current projects. Examples of the standard drawings used in related projects are manhole covers, sprinkler system components, landscaping techniques and chain link fences.  Drawings are in book form by drawing number.	ORIGINATING DEPARTMENT	TITLE:	ARD PLANS			DATE
DEPARTMENT REC. CENTER DESTROY  RECORDS SECTION  Copies  Supersede or obsolete  Scanned  Permanent  Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  The drawings contained in this file are primarily used as reference material. When proposed construction project has been formalized the Engineering Bureau establishes the basic specifications for the project which the prospective bidders must be aware of before submitting their bids.  Standard drawings are used for reference of past precedence when establishing specifications for current projects. Examples of the standard drawings used in related projects are manhole covers, sprinkler system components, landscaping techniques and chain link fences.						5/17/11
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DESCRIPTION: (Purpose, Content, and Method of Filing)  The drawings contained in this file are primarily used as reference material. When proposed construction project has been formalized the Engineering Bureau establishes the basic specifications for the project which the prospective bidders must be aware of before submitting their bids.  Standard drawings are used for reference of past precedence when establishing specifications for current projects. Examples of the standard drawings used in related projects are manhole covers, sprinkler system components, landscaping techniques and chain link fences.			DEPARTMENT	REC. CENTER	DESTROY	0.0000
DESCRIPTION: (Purpose, Content, and Method of Filing)  The drawings contained in this file are primarily used as reference material. When proposed construction project has been formalized the Engineering Bureau establishes the basic specifications for the project which the prospective bidders must be aware of before submitting their bids.  Standard drawings are used for reference of past precedence when establishing specifications for current projects. Examples of the standard drawings used in related projects are manhole covers, sprinkler system components, landscaping techniques and chain link fences.	RECORDS SECTION	Copies			Supersede or	obsolete
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The drawings contained in this file are primarily used as reference material. When proposed construction project has been formalized the Engineering Bureau establishes the basic specifications for the project which the prospective bidders must be aware of before submitting their bids.  Standard drawings are used for reference of past precedence when establishing specifications for current projects. Examples of the standard drawings used in related projects are manhole covers, sprinkler system components, landscaping techniques and chain link fences.						· · · · · · · · · · · · · · · · · · ·
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PREPARED BY: Lu Ordonez, Sr. Engineering Tech.	Engineering Bureau establishes the babids.  Standard drawings are used for refered drawings used in related projects are  Drawings are in book form by drawings are in book form by drawings.	ence of past precedence manhole covers, sprinkling number.	e project which the pros	pective bidders must be fications for current proj	aware of before	re submitting their

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RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

PREPARED BY: Lu Ordonez, Sr. Engineering Tech.

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG	REC	CT AND PARCEL MA	APS		DATE 5/17/11
CONSTRUCTION COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	S. MAPS  RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
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for use by the public.  These maps are used by surveyo  Copies of the original (mylar, lin				Records.	
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RECORDS MANAGER

W.D.

CITY ATTORNEY'S OFFICE

G.A.

PUBLIC WORKS/ENG CONSTRUCTION	TITLE: WAIVEI	PARCEL MAPS			DATE 5/17/11
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		DEPARTMENT	REC. CENTER	DESTROY	
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DESCRIPTION: (Purpose, Cont	ent, and Method of Filing)				
					'ana
Files consist of various sized map	ps prepared by private surve	yors kept on file by th	e City.		
These maps are used by surveyor	rs as control and reference for	or future subdivisions	in the area.		
The originals (mylar, linen, etc.)	are retained as permanent r	ecords in the engineer	ing vault.		
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					ئنىت
					<u> </u>
					-224

	APPROVALS		
RECORDS MANAGER  M.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	N. J.

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG/ CONSTRUCTION	TITLE: ALPHABETICAL OFFICE FILES				DATE 5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
RIGHT-OF-WAY	Originals & Copies	Permanent			
					A THE SAME
					***************************************
DESCRIPTION: (Purpose, Conte	ent, and Method of Filing)				· W New York
PREPARED BY: Sue Castillo, I	Engineering Tech				

APPROVALS					
RECORDS MANAGER  W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

PREPARED BY: Sue Castillo, Engineering Tech

DRIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE:  EASEMENTS AND QUITCLAIMS				DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
RIGHT-OF-WAY	Originals	10 Years	Permanent	Permanent	
					. 465
DESCRIPTION: (Purpose, Conte	ent, and Method of Filing	)			
Original documents for completed ime, permanent files could be red			nistory of same, are reta	ained for 10 yea	rs. After that
			nistory of same, are reta	ained for 10 yea	rs. After that
			nistory of same, are reta	ained for 10 yea	rs. After that
time, permanent files could be red	duced to actual recorded o		nistory of same, are reta	ained for 10 yea	rs. After that
time, permanent files could be red		deed copy.		ained for 10 year	rs. After that
time, permanent files could be red	duced to actual recorded o			ained for 10 year	rs. After that
time, permanent files could be red	duced to actual recorded o	deed copy.		ained for 10 year	rs. After that
time, permanent files could be red	duced to actual recorded o	deed copy.		ained for 10 year	rs. After that

	APPROVALS		
RECORDS MANAGER  W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE: ENCRO	DACHMENT PERMIT	S		DATE 5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		And the second s
		DEPARTMENT	REC. CENTER	DESTROY	
RIGHT-OF-WAY	Originals	Keep files while active.			
					iptana.et
					THE STATE OF THE S
DESCRIPTION: (Purpose, Conte	ent, and Method of Filing	)			
					*storic

APPROVALS				
RECORDS MANAGER  W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		

PREPARED BY: Sue Castillo, Engineering Tech

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG/ CONSTRUCTION	TITLE: ENCROACHMENTS, NON-PERMITTED				DATE 5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
RIGHT-OF-WAY	Originals	5 Years		5 Years	
					*

	APPROVALS	`
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

PREPARED BY: Sue Castillo, Engineering Tech

COPY DESIGNATION    DEPARTMENT   REC. CENTER   DESTROY	ATING DEPARTMENT C WORKS/ENG TRUCTION	TITLE:  NUMERICAL OFFICE FILES				DATE 5/17/11
RIGHT-OF-WAY Originals & Copies Annual Review Annual Review DESCRIPTION: (Purpose, Content, and Method of Filing) Temporary files with records of research, requests, and correspondence, which did not result in a recorded document.						
DESCRIPTION: (Purpose, Content, and Method of Filing)  Temporary files with records of research, requests, and correspondence, which did not result in a recorded document.			DEPARTMENT	REC. CENTER	DESTROY	
Temporary files with records of research, requests, and correspondence, which did not result in a recorded document.	T-OF-WAY	Originals & Copies	Annual Review		Annual Rev	iew
Temporary files with records of research, requests, and correspondence, which did not result in a recorded document.						
	RIPTION: (Purpose, Content	, and Method of Filing)				
	•		_	not result in a recorded	l document.	

	APPROVALS	
RECORDS MANAGER  W. D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

					7
ORIGINATING DEPARTMENT	TITLE: ORDINAN	CE NO. C-6414. VAC	ATIONS AND		DATE
PUBLIC WORKS/ENG CONSTRUCTION	ORDINANCE NO. C-6414, VACATIONS AND DEED RETURNS				5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI			
		DEPARTMENT	REC. CENTER	DESTROY	
RIGHT-OF-WAY	Originals		20 Years		+ 20 Years. or to destruction.
					Market Carlot
DESCRIPTION: (Purpose, Content	nt, and Method of Filing	)			
One box of records created in com	pliance with Ordinance	C-6414, between 1986-1	1992. No similar record	ds are currently	being created.
					M.
					el.
PREPARED BY: Sue Castillo, E	ngineering Tech				

	APPROVALS	
RECORDS MANAGER  W	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE: SET BAC	K LINE ORDINANCE	ES		DATE 5/17/1
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION				
		DEPARTMENT	REC. CENTER	DESTROY	
RIGHT-OF-WAY	Copies		Permanent	Permanent	<b>,</b> :

	APPROVALS	
RECORDS MANAGER  LLL D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG/ CONSTRUCTION	TITLE:	ET AND ALLEY VAC	CATIONS		DATE 5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	RETENTION PERIOD		
		DEPARTMENT	REC. CENTER	DESTROY	
RIGHT-OF-WAY	Originals	Permanent		Permanent	* 1
DESCRIPTION: (Purpose, Conte	ent, and Method of Filing	)			
Upon completion of case, file is c					
PREPARED BY: Sue Castillo, I	Rngineering Tech				

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT  PUBLIC WORKS/ENG/ CONSTRUCTION	TITLE: PERMIT	S - TEMPORARY ST	REET OCCUPANCY	DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD	
		DEPARTMENT	REC. CENTER	DESTROY
STREET IMPROVEMENT PERMITS	Original	5 Years		5 Years
	Inspector's Copy	5 Years		5 Years
DESCRIPTION: (Purpose, Conternation of the public contractor or bin company name at the original and completed inspect	nits are issued to qualified c right-of-way. The perrond address, state license a	d contractor's or bin cor nit issued by the Engine number, project number	eering Bureau contains the rand date.	location, owner's name,

	APPROVALS	
RECORDS MANAGER  W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG/ CONSTRUCTION	TITLE: STREET II	MPROVEMENT PERI	MITS		DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		<u> </u>
		DEPARTMENT	REC. CENTER	DESTROY	
STREET IMPROVEMENT PERMITS	Original	5 Years		5 Years	
	Inspector's Copy	10 Years		10 Years	

DESCRIPTION: (Purpose, Content, and Method of Filing)

The Engineering Bureau issues permits for street improvements. These permits are issued to contractors to perform work for property owners, i.e., curbs, gutters, sidewalks, and driveways. Permits contain the contractor's name, address, phone number location of construction, owner's name and description of work.

