



Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
P.O. Box 2508
Cincinnati, OH 45201

SERENTIY RC INC
C/O KATINA HOLLIDAY
19401 S VERMONT AVE STE J105
TORRANCE, CA 90502

Date:
02/24/2021
Employer ID number:
83-4192077
Person to contact:
Name: Customer Service
ID number: 31954
Telephone: (877) 829-5500
Accounting period ending:
December 31
Public charity status:
170(b)(1)(A)(vi)
Form 990 / 990-EZ / 990-N required:
Yes
Effective date of exemption:
March 19, 2019
Contribution deductibility:
Yes
Addendum applies:
No
DLN:
26053742001860

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen A. Martin

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

MAYOR'S FUND TO END HOMELESSNESS

The City of Long Beach (City) works in collaboration with non-profit and other community partners to address the needs of those experiencing homelessness in our area. Through the City's model Continuum of Care system, sites such as the Multi-Service Center have been able to work together to assist individuals and families experiencing homelessness to achieve self-sufficiency. However, there is still much work to be done.

The Mayor's Fund to End Homelessness (Mayor's Fund) provides small grants to organizations in Long Beach that address significant service delivery needs that are not covered by existing funding and are not considered emergency needs. Donations to this fund could support a variety of critical needs, including:

- Relocation Assistance
- Shelter Services
- Transportation Assistance
- Critical infrastructure improvements and repairs
- Replacement of mission critical equipment
- Move-in Assistance
- Immediate shelter needs

The Mayor's Fund is financed by donations from residents, businesses and community organizations, with most funding coming from an annual campaign. Money disbursed from the Mayor's Fund must be used to benefit people experiencing homelessness in Long Beach.

All approved allocations are for single use only. Recurring funding is not available, but an organization can apply more than once. Allocations from the Mayor's Fund will only be granted to nonprofit or other community agencies serving people experiencing homelessness in the City.

Eligible Applicants:

- Must be a 501(c)(3) nonprofit organization or Long Beach based community group.
- Must have an address located within Long Beach.
- Must currently provide services to people experiencing homelessness in Long Beach.

Mayor's Fund Allocation Recipient Requirements:

- The Agency must submit monthly invoices for reimbursement and back-up documentation that supports the actual expenditures for the service activity allocated from the Mayor's Fund.
- For capital expenditures over \$10,000, HSAC reserves the right to request multiple bids

Mayor's Fund Allocation Process:

- To request funding, agencies must submit a proposal to the Homeless Services Advisory Committee (HSAC), which should include the following:
 - a. Legal name of the agency requesting the allocation
 - b. Agency's history of serving homeless populations in Long Beach, including services currently provided
 - c. Statement of need; for what exactly the money will be used (itemized)
 - d. A simple project budget with expenditures and requested funds
 - e. Amount requested and impact of one-time Mayor's Fund allocation (grants typically range from \$2,500 - \$10,000)

Proposals should be emailed to HomelessServices@longbeach.gov.

All proposals requesting Mayor's Fund allocations will be reviewed by HSAC and must be approved by the Long Beach City Council.

Funds to be disbursed using cost-based reimbursement and pending MOU execution between the submitting agency and the City via check from the City's agent within two weeks of approval. Upfront grant payments will be considered on an as-needed basis.



FUNDING APPLICATION

MAYOR'S FUND TO END HOMELESSNESS

For more information on the Mayor's Fund to End Homelessness, please visit:

<http://www.longbeach.gov/health/services/directory/mayors-fund/>

1. **Date of Application:** July 17, 2022

2. **Applicant Eligibility**

Serenity Foundation

a. Organization: _____

Katina Holliday

b. Contact: _____

83-4192077

c. 501(c)(3) Number: _____

d. Address:

19401 South Vermont Ave Suite J105

Torrance CA 90502

3. **Provide or attach the following information about your organization:**

a. Number of years serving people experiencing homelessness: 4.5

b. Services currently provided:

