



CITY OF LONG BEACH

DEPARTMENT OF FINANCIAL MANAGEMENT

R-8

333 West Ocean Boulevard 6th Floor • Long Beach, CA 90802

March 11, 2014

HONORABLE MAYOR AND CITY COUNCIL
City of Long Beach
California

RECOMMENDATION:

Adopt a Resolution approving the Annual and Five-Year Reports for the Transportation Improvement Fee, Parks and Recreation Facilities Fee, the Fire Facilities Impact Fee, and the Police Facilities Impact Fee. (Citywide)

DISCUSSION

New development affects the level of services provided through the City's facilities, infrastructure, land, and equipment. To accommodate the needs of the new residents and businesses, the City imposes impact fees to expand these resources as follows:

- Transportation Improvement Fee
- Parks and Recreation Facilities Fee
- Fire Facilities Impact Fee
- Police Facilities Impact Fee

The purpose of the Annual and Five-Year Reports is to provide information to the City Council and the public, and to fulfill State Government Code and Municipal Code mandated reporting and disclosure requirements. Since 2011, the required reporting has been consolidated into a single City Council action with the attached Resolution containing the four departments' reports as Exhibits.

Annual Reports

The California Government Code requires that local agencies that impose fees in connection with the approval of development projects make certain information available to the public on an annual basis. The Long Beach Municipal Code (LBMC) adds other elements to these requirements. Essentially, the reports provide what the fees are, the fund balance of each fund and how the money was spent in the prior fiscal year.

Five-Year Reports

Section 66001 of the Government Code mandates additional disclosure with respect to any fees collected and remaining unexpended in the fifth year after collection. In order to ensure that the City Council is fully informed of the status of unexpended funds, five-year reports will be submitted annually.

This matter was reviewed by Deputy City Attorney Gary Anderson on February 25, 2014 and by Director of Financial Management John Gross on February 26, 2014.

TIMING CONSIDERATIONS

City Council action on this item is requested on March 11, 2014 as State Law requires the information contained in these reports to be made available to the public within 180 days after the last day of the fiscal year, or March 31, 2014.

FISCAL IMPACT

The amount of impact fees collected each year is dependent on the amount and type of new development and its relationship to the purpose of the fee. The impact fee revenue for the fiscal year ended September 30, 2013 (FY 13) was \$513,529. Impact Fee expenditures in FY 13 totaled \$2,581,711. The City spent more on projects than it collected in FY 13 by drawing down fund balance built up over multiple years of collecting Impact Fees. As of September 30, 2013, the City has a remaining fund balance of \$3,598,081 across all Impact Fees. These fees can only be used on projects and expenses to offset the impact of the new development. The five-year reports provide information on revenue unexpended in the various impact fee funds during (FY 09 – FY 13).

Transportation Improvement Fee Report (Exhibit A to Resolution)

The Transportation Improvement Fee Report summarizes the status of implementation of the citywide Traffic Mitigation Program (TMP). The TMP is the City's program for implementing the transportation improvements needed to meet increased traffic resulting from economic growth using a combination of public funds, such as Gas Tax and Federal grants, and impact fees from new development. The TMP was designed as the mechanism by which the City could implement its basic access strategy to support economic growth and maintain mobility.

In FY 13, the City issued building permits for 245,964 gross square feet of residential units and 343,955 gross square feet of commercial development, which generated an estimated 2,050 evening peak hour trips each day. A total of \$186,625 in Transportation Improvement Fund fees were collected in FY 13, with \$1,945,636 in expenditures and reimbursements, leaving a fund balance of \$2,609,692. These funds may only be used to provide transportation improvements needed to serve new

development. A summary of projects funded using transportation improvement fee revenues is included in Exhibit A.

Parks and Recreation Facilities Fee Report (Exhibit B to Resolution)

In February 1989, the City Council established the Parks and Recreation Facilities Fee (PRFF), a fee on new development designed to maintain the existing level of service for existing and new residents. New residential development increases the population of the City by providing more places to live. This adversely impacts parks and recreational resources through crowding and overuse, lowering the quality of life for all existing and new residents.

In FY 13, \$150,244 was received from PRFF fees, including interest. During FY 13, \$299,459 in prior year PRFF revenue was expended in the Capital Improvement Budget, leaving a fund balance of \$602,303 to be spent in future years. Specific FY 13 projects are listed in Exhibit B.

Fire Facilities Fee Report (Exhibit C to Resolution)

In April 2007, City Council established the Fire Facilities Impact Fee, a fee imposed on new development to mitigate the impact of new development on fire facilities. New development increases the demand for public safety facilities and impact fees help defray the costs for these facilities. In FY 13, a total of \$67,358 in Fire Facilities Impact Fees was collected with \$51,491 in expenditures, leaving a fund balance of \$226,144. Funds were used to support a portion of the cost of furnishing and equipping Fire Station 12. This new fire station, built with former Redevelopment Agency funds, includes a disaster resource building and a community meeting room, and offers increased capacity to the North Long Beach community, as well as the entire City.

Police Facilities Fee Report (Exhibit D to Resolution)

In April 2007, the City Council also established the Police Facilities Impact Fee to mitigate the impact of new development on police facilities. New development increases the demand for public safety facilities and impact fees help defray the costs for these facilities. Funds collected from the Police Facilities Impact Fee can be used to fund the acquisition of additional property for law enforcement facilities; construction of new buildings for law enforcement services; furnishing of new buildings or facilities for law enforcement services; purchasing of equipment and vehicles for law enforcement services; funding of a master plan to identify capital facilities to serve new Police Department Development; and, the cost of financing.

In FY 13, the fund had a beginning balance of \$335,766. During FY 13, \$109,302 was received from fees with \$285,125 in expenditures and reimbursements, resulting in an ending fund balance of \$159,942. It is anticipated that fund balance will be used to cover costs associated with the proposed Schroeder Hall/East Police Substation.

HONORABLE MAYOR AND CITY COUNCIL
March 11, 2014
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SUGGESTED ACTION:

Approve recommendation.

