



CITY OF LONG BEACH

R-14

DEPARTMENT OF FINANCIAL MANAGEMENT

333 West Ocean Boulevard 6th Floor • Long Beach, CA 90802 • (562) 570-6425 • Fax (562) 570 -5836

March 24, 2015

HONORABLE MAYOR AND CITY COUNCIL
City of Long Beach
California

RECOMMENDATION:

Adopt a Resolution approving the Annual and Five-Year Reports for the Transportation Improvement Fee, Parks and Recreation Facilities Fee, the Fire Facilities Impact Fee, and the Police Facilities Impact Fee. (Citywide)

DISCUSSION

New development affects the level of services provided through the City's facilities, infrastructure, land, and equipment. To accommodate the needs of the new residents and businesses, the City imposes impact fees to expand these resources as follows:

- Transportation Improvement Fee
- Parks and Recreation Facilities Fee
- Fire Facilities Impact Fee
- Police Facilities Impact Fee

The purpose of the Annual and Five-Year Reports is to provide information to the City Council and the public, and to fulfill State Government Code and Municipal Code mandated reporting and disclosure requirements. In February 2011, the Department of Financial Management absorbed the centralized management of the reporting process. Since that time, Financial Management and the departments involved worked together to standardize the report format with the goal of making the information more accessible and transparent to the City Council and the public. These changes resulted in the consolidation of all the required reporting into a single City Council action with the attached Resolution containing the four departments' reports as Exhibits.

Annual Reports

The California Government Code requires that local agencies that impose fees in connection with the approval of development projects make certain information available to the public on an annual basis. The Long Beach Municipal Code (LBMC) adds other elements to these requirements. Essentially, the reports provide what the fees are, the fund balance of each fund and how the money was spent in the prior fiscal year.

Five-Year Reports

Section 66001 of the Government Code mandates additional disclosure with respect to any fees collected and remaining unexpended in the fifth year after collection. In order to ensure that the City Council is fully informed of the status of unexpended funds, five-year reports will be submitted annually.

This matter was reviewed by Deputy City Attorney Kendra L. Carney on March 3, 2015 and by Budget Manager Lea Eriksen on March 4, 2015.

TIMING CONSIDERATIONS

City Council action on this item is requested on March 24, 2015 as State Law requires the information contained in these reports to be made available to the public within 180 days after the last day of the fiscal year, or March 31, 2015.

FISCAL IMPACT

The amount of impact fees collected each year is dependent on the amount and type of new development and its relationship to the purpose of the fee. The impact fee revenue for the fiscal year ended September 30, 2014 (FY 14) was \$1,814,476. Impact Fee expenditures in FY 14 totaled \$1,701,203. As of September 30, 2014, the City has a remaining fund balance of \$3,711,355 across all Impact Fees. These fees can only be used to offset the impact of the new development. The five-year reports provide information on revenue unexpended in the various impact fee funds during (FY 10 – FY 14).

Transportation Improvement Fee Report (Exhibit A to Resolution)

The Transportation Improvement Fee Report summarizes the status of implementation of the citywide Traffic Mitigation Program (TMP). The TMP is the City's program for implementing the transportation improvements needed to meet increased traffic resulting from economic growth. Funding for the program is derived from a combination of public funds, such as Gas Tax and Federal grants, and impact fees from new development. The TMP was designed as the mechanism by which the City could implement its basic access strategy to support economic growth and maintain mobility.

In FY 14, the City issued building permits for 110,426 gross square feet of residential units and 366,419 gross square feet of commercial development, which generated an estimated 3,783 evening peak hour car trips each day. These figures do not include the Douglas Park development, which is under a separate development agreement. A total of \$878,508 in Transportation Improvement Fund fees were collected in FY 14, and \$1,299,919 was expended, leaving an ending fund balance of \$2,188,282. These funds may only be used to provide transportation improvements needed to serve new development. A summary of projects funded using transportation improvement fee revenues is included in Exhibit A.

Parks and Recreation Facilities Fee Report (Exhibit B to Resolution)

In February 1989, the City Council established the Parks and Recreation Facilities Fee (PRFF), a fee on new development designed to maintain the existing level of service for existing and new residents. New residential development increases the population of the City by providing more places to live. This adversely impacts parks and recreational resources through crowding and overuse, lowering the quality of life for all existing and new residents.

In FY 14, \$286,793 was received from PRFF fees, including interest. During FY 14, \$242,318 in prior year PRFF revenue was expended in the Capital Improvement Budget, leaving a fund balance of \$646,777 to be spent in future years. Specific FY 14 projects are listed in Exhibit B.

Fire Facilities Fee Report (Exhibit C to Resolution)

In April 2007, City Council established the Fire Facilities Impact Fee, a fee imposed on new development to mitigate the impact of new development on fire facilities. New development increases the demand for public safety facilities and impact fees help defray the costs for these facilities. A total of \$146,716 in Fire Facilities Impact Fees were collected in FY 14, with \$15,977 expended on projects, leaving an ending fund balance of \$356,884. Funds were used to support a portion of the cost of furnishing and equipping Fire Station 12. This new fire station, built with former Redevelopment Agency funds, includes a disaster resource building and a community meeting room, and offers increased capacity to the North Long Beach community, as well as the entire City.

Police Facilities Fee Report (Exhibit D to Resolution)

In April 2007, the City Council also established the Police Facilities Impact Fee to mitigate the impact of new development on police facilities. New development increases the demand for public safety facilities and impact fees help defray the costs for these facilities. Funds collected from the Police Facilities Impact Fee can be used to fund the acquisition of additional property for law enforcement facilities; construction of new buildings for law enforcement services; furnishing of new buildings or facilities for law enforcement services; purchasing of equipment and vehicles for law enforcement services; funding of a master plan to identify capital facilities to serve new Police Department Development; and, the cost of financing.