The original and a completed inspection copy are filed by Engineering Permits and Records Section alphabetically by location.

Recorded on the permits are the fees and project numbers (computer assigned).

	APPROVALS	
RECORDS MANAGER  W. D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT	TITLE:	DV BOOVE			DATE
PUBLIC WORKS/ENG CONSTRUCTION	BENCH MAI	KK BUUKS			5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
SURVEY	Master File	Permanent		Permanent	
Engineering Vault	Latest Adjustment	Superseded		Superseded	
Engineering - Various	Book Reference Copies	Superseded		Superseded	
DESCRIPTION: (Purpose, Conter	nt, and Method of Filing)				
The books consist of a record of n mark is a mark on a fixed and end observations. These records give	uring object indicating a p a basic history (backgroun	articular elevation and und of subsidence in the	used as reference in topo City.	graphical survey	s and tidal
Books are in two parts. The first part is a numerical index of bench	oart is an alphabetical inde	ex of street names with i	ntersecting avenues liste d bench mark number.	ed from west to e	ast. The second

Bench mark books are identified by adjustment period. The adjustment years are 1985, 1975, 1971, 1963, 1961, 1953, 1940, 1935, 1928, pre-1928.

Bench mark corrections to prime adjustment periods are retained as record of changes in Bench Mark Correction Books.

	APPROVALS	
RECORDS MANAGER  W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	BENCH MARK CORRECTION BOOKS S/ENG 5/			BENCH MARK CORRECTION BOOKS  LIC WORKS/ENG			PATE DATE 5/1	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD					
		DEPARTMENT	REC. CENTER	DESTROY				
SURVEY	Reference File	Refer below		Obsolete				
DESCRIPTION: (Purpose, Conte	ent and Method of Filing)							
These records are to be retained v			ions of bench marks. To					
These records are to be retained v								
These records are to be retained v								
These records are to be retained v								
between adjustment periods. These records are to be retained v Books.								

	APPROVALS	
RECORDS MANAGER  W. O.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

CONSTRUCTION  COPIES FILES BY DEPT/SECTION  SURVEY  DESCRIPTION: (Purpose, Conte Files consist of field surveys and o used for the preparation of Subsid		DEPARTMENT Permanent	REC. CENTER	DESTROY Permanent	
DESCRIPTION: (Purpose, Conte		Permanent	REC. CENTER		
DESCRIPTION: (Purpose, Conte				Permanent	
Files consist of field surveys and					
Files consist of field surveys and					
Files consist of field surveys and					
Files consist of field surveys and					
Files consist of field surveys and					
These records are referred to cons	stantry.				

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG	TITLE: SUBSIDENCE - HORIZONTAL / FIELD & CALCULATIONS SHEETS				DATE 5/17/11
CONSTRUCTION  COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD NATION			
		DEPARTMENT	DEC CENTED	DESTROY	
SURVEY	Original	Permanent	REC. CENTER	Permanent	•
Sexue	- Original	1 GITHLINGIN		Tomanon	
				····	
DESCRIPTION: (Purpose, Content	, and Method of Filing)				
County. The first report was published chronologically.  These records are referred to constant		neid and calculation she	eets are found in loose is	ear notebooks and	a retained

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

RECORDS RETENTION EVALUAT	TION/CITY OF LONG	BEACH			
ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE: SUBSIDENCI	TTLE: SUBSIDENCE LEVEL REPORTS			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		
		DEPARTMENT	REC. CENTER	DESTROY	
SURVEY	Horizontal Strain Studies	Permanent		Permanent	
	Bench Mark Subsidence Books	Permanent		Permanent	
	Joint Horizontal Monument Study	Permanent		Permanent	
DESCRIPTION: (Purpose, Content, a	and Method of Filing)				
Subsidence level reports include four	types of reports:				
<ol> <li>Those prepared by the City Engine</li> <li>Subsidence Level Reports prepared</li> <li>Those prepared by the City Engine</li> <li>Those prepared by Los Angeles Co</li> </ol>	d by the Department of (eer (Survey Section) i.e.,	Oil Properties. , Bench Mark Subsidence			

Contributing to these reports are the City Engineering Office and the Long Beach Harbor Department.

APPROVALS				
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	SURVEY CONTROL MAPS //ENG				DATE 5/17/11	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION					
		DEPARTMENT	REC. CENTER	DESTROY		
SURVEY	Reference Files	Superseded or obsolete		Superseded	or obsolete	
	Originals	Permanent		Pemanent.	Retained in vault	
DESCRIPTION: (Purpose, Conte						
Plans and Maps originated in the records in the Engineering vault.	Survey Section are assigne Originals stored in the Sur	d control numbers. The vey Section will eventua	originals (mylar, linen eally be stored in the Eng	etc) are retained a ineering vault.	as permanent	
PREPARED BY: Lu Ordonez, Si						

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

TITLE: SURVEYS - COUNTY AND STATE				DATE 5/17/11		
COPY DESIGNATION	RETENTION PERIOD					
	DEPARTMENT	REC, CENTER	DESTROY			
Copies	Permanent		Permanent			
l Method of Filing)	<u></u>		.1			
DESCRIPTION: (Purpose, Content, and Method of Filing)  These files contain copies of pages from survey books received from the following agencies: Los Angeles County, County Road Department, Los Angeles County Flood Control District and State Division of Highways.  These survey pages are filed in loose leaf notebooks by government agency and indexed within each notebook by book and page number.  Card indexes by location (street name or number) are used in making reference to these files.  These are necessary for reference purposes.						
gineering Tech						
	COPY DESIGNATION  Copies  and Method of Filing)  om survey books receive istrict and State Division is a seaf notebooks by gover or number) are used in poses.	COPY DESIGNATION  DEPARTMENT  Copies  Permanent  om survey books received from the following agaistrict and State Division of Highways.  deaf notebooks by government agency and index or number) are used in making reference to these poses.	COPY DESIGNATION  RETENTION PERIOD  DEPARTMENT REC. CENTER  Copies  Permanent  om survey books received from the following agencies: Los Angeles Coistrict and State Division of Highways.  leaf notebooks by government agency and indexed within each notebool or number) are used in making reference to these files.	COPY DESIGNATION    DEPARTMENT   REC. CENTER   DESTROY		

	APPROVALS / /	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

PUBLIC WORKS/ENG/ CONSTRUCTION  COPIES/FILES BY DEPT/SECTION  COPY DESIGNATION  DEPARTMENT  REC SURVEY  Electronic File  Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  Survey information is gathered in the field using total stations with data collectors. The data to a P.C. for processing. Text files and drawing files are created and stored on electronic of the disk will go to the requesting client, while the other will remain as part of the survey			DATE
DEPARTMENT RECEIVEY  Electronic File  Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  Survey information is gathered in the field using total stations with data collectors. The dato a P.C. for processing. Text files and drawing files are created and stored on electronic			
Electronic File Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  Survey information is gathered in the field using total stations with data collectors. The dato a P.C. for processing. Text files and drawing files are created and stored on electronic			
DESCRIPTION: (Purpose, Content, and Method of Filing)  Survey information is gathered in the field using total stations with data collectors. The dato a P.C. for processing. Text files and drawing files are created and stored on electronic	C. CENTER	DESTROY	
Survey information is gathered in the field using total stations with data collectors. The dato a P.C. for processing. Text files and drawing files are created and stored on electronic		Permanent	
Survey information is gathered in the field using total stations with data collectors. The dato a P.C. for processing. Text files and drawing files are created and stored on electronic			
Survey information is gathered in the field using total stations with data collectors. The dato a P.C. for processing. Text files and drawing files are created and stored on electronic			- j- ji
Survey information is gathered in the field using total stations with data collectors. The dato a P.C. for processing. Text files and drawing files are created and stored on electronic			
Survey information is gathered in the field using total stations with data collectors. The dato a P.C. for processing. Text files and drawing files are created and stored on electronic			
to a P.C. for processing. Text files and drawing files are created and stored on electronic			
to a P.C. for processing. Text files and drawing files are created and stored on electronic			
	ata is then download	1ed	

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD  MA SHAPE	CATVATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE: SURVEY FIELD BOOKS			DATE 5/17/2011	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIC	DD		
		DEPARTMENT	REC. CENTER	DESTROY	
SURVEY	Books	Permanent		Permanent	
	Microfilm / scanned	Permanent		Permanent	
DESCRIPTION: (Purpose, Content	and Method of Filing)				
Engineering construction such as bri fixing of boundary lines and the plot					

Field survey books include all surveys of a given job. Index files to survey books give the street or location name, district limits, surveyor's name, date, field notes (book and page number) limits and character of work. Indexes are arranged alphabetically and numerically by location, e.g. street, alleys etc.

Field survey books are filed by book number.

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	TITLE: SURVEY MONUMENT BOOKS				DATE 5/17/2011
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOR	)		
		DEPARTMENT	REC. CENTER	DESTROY	
SURVEY	Survey Monument Books	Permanent		Permanent	
	Revised Surveys/ Notebook Copies	Superseded as Required.		Superseded a	s Required.
	Microfilm / scanned	Permanent		Permanent	

DESCRIPTION: (Purpose, Content, and Method of Filing)

Monuments are terms used to define physical survey points, i.e., street and property lines. It is a term depicting the exact center of intersection of the property line. These books contain the original survey and references to all revised surveys found in loose-leaf notebooks. Monument Survey books are filed by book number.

Loose-leaf notebooks contain copies of the original monument survey from the monument book and copies of more recent revised surveys. They are filed by monument number. Loose leaf copies are constantly being referenced by outside contractors and also by our survey people.