Respectfully submitted,



JOHN GROSS
DIRECTOR OF FINANCIAL MANAGEMENT

AK:EP
K:\REVENUE MANAGEMENT\Impact Fees\FY 13\City Attorney Letter with Attachments\03-11-14 ccl - FY13 Impact Fee Report.doc

ATTACHMENT

APPROVED:



PATRICK H. WEST
CITY MANAGER

OFFICE OF THE CITY ATTORNEY
CHARLES PARKIN, City Attorney
333 West Ocean Boulevard, 11th Floor
Long Beach, CA 90802-4664

1 RESOLUTION NO.
2

3 A RESOLUTION OF THE CITY COUNCIL OF THE
4 CITY OF LONG BEACH ADOPTING THE CITY OF LONG
5 BEACH TRANSPORTATION IMPROVEMENT FEE, PARKS
6 AND RECREATION FACILITIES FEE, FIRE AND POLICE
7 FACILITIES IMPACT FEE REPORTS FOR FISCAL YEAR
8 2013; AND MAKE FINDINGS RELATIVE THERETO IN
9 ACCORDANCE WITH LONG BEACH MUNICIPAL CODE
10 CHAPTERS 18.17, 18.18, 18.22 and 18.23 AND
11 GOVERNMENT CODE SECTIONS 66001 AND 66006
12

13 WHEREAS, on November 20, 1990, the City Council adopted Ordinance
14 No. C-6824 (as amended by Ordinances C-6836 and C-6848), to establish and impose a
15 Transportation Improvement Fee (TIF) on certain new residential and nonresidential
16 development in the City for the purpose of assuring that the transportation Level of
17 Service (LOS) goals of the City as set forth in the City's Traffic Mitigation Program are
18 met with respect to the additional demands placed on the transportation system by traffic
19 generated by such development; and

20 WHEREAS, on December 11, 1990, the City Council adopted Resolution
21 No. C-24978 (as amended by Resolution No. C-25393) , establishing a Transportation
22 Improvement Fee by land use type and, where relevant, by location, following
23 consideration of the projected development in the City of Long Beach from the year 1990
24 to the year 2010; and

25 WHEREAS, Long Beach Municipal Code Section 18.17.170 requires that at
26 least once each year the Director of Public Works shall prepare a report to the City
27 Council in order to evaluate progress in the implementation of the Transportation
28 Improvement Plan and the Transportation Improvement Fee and in order to make any

1 recommended changes to said Plan or Fee; and

2 WHEREAS, on August 28, 1990, the City Council adopted Ordinance No.
3 C-6776, to establish a Long Beach Airport Study Area Traffic Fee for major intersection
4 improvements, which fee is imposed on new residential and nonresidential development
5 in the Long Beach Airport Traffic Study Area for the purpose of assuring that the
6 transportation Level of Service (LOS) standards established by the City for said Area are
7 and were met with respect to the additional demands on the transportation system
8 generated by such development; and

9 WHEREAS, on August 21, 1990, the City Council adopted Resolution No.
10 C-24921, establishing the Long Beach Airport Traffic Study Area Impact Fee Amounts;
11 and

12 WHEREAS, Long Beach Municipal Code Section 18.19.180 requires that at
13 least once each year the Director of Public Works shall prepare a report to the City
14 Council in order to evaluate progress in the implementation of the Long Beach Airport
15 Traffic Study Area Traffic Fee and mitigation requirements and to make any
16 recommended changes to said Study Area or Fee; and

17 WHEREAS, on February 7, 1989, the City Council adopted Ordinance No.
18 C-6567 (as amended by Ordinance No. ORD-07-0036), to establish and impose a Park
19 and Recreation Facilities Fee ("Park Impact Fee") on certain new residential development
20 in the City for the purpose of assuring that park land and recreational facility standards
21 established by the City are met with respect to the additional needs created by such
22 residential development; and

23 WHEREAS, on March 7, 1989, the City Council adopted Resolution No.
24 C-24638 (amended by Resolution No. C-25040 and Resolution No. RES-07-0100)
25 establishing a Park Impact Fee on new residential development; and

26 WHEREAS, Long Beach Municipal Code Section 18.18.160 requires that at
27 least once each year the Director of Parks, Recreation and Marine shall prepare a report
28 to the City Council to evaluate progress in the implementation of the Park and Recreation

1 Facilities Fee Program; recommend amendments, if appropriate, to said program;
2 recommend amendments to resolutions establishing Park Impact Fee amounts and
3 identify capital improvements to be funded by said impact fees; and

4 WHEREAS, on April 10, 2007, the City Council adopted Ordinance No.
5 ORD-07-0017, to establish and impose a Fire Facilities Impact Fee ("Fire Impact Fee") on
6 certain new development in the City for the purpose of assuring that fire facility standards
7 established by the City are met with respect to the additional needs created by such
8 development; and

9 WHEREAS, on April 3, 2007, the City Council adopted Resolution No.
10 RES-07-0042 establishing a Fire Facilities Impact Fee on new development; and

11 WHEREAS, Long Beach Municipal Code Section 18.23.140 requires that at
12 least once each year the Fire Chief shall prepare a report to the City Council to evaluate
13 progress in the implementation of the Fire Facilities Impact Fee Program; recommend
14 amendments, if appropriate, to said program; recommend amendments to resolutions
15 establishing Fire Impact Fee amounts and identify capital improvements to be funded by
16 said impact fees; and

17 WHEREAS, on April 10, 2007, the City Council adopted Ordinance No.
18 ORD-07-0016, to establish and impose a Police Facilities Impact Fee ("Police Impact
19 Fee") on certain new development in the City for the purpose of assuring that police
20 facility standards established by the City are met with respect to the additional needs
21 created by such development; and

22 WHEREAS, on April 3, 2007, the City Council adopted Resolution No.
23 RES-07-0041 establishing a Police Facilities Fee on new development; and

24 WHEREAS, Long Beach Municipal Code Section 18.22.140 requires that at
25 least once each year the Chief of Police shall prepare a report to the City Council to
26 evaluate progress in the implementation of the Police Facilities Impact Fee Program;
27 recommend amendments, if appropriate, to said program; recommend amendments to
28 resolutions establishing Police Impact Fee amounts and identify capital improvements to

1 be funded by said impact fees; and

2 WHEREAS, Government Code Section 66001(d)(1) requires the City to
3 make certain findings for the fifth fiscal year following the first deposit into the account or
4 fund, and every five years thereafter, with respect to that portion of the Traffic Mitigation
5 Program, Parks, Fire and Police Impact Fee accounts, fund, or sub-funds ("the funds")
6 remaining unexpended, whether committed or uncommitted.

7 NOW, THEREFORE, the City Council of the City of Long Beach does
8 hereby find, determine and declare:

9 Section 1. That the City Council does hereby adopt that certain City of
10 Long Beach Transportation Improvement Impact Fee Report for Fiscal Year 2013 ("the
11 Transportation Report"), a copy of which is attached hereto and incorporated herein by
12 this reference as Exhibit "A".

13 Section 2. That the Report attached hereto as Exhibit "A" contains all of
14 the information required pursuant to Long Beach Municipal Code Sections 18.17.170 and
15 18.19.180 as well as the information required by California Government Code Sections
16 66001 and 66006.

17 Section 3. In reference to Government Code Section 66001(d)(1), and
18 with respect to only that portion of the Traffic Improvement Fee Fund and the Airport
19 Study Area Traffic Fee Fund remaining unexpended at the end of the 2013 Fiscal Year
20 whether committed or uncommitted, the City Council finds that the purpose of the fees is
21 to assure that the transportation Level of Service goals of the City of Long Beach as said
22 goals are more fully set forth in the City's Traffic Mitigation Program, as well as in
23 Ordinance Nos. C-6824, C-6836, C-6848 and C-6776, are met with respect to the
24 additional demands placed on the City's transportation system by traffic generated from
25 new residential and nonresidential development.