Serenity Foundation is a 501(c)(3) tax-exempt organization established to serve as fiscal agent in support of the charitable activities of Serenity Recuperative Care (SRC), a for-profit organization. SRC was established in 2016 to provide recuperative care to individuals who have complex health and addictions, and need safe spaces and support services to stabilize until a permanent housing placement is secured.

c. Population(s) served (e.g. veterans, seniors, LGBTQ, etc.):

As previously stated, SRC targets People Experiencing Homelessness (PEH) who have complex medical and behavioral health conditions and addictions, who need safe spaces and support services to stabilize until a permanent housing placement is secured. Our subpopulations include individuals who are Chronic Homeless, Veterans, victims of Domestic Violence, Substance Abuse, and HIV/Aids and Mentally Ill.

d. Number of persons served in an average month: 12

4. Fund Application Information:

\$10,000

- a. Amount of funding requested: _____
- b. Summary of proposed project (1-2 sentences):
Serenity Foundation is proposing to use the Mayors Fund to End Homelessness to assist residents in two of our interim housing sites in Long Beach acquire support services that are not covered by existing funding. These services are Relocation and Move-in Assistance.
- c. Are you applying for funds on a reimbursement or payment in advance basis?
- ☒ **Reimbursement** – Based on submittal of expense documentation (receipts or invoices and proof of payment)
- ☐ **Advance Payment** – Only provided for up to 50% of the total grant award and a maximum of \$5,000 in total advance payment. Documentation accounting for the appropriate expenditure of advance payment must be submitted and approved before the release of remaining funds.
- d. If requesting advance payment, provide justification of this request, including urgency and necessity (2-3 sentences):
N/A

5. Please attach the following documents:

- a. **Statement of Need (one page maximum)** – Explain the scope of the proposed project, the gap need that the proposed project will support, how the proposed project will fill that need, and the projected number of people impacted. Include a short summary of your organization's history, current services provided to people experiencing homelessness, and your capacity to support the proposed project.
- b. **Cost breakdown of proposed project (one page maximum)** - HSAC reserves the right to request three bids or quotes for capital expenses over \$10,000. If applying for advance payment, please provide any further justification for this request.
- c. **Non-Profit Entity Status Letter** - <https://www.ftb.ca.gov/help/business/entity-status-letter.asp>
- d. **Proof of address in Long Beach (rent, utility bill, etc.)**

6. Signature and Acknowledgement

Signature: _____

July 17, 2022
Date: _____

Katina Holliday

Name: _____

Chief Executive Officer

Title: _____

Submission of an application is not a guarantee of funding. Applications will be reviewed by the Homeless Services Advisory Committee and Long Beach Homeless Services Bureau staff.

For more information, please email HomelessServices@LongBeach.gov

CITY OF LONG BEACH MAYOR’S FUND TO END HOMELESSNESS		
Organization Name:	Serenity Foundation	
Project Name:	Support Services	
Line Item	Amount Requested	Description
Staff Salaries		
Fringe Benefits		
Total personnel	\$0.00	
Move-in Assistance	\$7,000.00	Security and Rent Deposits
Relocation Assistance (i.e.. Furnishings)	\$3,000.00	Furnishings, Kitchen ware, etc.
Supportive Services		
Total Other Expenses	\$ 10,000.00	

CITY OF LONG BEACH MAYOR'S FUND TO END HOMELESSNESS

Serenity Recuperative Care Needs Statement

Explain the scope of the proposed project, the gap need that the proposed project will support, how the proposed project will fill that need, and the projected number of people impacted.

Serenity Recuperative Care (SRC) staff works to eliminate any potential barriers that may prevent a resident moving from interim to permanent support housing. These barriers often involve a lack of resources by the resident for Relocation and Move-in Assistance. Moreover, these support services are not covered by existing program funding, but by revenue reserves. With 38 residents in our Long Beach program located at **2125 E. 4th St. Long Beach CA, 90814**, additional support service funding is needed to help residents successfully transition to permanent supportive housing. Through a partnership with the Mayors Fund to End Homelessness, SRC will be able to assist at least five residents from our Long Beach sites by underwriting up to \$2000 in relocation and move-in assistance. Eligible costs will be, but limited to, rent deposits, cleaning supplies, kitchenware, bedding, furniture, etc.