	APPROVALS	Δ
RECORDS MANAGER	DEPARTMENT HEAD  The Company of the	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT	TITLE:	EI D BOOKS			DATE
PUBLIC WORKS/ENG CONSTRUCTION	TRACT FIELD BOOKS			5/17/2011	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
SURVEY	Loose Leaf Books	Permanent		Permanent	
					-
DESCRIPTION: (Purpose, Content,	and Method of Filing)				
Files consist of copies of surveys on	centerline ties for tracts				
			la manahan . Yandawaa ta th		
Centerline ties for tracts are permane	int records thed in roose	e lear notebooks by boo.	k number. Indexes to in	iese books are t	by tract number.
PREPARED RV: Lu Ordonez Sr F	ingineering Tech				

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD.	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT	TITLE: TRAVERSE	SHEET			DATE
PUBLIC WORKS/ENG CONSTRUCTION					5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTRO	Y
CONSTRUCTION (AIRPORT)	Original	Completion of project + 5 years		Completic project + 5	
,					
DESCRIPTION: (Purpose, Content, a	and Method of Filing)				
The Traverse Sheets (1950-72) are used to maintain an accurate and current record of surveys, boundary limits and leased areas. The data on this sheet includes map coordinates and statistical data i.e. bearing, cosine, sinc, tangent, for a specific area at the Airport. The sheet is used when the Airport Section inspects the Airport facilities to determine whether the City is maintaining the aviation standards established by the Advisory Circulars (FAA).  At the completion of each project, the project folder will be reviewed; duplicate material will be eliminated and the various calculations (if determined valuable) will be retained for reference purposes. The destruction of this documentation is based on obsolescence. These records have historical value.  Traverse sheets are filed by the area code - #1 thru 6.					
PREPARED BY: Mark Christoffels,	Deputy Director, City E	ingineer			

RECORDS MANAGER

M.D.

DEPARTMENT HEAD

CITY ATTORNEY'S OFFICE

G-A

					===
ORIGINATING DEPARTMENT	TITLE: ORIGINAL DRAWINGS / PRINTS  5/17/			DATE	
PUBLIC WORKS/ENG CONSTRUCTION				11	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		
		DEPARTMENT	REC. CENTER	DESTROY	
CONSTRUCTION (AIRPORT)	Originals	Permanent		Permanent	
DESCRIPTION: (Purpose, Content, a	and Method of Filing)				
File consists of a variety of drawings a submitted to Engineering Records.	made by the Airport for	improving the Airport fa	cilities. Once completed,	the drawings are	
PREPARED BY: Mark Christoffels,	Deputy Director, City E	ingineer			

		APPROVALS	
RECORDS MANAGER	W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG CONSTRUCTION	AIR OBSTRUCTIONS / DRAWINGS			DATE 5/17/1	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	ON RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTRO	Y
CONSTRUCTION (AIRPORT)	Originals	Sent to Engineering Records section		Sent to Er Records S	
	Copies	Annual Review		Annual Re	eview
DESCRIPTION: (Purpose, Content,	and Method of Filing)				
This file contains copies of drawings buildings, wire lines, towers, roadwa that may affect the navigable airspace	ys, etc., near the Airport.				
When the Airport is notified of the pagives the federal regulation son struct			s are sent to the proper	ty owner. The	informatioi
Drawings are made by the Airport sh	owing the area involved	in the construction			

facilitate the elimination of unnecessary data.

PREPARED BY: Mark Christoffels, Deputy Director, City Engineer

	APPROVÁLS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

# City of Long Beach Records Retention Schedule

Item			Retention Period		
2	Record Title	Department	Record Center	Destroy	Remarks
1.	Engineering Study Reports (Consulting Reports)	As Required	5 Years	As Required + 5 Years	Record Copy – Review prior to destruction.
2.	Job Files – Current	Completion of Job	5 Years	Completion + 5 Years	Original - Review prior to destruction.
3.	Cemetery Deeds	Permanent		Permanent	Original
4.	Cemetery Plot Records	Permanent		Permanent	Original
5.	Cemetery Logs – Deeds and Burials	Permanent		Permanent	Original

Council Approval Meeting Date: October 18, 1994 Revised: May 17, 2011

PW/ENGINEERING/DESIGN /Administration

Department/Section

Pg No.

1 of 1

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN		TITLE: ENGINEERING STUDY REPORTS (CONSULTING REPORTS)			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY RETENTION PERIOD DESIGNATION				
		DEPARTMENT	REC. CENTER	DESTROY	
ADMINISTRATION	Record Copy	As Required	5 Years	5 Years	
				Review price	or to destruction.
DESCRIPTION: (Purpose, Conte	ent, and Method of Filing)	•			

APPROVALS					
RECORDS MANAGER W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

ORIGINATING DEPARTMENT	TITLE:  JOB FILES	- CURRENT			DATE	
PUBLIC WORKS / ENG DESIGN					5/17/1	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD				
		DEPARTMENT	REC. CENTER	DESTRO	Y	
ADMINISTRATION	Section File	Completion of job.	5 Years	Completio 5 Years.	n of job +	
DESCRIPTION: (Purpose, Content, and Method of Filing)						
Files consist of jobs currently being v pictures, memos, permits, notice of p estimates (item, estimated quantity, d including certified payrolls, wage det Records are filed alphabetically by jobs.	ublic improvement - For escription, unit cost, an erminations, interviews	orm E-247, Chemical and nount) reports, product be with employees and related to the control of	d Physical Laboratory te prochures, labor complia ated work files.	est reports, fi nce docume	inal job nts	
NOTE: De les Cles avients destaus	41					
NOTE: Review files prior to destruction.  NOTE: Because of many projects funded with Federal funds, longer retentions are needed due to regulations that say we must have						
the records available for an audit.	nded with Federal lunds	s, longer retentions are i	leeded due to regulations	s mai say we	must mave	

APPROVALS					
RECORDS MANAGER W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

PREPARED BY: Phillip Balmeo, Asst. City Engineer

ORIGINATING DEPARTMENT PUBLIC WORKS / ENG DESIGN	TITLE:	CEMETERY D	DEEDS	DATE 5/17/2011	
COPIES/FILES BY	RETENTION PERIOD			 D	
DEPT/SECTION	COPY DESIGNATION	ON DEPARTMENT REC. CENTER		DESTROY	
DESIGN ADMINISTRATION	Original	Permanent		Permanent	
Records consist of original cemetery Seal. File also includes some corresponde		deeds is the fee, date, s	ignature of Mayor and City	Clerk and the Corporate	
Deeds are arranged alphabetically by	y block letter, and then pl	lot number.			

PREPARED BY: Mark Christoffels, Deputy Director of Public Works, City Engineer

APPROVALS					
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			
		() V			

ORIGINATING DEPARTMENT PUBLIC WORKS / ENG DESIGN	CEMETERY PLOT RECORD			DATE 5/17/2011
COPIES/FILES BY	RETENTION PERIOD		D	
DEPT/SECTION	COPY DESIGNATION	DEPARTMENT	REC. CENTER	DESTROY
DESIGN ADMINISTRATION		Permanent Permanent		Permanent
DESCRIPTION: (Purpose, Content	, and Method of Filing)			
number, name of deceased in plot, a All plots have been sold.  Book is arranged alphabetically.				
PREPARED BY: Mark Christoffel	ls, Deputy Director of Pu	ıblic Works, City Engine	eer	

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE
		VV

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: CEM	ETERY LOGS - DEEI	DS AND BURIALS		DATE 5/17/2011	
COPIES/FILES BY DEPT/SECTION	COPY		RETENTION PER	IOD		
	DESIGNATION	DEPARTMENT	REC. CENTER	DI	ESTROY	
DESIGN ADMINISTRATION		Permanent		Pe	ermanent	
DESCRIPTION: (Purpose, Content,	and Method of Filing)					
Logs consist of a listing of cemetery deeds and burials. Recorded in the log of deeds are the receipt number, name, date, and lot and block number. This log is arranged alphabetically by name.						
Recorded in the log of burials is the Cemetery Plot Record page number, name, date, and lot and block number. All burials are entered as they occur.						
PREPARED BY: Mark Christoffels	, Deputy Director of Pu	iblic Works, City Engine	eer			

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE
		1 17

Item			Retention Period		
2	Record Title	Department	Record Center	Destroy	Remarks
<u>,                                     </u>	Alley Improvements / 1911 Act	5 Years		5 Years	Copy
2.	Assessment Books	10 Years	Permanent	Permanent	Original
3.	Assessment Cards	Permanent		Permanent	Original - Reference File
4	Assessment Maps	10 Years *Completion of Project + 2 Years	Permanent 13 Years	Permanent Completion of Project + 15 Years	Book Copy *Job File copy is maintained in the Street Improvement Files.
2.	Atlas (Storm Drain & Pipeline)	Permanent Superseded		Permanent Superseded	Original Book Copy
9.	Contracts - Street Improvements	Completion of project	5 Years	Completion of project + 5 Years	Copy; Original contracts are retained by City Clerk.
7.	Correspondence Files - i.e., on proposed street improvements standards proceedings, requesting street vacation, encroachment onto alleys, copies of sketches, etc.	Annual Review		Annual Review + 10 Years	Review prior to destruction. Pertinent information is to be stored for a period of 10 Years.

Department/Section	Council Approval Meeting Date: October 18, 1994	Pg No.
PW/ENGINEERING/DESIGN /Assessment	Revised: <b>May 17, 2011</b>	
		1 of 3

		The second secon			The state of the s
Item			Retention Period		
2	Record Title	Department	Record Center	Destroy	Remarks
ω̈́	Improvements - Petitions (1972	Annual Review		Annual Review	Active Files
	Act	5 Years		5 Years	Abandoned Files Review prior to destruction.
<u>ග</u>	Record of Survey - Subdivision Reports	Indefinite		Indefinite	
10.	Street/Alley Vacation Files	Completion of	Permanent	Permanent	Completed Files
		Project			Destruction schedule may be dependent on funding source.
7.	Street Improvement Files/ Assessment Districts	Completion of Project	Permanent	Permanent	History File Destruction schedule may be dependent on funding
					source.
					purged from the files upon completion of project.

