



## Legislation Details

**File #:** 23-0972      **Version:** 1      **Name:** FM - Contract w/HdL Companies for tax auditing  
**Type:** Resolution      **Status:** Adopted  
**File created:** 8/21/2023      **In control:** City Council  
**On agenda:** 9/5/2023      **Final action:** 9/5/2023

**Title:** Recommendation to adopt Specifications No. RFP FM23-225 and award a contract to Hinderliter, de Llamas & Associates (dba HdL Companies), of Brea, CA, for sales, use, and transaction and use tax auditing, projection, recovery, and consultant services, in a total annual amount not to exceed \$150,000, for a period of two years, with the option to renew for three additional one-year periods, at the discretion of the City Manager;

Authorize City Manager, or designee, to compensate HdL Companies for its contractual share of new or misallocated sales, use, and transaction and use tax revenue, contingent on actual revenues received from the California Department of Tax and Fee Administration (CDTFA), as a direct result of HdL Companies' detection and correction efforts pursuant to contract terms, including payment for such revenues received following close of said contract; and

Adopt resolution authorizing HdL Companies to examine all records related to sales, use, and transaction and use tax collected by the CDTFA. (Citywide)

**Sponsors:** Financial Management

**Indexes:**

**Code sections:**

**Attachments:** 1. 09052023-C-16sr&att, 2. RES-23-0123.pdf

Date	Ver.	Action By	Action	Result
9/5/2023	1	City Council	approve recommendation and adopt	Pass