26 Section 4. In reference to Government Code Section 66001(d)(2), and
27 with respect to only that portion of the Transportation Improvement Fees Fund and the
28 Airport Study Area Traffic Fee Fund remaining unexpended at the end of the 2013 Fiscal

1 Year, whether committed or uncommitted, the City Council finds that the findings and
2 facts as set forth in the City's Transportation Report and in Ordinance Nos. C-6824, C-
3 6836, C-6848 and C-6776 which findings and facts are incorporated by reference herein,
4 amply demonstrate that there is a reasonable relationship and nexus between the fees
5 imposed and the purpose for which said fees are charged.

6 Section 5. In reference to Government Code Section 66001(d)(3), and
7 with respect to only that portion of the Transportation Improvement Fees Fund and the
8 Airport Study Area Traffic Fee Fund remaining unexpended at the end of the 2013 Fiscal
9 Year, whether committed or uncommitted, the City Council finds that all of the sources
10 and amounts of funding anticipated to complete financing for any incomplete
11 improvements are identified and described in Exhibit "A".

12 Section 6. In reference to Government Code Section 66001(d)(4), and
13 with respect to only that portion of the Transportation Improvement Fees Fund and the
14 Airport Study Area Traffic Fee Fund remaining unexpended at the end of the 2013 Fiscal
15 Year, whether committed or uncommitted, the City Council finds that the approximate
16 date on which the funding referred to in Section 5 is expected to be deposited into the
17 appropriate fund is designated and described in Exhibit "A".

18 Section 7. That during the 2013 Fiscal Year no refunds or allocations
19 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

20 Section 8. That the City Council does hereby adopt that certain City of
21 Long Beach Park and Recreation Facilities Impact Fee Report for Fiscal Year 2013 ("the
22 Park Fee Report"), a copy of which is attached hereto and incorporated herein by this
23 reference as Exhibit "B".

24 Section 9. That the Report attached hereto as Exhibit "B" contains all of the
25 information required pursuant to Long Beach Municipal Code Sections 18.18.160 as well
26 as the information required by California Government Code Sections 66001 and 66006.

27 Section 10. In reference to Government Code Section 66001(d)(1), and
28 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at

1 the end of the 2013 Fiscal Year whether committed or uncommitted, the City Council
2 finds that the purpose of the fees is to assure that the park land and recreational facility
3 standards established by the City are met with respect to the additional needs created by
4 new residential development in the City.

5 Section 11. In reference to Government Code Section 66001(d)(2), and
6 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at
7 the end of the 2013 Fiscal Year, whether committed or uncommitted, the City Council
8 finds that the findings and facts as set forth in Ordinance No. C-6567 and Ordinance No.
9 ORD-07-0036 and Resolution No. RES-07-0100 which findings and facts are
10 incorporated by reference herein, amply demonstrate that there is a reasonable
11 relationship and nexus between the fees imposed and the purpose for which said fees
12 are charged.

13 Section 12. In reference to Government Code Section 66001(d)(3), and
14 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at
15 the end of the 2013 Fiscal Year, whether committed or uncommitted, the City Council
16 finds that all of the sources and amounts of funding anticipated to complete financing for
17 any incomplete improvements are identified and described in Exhibit "B".

18 Section 13. In reference to Government Code Section 66001(d)(4), and
19 with respect to only that portion of the Park Impact Fees Fund remaining unexpended at
20 the end of the 2013 Fiscal Year, whether committed or uncommitted, the City Council
21 finds that said funds have already been deposited in the City's Capital Projects Fund.

22 Section 14. That during the 2013 Fiscal Year no refunds or allocations
23 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

24 Section 15. That the City Council does hereby adopt that certain City of
25 Long Beach Fire Facilities Impact Fee Report for Fiscal Year 2013 ("the Fire Facilities
26 Fee Report"), a copy of which is attached hereto and incorporated herein by this
27 reference as Exhibit "C".

28 Section 16. That the Report attached hereto as Exhibit "C" contains all of

1 the information required pursuant to Long Beach Municipal Code Sections 18.23.140 as
2 well as the information required by California Government Code Sections 66001 and
3 66006.

4 Section 17. In reference to Government Code Section 66001(d)(1), and
5 with respect to only that portion of the Fire Facilities Impact Fee Fund remaining
6 unexpended at the end of the 2013 Fiscal Year whether committed or uncommitted, the
7 City Council finds that the purpose of the fees is to assure that the fire facility standards
8 established by the City are met with respect to the additional needs created by new
9 development in the City.

10 Section 18. In reference to Government Code Section 66001(d)(2), and
11 with respect to only that portion of the Fire Facilities Impact Fee Fund remaining
12 unexpended at the end of the 2013 Fiscal Year, whether committed or uncommitted, the
13 City Council finds that the findings and facts as set forth in Ordinance No. ORD-07-0017
14 and Resolution No. RES-07-0042 which findings and facts are incorporated by reference
15 herein, amply demonstrate that there is a reasonable relationship and nexus between the
16 fees imposed and the purpose for which said fees are charged.

17 Section 19. In reference to Government Code Section 66001(d)(3), and
18 with respect to only that portion of the Fire Facilities Impact Fees Fund remaining
19 unexpended at the end of the 2013 Fiscal Year, whether committed or uncommitted, the
20 City Council finds that all of the sources and amounts of funding anticipated to complete
21 financing for any incomplete improvements are identified and described in Exhibit "C".

22 Section 20. In reference to Government Code Section 66001(d)(4), and
23 with respect to only that portion of the Fire Facilities Impact Fees Fund remaining
24 unexpended at the end of the 2013 Fiscal Year, whether committed or uncommitted, the
25 City Council finds that said funds have already been deposited in the City's Capital
26 Projects Fund.

27 Section 21. That during the 2013 Fiscal Year no refunds or allocations
28 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

1 Section 22. That the City Council does hereby adopt that certain City of
2 Long Beach Police Facilities Impact Fee Report for Fiscal Year 2013 ("the Police
3 Facilities Fee Report"), a copy of which is attached hereto and incorporated herein by this
4 reference as Exhibit "D".

5 Section 23. That the Report attached hereto as Exhibit "D" contains all of
6 the information required pursuant to Long Beach Municipal Code Sections 18.22.140 as
7 well as the information required by California Government Code Sections 66001 and
8 66006.

9 Section 24. In reference to Government Code Section 66001(d)(1), and
10 with respect to only that portion of the Police Facilities Impact Fee Fund remaining
11 unexpended at the end of the 2013 Fiscal Year whether committed or uncommitted, the
12 City Council finds that the purpose of the fees is to assure that the police facility
13 standards established by the City are met with respect to the additional needs created by
14 new development in the City.