Department/Section	Council Approval Meeting Date: October 18, 1994	Pg No.
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Item			Retention Period		
2	Record Title	Department	Record Center	Destroy	Remarks
12.	Subdivisions - Files consist of folders on various tracts or groups of tracts containing various building and improvement records.	Completion of Project	Permanent	Permanent	History File Destruction schedule may be dependent on funding source. Purge all duplicate material upon completion of tract or group of tracts.

Department/Section	Council Approval Meeting Date: October 18, 1994	Pg No.
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ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: ALLEY IM	IPROVEMENTS / 191	11 ACT		DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	IOD		•
		DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT	Copies	5 Years		5 Years	
DESCRIPTION: (Purpose, Conto					
Files are alphabetical by company Becomes part of job files when the		_	Son Co., I done service	,	
PREPARED BY: Phillip Balmed	o, Asst. City Engineer				

	APPROVALS	
RECORDS MANAGER  W	DEPARTMENT, HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: ASSESSM	MENT BOOKS			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		
		DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT	Books - Original	10 Years	Permanent	Permanent	
DESCRIPTION (P. C. )	1 1 /				

DESCRIPTION: (Purpose, Content, and Method of Filing)

Assessments are moneys due from property owners for improvements such as street lighting, alley paving, sidewalk installations and street widening. There are currently sixty-one books dating back to 1910. The index to each book lists the improvement, address, assessment district number, contract and book page number. Maps showing the improvement, district, street and lot numbers are filed with each assessment. Also included in these books are assessment statements signed by the City Engineer, City Clerk and City Attorney.

Assessment statements, i.e., Assessment with Warrant and Attached Diagram, describe the improvement and contain information as follows: City Council resolution number, contract number, name of contractor, date of contract, contract cost, chargeable incidental expenses, amount to be paid by the City and the amount to be assessed to property owners. Also listed is each individual parcel assessment, lot description, block number, tract and record of payment.

If an individual assessment is less than fifty dollars (\$50.00), it is requested to be paid within thirty days, but in the event payment is not made within this thirty day period a bond is issued covering the amount of the assessment. The bonds are payable to the City Treasurer's Office in equal payments over a fixed period of time (five to ten years). Property owners may retire the bonds at any time after issue by paying the balance due.

Assessment books reflect the status of payment. Assessments cancelled by payment are noted for each individual parcel assessment. Assessment books are filed by book number.

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: ASSESSMENT CARDS				
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT	Reference File - Original	Permanent		Permanent	
DESCRIPTION: (Purpose, Conto	ent, and Method of Filing	)	<u> </u>	1	
Assessment cards are filed by stre	eet address, tract, block an	nd lot number.			
PREPARED BY: Phillip Balmed	Asst City Engineer				

		APPROVALS		
RECORDS MANAGER	W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

PREPARED BY: Phillip Balmeo, Asst. City Engineer

RECORDS MANAGER WITT

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: ASSESS	TITLE: ASSESSMENT MAPS			
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT	Assessment Book - Copies	10 Years	Permanent	Permanent	
	Job File Copies	*C + 2 Years	13 Years	*Completion Years	n of project + 15
	135.1.1.0.7				
DESCRIPTION: (Purpose, Cor These maps pertain to street and assessment district and each par number, lot number, map book	I surface improvements i.e., cel of property has an assess	streets, lighting district			
Cloth print copies are filed in th	e assessment books as perm	anent records.			

APPROVALS /

CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: ATLAS (STORM DRAIN & PIPELINE)				DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT	Originals	Permanent		Permanent	
	Book Copies	Superseded		Superseded	
					,
DESCRIPTION: (Purpose, Content,	and Method of Filing)				

Atlases are maintained by the Storm Drain Section in order to provide an accurate picture of the existing substructures e.g. water, gas, gasoline, telephone, telegraph, sewer and oil pipeline.

Atlases are updated upon completion of a substructural project. The originals consist of mylar, linen and other reproducible masters retained in hanging files. These originals include the Van hook series that deal with the substructures in the core downtown section of the Long Beach area. Due to the age of Van Hook series, they have become a valuable historical reference for substructural data.

Upon completion of the original, it is sent to the Long Beach Blue Print Company where copies are made. The finished copy is then added to the Atlases. The bound Atlases are maintained in three major substructural categories i.e., sewers, storm drains and pipelines. The atlases are divided into volumes based upon a division of the City into specific substructural area (Section I, II, III, & IV).

The Atlases are the primary reference source of the Storm Drain Section. The Atlases provided the City agencies, private companies and individuals with data on the location and dimensions of the existing substructures.

, APPROVALS				
RECORDS MANAGER	MD	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: CONTR	TITLE:  CONTRACTS - STREET IMPROVEMENTS				
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD			
		DEPARTMENT	REC. CENTER	DESTROY		
ASSESSMENT	File Copy	Completion of project	5 Years	*C of P + :	5 Years	
DESCRIPTION: (Purpose, Conte	ent, and Method of Filing)					
NOTE: Original contracts are n	retained by the City Cler	k's Office.				

	APPROVALS /	
RECORDS MANAGER MI	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE:	CORRESPONDENCE FILES - ASSESSMENT			
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION				
		DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT		Annual Review		Review pric	or to destruction.
Annual Control of the					
PREPARED BY: Phillip Balmeo	Ant City Engineer				

APPROVALS				
RECORDS MANAGER	all	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: IMPROV	EMENTS - PETITION	S (1972 ACT)		DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD ATION			
		DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT	Active Files	Annual Review or Completion		Annual Rev	iew
	Abandoned Files	5 Years		5 Years	
				Review pric	or to destruction.
Files contain petitions from individual are sketches, estimates, general contains are declared abandoned. Files are to be reviewed periodical.	orrespondence, photograph for lack of sufficient signa	hs and 1911 Improvementures, failure to return si	nt Act proceedings.  Igned petitions and by C		

		APPROVALS	
RECORDS MANAGER	MID	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: RECOR	TLE: RECORD OF SURVEY - SUBDIVISION REPORTS			
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION				
		DEPARTMENT	REC. CENTER	DESTROY	,
ASSESSMENT		Indefinite		Indefinite	
DESCRIPTION: (Purpose, Conte	ent, and Method of Filing)	1			
Sketches show the tracts before confiles are used for reference during File arrangement is numerical by	g and after construction.	Final reports are in the		oe obtained.	
		-			
		,			

		APPROVALS	
RECORDS MANAGER	MO	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

COPY DESIGNATION    COPY DESIGNATION   DEPARTMENT   REC. CENTER   DESTROY	ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: STREET	ALLEY / VACATION	N FILES		DATE 5/17/11
ASSESSMENT  Completed files  Completion of Permanent  Permanent  Permanent  DESCRIPTION: (Purpose, Content, and Method of Filing)  Vacation includes the abandonment of public street easement and closing of streets to public use. Files consist of requests for vacation, correspondence, sketches, vacation proceedings record card (Form E-155 Street Vacation Act of 1941), Council resolutions, affidavit of posting notices of street vacations, notices of street vacation, and orders vacating or closing a certain alley or street.  Records are filed by street and alley address.			RETENTION PERI	OD		
DESCRIPTION: (Purpose, Content, and Method of Filing)  Vacation includes the abandonment of public street easement and closing of streets to public use. Files consist of requests for vacation, correspondence, sketches, vacation proceedings record card (Form E-155 Street Vacation Act of 1941), Council resolutions, affidavit of posting notices of street vacations, notices of street vacation, and orders vacating or closing a certain alley or street.  Records are filed by street and alley address.			DEPARTMENT	REC. CENTER	DESTROY	
Vacation includes the abandonment of public street easement and closing of streets to public use. Files consist of requests for vacation, correspondence, sketches, vacation proceedings record card (Form E-155 Street Vacation Act of 1941), Council resolutions, affidavit of posting notices of street vacations, notices of street vacation, and orders vacating or closing a certain alley or street.  Records are filed by street and alley address.	ASSESSMENT	Completed files		Permanent	Permanent	
Vacation includes the abandonment of public street easement and closing of streets to public use. Files consist of requests for vacation, correspondence, sketches, vacation proceedings record card (Form E-155 Street Vacation Act of 1941), Council resolutions, affidavit of posting notices of street vacations, notices of street vacation, and orders vacating or closing a certain alley or street.  Records are filed by street and alley address.						
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Vacation includes the abandonment of public street easement and closing of streets to public use. Files consist of requests for vacation, correspondence, sketches, vacation proceedings record card (Form E-155 Street Vacation Act of 1941), Council resolutions, affidavit of posting notices of street vacations, notices of street vacation, and orders vacating or closing a certain alley or street.  Records are filed by street and alley address.						
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	Records are filed by street and alley	address.	-			

		APPROVALS	
RECORDS MANAGER	MD	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG	TITLE: STREET IMPR	OVEMENT FILES / A	ASSESSMENT DISTRI	CTS	DATE 5/17/11
DESIGN					0, 1,, 11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		
		DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT	History File	Completion of Project	Permanent	Permanent	
DESCRIPTION: (Purpose, Content,	and Method of Filing)				

The Improvement Act of 1911 established districts and the assessments of property therein to pay the expenses for improvements, i.e., street lighting, alley paving, street widening and sidewalk construction.