In FY 14, the fund had a beginning balance of \$159,942. During FY 14, \$502,459 was received from fees with \$142,989 in expenditures, leaving a fund balance of \$519,412. Funds were used to support a portion of the cost for the new East Police Station.

HONORABLE MAYOR AND CITY COUNCIL
March 24, 2015
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SUGGESTED ACTION:

Approve recommendation.

Respectfully submitted,



JOHN GROSS
DIRECTOR OF FINANCIAL MANAGEMENT

JG:LEAK
K:\REVENUE MANAGEMENT\Impact Fees\FY 15\FY 14 Council Letter\FY14 Impact Fee Report 3-17-15.doc

ATTACHMENT

APPROVED:



PATRICK H. WEST
CITY MANAGER

OFFICE OF THE CITY ATTORNEY
CHARLES PARKIN, City Attorney
333 West Ocean Boulevard, 11th Floor
Long Beach, CA 90802-4664

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RESOLUTION NO.

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF LONG BEACH ADOPTING THE CITY OF LONG BEACH TRANSPORTATION IMPROVEMENT FEE, PARKS AND RECREATION FACILITIES FEE, FIRE AND POLICE FACILITIES IMPACT FEE REPORTS FOR FISCAL YEAR 2014; AND FINDINGS RELATIVE THERETO IN ACCORDANCE WITH LONG BEACH MUNICIPAL CODE CHAPTERS 18.17, 18.18, 18.22 and 18.23 AND GOVERNMENT CODE SECTIONS 66001 AND 66006

WHEREAS, on November 20, 1990, the City Council adopted Ordinance No. C-6824 (as amended by Ordinances C-6836 and C-6848), to establish and impose a Transportation Improvement Fee (TIF) on certain new residential and nonresidential development in the City for the purpose of assuring that the transportation Level of Service (LOS) goals of the City as set forth in the City's Traffic Mitigation Program are met with respect to the additional demands placed on the transportation system by traffic generated by such development; and

WHEREAS, on December 11, 1990, the City Council adopted Resolution No. C-24978 (as amended by Resolution No. C-25393) , establishing a Transportation Improvement Fee by land use type and, where relevant, by location, following consideration of the projected development in the City of Long Beach from the year 1990 to the year 2010; and

WHEREAS, Long Beach Municipal Code Section 18.17.170 requires that at least once each year the Director of Public Works shall prepare a report to the City Council in order to evaluate progress in the implementation of the Transportation Improvement Plan and the Transportation Improvement Fee and in order to make any

1 recommended changes to said Plan or Fee; and

2 WHEREAS, on February 7, 1989, the City Council adopted Ordinance No.
3 C-6567 (as amended by Ordinance No. ORD-07-0036), to establish and impose a Park
4 and Recreation Facilities Fee ("Park Impact Fee") on certain new residential development
5 in the City for the purpose of assuring that park land and recreational facility standards
6 established by the City are met with respect to the additional needs created by such
7 residential development; and

8 WHEREAS, on March 7, 1989, the City Council adopted Resolution No.
9 C-24638 (amended by Resolution No. C-25040 and Resolution No. RES-07-0100)
10 establishing a Park Impact Fee on new residential development; and

11 WHEREAS, Long Beach Municipal Code Section 18.18.160 requires that at
12 least once each year the Director of Parks, Recreation and Marine shall prepare a report
13 to the City Council to evaluate progress in the implementation of the Park and Recreation
14 Facilities Fee Program; recommend amendments, if appropriate, to said program;
15 recommend amendments to resolutions establishing Park Impact Fee amounts and
16 identify capital improvements to be funded by said impact fees; and

17 WHEREAS, on April 10, 2007, the City Council adopted Ordinance No.
18 ORD-07-0017, to establish and impose a Fire Facilities Impact Fee ("Fire Impact Fee") on
19 certain new development in the City for the purpose of assuring that fire facility standards
20 established by the City are met with respect to the additional needs created by such
21 development; and

22 WHEREAS, on April 3, 2007, the City Council adopted Resolution No.
23 RES-07-0042 establishing a Fire Facilities Impact Fee on new development; and

24 WHEREAS, Long Beach Municipal Code Section 18.23.140 requires that at
25 least once each year the Fire Chief shall prepare a report to the City Council to evaluate
26 progress in the implementation of the Fire Facilities Impact Fee Program; recommend
27 amendments, if appropriate, to said program; recommend amendments to resolutions
28 establishing Fire Impact Fee amounts and identify capital improvements to be funded by

1 said impact fees; and

2 WHEREAS, on April 10, 2007, the City Council adopted Ordinance No.
3 ORD-07-0016, to establish and impose a Police Facilities Impact Fee ("Police Impact
4 Fee") on certain new development in the City for the purpose of assuring that police
5 facility standards established by the City are met with respect to the additional needs
6 created by such development; and

7 WHEREAS, on April 3, 2007, the City Council adopted Resolution No.
8 RES-07-0041 establishing a Police Facilities Fee on new development; and

9 WHEREAS, Long Beach Municipal Code Section 18.22.140 requires that at
10 least once each year the Chief of Police shall prepare a report to the City Council to
11 evaluate progress in the implementation of the Police Facilities Impact Fee Program;
12 recommend amendments, if appropriate, to said program; recommend amendments to
13 resolutions establishing Police Impact Fee amounts and identify capital improvements to
14 be funded by said impact fees; and

15 WHEREAS, Government Code Section 66001(d)(1) requires the City to
16 make certain findings for the fifth fiscal year following the first deposit into the account or
17 fund, and every five years thereafter, with respect to that portion of the Traffic Mitigation
18 Program, Parks, Fire and Police Impact Fee accounts, fund, or sub-funds ("the funds")
19 remaining unexpended, whether committed or uncommitted.

