

OFFICE OF THE CITY ATTORNEY
CHARLES PARKIN, City Attorney
411 West Ocean Boulevard, 9th Floor
Long Beach, CA 90802-4664

AGREEMENT

36414

THIS AGREEMENT is made and entered, in duplicate, as of October 13, 2022 for reference purposes only, pursuant to a minute order adopted by the City Council of the City of Long Beach at its meeting on October 4, 2022, by and between HISTORIC RESOURCES GROUP, LLC, a limited liability company ("Consultant"), with a place of business at 12 S. Fair Oaks Ave., Ste. 200, Pasadena, California 91105-3816, and the CITY OF LONG BEACH, a municipal corporation ("City").

WHEREAS, the City requires specialized services requiring unique skills to be performed in connection with historic preservation consulting services on an as-needed basis ("Project"); and

WHEREAS, City has selected Consultant in accordance with City's administrative procedures and City has determined that Consultant and its employees are qualified, licensed, if so required, and experienced in performing these specialized services; and

WHEREAS, City desires to have Consultant perform these specialized services, and Consultant is willing and able to do so on the terms and conditions in this Agreement;

NOW, THEREFORE, in consideration of the mutual terms, covenants, and conditions in this Agreement, the parties agree as follows:

1. SCOPE OF WORK OR SERVICES.

A. Consultant shall furnish specialized services more particularly described in Exhibit "A", attached to this Agreement and incorporated by this reference, in accordance with the standards of the profession, and City shall pay for these services in the manner described below, in an amount not to exceed One Hundred Thousand Dollars (\$100,000), at the rates or charges shown in Exhibit "B".

B. The City's obligation to pay the sum stated above for any one fiscal year shall be contingent upon the City Council of the City appropriating the

1 necessary funds for such payment by the City in each fiscal year during the term of
2 this Agreement. For the purposes of this Section, a fiscal year commences on
3 October 1 of the year and continues through September 30 of the following year. In
4 the event that the City Council of the City fails to appropriate the necessary funds
5 for any fiscal year, then, and in that event, the Agreement will terminate at no
6 additional cost or obligation to the City.

7 C. Consultant may select the time and place of performance for
8 these services provided, however, that access to City documents, records, and the
9 like, if needed by Consultant, shall be available only during City's normal business
10 hours and provided that milestones for performance, if any, are met.

11 D. Consultant has requested to receive regular payments. City
12 shall pay Consultant in due course of payments following receipt from Consultant
13 and approval by City of invoices showing the services or task performed, the time
14 expended (if billing is hourly), and the name of the Project. Consultant shall certify
15 on the invoices that Consultant has performed the services in full conformance with
16 this Agreement and is entitled to receive payment. Each invoice shall be
17 accompanied by a progress report indicating the progress to date of services
18 performed and covered by the invoice, including a brief statement of any Project
19 problems and potential causes of delay in performance, and listing those services
20 that are projected for performance by Consultant during the next invoice cycle.
21 Where billing is done and payment is made on an hourly basis, the parties
22 acknowledge that this arrangement is either customary practice for Consultant's
23 profession, industry, or business, or is necessary to satisfy audit and legal
24 requirements which may arise due to the fact that City is a municipality.

25 E. Consultant represents that Consultant has obtained all
26 necessary information on conditions and circumstances that may affect its
27 performance and has conducted site visits, if necessary.

28 F. CAUTION: Consultant shall not begin work until this

1 Agreement has been signed by both parties and until Consultant's evidence of
2 insurance has been delivered to and approved by the City.

3 2. TERM. The term of this Agreement shall commence at midnight on
4 October 4, 2022, and shall terminate at 11:59 p.m. on October 3, 2024, with the option to
5 renew for three (3) additional one-year periods, unless sooner terminated as provided in
6 this Agreement, or unless the services or the Project is completed sooner.

7 3. COORDINATION AND ORGANIZATION.

8 A. Consultant shall coordinate its performance with City's
9 representative, if any, named in Exhibit "C", attached to this Agreement and
10 incorporated by this reference. Consultant shall advise and inform City's
11 representative of the work in progress on the Project in sufficient detail so as to
12 assist City's representative in making presentations and in holding meetings on the
13 Project. City shall furnish to Consultant information or materials, if any, described
14 in Exhibit "D" attached to this Agreement and incorporated by this reference, and
15 shall perform any other tasks described in the Exhibit.