Files consist of copies of assessment sheets (Form E-149); 1911 Improvement Act Proceedings (Form E-125), a sequence record card including the contractor's name, contract number address, plans and specification numbers, map number, date of filing etc; 1911 Act Labor Distribution (Form E-144); Inspectors Daily reports (form E-37); copies of testing materials reports; copies of resolutions; copies of Affidavit of Posting Notices of Improvement (Form E-143); Notices of Improvement; Engineering Fees cost sheet; demand for payment of incidental expenses; Maps showing the assessment district for the improvement; distribution of bids (spread sheets) showing the bidders' names; general correspondence; copies of contracts; bonds for faithful performance; labor and material bonds and resolutions.

Older files relating to street openings and widening, sewers, alleys and miscellaneous contracts dating back as far as 1908 contain newspaper clippings of notices of assessment and notices of improvement. Files consist of small 5"x10" envelopes containing affidavit of posting of notices, records of cost, reports of title, copies of ordinance, contracts and resolutions, correspondence, analysis of bids, location of work, name of contractor, date work posted, Engineer's fees, Inspector's fees and incidental expenses. These files were maintained in the early years by the Board of Public Works.

Certain of these records may relate to openings and improvements other than the 1911 Act such as the Street Opening Act of 1903 and subsequent acts.

		APPROVALS	
RECORDS MANAGER	MI	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

RECORDS RETENTION EVALUATIO					
ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: SUBDIVIS	SIONS			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIC	OD		
	,	DEPARTMENT	REC. CENTER	DESTROY	
ASSESSMENT	History File	Completion of Project	Permanent	Permanent	
DESCRIPTION: (Purpose, Content,	and Method of Filing)				
File consist of folders on various tractransmittal, Certificate of Engineering engineering expenses, owners statement existing and proposed use of property.  These records are filed by tract numbers of the second statement	g certifying work, route ent (date, tract, name or r, proposed street impro- per.	sheets, drawings, copie number), location, ow	es of contracts, resolution oner of record and address	ns, list of accur s, subdivider, o	nulative

		APPROVALS	
RECORDS MANAGER	de D	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

Item			Retention Period		
2	Record Title	Department	Record Center	Destroy	Remarks
<b>←</b>	Improvement Projects – Bridges and Streets	Completion of Project	5 Years	Completion of Project + 5 Years	Record Copy Destruction schedule dependent on funding source.

Department/Section	Council Approval Meeting Date: October 18, 1994	Pg No.
PW/ENGINEERING/DESIGN /Street Design	Revised: May 17, 2011	
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PREPARED BY: Phillip Balmeo, Asst. City Engineer

ORIGINATING DEPARTMENT	TITLE: IMPRO	VEMENT PROJECTS	S - BRIDGES & STRE	EETS	DATE
PUBLIC WORKS/ENG DESIGN					5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
STREET DESIGN	Record Copy	Completion of Project	5 Years	5 Years (Destruction	of Project + a schedule n funding source)
DESCRIPTION: (Purpose, Conto	ent, and Method of Filing)	)		•	
File consists mainly of project file are stored according to the project			e of work, plans, specif	ications and bid	documents. Files
					<sup>1</sup> yees
					'ym
					<sup>1</sup> gen
					<sup>1</sup> gen
					<sup>1</sup> gen

**APPROVALS** DEPARTMENT HEAD CITY ATTORNEY'S OFFICE RECORDS MANAGER

Item			Retention Period	pc	
0	Record Title	Department	Record Center	Destroy	Remarks
<b>←</b>	Annexation File  Increment Maps Folders	Superseded Permanent		Superseded Permanent	Copy Working Copy
2.	Boundary Agreements/Alamitos Bay	Historical		Historical	Record Copy - Keep indefinitely
3.	Deed Location Listing	Historical		Historical	Original - Keep indefinitely
4.	Index/Setbacks	Historical		Historical	Keep indefinitely
5.	Indexes to Sketches	Historical		Historical	Keep indefinitely
6.	Maps - City Real Estate	Historical		Historical	Keep indefinitely
7.	Maps & Drawings – City Leased Airport Property	Expiration + 5 Years		Expiration + 5 Years	Original
œ	Maps - House Number  > Building & Safety  > Engineering Vault  > Revisions Index	Superseded Superseded Superseded Historical		Superseded Superseded Superseded Historical	Cronaflex Tracing Copy Book Copy Keep indefinitely.

Revised: May 17, 2011 PW/ENGINEERING/DESIGN /Drafting-Mapping Department/Section

Council Approval Meeting Date: October 18, 1994

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Item		<b>LL</b>	Retention Period	pc	
Š	Record Title	Department	Record	Destroy	Remarks
တ်	Maps - Pipeline ➤ Engineering Vault ➤ Engineering Vault ➤ Project Development	Superseded Superseded Superseded		Superseded Superseded Superseded	Blueline Prints Microfilm Microfilm
10.	Maps - Section  ➤ Engineering Vault  ➤ Building & Safety  ➤ Engineering – Various  ➤ Revision Index	Superseded Superseded Superseded Superseded Historical		Superseded Superseded Superseded Superseded Historical	Blueline Prints Blueline Prints Cornaflex Tracing Half Size Reproduction Keep indefinitely.
1.	Maps - Storm Drain  Engineering Vault  Engineering Vault  Project Development  Project Development	Superseded Superseded Superseded Superseded		Superseded Superseded Superseded Superseded	Blueline Prints Microfilm Blueline Prints Microfilm
12.	Maps - Tract ➤ Engineering Vault ➤ Building & Safety	Indefinite Indefinite As Required		Indefinite Indefinite As Required	Blueline Print Cronaflex Copy House Number Map
13.	Maps - Various	Superseded		Superseded	

PW/ENGINEERING/DESIGN /Drafting-Mapping Department/Section

Council Approval Meeting Date: October 18, 1994 Revised: May 17, 2011

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Item		CK.	Retention Period	pc	
No.	Record Title	Department	Record Center	Destroy	Remarks
14.	Property Sketches	Historical		Historical	Keep indefinitely
15.	Revisions Index / Section & House Numbering Maps	Historical	·	Historical	Keep indefinitely
16.	Street Name Changes	Historical		Historical	Original - Keep indefinitely
17.	Street Name List / EDP	Superseded		Superseded	
18.	18. Subject Files	Annual Review		Annual Review	Working File

Council Approval Meeting Date: October 18, 1994 Revised: May 17, 2011

PW/ENGINEERING/DESIGN /Drafting-Mapping

Department/Section

Pg No.

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ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE:	XATION FILE			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIC	)D		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Increment Maps - copies	Superseded		Superseded	
	Folders - working copies	Permanent		Permanent	
					,
DESCRIPTION: (Purpose, Content,	and Method of Filing)				
File consists of records which the Ass provide chronological and statistical cacceptance, date filed with Secretary  In addition to the maps, folders are matheral annexation. The records include election results, correspondence, etc.  Files are maintained in numerical ord  PREPARED BY: Phillip Balmeo, A	lata on each annexation of State, name of area, naintained on each annexalegal descriptions, maps er by increment numbe	. The maps provide dra acres, square miles, and xation. The documentat s of proposed area, reso	wings numbers, incremed when filed with the Co	ent numbers, da ounty Recorder. and of the proce	ate of ordinance

	APPROVĄĹS	
RECORDS MANAGER LUC	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: BOUNDAR	Y AGREEMENTS - A	LAMITOS BAY		DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Record Copy	Historical		Historical.	Keep Indefinitely.
DESCRIPTION: (Purpose, Content	, and Method of Filing)				
File is concerned with action taken of what is not. Some agreements on vigenerally it can be assumed that sett private individuals and concerns.  Records include, but are not limited	arious areas have been i lement will come out of	reached; others are being court. Various parties	g worked on. It is likely can be a part to agreem	these could go ents including th	to court but te City, State,
NOTE: 25 maps pertaining to the	boundary agreement	are in the Survey Section	on.		
PREPARED BY: Phillip Balmeo,	Asst. City Engineer				

		APPROVAĻS	
RECORDS MANAGER	uD	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE:  DEED LO	OCATION LISTING			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Original	Historical. Keep indefinitely.		Historical.	Keep indefinitely.
DESCRIPTION: (Purpose, Conte	nt, and Method of Filing)	•			
Record consist of a listing of all de 400 scale, and house numbering m		corded is a description of	f the property and where	e these deeds are	e found on the 100,
Records are filed numerically be I	Deed number.				
PREPARED BY: Phillip Balmeo.	Asst. City Engineer				

		APPROVALS	
RECORDS MANAGER	M	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: INDEX	A / SETBACKS			DATE 5/17/11	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD			
		DEPARTMENT	REC. CENTER	DESTROY		
DRAFTING-MAPPING		Historical		Historical.	Keep Indefinitely.	
MATERIAL CONTROL OF THE CONTROL OF T						
DESCRIPTION: (Purpose, Content	, and Method of Filing)	1				
File consists of cards indexing setbarbook number and page number.  Cards are alphabetical by street name		etback side (N, S, E, &	W), origin (Street Name	e), terminus (Str	eet Name), setback	

		APPROVALS	
RECORDS MANAGER	M	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

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	N/CITY OF LONG BE	АСН			
ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: INDEXES	TO SKETCHES			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	OD		,
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING		Historical		Historical. Indefinite.	Retention
DESCRIPTION: (Purpose, Content, a	and Method of Filing)				
This file consists of indexes to various easements and miscellaneous informat included in this file.  The file covers a period from 1889-19  PREPARED BY: Phillip Balmeo, As	tion. Specific informat				

		APPROVALS		
RECORDS MANAGER	W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: MAPS - 0	CITY REAL ESTATE			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING		Historical. Keep indefinitely.		Historical.	Keep indefinitely.
46-46					
	,,,,,,				
Records consist of reductions of second outlined in black. If they only own These maps are maintained by required They are filed by an alpha-numeric	the mineral rights, the a	area is so designated.			