15 Section 25. In reference to Government Code Section 66001(d)(2), and
16 with respect to only that portion of the Police Facilities Impact Fee Fund remaining
17 unexpended at the end of the 2013 Fiscal Year, whether committed or uncommitted, the
18 City Council finds that the findings and facts as set forth in Ordinance No. ORD-07-0016
19 and Resolution No. RES-07-0041 which findings and facts are incorporated by reference
20 herein, amply demonstrate that there is a reasonable relationship and nexus between the
21 fees imposed and the purpose for which said fees are charged.

22 Section 26. In reference to Government Code Section 66001(d)(3), and
23 with respect to only that portion of the Police Facilities Impact Fees Fund remaining
24 unexpended at the end of the 2013 Fiscal Year, whether committed or uncommitted, the
25 City Council finds that all of the sources and amounts of funding anticipated to complete
26 financing for any incomplete improvements are identified and described in Exhibit "D".

27 Section 27. In reference to Government Code Section 66001(d)(4), and
28 with respect to only that portion of the Police Facilities Impact Fees Fund remaining

OFFICE OF THE CITY ATTORNEY
CHARLES PARKIN, City Attorney
333 West Ocean Boulevard, 11th Floor
Long Beach, CA 90802-4664

1 unexpended at the end of the 2013 Fiscal Year, whether committed or uncommitted, the
2 City Council finds that said funds have already been deposited in the City's Capital
3 Projects Fund.

4 Section 28. That during the 2013 Fiscal Year no refunds or allocations
5 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

6 Section 29. This resolution shall take effect immediately upon its adoption
7 by the City Council, and the City Clerk shall certify to the vote adopting this resolution.

8 I hereby certify that the foregoing resolution was adopted by the City
9 Council of the City of Long Beach at its meeting of _____, 2014, by the
10 following vote:

11 Ayes: Councilmembers: _____
12 _____
13 _____

14 Noes: Councilmembers: _____
15 _____
16 _____

17 Absent: Councilmembers: _____
18 _____
19 _____

20 _____
21 City Clerk

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IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		
FISCAL YEAR	2013	DEPARTMENT
FEE TITLE	Transportation Improvement Fee	PUBLIC WORKS To meet increased travel due to future growth

FUND BALANCE	
BEGINNING FUND BALANCE	\$4,368,703
REVENUES INCLUDING INTEREST	\$186,625
REFUNDS OF REVENUE	\$0
EXPENDITURES	\$1,945,636
ENDING FUND BALANCE*	\$2,609,692

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	14	100,215 sq. ft.
Nonresidential	13	84,719 sq. ft.
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		2,050

AMOUNT OF FEE			
Land Use	Amount	Per	Per
Residential			
Single Family	\$1,125	unit	
Multi-Family Unit (two or more dwelling units)	\$1,125	unit	
Senior	\$663.75	unit	sq. ft.
Loft/Studio:	\$1,125	unit	
Mobile Home or Manufactured Housing	\$1,125	unit	sq. ft.
Nonresidential			
Commercial			sq. ft.
Office	\$2	sq. ft.	
Industrial	\$1.10	sq. ft.	
Retail	\$3	sq. ft.	
Hotel	\$750	guest room	
Movie Theater	\$140	seat	
Specific Areas			
Office	\$2	sq. ft.	
Industrial	\$1.10	sq. ft.	
Retail	\$3	sq. ft.	
Hotel	\$750	guest room	
Movie Theater	\$140	seat	
Fees for all land uses determined on individual site			

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR					
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year					
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Loan Repayment Date
APPIAN WAY BETWEEN PARK & NIETO AVE; NIETO BETWEEN APPIAN WAY AND COLONADE; COLONADE BETWEEN APPIAN AND NIETO.	Street rehabilitation and improvements	-\$671	0%	Completed	
PCH AT 2ND STREET INTERSECTION IMPROVEMENT PLAN	Installation of storm drain, street widening, and modification to traffic signals	\$422,564	70%	Completed	
SUSTAINABLE TRANSPORTATION IMPROVEMENT	Traffic Signal Design Modification	\$660	100%	Completed	

IMPACT FEE ANNUAL REPORT

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR						
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year						
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Loan Amount	Loan Repayment Date
OCEAN AND REDONDO TRAFFIC SIGNAL ENHANCEMENT	Intersection widening and traffic signal enhancement.	\$232	100%	Completed		
OCEAN BLVD CORRIDOR TRAFFIC IMPROVEMENTS	Signal synchronization and enhancements	-\$141,622	46%	3/1/2014		
ATLANTIC AVE CORRIDOR TRAFFIC IMPROVEMENTS	Signal modifications and ATCS integration	\$513,068	45%	Completed		
SR 91/I-605/I-405 NEEDS ASSESSMENT STUDY	Staff review of proposed lane additions to the SR-91, I-605 and I-405 freeways	\$52,723	100%	Unknown		
SHOEMAKER BRIDGE REPLACEMENT	Enhancement of mobility for motorists traveling into Downtown Long Beach by improvement of circulation & traffic flow through street widening of a right turn	\$121,790	91%	Unknown		
REDONDO AND ANAHEIM INTERSECTION WIDENING	Design new traffic signal and left turn arrow projects.	\$27,226	100%	10/1/2015		
NEW TRAFFIC SIGNALS INSTALL AND ENHANCEMENT	Reconfiguration and consolidation of two closely spaced intersections into one single signalized intersection	\$25,939	44%	Unknown		
WALNUT AVE/ALAMITOS/20TH STREET		\$16,342	100%	10/1/2014		
DOWNTOWN SHORELINE DRIVE ADAPTIVE TRAFFIC MGMT SYSTEM	ATCS project along Shoreline Drive	\$633,179	70%	Completed		
RELOCATE TRAFFIC MANAGEMENT CENTER	Construct a new traffic management center	\$254,026	81%	Completed		
I-710 FREEWAY MAJOR CORRIDOR IMPROVEMENTS	Review of environmental documentation for freeway project.	\$1,484	84%	Unknown		
MOBILITY ELEMENT	General Plan update	\$18,795	6%	Completed		

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		DEPARTMENT	PUBLIC WORKS
FISCAL YEAR	2013	DESCRIPTION	To meet increased travel due to future growth
FEE TITLE	Transportation Improvement Fee		