20 NOW, THEREFORE, the City Council of the City of Long Beach does
21 hereby find, determine and declare:

22 Section 1. That the City Council does hereby adopt that certain City of
23 Long Beach Transportation Improvement Impact Fee Report for Fiscal Year 2014 ("the
24 Transportation Report"), a copy of which is attached hereto and incorporated herein by
25 this reference as Exhibit "A".

26 Section 2. That the Report attached hereto as Exhibit "A" contains all of
27 the information required pursuant to Long Beach Municipal Code Sections 18.17.170 as
28 well as the information required by California Government Code Sections 66001 and

1 66006.

2 Section 3. In reference to Government Code Section 66001(d)(1), and
3 with respect to only that portion of the Traffic Improvement Fee Fund remaining
4 unexpended at the end of the 2014 Fiscal Year whether committed or uncommitted, the
5 City Council finds that the purpose of the fees is to assure that the transportation Level of
6 Service goals of the City of Long Beach as said goals are more fully set forth in the City's
7 Traffic Mitigation Program, as well as in Ordinance Nos. C-6824, C-6836, and C-6848,
8 are met with respect to the additional demands placed on the City's transportation system
9 by traffic generated from new residential and nonresidential development.

10 Section 4. In reference to Government Code Section 66001(d)(2), and
11 with respect to only that portion of the Transportation Improvement Fees Fund remaining
12 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the
13 City Council finds that the findings and facts as set forth in the City's Transportation
14 Report and in Ordinance Nos. C-6824, C-6836, and C-6848 which findings and facts are
15 incorporated by reference herein, amply demonstrate that there is a reasonable
16 relationship and nexus between the fees imposed and the purpose for which said fees
17 are charged.

18 Section 5. In reference to Government Code Section 66001(d)(3), and
19 with respect to only that portion of the Transportation Improvement Fees Fund remaining
20 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the
21 City Council finds that all of the sources and amounts of funding anticipated to complete
22 financing for any incomplete improvements are identified and described in Exhibit "A".

23 Section 6. In reference to Government Code Section 66001(d)(4), and
24 with respect to only that portion of the Transportation Improvement Fees Fund remaining
25 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the
26 City Council finds that the approximate date on which the funding referred to in Section 5
27 is expected to be deposited into the appropriate fund is designated and described in
28 Exhibit "A".

1 Section 7. That during the 2014 Fiscal Year no refunds or allocations
2 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

3 Section 8. That the City Council does hereby adopt that certain City of
4 Long Beach Park and Recreation Facilities Impact Fee Report for Fiscal Year 2014 (“the
5 Park Fee Report”), a copy of which is attached hereto and incorporated herein by this
6 reference as Exhibit "B".

7 Section 9. That the Report attached hereto as Exhibit "B" contains all of the
8 information required pursuant to Long Beach Municipal Code Sections 18.18.160 as well
9 as the information required by California Government Code Sections 66001 and 66006.

10 Section 10. In reference to Government Code Section 66001(d)(1), and
11 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at
12 the end of the 2014 Fiscal Year whether committed or uncommitted, the City Council
13 finds that the purpose of the fees is to assure that the park land and recreational facility
14 standards established by the City are met with respect to the additional needs created by
15 new residential development in the City.

16 Section 11. In reference to Government Code Section 66001(d)(2), and
17 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at
18 the end of the 2014 Fiscal Year, whether committed or uncommitted, the City Council
19 finds that the findings and facts as set forth in Ordinance No. C-6567 and Ordinance No.
20 ORD-07-0036 and Resolution No. RES-07-0100 which findings and facts are
21 incorporated by reference herein, amply demonstrate that there is a reasonable
22 relationship and nexus between the fees imposed and the purpose for which said fees
23 are charged.

24 Section 12. In reference to Government Code Section 66001(d)(3), and
25 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at
26 the end of the 2014 Fiscal Year, whether committed or uncommitted, the City Council
27 finds that all of the sources and amounts of funding anticipated to complete financing for
28 any incomplete improvements are identified and described in Exhibit "B".

1 Section 13. In reference to Government Code Section 66001(d)(4), and
2 with respect to only that portion of the Park Impact Fees Fund remaining unexpended at
3 the end of the 2014 Fiscal Year, whether committed or uncommitted, the City Council
4 finds that said funds have already been deposited in the City's Capital Projects Fund.

5 Section 14. That during the 2014 Fiscal Year no refunds or allocations
6 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

7 Section 15. That the City Council does hereby adopt that certain City of
8 Long Beach Fire Facilities Impact Fee Report for Fiscal Year 2014 ("the Fire Facilities
9 Fee Report"), a copy of which is attached hereto and incorporated herein by this
10 reference as Exhibit "C".

11 Section 16. That the Report attached hereto as Exhibit "C" contains all of
12 the information required pursuant to Long Beach Municipal Code Sections 18.23.140 as
13 well as the information required by California Government Code Sections 66001 and
14 66006.

15 Section 17. In reference to Government Code Section 66001(d)(1), and
16 with respect to only that portion of the Fire Facilities Impact Fee Fund remaining
17 unexpended at the end of the 2014 Fiscal Year whether committed or uncommitted, the
18 City Council finds that the purpose of the fees is to assure that the fire facility standards
19 established by the City are met with respect to the additional needs created by new
20 development in the City.