APPROVALS			
RECORDS MANAGER W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT  PUBLIC WORKS/ENG DESIGN  COPIES FILES BY DEPT/SECTION	TITLE:  MAPS & DRAWINGS - CITY LEASED AIRPORT PROPERTY  COPY DESIGNATION  RETENTION PERIOD			DATE 5/17/11	
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Originals	Expiration + 5 Years		Expiration -	+ 5 Years
DESCRIPTION (P. C. : :	and Made - 4 - CTM - N				
of Aeronautics. The leasing parties i and County.  The drawings include the leased area improvements on the leased property  This file also includes sketches, subjective the files are arranged primarily by lease A 600 sclae "Airport Lease Areas" in	es, subject drawings and correspondence; the City Clerk maintains a complete file on leases.				
PREPARED BY: Phillip Balmeo, A	sst. City Engineer				

APPROVALS				
RECORDS MANAGER W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE:  MAPS - HOUSE NUMBER				DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Cronaflex	Superseded		Superseded	
Building and Safety	Сору	Superseded		Superseded	
Engineering Vault	Book Copy	Superseded		Superseded	
	Revision Index	Historical		Historical. Keep Indefin	nitely.

DESCRIPTION: (Purpose, Content, and Method of Filing)

These maps list house numbers and are otherwise similar to section maps containing lot numbers, street names, lot sizes, street sizes and tract numbers. These maps are made and maintained for the Department of Building and Safety.

The Records Section retains their original in hanging file map cabinets. There are 440 100'scale maps (1" to 100'). They are filed by an alpha-numeric system based on the city map grid system.

## **REVISON INDEX**

The books contain data concerning revisions made to section maps and house numbering maps. Information given includes map number (grid system) date of reduction, date of revisions and descriptions of revisions.

APPROVALS				
RECORDS MANAGER M	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE:	PS - PIPELINE			DATE 5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING					
Engineering Vault	Blueline Prints	Superseded		Superseded	
Engineering Vault	Microfilm	Superseded		Superseded	
Project Development	Microfilm	Superseded		Superseded	
DESCRIPTION: (Purpose, Cont	ent, and Method of Filing)				
Pipeline maps are used to locate a pipelines (mainly on the West Sic (diameter) and distance from cen	the various commercial un- le) containing various cher ter line or property line.	derground pipelines thro nicals (usually oil). The	e ownership of each pipe	e is called out as	well as its size
Pipeline maps are used to locate pipelines (mainly on the West Sic (diameter) and distance from cen The Records Section retains the conumeric system based on the City	the various commercial unde) containing various cherter line or property line.  originals in hanging file may map grid system.	derground pipelines thro nicals (usually oil). The up cabinets. These are	e ownership of each pipe	e is called out as	well as its size
Pipeline maps are used to locate pipelines (mainly on the West Sic (diameter) and distance from cen The Records Section retains the conumeric system based on the City	the various commercial unde) containing various cherter line or property line.  originals in hanging file may map grid system.	derground pipelines thro nicals (usually oil). The up cabinets. These are	e ownership of each pipe	e is called out as	well as its size
Pipeline maps are used to locate appelines (mainly on the West Sic (diameter) and distance from cen.  The Records Section retains the conumeric system based on the City	the various commercial unde) containing various cherter line or property line.  originals in hanging file may map grid system.	derground pipelines thro nicals (usually oil). The up cabinets. These are	e ownership of each pipe	e is called out as	well as its size
Pipeline maps are used to locate appelines (mainly on the West Sic (diameter) and distance from cen.  The Records Section retains the conumeric system based on the City	the various commercial unde) containing various cherter line or property line.  originals in hanging file may map grid system.	derground pipelines thro nicals (usually oil). The up cabinets. These are	e ownership of each pipe	e is called out as	well as its size
Pipeline maps are used to locate pipelines (mainly on the West Sic (diameter) and distance from cen The Records Section retains the conumeric system based on the City	the various commercial unde) containing various cherter line or property line.  originals in hanging file may map grid system.	derground pipelines thro nicals (usually oil). The up cabinets. These are	e ownership of each pipe	e is called out as	well as its size
Pipeline maps are used to locate a pipelines (mainly on the West Sid (diameter) and distance from cent.  The Records Section retains the conumeric system based on the City.  Pipeline maps are to be retained to be ret	the various commercial unde) containing various cherter line or property line.  originals in hanging file may map grid system.	derground pipelines thro nicals (usually oil). The up cabinets. These are	e ownership of each pipe	e is called out as	well as its size

APPROVALS

RECORDS MANAGER W.D. DEPARTMENT HEAD CITY ATTORNEY'S OFFICE

G.A.

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE:  MAPS - SECTION			DATE 5/17/11	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	D		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Blueline Prints	Superseded		Superseded	
Engineering Vault	Blueline Prints	Superseded		Superseded	
Building and Safety	Cronaflex Tracing	Superseded		Superseded	
Engineering - various	Half Size Reproduction	Superseded		Superseded	
	Revision Index	Historical		Historical. Keep Indefir	nitely

DESCRIPTION: (Purpose, Content, and Method of Filing)

Section maps are used to obtain a very detailed section of the City showing streets, wharfs, lot numbers, alleys, size of lots etc. Posted to these maps are easements annexations, vacations of streets and alleys, street name changes and new street names, condemnations and all other data that affects any given map.

Long Beach Blue Print Company prepares blueline prints and half size reproductions for department use. Section map books of half size reproduction are prepared for the Audit Section, Survey Section, Special Assessment Section, Property Section, Special Project Section, Public Counter, Engineering Vault, Storm Drain and Sewers and Mapping Sections. Revisions to these books maps are usually made on an annual basis as requested by the Survey Section of Engineering.

The Records Section retain their original in hanging file map cabinets. There are 542 100' scale maps (1" to 100'). They are filed by an alpha-numeric system based on the City map grid system.

Section maps are to be retained until superseded or revised.

APPROVALS				
RECORDS MANAGER W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG	TITLE:	TITLE:  MAPS - STORM DRAIN			DATE 5/17/11
DESIGN  COPIES/FILES BY  DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING					
Engineering Vault	Blueline Prints	Superseded		Superseded	
Engineering Vault	Microfilm	Superseded		Superseded	_
Project Development	Blueline Prints	Superseded		Superseded	
Project Development	Microfilm	Superseded		Superseded	
The Records Section retains the conumeric system based on the City	y map grid system.		00' scale maps (1" to 10	0'). They are fi	led by an alpha-
Pipeline maps are to be retained to	until superseded or revised	1			
	·				
	•				

APPROYALS				
RECORDS MANAGER M.D.	DEPARTMENT/HEAD	CITY ATTORNEY'S OFFICE		

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: MAPS - TRACT				DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOR	D		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Blueline Print	Indefinite		Indefinite	
Engineering Vault	Cronaflex Copy	Indefinite		Indefinite	
Building and Safety	House Number Map	As Required		As Required	

DESCRIPTION: (Purpose, Content, and Method of Filing)

Tract maps show street names, center lines, monuments, tract numbers, lot numbers, size of each lot, location by degrees etc. There can be one or more sheets for each tract. Tract maps have signature sheets including the owners signature dedicating the land to public use and City signatures accepting. Other signatures include County Sanitation District, Electric, Water and Power, and owners of underground mineral rights noting the action being taken.

Each month the Los Angeles Recorder's Office sends a letter listing tract maps and record of surveys recorded the previous month. Orders are placed by the Mapping Section for needed maps.

One Cronaflex print goes to the Records Section where it is filed by Tract Number. A microfilmed aperture card for each tract is filed by Tract Map Book Number.

Section maps are revised to reflect current (recorded) subdivisions consisting of various tracts or groups of tracts.

Some Orange County maps are kept because their information is necessary when preparing City Maps.

There are two card file index systems:

- 1. Indexed by tract number.
- 2. Indexed by tract name alphabetically.

APPROVALS			
RECORDS MANAGER	W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE:  MAPS - VARIOUS			DATE 5/17/11	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING		Superseded		Superseded	
DESCRIPTION: (Purpose, Conten	_				
File consists of various maps which	n include, but are not lim	ited to the following:			
Base Maps with zoning overlays (3	0) - (8 1/2"x11", 24"x36	5")			
City Council Map - (8 1/2"x11", 1 Civic Center - Topographic	1"x17", 2400, 1800, 120	00 scale)			
FEMA Flood Zone Map - (2400 sc Fire Department Response Zone M		scale)			
Geological Fault Zone Map - (2400	) scale)				
Neighborhood Areas Map - (2400 s Neighborhood Organization Map -					
Police Department Beat Map - (8 1 Police Department Reporting Distr					
Seating Arrangement for City Cour Slurry Seal Map - (2400 scale)	neil				
PREPARED BY: Phillip Balmeo,	Asst. City Engineer				

APPROVALS			
RECORDS MANAGER W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: PROPERTY SKETCHES			DATE 5/17/11	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING		Historical. Keep indefinitely		Historical.	Keep indefinitely
DESCRIPTION: (Purpose, Content,	and Method of Filing)				
This file contains a variety of sketche Vacations, Setbacks, Condemnations  The information provided varies with number, recording date, etc.  The time period involved ranges from  PREPARED BY: Phillip Balmeo, A	, and Property Owned in each type of sketch. In 1897 to present dependent	n Fee.  Nost sketches contained	the following: lot numb		
TREFARED D1. PHILIP Danneo, A	oor, City Engineer				

	APPROVÁLS /	
RECORDS MANAGER M.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN		TITLE:  REVISIONS INDEX / SECTION &  HOUSE NUMBERING MAPS			DATE 5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Historical/ Indefinite			Historical/Ir	ndefinite
44					
PREPARED BY: Phillip Balme	o, Asst. City Engineer				

APPROVALS			
RECORDS MANAGER MD.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: STREET I	NAME CHANGES		DATE 5/17	//11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD ION			
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Original			Historical. Keep ind	efinitely
DESCRIPTION: (Purpose, Conte	nt, and Method of Filing)	•			
This file is a combination of an in the present listing, the location, at					ne and
The file is arranged alphabetically	and date from 1906 - pre				
The me is arranged aiphaseneany	and date from 1500 pre	esent.			
The the is urranged aiphabetically	and dute from 1900 pre	esent.			
The the is arranged approprietary	and date from 1900 pre	sent.			
The the is arranged approprietary	and date from 1900 pre	sent.			
The me is arranged appraisements	and date from 1900 pre	sent.			
The me is arranged appraisements	and date from 1900 pre	sent.			
The me is arranged appraised only	and date from 1900 pre	sent.			
The me is arranged applicationary	and date from 1900 pre	sent.			
The me is arranged applicationary	and date from 1900 pre	sent.			
The the is arranged applications,	and date from 1900 pre	sent.			
The the is arranged applications,	and date from 1900 pre	sent.			
The the is arranged applications,	and date from 1900 pre	sent.			
The the is arranged applications,	and date from 1900 pre	sent.			
The the is arranged applications,	and date from 1900 pre	sent.			