Transportation Improvement Plan		PROPOSED CHANGES					
CURRENT PLAN	Description	Amount*	Completion Date	Transportation Plan Improvement	Description	Amount	Completion Date
Downtown Area Electronic Signs	Establish a system of on-street electronic signs, with variable messages, to inform motorists of traffic and parking conditions	1,000,000	9/30/2018		No Change		
Pacific Coast Highway/2nd Street	Installation of storm drain, street widening, and modification to traffic signals	2,900,000	4/1/2013		Project Complete		
Intersection Improvements Related to Public Service Facilities	Circulation improvements such as traffic signal installation/modification and intersection widening near public facilities	300,000	ongoing		No Change		
Ocean Boulevard ATCS	Traffic signal synchronization	1,100,000	5/1/2014	Ocean Boulevard Traffic Signal Synchronization	Upgrade the traffic signals and communications systems along Ocean Boulevard from downtown to Belmont Shore.	1,100,000	9/1/2014
Atlantic Avenue ATCS	Traffic signal synchronization	1,700,000	9/30/2013		Project Complete		
Orange and 28th	New traffic signal for sports park	200,000	9/30/2018	Orange Avenue Traffic Improvements	Traffic signal and roadway improvements btwn I-405 and Willow to improve traffic flow and	1,750,000	9/30/2018
I-710 Corridor Improvements	Capacity enhancing transportation improvements identified within the I-710 Major Corridor Study	370,000	9/30/2015		No Change		
I-405 Freeway/Orange Ave Improvements	Traffic signal installation and off-ramp widening	1,500,000	9/30/2018		Project combined with Orange & 28th and renamed as Orange Avenue Traffic Improvements		
SR-91/I-405/I-605 Major Corridor Study	Participation in Gateway Cities COG study to identify improvements along the corridors	143,000	9/30/2018		No Change		
Long Beach Intelligent Transportation System	Integration of various transportation system projects	390,000	9/30/2015		No Change		
Anaheim/Redondo Intersection Widening	Widening of the southbound approach to the intersection to install a dedicated right-turn pocket	680,000	9/30/2015		No Change		
Walnut Ave/Alamitos/20th Intersection Reconfiguration Projects	Reconfiguration and consolidation of two closely spaced intersections into one single signalized intersection	600,000	9/30/2019		No Change		
Pine Ave. Corridor Improvements	Modifications to the street geometric design and traffic signals	700,000	9/30/2018	Pine Ave. Corridor Improvements	Modifications to the street geometric design and traffic signals	700,000	2/30/2015
7th Street Corridor Improvements	Installation of traffic signal interconnect and other operational improvements	750,000	9/30/2018	7th Street Corridor Improvements	Installation of traffic signal interconnect and other operational improvements between Cherry and Studebaker	1,750,000	9/30/2018
Carson St. Corridor Improvements	Installation of traffic signal interconnect and other operational improvements	750,000	9/30/2018		No Change		

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		DEPARTMENT	PUBLIC WORKS
FISCAL YEAR	2013	DESCRIPTION	To meet increased travel due to future growth
FEE TITLE	Transportation Improvement Fee		

Transportation Improvement Plan				PROPOSED CHANGES			
CURRENT PLAN	Description	Amount*	Completion Date	Transportation Plan Improvement	Description	Amount	Completion Date
Artesia Blvd. Traffic Signal Synchronization	Upgrade the traffic signals along Artesia Blvd. between Harbor and Downey	1,300,000	1/1/2019	Artesia Blvd. Traffic Signal Synchronization	Upgrade the traffic signals and communications systems along Artesia Boulevard between Compton College and Downey Road	1,300,000	10/15/2018
Atherton/Ximeno Traffic and Parking Improvement	Revise lane configurations and upgrade an aging traffic signal to provide signalized dual westbound left-turns with overlaps; angled parking will be provided on Atherton west of the intersection	300,000	9/30/2018		No Change		
Wardlow Road from Cherry Ave. to West City Limits	Traffic flow, communication and safety improvements	1,850,000	9/30/2016		No Change		
Shoemaker Bridge/Downtown Access Improvements	Realign the I-710 terminus/Shoemaker Bridge off ramps into Downtown Long Beach	2,600,000	9/30/2020		No Change		
Santa Fe Avenue Signal Synchronization	Signal synchronization, installation of CCTVs and ATCS integration	1,400,000	10/15/2018		No Change		
Metro Blue Line Safety & Synchronization	Signal synchronization, ITS improvements, physical safety enhancements and other system upgrades	500,000	11/1/2015		No Change		
Alamitos Park Street Improvements	Roadway and traffic circulation improvements at a high collision intersection	400,000	9/30/2016	Alamitos Park Street Improvements	Roadway and traffic circulation improvements to improve traffic flow and eliminate conflicts at a high collision intersection	750,000	6/30/2015
Shoreline Drive ATCS	ATCS project along Shoreline Drive	1,500,000	9/30/2013		Project Complete		
Relocate TMC	Construct a new traffic management center	550,000	9/30/2013	Traffic Management Center	Relocate/Construct a new Traffic Management Center	550,000	6/30/2014
Peak Period Parking Restrictions	Implementation of parking restriction to create additional travel lanes during the peak periods	50,000	ongoing		No Change		
Iron Triangle Grade Separation	Construct a grade separation at the Pacific Coast Highway and 7th Street intersection	10,000,000	ongoing		No Change		
Mobility Element	General Plan update	150,000	9/30/2013		Project Complete		
				Transportation Mitigation Program Nexus Study	Study to review the Transportation Mitigation Program fee structure to support keeping or modifying development fees in accordance with the adopted Mobility Element	150,000	3/31/2015
				7th Street and Studebaker Interchange Improvements	Modify roadway, ramps, and bridge to improve traffic flow and safety	2,000,000	1/1/2020
				Willow and Bellflower Intersection Improvements	Create westbound double left-turn	150,000	3/31/2015

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2013
DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee
To meet increased travel due to future growth	

Transportation Improvement Plan					
CURRENT PLAN			PROPOSED CHANGES		
Transportation Plan Improvement	Description	Amount*	Completion Date	Transportation Plan Improvement	Description
				Delta Avenue Bike Boulevard	Create a north/south bike boulevard along Delta Avenue to increase bicycle and pedestrian access to key westside destinations.
				Market Street Enhanced Pedestrian Access	Rework roadway and sidewalks to provide for a new traffic signal at Market Street and Walnut Avenue and other complete streets improvements to improve walkability, bikeability, and safety.
				Terminal Island Freeway	Roadway and traffic circulation improvements
					500,000
					1,000,000
					2,000,000
					10/15/2018
					10/15/2018
					1/1/2020

*Note: In FY11 report, Public Works grouped project costs by category. Going forward, the department will be listing costs at the project level.