21 Section 18. In reference to Government Code Section 66001(d)(2), and
22 with respect to only that portion of the Fire Facilities Impact Fee Fund remaining
23 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the
24 City Council finds that the findings and facts as set forth in Ordinance No. ORD-07-0017
25 and Resolution No. RES-07-0042 which findings and facts are incorporated by reference
26 herein, amply demonstrate that there is a reasonable relationship and nexus between the
27 fees imposed and the purpose for which said fees are charged.

28 Section 19. In reference to Government Code Section 66001(d)(3), and

1 with respect to only that portion of the Fire Facilities Impact Fees Fund remaining
2 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the
3 City Council finds that all of the sources and amounts of funding anticipated to complete
4 financing for any incomplete improvements are identified and described in Exhibit "C".

5 Section 20. In reference to Government Code Section 66001(d)(4), and
6 with respect to only that portion of the Fire Facilities Impact Fees Fund remaining
7 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the
8 City Council finds that said funds have already been deposited in the City's Capital
9 Projects Fund.

10 Section 21. That during the 2014 Fiscal Year no refunds or allocations
11 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

12 Section 22. That the City Council does hereby adopt that certain City of
13 Long Beach Police Facilities Impact Fee Report for Fiscal Year 2014 ("the Police
14 Facilities Fee Report"), a copy of which is attached hereto and incorporated herein by this
15 reference as Exhibit "D".

16 Section 23. That the Report attached hereto as Exhibit "D" contains all of
17 the information required pursuant to Long Beach Municipal Code Sections 18.22.140 as
18 well as the information required by California Government Code Sections 66001 and
19 66006.

20 Section 24. In reference to Government Code Section 66001(d)(1), and
21 with respect to only that portion of the Police Facilities Impact Fee Fund remaining
22 unexpended at the end of the 2014 Fiscal Year whether committed or uncommitted, the
23 City Council finds that the purpose of the fees is to assure that the police facility
24 standards established by the City are met with respect to the additional needs created by
25 new development in the City.

26 Section 25. In reference to Government Code Section 66001(d)(2), and
27 with respect to only that portion of the Police Facilities Impact Fee Fund remaining
28 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the

OFFICE OF THE CITY ATTORNEY
CHARLES PARKIN, City Attorney
333 West Ocean Boulevard, 11th Floor
Long Beach, CA 90802-4664

1 City Council finds that the findings and facts as set forth in Ordinance No. ORD-07-0016
2 and Resolution No. RES-07-0041 which findings and facts are incorporated by reference
3 herein, amply demonstrate that there is a reasonable relationship and nexus between the
4 fees imposed and the purpose for which said fees are charged.

5 Section 26. In reference to Government Code Section 66001(d)(3), and
6 with respect to only that portion of the Police Facilities Impact Fees Fund remaining
7 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the
8 City Council finds that all of the sources and amounts of funding anticipated to complete
9 financing for any incomplete improvements are identified and described in Exhibit "D".

10 Section 27. In reference to Government Code Section 66001(d)(4), and
11 with respect to only that portion of the Police Facilities Impact Fees Fund remaining
12 unexpended at the end of the 2014 Fiscal Year, whether committed or uncommitted, the
13 City Council finds that said funds have already been deposited in the City's Capital
14 Projects Fund.

15 Section 28. That during the 2014 Fiscal Year no refunds or allocations
16 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

17 Section 29. This resolution shall take effect immediately upon its adoption
18 by the City Council, and the City Clerk shall certify to the vote adopting this resolution.

19 I hereby certify that the foregoing resolution was adopted by the City
20 Council of the City of Long Beach at its meeting of _____, 2015, by the
21 following vote:

22 Ayes: Councilmembers: _____

23 _____

24 _____

25 Noes: Councilmembers: _____

26 _____

27 Absent: Councilmembers: _____

28 _____

OFFICE OF THE CITY ATTORNEY
CHARLES PARKIN, City Attorney
333 West Ocean Boulevard, 11th Floor
Long Beach, CA 90802-4664

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City Clerk

IMPACT FEE ANNUAL REPORT

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR						
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year						
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Loan Amount	Loan Repayment Date
Ocean Blvd Corridor Traffic Improvement	Improve traffic flow on Ocean Blvd with traffic signal interconnects	\$576,795	42%	Underway	N/A	N/A
Atlantic Avenue Corridor Traffic Improvements	Improve traffic flow on Atlantic Ave with traffic signal interconnects	\$225,886	72%	Completed	N/A	N/A
SR 31/605/405 Needs Assessment Study	Contribute to Council of Governments study for traffic improvement on these highways	\$21,934	100%	Underway	N/A	N/A
Walnut Ave/Alamitos Ave/20th St Intersection Improvements	Improve intersection, install new signal system to increase traffic flow	\$95,075	100%	Design effort underway	N/A	N/A
Adaptive Traffic Mgmt System Downtown Shoreline	Install Adaptive Traffic Control System on Shoreline Drive	\$76,783	42%	Completed	N/A	N/A
Relocate Traffic Management Center (TMC) I-710 Plan Review	Relocate TMC to basement of City Hall Plan/environmental review for I-710 improvements	\$143,023 \$866	55% 100%	Completed Ongoing	N/A N/A	N/A N/A

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2014
DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee
	To meet increased travel due to future growth