Include a short summary of your organization's history, current services provided to people experiencing homelessness, and your capacity to support the proposed project.

SRC was founded in 2017 to help those that are healing from illness and/or injury and provide a safe, secure, cozy home environment where they can finish 'recuperating'. These services are free to our participants. The opportunity to recuperate, coupled with other social services offered by Serenity will help give each person a renewed outlook and opportunity on life. Today, SRC has experience precipitous growth and now has the following four locations:

- LAKEVIEW TERRACE, SYLMAR
11609 Biltmore Ave. Lakeview Terrace, CA 91342
- LONG BEACH
2125 E. 4th St. Long Beach CA, 90814
- LOS ANGELES
5314 Arlington Ave. Los Angeles, CA 90043
- TORRANCE
1729 Cabrillo Avenue Torrance, CA 90501

In term of our capacity, SRC employs over 150 people who serve individuals and families experiencing homelessness with eight houses around Los Angeles County, including Long Beach, and one former hotel site. Currently, SRC's funding streams are through the Department of Health Services – Housing for Health (HfH) and Office of Diversion and Reentry (ODR) programs. Funding streams also include Measure H,

CITY OF LONG BEACH MAYOR'S FUND TO END HOMELESSNESS

Serenity Recuperative Care Needs Statement

County General Funds, State General funds, Covid Relief Funds, and Emergency Solution Grant funding, Assembly Bill 109, Senate Bill 676 and Proposition 47.

Our capacity is 371 beds in seven locations: 135 Project Homekey recuperation level beds, 50 recuperative beds, 53 family beds, 41 women and children's beds, 60 diversion & reentry behavioral recuperative care, 32 diversion and reentry beds that serve homeless individuals referred from hospitals, jails and other institutions or from the streets who are vulnerable.



CITY OF LONG BEACH

UTILITY SERVICES
POST OFFICE BOX 630
LONG BEACH, CA 90842-0001

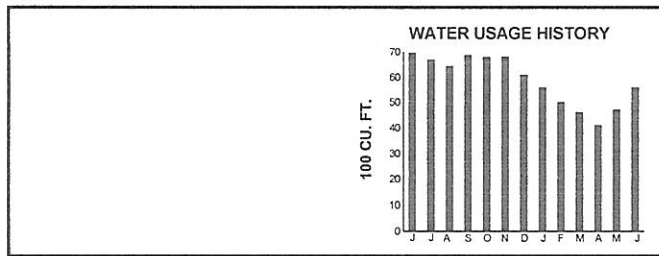


CUSTOMER SERVICE: (562) 570-5700
PAY BY PHONE: (833) 408-8405
WWW.LONGBEACH.GOV/UTILITYBILLING

ACCOUNT INFORMATION

ACCOUNT NUMBER: 7898040686
ACCOUNT NAME: SERENITY RECUPERATIVE CARE INC
SERVICE ADDRESS: 2125 E 4TH ST
BILLING DATE: 06/29/22

HISTORICAL USAGE



Water Usage	CCF/Day	Gal/Day
This Year	1.70	1272
Last Year	2.33	1743

SPECIAL MESSAGE

YOUR WATER IS EXCEPTIONAL! STARTING JULY 1, ACCESS THE ANNUAL WATER QUALITY REPORT AT LBWATER.ORG/ANNUAL-WATER-QUALITY-REPORT, YOUR LOCAL LIBRARY OR REQUEST A COPY 562.570-2479.