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		DEPARTMENT	PUBLIC WORKS
FISCAL YEAR	2013	DESCRIPTION	To meet increased travel due to future growth
FEE TITLE	Transportation Impact Fee		

PURPOSE OF FEE
 Implementation of transportation improvements needed to meet increased traffic resulting from economic growth.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES			
Title	Relationship to Purpose of Fee	All Funding Sources	Amount
			Approximate Date Funding Anticipated
Ocean Blvd. Corridor Traffic Improvement	This traffic signal synchronization project will improve traffic flow on Ocean Blvd between Downtown and Belmont Shore.	Gas Tax TIF Future Grants	\$300,000 in place \$1,500,000 in place
Shoemaker Bridge Replacement	This project will enhance mobility for motorists traveling into Downtown Long Beach by realigning connecting ramps and replacing the Shoemaker Bridge and I-710 Freeway.	Gas Tax TIF Future Grants	\$16,700 in place \$2,600,000 in place
Redondo/Anaheim Intersection Widening	The project will improve circulation and traffic flow through street widening and addition of a dedicated right turn pocket and modernization of the traffic signal.	TIF	\$680,000 10/1/2015
Walnut Ave/Alamitos/20th Street	Roadway realignment to reduce vehicle conflicts and improve traffic flow. New traffic signal.	Grant TIF	\$746,000 10/1/2015 \$550,000 9/30/2014
I-710 Major Corridor Improvements	Ongoing review of environmental and construction and design plans for I-710 improvements to be constructed by Metro and Cal-Trans.	Grant Future Grants	\$450,000 in place 10/1/2015
Alamitos Park	The project will improve circulation and traffic flow at a high collision intersection through street widening and signal improvements.	TIF	\$680,000 10/1/2013 \$720,000 10/1/2013 \$8,500,000 9/30/2015
Long Beach Intelligent Transportation System	The project will provide for integration of various transportation system projects leading to circulation and traffic flow improvements.	TIF Grants	\$400,000 6/14/2014
Artesia Blvd. Traffic Signal Synchronization	The project will improve traffic flow so additional vehicles can be accommodated.	Federal Appropriation Grant	\$2,400,000 1/1/2016
Santa Fe Avenue Signal Synchronization	The project will improve traffic flow so additional vehicles can be accommodated.	TIF	\$390,000 1/1/2016
Metro Blue Line Safety & Synchronization	The project will improve traffic flow so additional vehicles can be accommodated while improving safety along the corridor.	TIF Grant	\$1,300,000 1/1/2016 \$1,800,000 4/1/2017 \$1,400,000 6/5/2016 \$1,920,000 6/5/2016 \$500,000 1/1/2016 \$982,893 6/5/2016

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	DEPARTMENT
2013	Parks, Recreation and Marine
FEE TITLE	DESCRIPTION
	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	18	112,375 sq. ft.
Nonresidential		
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		

FUND BALANCE	
BEGINNING FUND BALANCE	\$751,517
REVENUES INCLUDING INTEREST	\$150,244
REFUNDS OF REVENUE	\$0
EXPENDITURES	\$299,459
ENDING FUND BALANCE*	\$602,303

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$4,841	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$3,739	Dwelling Unit
Senior		
Loft/Studio:	\$1,869	Dwelling Unit
Mobile Home or Manufactured Housing	\$2,749	Dwelling Unit
Nonresidential		
Commercial		
Office		
Industrial		
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR				
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date
DEBT-SERVICING	Open Space Bond repayment	\$243,085	100%	Annual Payment
LEGAL FEES	Lehman legal fees	\$3	0.01%	
ACCOUNTING UPDATE	Clean-up of erroneous accounting entries	-\$32	100.00%	Complete
BAKER/GOLDEN PARK	Mini-park at Baker & Golden	\$30,948	4%	Complete
PE ROW BIKE PATH: WILLOW/WALNUT	Bike path in former PE ROW (indirect and inspection charges moved from PWCIPAA to PIF)	\$1,611	0.3%	Complete
				Complete

IMPACT FEE ANNUAL REPORT

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR						
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year						
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Loan Amount	Loan Repayment Date
PARK IMPACT FEES NEXUS STUDY 2012	Study showing continued validity of charging park impact fee -- required by statute every 5 years	\$985	10%	Complete		
RLC CARETAKER/VISITOR CENTER	Visitor Center at Rancho Los Cerritos (indirect charges on grant-funded e xps)	\$22,843	1%	Complete		
CAL REC TEEN CENTER	New teen center at McBride Park (indirect charges on grant-funded e xps)	\$16	0.001%	Complete		

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		2013		DEPARTMENT		Parks, Recreation and Marine	
FISCAL YEAR		Park and Recreation Facilities Fee		DESCRIPTION		Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.	

Park Fee Report		CURRENT PLAN		PROPOSED PLAN			
Capital Improvement	Description	Amount	Completion Date	Proposed Changes	Description	Amount	Completion Date
Park Acquisition and Development Program							
Cesar E. Chavez Park	1.75 acres	\$4,732,538	Nov-99	Cesar E. Chavez Park	1.75 acres	\$4,732,538	Nov-99
East Village Arts Park	0.06 acres	\$300,000	Mar-04	East Village Arts Park	0.06 acres	\$300,000	Mar-04
Cesar E. Chavez Park	1 acres	\$1,000,000	Future	Cesar E. Chavez Park	1 acres	\$1,000,000	Future
East Village Park	3.62 acres	\$1,010,000	Future	East Village Park	3.62 acres	\$1,010,000	Future
Orizaba Park Expansion	1 acre	\$88,412	Jun-05	Orizaba Park Expansion	1 acre	\$88,412	Jun-05
Orizaba Park Expansion	1 acre	\$3,384,588	Future				
M.L. King, Jr. Park Expansion	1 acre	\$1,686,000	Future	M.L. King, Jr. Park Expansion	1 acre	\$1,686,000	Future
14th Street Park Expansion	2 acres	\$2,200,000	Future	14th Street Park Expansion	2 acres	\$2,200,000	Future
Admiral Kidd Park Expansion	3.6 acres	\$295,429	Jan-04	Admiral Kidd Park Expansion	3.6 acres	\$295,429	Jan-04
Admiral Kidd Park Expansion	2.28 acres	\$7,900,000	Future				
Rotary Centennial Park (A)	0.71 acres	\$750,000	Jan-02	Rotary Centennial Park (A)	0.71 acres	\$750,000	Jan-02
Rotary Centennial Park (D)	0.41 acres	\$824,000	Feb-05	Rotary Centennial Park (D)	0.41 acres	\$824,000	Feb-05
Drake Park Expansion	1.9 acres	\$3,750,000	Future	Drake Park Expansion	1.9 acres	\$3,750,000	Future
Drake/Chavez Greenbelt	0.1 acres	\$50,000	Jun-05	Drake/Chavez Greenbelt	0.1 acres	\$50,000	Jun-05
Dunster Marine Reserve	0.36 acres	\$174,428	Nov-02	Dunster Marine Reserve	0.36 acres	\$174,428	Nov-02
Chittick Field Expansion	0.62 acres	\$0	Jan-06	Chittick Field Expansion	0.62 acres	\$0	Jan-06
Chittick Field Expansion Phase 2		\$266,000	Future	Chittick Field Expansion Phase 2			
Miracle on 4th St Mini-Park	0.14 acres	\$168,343	Jul-04	Miracle on 4th St Mini-Park	0.14 acres	\$168,343	Jul-04
Houghton Skate Park	0.35 acres	\$268,654	Sep-04	Houghton Skate Park	0.35 acres	\$268,654	Sep-04
Davenport Park (55th Way)	0.51 acres	\$217,736	Sep-06	Davenport Park (55th Way)	0.51 acres	\$217,736	Sep-06
Grace (Plymouth and Elm) (D)	1.12 acres	\$89,382	Jul-05	Grace (Plymouth and Elm) (D)	1.12 acres	\$89,382	Jul-05
Bixby Bandshell		\$41,580	Sep-06	Bixby Bandshell		\$41,580	Sep-06
Seaside Park (D)	2.16 acres	\$391,646	Jan-11	Seaside Park (D)	2.16 acres	\$391,646	Jan-11
Seaside Park	1 soccer field	\$500,000	Jan-11	Seaside Park	1 soccer field	\$500,000	Jan-11
Drake/Chavez Greenbelt (A)	1.2 acres	\$220,315	Future	Drake/Chavez Greenbelt (A)	1.2 acres	\$220,315	Future
West San Gabriel River Parkway	21.00 acres	\$2,800,000	Future	West San Gabriel River Parkway	21.00 acres	\$2,800,000	Future
Davenport Park Phase 2	4.00 acres	\$5,200,000	Future	Davenport Park Phase 2	4.00 acres	\$5,200,000	Future
Oregon Park	4 acres	\$3,300,000	Future	Oregon Park	4 acres	\$3,300,000	Future
PE ROW South Greenway		\$2,500,000	Future	PE ROW South Greenway		\$2,500,000	Future
Armory Park	0.85 acres	\$3,000,000	Future	Armory Park	0.85 acres	\$3,000,000	Future
Hilltop/Longview Park	52 acres	\$10,000,000	Future	Hilltop/Longview Park	52 acres	\$10,000,000	Future