Transportation Improvement Plan		PROPOSED CHANGES	
CURRENT PLAN			
Capital Improvement	Description	Amount	Completion Date
Downtown Area Electronic Signs	Establish a system of on-street electronic signs, with variable messages, to inform motorists of traffic and parking conditions	1,000,000	9/30/2018
Pacific Coast Highway/2nd Street	Installation of storm drain, street widening, and modification to traffic signals	2,900,000	4/1/2013
Intersection Improvements Related to Public Service Facilities	Circulation improvements such as traffic signal installation/modification and intersection widening near public facilities	300,000	ongoing
Ocean Boulevard ATCS	Upgrade the traffic signals and communications systems along Ocean Boulevard from downtown to Belmont Shore.	740,000	12/1/2014
Atlantic Avenue ATCS	Traffic signal synchronization	1,700,000	9/30/2013
I-710 Corridor Improvements	Capacity enhancing transportation improvements identified within the I-710 Major Corridor Study	680,000	9/30/2016
Orange Ave Traffic Improvements	Traffic signal installation and off-ramp widening	1,750,000	9/30/2018
SR-91/I-405/I-605 Major Corridor Study	Participation in Gateway Cities COG study to identify improvements along the corridors	143,000	9/30/2018
Long Beach Intelligent Transportation System	Integration of various transportation system projects	390,000	9/30/2016
Anaheim/Redondo Intersection Widening	Widening of the southbound approach to the intersection to install a dedicated right-turn pocket	810,000	9/30/2016
Walnut Ave/Alamitos/20th Intersection Reconfiguration Projects	Reconfiguration and consolidation of two closely spaced intersections into one single signalized intersection	600,000	9/30/2019
Pine Ave. Corridor Improvements	Modifications to the street geometric design and traffic signals	800,000	9/30/2018
7th Street Corridor Improvements	Installation of traffic signal interconnect and other operational improvements between Cherry and Studebaker	1,750,000	9/30/2018
Carson St. Corridor Improvements	Installation of traffic signal interconnect and other operational improvements	750,000	9/30/2018
Artesia Blvd. Traffic Signal Synchronization	Upgrade the traffic signals and communications systems along Artesia Boulevard between Compton College and Downey Road	1,300,000	10/15/2018

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		DEPARTMENT	PUBLIC WORKS
FISCAL YEAR	2014	DESCRIPTION	To meet increased travel due to future growth
FEE TITLE	Transportation Improvement Fee		

Transportation Improvement Plan		PROPOSED CHANGES	
CURRENT PLAN			
Capital Improvement	Description	Amount	Completion Date
Atherton/Ximeno Traffic and Parking Improvement	Revise lane configurations and upgrade an aging traffic signal to provide signalized dual westbound left-turns with overlaps; angled parking will be provided on Atherton west of the intersection.	300,000	9/30/2018
Wardlow Road from Cherry Ave. to West City Limits	Traffic flow, communication and safety improvements	1,850,000	9/30/2016
Shoemaker Bridge/Downtown Access Improvements	Realign the I-710 terminus/Shoemaker Bridge off ramps into Downtown Long Beach	2,600,000	9/30/2020
Santa Fe Avenue Signal Synchronization	Signal synchronization, installation of CCTVs and ATCS integration	1,400,000	10/15/2018
Metro Blue Line Safety & Synchronization	Signal synchronization, ITS improvements, physical safety enhancements and other system upgrades	500,000	11/1/2016
Alamitos Park Street Improvements	Roadway and traffic circulation improvements at a high collision intersection	500,000	12/1/2015
Shoreline Drive ATCS	ATCS project along Shoreline Drive	1,500,000	9/30/2015
Relocate Traffic Management Center	Construct a new traffic management center	550,000	6/30/2014
Peak Period Parking Restrictions	Implementation of parking restriction to create additional travel lanes during the peak periods	50,000	ongoing
Iron Triangle Grade Separation	Construct a grade separation at the Pacific Coast Highway and 7th Street intersection	600,000	ongoing
Mobility Element	General Plan update	150,000	9/30/2013
Transportation Mitigation Program Nexus Study	Study to review the Transportation Mitigation Program fee structure to support keeping or modifying development fees in accordance with the adopted Mobility Element	150,000	3/31/2016
7th Street and Studebaker Interchange Improvements	Modify roadway, ramps, and bridge to improve traffic flow and safety	2,000,000	1/1/2020
Willow and Bellflower Intersection Improvements	Create westbound double left-turn	150,000	3/31/2017
Delta Avenue Bike Boulevard	Create a north/south bike boulevard along Delta Avenue to increase bicycle and pedestrian access to key westside destinations.	1,000,000	10/15/2018

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		DEPARTMENT	PUBLIC WORKS
FISCAL YEAR	2014	DESCRIPTION	To meet increased travel due to future growth
FEE TITLE	Transportation Improvement Fee		

CURRENT PLAN		PROPOSED CHANGES	
Capital Improvement	Description	Amount	Completion Date
Market Street Enhanced Pedestrian Access	Rework roadway and sidewalks to provide for a new traffic signal at Market Street and Walnut Avenue and other complete streets improvements to improve walkability, bikeability, and safety.	1,000,000	10/15/2018
Terminal Island Freeway	Roadway and traffic circulation improvements	2,000,000	1/1/2020
<i>*Note: In FY11 report, Public Works grouped project costs by category. Going forward, the department will be listing costs at the project level.</i>			

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		DEPARTMENT	PUBLIC WORKS
FISCAL YEAR	2014	DESCRIPTION	To meet increased travel due to future growth
FEE TITLE	Transportation Impact Fee		