REGULAR BILL

WATER/SEWER \$148.90

SERVICE PERIOD: 05/26/22 TO 06/28/22
METER READ: 060 - 116

	100 CU. FT. (33 DAYS)	RATE	TOTAL
WATER SERVICE CHARGE		0.7358	24.28
WATER USAGE	8.5	3.9130	33.26
WATER USAGE	47.5	3.8140	181.17
WATER FUND CREDIT			-120.00

SEWER SERVICE CHARGE	(33 DAYS)	0.2480	8.18
SEWER USAGE	56	0.3930	22.01

REFUSE \$324.68

SERVICE PERIOD: 05/27/22 TO 06/29/22

REFUSE SERVICE CHARGE	(33 DAYS)	9.8388	324.68
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ACCOUNT ACTIVITY

PREVIOUS BILL	\$921.98
PAYMENT RECEIVED - 06/21/22	\$-921.98
BALANCE FORWARD	\$0.00
NEW CHARGES (WATER, SEWER, REFUSE)	\$473.58
UTILITY USERS TAX = 5% (WATER)	\$5.94
CURRENT CHARGES	\$479.52

TOTAL AMOUNT DUE \$479.52
DUE DATE 07/18/22

RETURN BOTTOM PORTION WITH YOUR PAYMENT - MAKE CHECK PAYABLE TO THE CITY OF LONG BEACH

61 [1/1]

REGULAR BILL

ACCOUNT NUMBER: 7898040686
SERVICE ADDRESS: 2125 E 4TH ST

DUE DATE

07/18/22

AMOUNT DUE

\$479.52

AMOUNT ENCLOSED

ENTER AMOUNT ONLY IF DIFFERENT \$

CLB0629A AUTO ALL FOR AADC 900
7000006295 00.0020.0112 6294/1



SERENITY RECUPERATIVE CARE INC
14608 VAN NESS AVE
GARDENA CA 90249-3258

01078980406863 00000479523

☐ Change of address or phone number
(print corrections on reverse side)



CITY OF LONG BEACH

UTILITY SERVICES
POST OFFICE BOX 630
LONG BEACH, CA 90842-0001

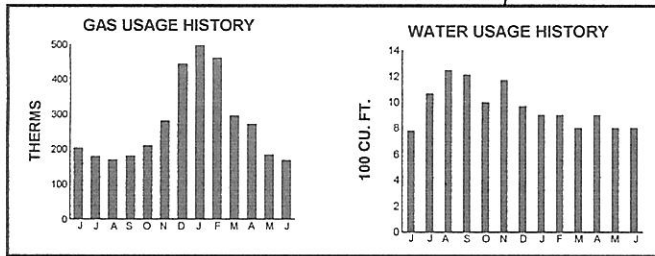


CUSTOMER SERVICE: (562) 570-5700
PAY BY PHONE: (833) 408-8405
WWW.LONGBEACH.GOV/UTILITYBILLING

ACCOUNT INFORMATION

ACCOUNT NUMBER: 1772440213
ACCOUNT NAME: SERENITY RECUPERATIVE CARE INC
SERVICE ADDRESS: 421 DAWSON AVE
BILLING DATE: 06/29/22

HISTORICAL USAGE



Water Usage	CCF/Day	Gal/Day
This Year	0.24	180
Last Year	0.23	172

SPECIAL MESSAGE

YOUR WATER IS EXCEPTIONAL! STARTING JULY 1, ACCESS THE ANNUAL WATER QUALITY REPORT AT LBWATER.ORG/ANNUAL-WATER-QUALITY-REPORT, YOUR LOCAL LIBRARY OR REQUEST A COPY 562.570-2479.

REGULAR BILL

GAS

\$363.52

SERVICE PERIOD: 05/26/22 TO 06/28/22
METER READ: 9006 - 9169

BTU Conv Factor 1.028412

	THERMS	RATE	TOTAL
GAS SERVICE CHARGE	(33 DAYS)	0.164400	5.43
TIER I USAGE	16	0.747400	11.96
TIER II USAGE	152	1.072400	163.00
COST OF GAS	168	0.995060	167.17
(AB32) CA CARBON REDUCTION	168	0.095	15.96

WATER/SEWER

\$11.32

SERVICE PERIOD: 05/26/22 TO 06/28/22
METER READ: 215 - 223

	100 CU. FT.	RATE	TOTAL
WATER SERVICE CHARGE	(33 DAYS)	0.7358	24.28
TIER I USAGE	7	2.5743	18.02
TIER II USAGE	1	4.9200	4.92
WATER FUND CREDIT			-47.22
SEWER SERVICE CHARGE	(33 DAYS)	0.2480	8.18
SEWER USAGE	8	0.3930	3.14