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		DEPARTMENT	Parks, Recreation and Marine
FISCAL YEAR	2013	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.
	Park and Recreation Facilities Fee		

Park Fee Report		DEPARTMENT	Parks, Recreation and Marine
CURRENT PLAN	PROPOSED PLAN	Completion Date	Amount
Capital Improvement	Proposed Changes	Description	Description
School Site Development Program			
Mary Butler	Mary Butler	Oct-94	\$90,000
Robinson Elementary	Robinson Elementary	Future	\$354,000
Burnett Elementary	Burnett Elementary	Oct-92	\$10,270
Burnett Elementary	Burnett Elementary	Future	\$387,337
Sutter Elementary	Sutter Elementary	Future	\$794,000
Roosevelt Elementary	Roosevelt Elementary	Future	\$850,372
Birney Elementary	Birney Elementary	Future	\$272,000
McKinley Elementary	McKinley Elementary	Future	\$322,000
Stevenson Elementary	Stevenson Elementary	Future	\$438,000
Lincoln Elementary	Lincoln Elementary	Future	\$353,000
Webster Elementary	Webster Elementary	Future	\$743,000
School Site Development: School Facility Lighting Program			
Hamilton Middle School	Hamilton Middle School	Future	\$660,000
Washington Middle School	Washington Middle School	Future	\$283,000
Poly High School	Poly High School	Future	\$114,000
Franklin Middle School	Franklin Middle School	Future	\$114,000
Lindbergh Middle School	Lindbergh Middle School	Future	\$376,000
Regional Park Development Program			
Transferred to Park Acquisition & Development Program	Transferred to Park Acquisition & Development Program		
Bicycle/Hiking Path	Bicycle/Hiking Path	Future	\$1,200,000
PE ROW	PE ROW	Aug-08	\$2,418,733
Local Park Development Program: Park Lighting			
Chittick Field	Chittick Field	Dec-91	\$188,000
Heartwell Park	Heartwell Park	Future	\$376,000
M.L. King, Jr. Park	M.L. King, Jr. Park	Jul-08	\$188,000
Wardlow Park	Wardlow Park	Future	\$188,000
Replaced by Silverado	Replaced by Silverado		
Silverado Park	Silverado Park	May-07	\$226,000
Houghton Park	Houghton Park	Future	\$376,000
Veterans Park	Veterans Park	Future	\$188,000

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		DEPARTMENT	
FISCAL YEAR	2013	Parks, Recreation and Marine	
Park and Recreation Facilities Fee		DESCRIPTION	
Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.			