PURPOSE OF FEE
Implementation of transportation improvements needed to meet increased traffic demand due to development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
Ocean Blvd. Corridor Traffic Improvement	This traffic signal synchronization project will improve traffic flow on Ocean Blvd between Downtown and Belmont Shore.	Gas Tax TIF	\$135,000 \$1,200,000	in place in place
Shoemaker Bridge Replacement	This project will enhance mobility for motorists traveling into Downtown Long Beach by realigning connecting ramps and replacing the Shoemaker Bridge and I-710 Freeway.	Grants Gas Tax TIF	\$1,406,000 \$16,700 \$2,600,000	in place in place in place
Redondo/Anaheim Intersection Widening	The project will improve circulation and traffic flow through street widening and addition of a dedicated right turn pocket and modernization of the traffic signal.	Grants TIF Grant	\$5,500,000 \$810,000 \$746,000	in place 10/1/2015 10/1/2015
Wainut Ave/Alamitos/20th Street	Roadway realignment to reduce vehicle conflicts and improve traffic flow. New traffic signal.	TIF Grant	\$600,000 \$450,000	9/30/2015 in place
I-710 Major Corridor Improvements	Ongoing review of environmental and construction and design plans for I-710 improvements to be constructed by Metro and Cal-Trans.	Future Grants TIF Grant	\$680,000 \$720,000	10/1/2015 10/1/2016
7th St. LB Blvd - Alamitos (Alamitos Park)	The project will improve circulation and traffic flow at a high collision intersection through street widening and signal improvements.	Future Grants TIF Gas Tax Proposition A Proposition C	\$8,500,000 \$500,000 \$485,000 \$350,000 \$250,000	10/1/2016 12/31/2015 in place in place in place
Long Beach Intelligent Transportation System	The project will provide for integration of various transportation system projects leading to circulation and traffic flow improvements.	Grants Federal grant	\$1,100,000 \$2,400,000	in place 1/1/2016
Artesia Blvd. Traffic Signal Synchronization	The project will improve traffic flow so additional vehicles can be accommodated.	TIF TIF Grant	\$390,000 \$1,300,000 \$1,800,000	1/1/2016 1/1/2016 4/1/2016
Santa Fe Avenue Signal Synchronization	The project will improve traffic flow so additional vehicles can be accommodated.	TIF Grant	\$1,400,000 \$1,920,000	6/5/2018 6/5/2018
Metro Blue Line Safety & Synchronization	The project will improve traffic flow so additional vehicles can be accommodated while improving safety along the corridor.	Grant TIF Grant	\$500,000 \$992,893	1/1/2016 6/5/2016

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	DEPARTMENT
2014	Parks, Recreation and Marine
FEE TITLE	DESCRIPTION
	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

FUND BALANCE	
BEGINNING FUND BALANCE	\$602,303
REVENUES INCLUDING INTEREST	\$286,793
REFUNDS OF REVENUE	\$0
EXPENDITURES	\$242,318
ENDING FUND BALANCE*	\$646,777

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	17	111,177 sq. ft.
Nonresidential		

PMI PEAK HOURS TRIPS	
Estimated increase in PM peak hour trips generated by approved development	

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$4,841	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$3,739	Dwelling Unit
Senior		
Loft/Studio:	\$1,869	Dwelling Unit
Mobile Home or Manufactured Housing	\$2,749	Dwelling Unit
Nonresidential		
Commercial		
Office		
Industrial		
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR					
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year					
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Loan Repayment Date
DEBT SERVICING	Open Space Bond repayment	\$243,085	100%	Annual Payment	
LEGAL FEES	Lehman legal fees	\$0.48			
RANCHO LOS CERRITOS	Installation of new drinking fountain.	\$2,974	100.00%	complete	
REC BUILDING REHAB	Correction of credit previously transferred to old grant structure.	-\$3,738	100%	complete	
PE ROW BIKE PATH: WILLOW/WALNUT	Correction of indirect costs recorded in error.	-\$3	100%	complete	

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2014
DEPARTMENT	Parks, Recreation and Marine
DESCRIPTION	Park and Recreation Facilities Fee
Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.	

Park Fee Report						
CURRENT PLAN						
Capital Improvement	Description	Amount	Completion Date	PROPOSED PLAN	Description	Completion Date
Park Acquisition and Development Program						
Cesar E. Chavez Park	1.75 acres	\$4,732,538	Nov-99	Cesar E. Chavez Park	1 acre	Future
East Village Arts Park	0.06 acres	\$300,000	Mar-04	East Village Park	3.62 acres	Future
Cesar E. Chavez Park	1 acre	\$1,000,000	Future	M.L. King, Jr. Park Expansion	1 acre	Future
East Village Park	3.62 acres	\$1,010,000	Future	14th Street Park Expansion	2 acres	Future
Orizaba Park Expansion	1 acre	\$88,412	Jun-05	Drake Park Expansion	1.9 acres	Future
M.L. King, Jr. Park Expansion	1 acre	\$1,686,000	Future	Drake/Chavez Greenbelt (A)	1.2 acres	Future
14th Street Park Expansion	2 acres	\$2,200,000	Future	West San Gabriel River Parkway	21.00 acres	Future
Admiral Kidd Park Expansion	3.6 acres	\$295,429	Jan-04	Davenport Park Phase 2	4.00 acres	Future
Rotary Centennial Park (A)	0.71 acres	\$750,000	Jan-02	Oregon Park	4 acres	Future
Rotary Centennial Park (D)	0.41 acres	\$824,000	Feb-05	PE ROW South Greenway		Future
Drake Park Expansion	1.9 acres	\$3,750,000	Future	Hilltop/Longview Park	52 acres	Future
Drake/Chavez Greenbelt	0.1 acres	\$50,000	Jun-05	School Site Development Program		
Dunster Marine Reserve	0.36 acres	\$174,428	Nov-02	Robinson Elementary	2 acres	Future
Chittick Field Expansion	0.62 acres	\$0	Jan-06	Burnett Elementary	2.4 acres	Future
Chittick Field Expansion Phase 2				Sutter Elementary	3.5 acres	Future
Miracle on 4th St Mini-Park	0.14 acres	\$168,343	Jul-04	Roosevelt Elementary	1.00 acres	Future
Houghton Skate Park	0.35 acres	\$268,654	Sep-04	Birney Elementary	2.3 acres	Future
Davenport Park (55th Way)	0.51 acres	\$217,736	Sep-06	McKinley Elementary	2 acres	Future
Grace (Plymouth and Elm)	1.12 acres	\$89,382	Jul-05	Stevenson Elementary	2 acres	Future
Bixby Bandshell		\$41,580	Sep-06	Lincoln Elementary	1.5 acres	Future
Seaside Park (D)	2.16 acres	\$391,646	Jan-11	Webster Elementary		Future
Seaside Park	1 soccer field	\$500,000	Jan-11	School Site Development: School Facility Lighting Program		
Drake/Chavez Greenbelt (A)	1.2 acres	\$220,315	Future	Hamilton Middle School	3 basketball, 1 softball, 1 soccer	Future