REFUSE

\$364.11

SERVICE PERIOD: 05/27/22 TO 06/29/22

3-YARD LOCKING BIN RENTAL		35.00
REFUSE SERVICE CHARGE	(33 DAYS)	329.11

ACCOUNT ACTIVITY

PREVIOUS BILL	\$1561.25
PAYMENT RECEIVED - 06/21/22	\$-1561.25
BALANCE FORWARD	\$0.00

NEW CHARGES (GAS, WATER, SEWER, REFUSE)	\$738.95
UTILITY USERS TAX = 5% (GAS)	\$18.18
CURRENT CHARGES	\$757.13

TOTAL AMOUNT DUE

\$757.13

DUE DATE

07/18/22

RETURN BOTTOM PORTION WITH YOUR PAYMENT - MAKE CHECK PAYABLE TO THE CITY OF LONG BEACH

61 [1/1]

REGULAR BILL

ACCOUNT NUMBER: 1772440213
SERVICE ADDRESS: 421 DAWSON AVE

DUE DATE

07/18/22

AMOUNT DUE

\$757.13

AMOUNT ENCLOSED

ENTER AMOUNT ONLY IF DIFFERENT \$

CLB0629A AUTO ALL FOR AADC 900
7000006294 00.0020.0111 6293/1



SERENITY RECUPERATIVE CARE INC
14608 VAN NESS AVE
GARDENA CA 90249-3258

01017724402131 00000757132

☐ Change of address or phone number
(print corrections on reverse side)

Homeless Services Advisory Committee Community Capacity Building Subcommittee

Date: September 26, 2022

Item: Serenity Recuperative Care Mayor's Fund Application

Staff Analysis:

The staff has reviewed the proposal submitted by Serenity Recuperative Care on July 17, 2022, by Darrell Stamps.

Serenity Recuperative Care is a for-profit organization that works with Serenity Foundation, a tax-exempt organization, to serve as the fiscal agent that supports its charitable services. Serenity Recuperative Care was established in 2016 to provide recuperative care to individuals with complex health problems and addictions that require a safe space to call home and be supported while stabilizing until a permanent housing placement is found.

Their proposal requests funding to support a gap in the relocation and move-in assistance, usually funded by revenue reserves. The organization has 4 locations throughout Los Angeles County. This funding would go specifically to support the recuperative home clients in Long Beach. The Long Beach program, located at 2125 E. 4th St., currently serves 38, on average, 12 residents monthly. The project proposal requests \$10,000 in reimbursement for the relocation and move-in portion of the program. It would fund five clients up to \$2000 in costs covering rent deposits, cleaning supplies, kitchenware, bedding, and furniture.

The proposal fits the intent of the Mayor's Fund to End Homelessness as it follows the housing first approach by providing move-in assistance to those in need. City staff requested additional clarification from Serenity Foundation, included below.

As of August 30, 2022, the Mayor's Fund to End Homelessness has a balance of \$118,220.90. This proposal would represent 8.5% of the remaining available funds.

Clarifying Questions via E-mail:

- 1. How do you verify that the clients are homeless or in the process of being homeless?**

Clients are referred to the program via the County of LA who initially verify homeless status. Once entered the program, Serenity completes the homeless verification status letters and uploads on to the Homeless Management Information System (HMIS).

- 2. Are the potential 5 clients currently staying at the 2125 E. 4th St. Long Beach CA, 90814**

Yes, this would be specifically for the Long Beach residents.

- 3. Will the program be providing supportive services for the clients once they find housing, if so, what types of services would be expected?**

Typically, clients are connected to intensive case management service providers once they transition to permanent supportive housing. The program will provide a warm handoff to the ICMS providers; however, the program will continue to follow clients for a few months after transition to ensure that they stay connect to the supportive services.