		APPROVALS	
RECORDS MANAGER	WD.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: STREET	T NAME LIST / EDP		,	DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING		Superseded		Superseded	
DESCRIPTION: (Purpose, Conte	ent, and Method of Filing)				
PREPARED BY: Phillip Balmed					

APPROVALS					
RECORDS MANAGER CLY D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG DESIGN	TITLE: SUBJECT	T FILES			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	
DRAFTING-MAPPING	Working Files	Annual Review		Annual Rev	iew
DESCRIPTION: (Purpose, Conter	nt, and Method of Filing)	)			
Subject files consist of information from departments other than Engin			street name changes, tr	act maps, zoning	g, job requests
Records include, but are not limite certificates, state deeds, sketches.	d to the following: corre	espondence, copies of re	esolutions, agreements, o	dedications and a	acceptance
Records are divided into reference	files and in progress file	s.			
Records are filed alphabetically.					
PREPARED BY: Phillip Balmeo,	Asst. City Engineer				

	APPROVALS	
RECORDS MANAGER UU.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE  6-4.

# City of Long Beach Records Retention Schedule

tem			Retention Period		
2	Record Title	Department	Record Center	Destroy	Remarks
<del>-</del>	Blueprints – Schools & Large Construction (Sewer & Drainage)	5 Years	Permanent	Permanent	Record Copy Destruction schedule dependent on funding source.
2.	Design Standards/Storm Drain	Superseded or Obsolete		Superseded or Obsolete	
3.	Grade Sheets	5 Years	Permanent	Permanent	Original
4.	Job Files - County Bond Issue	Completion	Permanent	Permanent	Original
5.	Job Files – Storm Drain	Completion of Job	5 Years	Completion of Job + 5 Years	Original

	Council Approval Meeting Date: October 18, 1994	
ntal	Revised: May 17, 2011	

Pg No.

1 of 1

Council Approval Meeting Date: October 18, 1994	PW/ENGINEERING/STORM WATER/ Environmental Revised: May 17, 2011	
epartment/Section	ENGINEERING/STORM	Compliance

Department/Section

PREPARED BY: Mark Christoffels, Deputy Director / City Engineer

RECORDS RETENTION EVALUATION/CITY OF LONG BEACH					
ORIGINATING DEPARTMENT	TITLE: BLUE	PRINTS / SCHOOLS,	LARGE CONSTRUCT	ION	DATE
PUBLIC WORKS/ENG /DESIGN		& DRAINAGE			5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
STORM WATER/ENVIRONMENTAL COMPLIANCE	Record Copies	5 Years		Permanent	
DESCRIPTION (B. C. 4 4 4 4 11	Made 1 (CDII)				
DESCRIPTION: (Purpose, Content, and	Method of Filing)				
Files consist of one of a kind drawings no have to comply with all the City codes or large construction could most likely be re	n drainage. There can	n be variations and it is	important to have a record	of these. The	
File is arranged alphabetically.					

		APPROVALS	
RECORDS MANAGER	uD	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG /DESIGN	TITLE: DESIGN	STANDARDS / STO	ORM DRAIN		DATE 5/17/11	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PER	IOD			
		DEPARTMENT	REC. CENTER	DESTROY		
STORM WATER/ ENVIRONMENTAL COMPLIANCE		Superseded or obsolete		Superseded or obsolete		
					- 1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	
PREPARED BY: Mark Christoffels, De						

		APPROVALS	
RECORDS MANAGER	UN)	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

	CITTOT LONG B				
ORIGINATING DEPARTMENT PUBLIC WORKS/ENG /DESIGN	TITLE: GRA	ADE SHEETS			DATE 5/17/11
COPIES/FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTROY	***************************************
STORM WATER/ ENVIRONMENTAL COMPLIANCE	Original	5 Years	Permanent	Permanent	
	, and process				
,					
DESCRIPTION: (Purpose, Content, and M	lethod of Filing)	,	<u> </u>		
Grade sheets contain survey data relating to contractor, station, and rates location of several Files are arranged by storm drains alphabet of the state of the s	ver from stake line relically, and by sewers	marks. both alphabetically an		page, drawing r	number, location,

		APPROVALS	
RECORDS MANAGER	MID	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG /DESIGN  COPIES FILES BY DEPT/SECTION  COMPLIANCE  DESCRIPTION: (Purpose, Content, and Method of Filing)  Files consist of information on storm drain jobs performed under County Bond Issues, hydrology study, correspondence, structural calculations, soil and foundation investigations, reports, test boring, equipment information.  Files are arranged by project number and within these classifications folder breakdown.			
COPIES FILES BY DEPT/SECTION  COPY DESIGNATION  DEPARTMENT  STORM WATER/ ENVIRONMENTAL COMPLIANCE  DESCRIPTION: (Purpose, Content, and Method of Filing)  Files consist of information on storm drain jobs performed under County Bond Issues, hydrology study, correspondence, structural calculations, soil and foundation investigatids, reports, test boring, equipment information.	D ISSUE	DATE	
DEPT/SECTION  DESIGNATION  DEPARTMENT  STORM WATER/ ENVIRONMENTAL Completion  COMPLIANCE  DESCRIPTION: (Purpose, Content, and Method of Filing)  Files consist of information on storm drain jobs performed under County Bond Issues. hydrology study, correspondence, structural calculations, soil and foundation investigate bids, reports, test boring, equipment information.		5/17/11	
STORM WATER/ENVIRONMENTAL Originals Completion  COMPLIANCE  DESCRIPTION: (Purpose, Content, and Method of Filing)  Files consist of information on storm drain jobs performed under County Bond Issues, hydrology study, correspondence, structural calculations, soil and foundation investigated bids, reports, test boring, equipment information.	IOD	-	
DESCRIPTION: (Purpose, Content, and Method of Filing)  Files consist of information on storm drain jobs performed under County Bond Issues. hydrology study, correspondence, structural calculations, soil and foundation investigated bids, reports, test boring, equipment information.	REC. CENTER	DESTROY	
Files consist of information on storm drain jobs performed under County Bond Issues. hydrology study, correspondence, structural calculations, soil and foundation investigated bids, reports, test boring, equipment information.	Permanent	Permanent	
Files consist of information on storm drain jobs performed under County Bond Issues. hydrology study, correspondence, structural calculations, soil and foundation investigated bids, reports, test boring, equipment information.			
Files consist of information on storm drain jobs performed under County Bond Issues. hydrology study, correspondence, structural calculations, soil and foundation investigated bids, reports, test boring, equipment information.	-		
Files consist of information on storm drain jobs performed under County Bond Issues. hydrology study, correspondence, structural calculations, soil and foundation investigated bids, reports, test boring, equipment information.			
Files consist of information on storm drain jobs performed under County Bond Issues. hydrology study, correspondence, structural calculations, soil and foundation investigated bids, reports, test boring, equipment information.			
PREPARED BY: Mark Christoffels, Deputy Director / City Engineer	ations, photostats of field		

		APPROVALS /		
RECORDS MANAGER	us)	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT PUBLIC WORKS/ENG /DESIGN	TITLE: JOB FI	LES - STORM DRAI	N		DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIO	OD		<u> </u>
		DEPARTMENT	REC. CENTER	DESTROY	
STORM WATER/ ENVIRONMENTAL COMPLIANCE	Originals	Completion of Job	5 Years	Completion	of Job + 5 Years
well-defined to the contract of the contract o					
DESCRIPTION: (Purpose, Content, and Method of Filing)					
Files consist of information on various storclippings, preliminary and final estimates, material bond, Notice of Public Improvem  The file system is an alpha-numeric code s subsection building which would then be for the province of the province of the province of Public Improvements of Public Improvem	sketches, drawings, gent, tabulation of bid eystem, ie. II-A with Giled by address.	grade sheets, copies of a	agreements, bond for far	ithful performan	ice, labor and

		APPROVALS	
RECORDS MANAGER	MD	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

# City of Long Beach Records Retention Schedule

Item			Retention Period		
S	Record Title	Department	Record Center	Destroy	Remarks
-	Aerial Photographs	Perm/Hist.		Perm/Hist.	Historical
2.	Books (Reference Material)	Annual Review		Purge Annually	Purge Annually
က်	Computerized Accident Summaries	10 Years		10 Years	
4.	Drawings Traffic Signals, Traffic Flow, Special Projects, Striping Plans	Superseded or Obsolete As Required		Superseded or Obsolete As Required	Original (Vellum) Print Copy
5.	School Route Maps	Annual Review		Annual Review	Original - master files are updated.
o Ö	Traffic Control Device Inventory	Permanent		Permanent	Primarily Electronic Data Never to be destroved
7.	Traffic - Correspondence	7 Years		7 Years	Review prior to destruction
<u>κ</u>	Traffic Count Reports (Auto)	10 Years		10 Years	Review prior to destruction
9.	Traffic Signal Records	Annual Review		Annual Review	Working Files