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2014
DEPARTMENT	Parks, Recreation and Marine
DESCRIPTION	Park and Recreation Facilities Fee
Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.	

Park Fee Report		PROPOSED PLAN					
CURRENT PLAN	Description	Amount	Completion Date	Capital Improvement	Description	Amount	Completion Date
Capital Improvement				Washington Middle School	6 basketball, 1 soccer	\$263,000	Future
West San Gabriel River Parkway	21.00 acres	\$2,800,000	Future	Poly High School	Six tennis courts	\$114,000	Future
Davenport Park Phase 2	4.00 acres	\$5,200,000	Future	Franklin Middle School	6 basketball courts	\$114,000	Future
Oregon Park	4 acres	\$3,300,000	Future	Lindbergh Middle School	1 soccer/softball	\$376,000	Future
PE ROW South Greenway		\$2,500,000	Future	Regional Park Development Program			
Armory Park	0.85 acres	\$3,000,000	Future	Transferred to Park Acquisition & Development Program			
Hilltop/Longview Park	52 acres	\$10,000,000	Future	Bicycle/Hiking Path	3.20 miles	\$1,200,000	Future
School Site Development Program							
Mary Butler	3.3 acres	\$90,000	Oct-94	Local Park Development Program: Park Lighting			
Robinson Elementary	2 acres	\$354,000	Future	Heartwell Park	2 soccer fields	\$376,000	Future
Burnett Elementary	0 acres	\$10,270	Oct-92	Wardlow Park	1 soccer field	\$188,000	Future
Burnett Elementary	2.4 acres	\$387,337	Future	Houghton Park	1 multipurpose field	\$376,000	Future
Sutter Elementary	3.5 acres	\$794,000	Future	Veterans Park	1 multipurpose field	\$188,000	Future
Roosevelt Elementary	1.00 acres	\$850,372	Future	Hudson Park	1 multipurpose field	\$188,000	Future
Birney Elementary	2.3 acres	\$272,000	Future	Local Park Development Program: Park Buildings and Structures			
McKinley Elementary	2 acres	\$322,000	Future	M.L. King, Jr. Park	1,146 sq. ft.	\$300,000	Future
Stevenson Elementary	2 acres	\$438,000	Future	Silverado Park	4,697 sq. ft.	\$600,000	Future
Lincoln Elementary	1.5 acres	\$353,000	Future	Houghton Park		\$5,000,000	Future
Webster Elementary	3.848 acres	\$743,000	Future	California Recreation Center			
School Site Development: School Facility Lighting Program							
Hamilton Middle School	3 basketball, 1 softball, 1 soccer	\$660,000	Future	Scherer Park	3000.00 sq. ft.	\$74,497	Future
Washington Middle School	6 basketball, 1 soccer	\$263,000	Future	Oregon Park		\$3,000,000	Future
Poly High School	Six tennis courts	\$114,000	Future	Davenport Park Phase 2		\$6,000,000	Future

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		2014	Parks, Recreation and Marine
FISCAL YEAR	DEPARTMENT	DESCRIPTION	DEPARTMENT
	Park and Recreation Facilities Fee		Parks, Recreation and Marine
Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.			

Park Fee Report			
PROPOSED PLAN			
CURRENT PLAN	Description	Amount	Completion Date
Capital Improvement			
Franklin Middle School	6 basketball courts	\$114,000	Future
Lindbergh Middle School	1 soccer/softball	\$376,000	Future
Regional Park Development Program			
Transferred to Park Acquisition & Development Program			
Bicycle/Hiking Path	3.20 miles	\$1,200,000	Future
PE ROW	0.003 acres	\$2,418,733	Aug-08
Local Park Development Program: Park Lighting			
Chittick Field	1 soccer field	\$188,000	Dec-91
Heartwell Park	2 soccer fields	\$376,000	Future
M.L. King, Jr. Park	pool locker room	\$188,000	Jul-08
Wardlow Park	1 soccer field	\$188,000	Future
Replaced by Silverado			
Silverado Park	pool rehabilitation	\$226,000	May-07
Houghton Park	1 multipurpose field	\$376,000	Future
Veterans Park	1 multipurpose field	\$188,000	Future
Hudson Park	1 multipurpose field	\$188,000	Future
Local Park Development Program: Park Buildings and Structures			
M.L. King, Jr. Pool	3,854 sq. ft.	\$124,088	Jan-07
M.L. King, Jr. Park	1,146 sq. ft.	\$300,000	Future
Silverado Pool	303 sq. ft.	\$21,787	Oct-06
Silverado Park	4,697 sq. ft.	\$600,000	Future
Ramona Park	1125 sq. ft.	\$170,771	Jan-95
Houghton Park		\$5,000,000	Future