Park Fee Report		PROPOSED PLAN		Completion Date		Amount		Description		Completion Date	
CURRENT PLAN	Description	Amount	Proposed Changes	Completion Date	Future	Amount	Future	Description	Amount	Future	Completion Date
Local Park Development Program: Park Buildings and Structures											
Hudson Park	1 multipurpose field	\$188,000	Hudson Park	Future	Future	\$188,000	Future	1 multipurpose field	\$188,000	Future	Future
Local Park Development Program: Park Buildings and Structures											
M.L. King, Jr. Pool	3,854 sq. ft.	\$124,098	M.L. King, Jr. Pool	Jan-07	Jan-07	\$124,098	Jan-07	3,854 sq. ft.	\$124,098	Jan-07	Jan-07
M.L. King, Jr. Park	1,146 sq. ft.	\$300,000	M.L. King, Jr. Park	Future	Future	\$300,000	Future	1,146 sq. ft.	\$300,000	Future	Future
Silverado Pool	303 sq. ft.	\$21,787	Silverado Pool	Oct-06	Oct-06	\$21,787	Oct-06	303 sq. ft.	\$21,787	Oct-06	Oct-06
Silverado Park	4,697 sq. ft.	\$600,000	Silverado Park	Future	Future	\$600,000	Future	4,697 sq. ft.	\$600,000	Future	Future
Ramona Park	1,125 sq. ft.	\$170,771	Ramona Park	Jan-95	Jan-95	\$170,771	Jan-95	1,125 sq. ft.	\$170,771	Jan-95	Jan-95
Hearthwell Park	1875 sq. ft.	\$200,000	Houghton Park	Future	Future	\$5,000,000	Future				
Admiral Kidd Teen/Comm. Ctr	2,700 sq. ft.	\$229,995	Admiral Kidd Comm. Ctr	Jan-07	Jan-07	\$205,741	Jan-07	2,700 sq. ft.	\$205,741	Jan-07	Jan-07
Hearthwell Park	2,300 sq. ft.	\$75,000		Future	Future						
MacArthur Park (Homeland)	1406.00 sq. ft.	\$252,415	MacArthur Park (Homeland)	Mar-12	Mar-12	\$252,415	Mar-12	1406.00 sq. ft.	\$252,415	Mar-12	Mar-12
California Recreation Center			California Recreation Center								
California Recreation Center	1244.00 sq. ft.	\$5,480,238	California Recreation Center	Jun-12	Jun-12	\$5,480,238	Jun-12	1244.00 sq. ft.	\$5,480,238	Jun-12	Jun-12
Scherer Park	3000.00 sq. ft.	\$74,497	Scherer Park	Future	Future	\$74,497	Future	3000.00 sq. ft.	\$74,497	Future	Future
Rancho Los Cerritos Visitor Center	3,700 sq. ft.	\$386,411	Rancho Los Cerritos Visitor Center	Jun-12	Jun-12	\$386,411	Jun-12	3,700 sq. ft.	\$386,411	Jun-12	Jun-12
Rose Park	0.57 acres	\$450,000	Rose Park	Mar-09	Mar-09	\$450,000	Mar-09	0.57 acres	\$450,000	Mar-09	Mar-09
Molina Park	0.15 acres	\$60,000	Molina Park	Jun-12	Jun-12	\$60,000	Jun-12	0.15 acres	\$60,000	Jun-12	Jun-12
Matching Funds - Livingston Park	0.46 acres	\$183,514	Matching Funds - Livingston Park	Jan-09	Jan-09	\$183,514	Jan-09	0.46 acres	\$183,514	Jan-09	Jan-09
Matching Funds - Rosie the Riveter Park	0.47 acres	\$17,114	Matching Funds - Rosie the Riveter Park	Oct-10	Oct-10	\$17,114	Oct-10	0.47 acres	\$17,114	Oct-10	Oct-10
Cesar E. Chavez Community Center	1,400.00 sq. ft.	\$540,112	Cesar E. Chavez Community Center	Aug-01	Aug-01	\$540,112	Aug-01	1,400.00 sq. ft.	\$540,112	Aug-01	Aug-01
California Recreation Center	350.00 sq. ft.	\$919,888	California Recreation Center	Oct-10	Oct-10	\$919,888	Oct-10	350.00 sq. ft.	\$919,888	Oct-10	Oct-10
Stearns Restrooms (D)		\$0	Stearns Restrooms (D)	Jul-07	Jul-07	\$0	Jul-07		\$0	Jul-07	Jul-07
Baker/Golden Park	1.34 acres	\$207,837	Baker/Golden Park	Mar-13	Mar-13	\$207,837	Mar-13	1.34 acres	\$207,837	Mar-13	Mar-13
Oregon Park		\$3,000,000	Oregon Park	Future	Future	\$3,000,000	Future		\$3,000,000	Future	Future
Davenport Park Phase 2		\$6,000,000	Davenport Park Phase 2	Future	Future	\$6,000,000	Future		\$6,000,000	Future	Future
Project Operational Costs											
Reallocated to Park Buildings and Structures											
TOTAL											
										\$68,179,350	
										\$81,230,598	

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		Parks, Recreation and Marine	
FISCAL YEAR	2013	DEPARTMENT	
FEE TITLE	Park and Recreation Facilities Fee	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

PURPOSE OF FEE

To mitigate the impact on the existing level of park and recreational facilities service caused by additional residents resulting from residential development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES

Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
PW3070-31 Drake/Chavez Greenbelt	New parkland	PRFF, one-time infrastructure funding, State Prop 12 Rivers and Mountains Grant, State Prop 40 Urban Parks Grant	\$10 million	all funding except PRFF is in place
PW3070 Davenport Park Expansion	New parkland	PRFF, one-time infrastructure funding, additional grant funding	\$5 million	\$1 million of infrastructure funding is in place
PW3070 Oregon Park	New parkland	PRFF, additional grant funding	\$3 million	future
PW3070 Houghton Community Center	New building	PRFF, one-time funding, additional grant funding	\$9 million	\$3 million of one-time funding is in place

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		
FISCAL YEAR	2013	DEPARTMENT
FEE TITLE	Fire Facilities Impact Fee	Fire
		Mitigates the impact of new development on fire facilities.

FUND BALANCE	
BEGINNING FUND BALANCE	\$210,277
REVENUES INCLUDING INTEREST	\$67,358
REFUNDS OF REVENUE	\$0
EXPENDITURES	\$51,491
ENDING FUND BALANCE*	\$226,144

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	15	25,084 sq. ft.
Nonresidential	20	357,164 sq. ft.
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$496	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$378	Dwelling Unit
Senior		
Loft/Studio:		
Mobile Home or Manufactured Housing		
Nonresidential		
Commercial	\$267	1,000 Sq Ft
Office	\$325	1,000 Sq Ft
Industrial	\$132	1,000 Sq Ft
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR					
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year					
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Loan Repayment Date
Fire Station 12	Furnishings and equipment	\$51,491	0.2%	Completed	N/A

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		
FISCAL YEAR	DEPARTMENT	Fire
2013		
FEE TITLE	DESCRIPTION	Mitigates the impact of new development on fire facilities.
Fire Facilities Impact Fee		

PURPOSE OF FEE
Furnish and purchase equipment for new, expanded North Long Beach fire station. Expanded facilities include a community meeting room and Disaster Resource Center.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
Fire Station 12 & Disaster Resource Center	The new Fire Station is a 292% increase in available square footage from the currently occupied Fire Station 12. The adjacent 5,300 square foot Disaster Resource Center is a new facility, giving the City additional emergency response capability.	Fire Facilities Impact Fee	\$50,000	9/30/2014

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		
FISCAL YEAR	DEPARTMENT	
2013	Police	
FEE TITLE	DESCRIPTION	
Police Facilities Impact Fee	Provide increased Police Facilities & Equipment	

FUND BALANCE	
BEGINNING FUND BALANCE	\$335,766
REVENUES INCLUDING INTEREST	\$109,302
REFUNDS OF REVENUE	\$0.00
EXPENDITURES	\$285,125
ENDING FUND BALANCE*	\$159,942

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	15	25084 sq. ft.
Nonresidential	20	357184 sq. ft.
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$703	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$537	Dwelling Unit
Senior		
Loft/Studio:		
Mobile Home or Manufactured Housing		
Nonresidential		
Commercial	\$0.442	Square Foot
Office	\$0.538	Square Foot
Industrial	\$0.218	Square Foot
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR					
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year					
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Loan Repayment Date
New East Police Substation	PLANNING AND SURVEY SERVICES	\$187,988	100%		
New East Police Substation	ENVIRONMENTAL CONSULTING	\$80,505	100%		
New East Police Substation	PERMIT FEES/LICENSES	\$16,633	100%		

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT	
FISCAL YEAR	2013
FEE TITLE	Police Facilities Impact Fee
DEPARTMENT	Police
DESCRIPTION	Provide Increased Police Facilities & Equipment

PURPOSE OF FEE
Provide expanded Police Facilities and/or additional Police Equipment due to growth in the City

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES		
Title	Relationship to Purpose of Fee	Amount
New East Police Substation	Costs associated with the Schoeder Hall / East Police Substation	\$559,942
	Police Facilities Impact Fee	Fiscal Year 2014-19