Page No. 1 of 2 Council Approval Meeting Date: October 18, 1994 Revised: May 17, 2011 PW/ENGINEERING/Traffic Engineering Department/Section

# City of Long Beach Records Retention Schedule

Item			Retention Period		
ġ Z	Record Title	Department	Record Center	Destroy	Remarks
10.	10. Vehicle Accident Reports	2 Years		2 Years	Copy Original on file at Police Dept
17.	11. Vehicle Accident Reports - Special	10 Years		10 Years	Copy Original on file at Police Dept

Council Approval Meeting Date: October 18, 1994 Revised: May 17, 2011

Page No. 2 of 2

PW/ENGINEERING/Traffic Engineering Department/Section

ORIGINATING DEPARTMENT PUBLIC WORKS/ ENGINEERING	TITLE:	IAL PHOTOGRAPHS	5	DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD	1
		DEPARTMENT	REC. CENTER	DESTROY
TRAFFIC ENGINEERING	Original	Permanent/ Historical	Permanent/ Historical	Permanent. Historical.
Aerial Photographs cover the whol and follows the same coordinate sy Aerial Photos are stored in the Tra	ystem.			•
				·
PREPARED BY: Amir Kasmai, S	Senior Transportation Fng	ingar		

	APPROVALS	
RECORDS MANAGER	DEPARTMENT, HEAD	CITY ATTORMEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ ENGINEERING	TITLE:	KS			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERI	OD		
		DEPARTMENT	REC. CENTER	DESTRO	OY
TRAFFIC ENGINEERING		Annual Review		Purge A	nnually
DESCRIPTION: (Purpose, Content,	and Method of Filing)				
The following are reference books us  1. Annual Traffic Count (for the State 2. Bliss (for traffic signals)  3. Municipal Code of Long Beach (* 4. Parking Survey & Program  5. Uniform Vehicle Code (Rules of and various other materials  Purge Annually  PREPARED BY: Amir Kasmai, Ser	te of California) vol. 1 & 2) the Road)				

APPROVALS						
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE				

ORIGINATING DEPARTMENT  PUBLIC WORKS/ ENGINEERING	TITLE:  COMPUTERIZED ACCIDENT SUMMARIES				DATE 5/17/1:
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION				
		DEPARTMENT	REC. CENTER	DESTR	OY
TRAFFIC ENGINEERING	Computer Printouts	10 Years		10 Years	8
	100				
The major purpose of these summa statistical information.	ries is used for Traffic Eng	gineering purposes relat	ting to traffic control dev	rices requests	and
PREPARED BY: Amir Kasmai, S					

APPROVALS					
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE			

ORIGINATING DEPARTMENT	TITLE: DRAWINGS				DATE
PUBLIC WORKS/ ENGINEERING					5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
TRAFFIC ENGINEERING		DEPARTMENT	REC, CENTER	DESTROY	
Traffic Signals	Original (vellum)	Supersede or obsolete		Supersede	or obsolete
Traffic Flow	Print Copies	As Required		As Re	equired
Special Projects					

DESCRIPTION: (Purpose, Content, and Method of Filing)

File contains drawings of traffic signs, traffic studies street improvements and traffic controls. Three types of drawings are included:

- 1. Traffic Signs/Traffic Studies include drawings (15' x 3 1/2') for proposed freeway interchange i.e., Long Beach traffic study, crosstown freeway and proposed Alamitos Freeway: also the file includes drawings on the Queen Mary traffic patterns.
- 2. Street Signs and Improvements include drawings of street signs, etc.
- 3. Traffic Controls include drawings on various projects throughout the City i.e., traffic signals, traffic flow, striping, etc.

The drawings are located in two areas. The street improvement projects are retained in Engineering Records. The vellum drawings (reproducible masters) of the Traffic Signals, Traffic Flow and Special Projects are retained in the Traffic Section and are maintained as long as related traffic projects exist.

PREPARED BY: Amir Kasmai, Senior Transportation Engineer

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE
		// /

ORIGINATING DEPARTMENT  PUBLIC WORKS/ ENGINEERING	TITLE: SCHOOL ROUTE MAPS			DATE 5/17/1
COPIES FILES BY DEPT/SECTION  TRAFFIC ENGINEERING	COPY DESIGNATION	RETENTION PERI		
		DEPARTMENT	REC. CENTER	DESTROY
	Original	Annual Review/ Superseded		
	Сору	5 Years		5 Years
These maps are maintained in a fla	at file and are reviewed on	an annual basis.		

` APPROVALS						
RECORDS MANAGER  W.D.	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE				

ORIGINATING DEPARTMENT PUBLIC WORKS/ ENGINEERING	TITLE: TRAFFIC CONTROL DEVICE INVENTORY				DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			1
		DEPARTMENT	REC. CENTER	DESTRO	OY
TRAFFIC ENGINEERING		Permanent	N/A	Permane	nt
data pertaining to the installation, real should be viewed primarily as a r				Minor device	<b>75.</b>
PREPARED BY: Amir Kasmai, S					

APPROVALS						
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE				

ORIGINATING DEPARTMENT PUBLIC WORKS/ ENGINEERING	TITLE:	DATE 5/17/11		
COPIES FILES BY DEPT/SECTION  TRAFFIC ENGINEERING	COPY DESIGNATION	RETENTION PERIOD		
		DEPARTMENT	REC. CENTER	DESTROY
		7 Years		7 Years Review prior to destruction
markings, pedestrian crossing, sch				

	APPROVALS	Λ
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE,

ORIGINATING DEPARTMENT PUBLIC WORKS/ ENGINEERING	TITLE:	TLE: TRAFFIC COUNT REPORTS (AUTO)			DATE 5/17/
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTROY	
TRAFFIC ENGINEERING		10 Years		10 Years.	
				Review pri destruction	
chosen time period at a specified lowith the ability to handle the current Traffic Count Report forms are a conform).  The inclusive dates on the Traffic Count Report forms are a conform.	at flow of traffic.	al information of the 24			
The inclusive dates on the Traffic C	ount (Auto) Reports rang	ge from 1982 - present.			
PREPARED BY: Amir Kasmai, S	enior Transportation Engl	ineer			

APPROVALS				
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		

ORIGINATING DEPARTMENT	TITLE: TRAFFIC SIGNAL RECORDS				DATE
PUBLIC WORKS/ ENGINEERING				5/17/11	
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTRO	Y
TRAFFIC ENGINEERING	Working Files	Refer below		Annual R	teview
		Annual Review			
DESCRIPTION: (Purpose, Content, a	and Method of Filing)				
File contains information about the 40 categories (folders):	00+ signal traffic lights l	ocated throughout the Ci	ity. The technical data is d	livided into	o three
1. Signal Light: drawing of installation	on; information as to ope	eration and changes to tra	affic signals etc.		
Traffic System: detailed drawings     Long Beach Blvd.	and information on a ser	ries of signal lights that c	compose a system i.e., traff	ic light sys	stem on
3. Time space diagram: chart that shows the signal timing of each signal fixture and the timing between signals.					
The files are alphabetically arranged by	by traffic signal location				
Files will be updated on an annual base	sis. Certain information	will be retained for histo	orical purposes.		
PREPARED BY: Amir Kasmai, Sen	ior Transportation Engir	neer			

_ C APPROVALS			
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE	

ORIGINATING DEPARTMENT	TITLE: VEHICLE ACCIDENT REPORTS			DATE	
PUBLIC WORKS/ ENGINEERING					5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD			
		DEPARTMENT	REC. CENTER	DESTRO	ΟY
TRAFFIC ENGINEERING	Copies	2 Years		2 Years	
		<u> </u>			
DESCRIPTION: (Purpose, Content, a	<b>-</b> ,				
The Police Department furnished copies been for informational purposes.	ies of accident reports to	the Traffic Engineering	g Section on a regular ba	sis. The rep	orts have
The data on this report (which involves all types of accidents) includes date of accident, time, file number, location of accident, weather, name of witnesses if any, and name of officer taking the report.					
The major purpose of these reports is to supplement the master file of computerized accidents relating to the need for correction of a record.					
Duplicate to Police Department files.					
PREPARED BY: Amir Kasmai, Seni	ior Transportation Engin	neer			

	APPROVALS	
RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE

ORIGINATING DEPARTMENT PUBLIC WORKS/ ENGINEERING	TITLE: VEHICLE ACCIDENT REPORTS - SPECIAL			DATE 5/17/11
COPIES FILES BY DEPT/SECTION	COPY DESIGNATION	RETENTION PERIOD		1
		DEPARTMENT	REC. CENTER	DESTROY
TRAFFIC ENGINEERING	Copies	10 Years		10 Years
DESCRIPTION: (Purpose, Content, and Method of Filing)  Files contain vehicle accident reports only for Special Incidents that have occurred in the City of Long Beach. The data is provided by the Police Department on a daily basis for the Traffic Division of the Engineering Department. The volume of this report has been estimated at approximately 700 police reports per year.  The statistics encompass those accidents involving fatalities, pedestrians, bicycles and some others. With these reports supplemental to the computer master files of accident reports, the major objective of the Traffic Section is to analyze the data and reach a possible solution on the prevention or reduction of these types of accidents.  Files are arranged by accident report numbers, which are assigned by the Police department.  This is duplicate to Police Records.				

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RECORDS MANAGER	DEPARTMENT HEAD	CITY ATTORNEY'S OFFICE		