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2014
	DEPARTMENT
	Parks, Recreation and Marine
	DEPARTMENT
	DESCRIPTION
	Park and Recreation Facilities Fee
	DESCRIPTION
	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

Park Fee Report		PROPOSED PLAN				
CURRENT PLAN	Description	Amount	Completion Date	Description	Amount	Completion Date
Capital Improvement				Capital Improvement		
Admiral Kidd Comm. Ctr	2,700 sq. ft.	\$205,741	Jan-07			
MacArthur Park (Homeland)	1406.00 sq. ft.	\$252,415	Mar-12			
California Recreation Center	1244.00 sq. ft.	\$5,480,238	Jun-12			
Scherer Park	3000.00 sq. ft.	\$74,497	Future			
Rancho Los Cerritos Visitor Center	3,700 sq. ft.	\$386,411	Jun-12			
Rose Park	0.57 acres	\$450,000	Mar-09			
Molina Park	0.15 acres	\$60,000	Jun-12			
Matching Funds - Livingston Park	0.46 acres	\$183,514	Jan-09			
Matching Funds - Rosie the Riveter Park	0.47 acres	\$17,114	Oct-10			
Cesar E. Chavez Community Center	1,400.00 sq. ft.	\$540,112	Aug-01			
California Recreation Center	350.00 sq. ft.	\$919,888	Oct-10			
Stearns Restrooms (D)		\$0	Jul-07			
Baker/Golden Park	1.34 acres	\$207,837	Mar-13			
Oregon Park		\$3,000,000	Future			
Davenport Park Phase 2		\$6,000,000	Future			
Project Operational Costs						
Reallocated to Park Buildings and Structures						
TOTAL		\$81,230,598		TOTAL	\$57,197,521	

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		
FISCAL YEAR	DEPARTMENT	Parks, Recreation and Marine
2014		
FEE TITLE	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.
Park and Recreation Facilities Fee		

PURPOSE OF FEE
 To mitigate the impact on the existing level of park and recreational facilities service caused by additional residents resulting from residential development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
PW3070-31 Drake/Chavez Greenbelt	New parkland	PRFF, one-time infrastructure funding, State Prop 12 Rivers and Mountains Grant, State Prop 40 Urban Parks Grant	\$10 million	all funding except PRFF is in place
PW3070 Davenport Park Expansion	New parkland	PRFF, one-time infrastructure funding, additional grant funding	\$5 million	\$1 million of infrastructure funding is in place
PW3070 Oregon Park	New parkland	PRFF, additional grant funding	\$3 million	future
PW3070 Houghton Community Center	New building	PRFF, one-time funding, additional grant funding	\$9 million	\$3 million of one-time funding is in place
PW3070 Pacific Electric Right of Way South	New parkland	PRFF, one-time funding, additional grant funding	\$2.5 million	funding for construction of reduced scope project in 2 sections of project site is in place

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		
FISCAL YEAR	2014	DEPARTMENT
FEE TITLE	Fire Facilities Impact Fee	DESCRIPTION
		Fire
		Mitigates the impact of new development on fire facilities.

FUND BALANCE	
BEGINNING FUND BALANCE	\$226,145
REVENUES INCLUDING INTEREST	\$146,716
REFUNDS OF REVENUE	\$0
EXPENDITURES	\$15,977
ENDING FUND BALANCE*	\$356,884

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	14	98,475 sq. ft.
Nonresidential	14	436,440 sq. ft.
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$496	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$378	Dwelling Unit
Senior		
Loft/Studio:		
Mobile Home or Manufactured Housing		
Nonresidential		
Commercial	\$267	1,000 Sq Ft
Office	\$325	1,000 Sq Ft
Industrial	\$132	1,000 Sq Ft
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR				
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year				
Title of Public Improvement	Description	Fees Expended	Anticipated Commencement Date	Loan Repayment Date
FIRE STATION 12	Furnishings and equipment	\$15,977	Completed	N/A
			Completed	N/A
			Completed	N/A

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT			
FISCAL YEAR	2014	DEPARTMENT	Fire
FEE TITLE	Fire Facilities Impact Fee	DESCRIPTION	Mitigates the impact of new development on fire facilities.

PURPOSE OF FEE
Furnish and purchase equipment for new, expanded North Long Beach fire station. Expanded facilities include a community meeting room and Disaster Resource Center.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES			
Title	Relationship to Purpose of Fee	All Funding Sources	Amount
			Approximate Date Funding Anticipated
Purchase of Equipment for Fire Stations	Purchase and installation of new equipment to monitor and improve response times to fire, medical, and other emergencies throughout the City.	Fire Facilities Impact Fee	\$140,000
			9/30/2015

IMPACT FEE ANNUAL REPORT

IMPACT FEE FIVE YEAR REPORT		
FISCAL YEAR	DEPARTMENT	Police
2014	DESCRIPTION	Provide Increased Police Facilities & Equipment
	Police Facilities Impact Fee	

PURPOSE OF FEE
Provide expanded Police Facilities and/or additional Police Equipment due to growth in the City

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
New East Police Substation	Contingency costs associated with the Schroeder Hall / East Police Substation	Police Facilities Impact Fee	TBD	Fiscal Year 2014-2015
Police Crime Lab & Property Storage	Costs associated with the Crime Lab & Property Storage Facilities	Police Facilities Impact Fee	TBD	Fiscal Year 2016-2019