16 B. The parties acknowledge that a substantial inducement to City
17 for entering this Agreement was and is the reputation and skill of Consultant's key
18 employee, named in Exhibit "E" attached to this Agreement and incorporated by this
19 reference. City shall have the right to approve any person proposed by Consultant
20 to replace that key employee.

21 4. INDEPENDENT CONTRACTOR. In performing its services,
22 Consultant is and shall act as an independent contractor and not an employee,
23 representative, or agent of City. Consultant shall have control of Consultant's work and
24 the manner in which it is performed. Consultant shall be free to contract for similar services
25 to be performed for others during this Agreement provided, however, that Consultant acts
26 in accordance with Section 9 and Section 11 of this Agreement. Consultant acknowledges
27 and agrees that a) City will not withhold taxes of any kind from Consultant's compensation,
28 b) City will not secure workers' compensation or pay unemployment insurance to, for or on

1 Consultant's behalf, and c) City will not provide and Consultant is not entitled to any of the
2 usual and customary rights, benefits or privileges of City employees. Consultant expressly
3 warrants that neither Consultant nor any of Consultant's employees or agents shall
4 represent themselves to be employees or agents of City.

5 5. INSURANCE.

6 A. As a condition precedent to the effectiveness of this
7 Agreement, Consultant shall procure and maintain, at Consultant's expense for the
8 duration of this Agreement, from insurance companies that are admitted to write
9 insurance in California and have ratings of or equivalent to A:V by A.M. Best
10 Company or from authorized non-admitted insurance companies subject to Section
11 1763 of the California Insurance Code and that have ratings of or equivalent to A:VIII
12 by A.M. Best Company the following insurance:

13 i. Commercial general liability insurance (equivalent in
14 scope to ISO form CG 00 01 11 85 or CG 00 01 10 93) in an amount not less
15 than One Million Dollars (\$1,000,000.00) per each occurrence and Two
16 Million (\$2,000,000.00) general aggregate. This coverage shall include but
17 not be limited to broad form contractual liability, cross liability, independent
18 contractors liability, and products and completed operations liability. The
19 City, its boards and commissions, and their officials, employees and agents
20 shall be named as additional insureds by endorsement (on City's
21 endorsement form or on an endorsement equivalent in scope to ISO form CG
22 20 10 11 85 or CG 20 26 11 85 or both CG 20 10 07 04 and CG 20 37 07 04
23 or both CG 20 33 07 04 and CG 20 37 07 04), and this insurance shall contain
24 no special limitations on the scope of protection given to the City, its boards
25 and commissions, and their officials, employees and agents. This policy shall
26 be endorsed to state that the insurer waives its right of subrogation against
27 City, its boards and commissions, and their officials, employees and agents.

28 ii. Workers' Compensation insurance as required by the

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

California Labor Code and employer's liability insurance in an amount not less than One Million Dollars (\$1,000,000.00). This policy shall be endorsed to state that the insurer waives its right of subrogation against City, its boards and commissions, and their officials, employees and agents.

iii. Professional liability or errors and omissions insurance in an amount not less than One Million Dollars (\$1,000,000.00) per claim.

iv. Commercial automobile liability insurance (equivalent in scope to ISO form CA 00 01 06 92), covering Auto Symbol 1 (Any Auto) in an amount not less than Five Hundred Thousand Dollars (\$500,000.00) combined single limit per accident.

B. Any self-insurance program, self-insured retention, or deductible must be separately approved in writing by City's Risk Manager or designee and shall protect City, its officials, employees and agents in the same manner and to the same extent as they would have been protected had the policy or policies not contained retention or deductible provisions.

C. Each insurance policy shall be endorsed to state that coverage shall not be reduced, non-renewed, or canceled except after thirty (30) days prior written notice to City, shall be primary and not contributing to any other insurance or self-insurance maintained by City, and shall be endorsed to state that coverage maintained by City shall be excess to and shall not contribute to insurance or self-insurance maintained by Consultant. Consultant shall notify the City in writing within five (5) days after any insurance has been voided by the insurer or cancelled by the insured.

D. If this coverage is written on a "claims made" basis, it must provide for an extended reporting period of not less than one hundred eighty (180) days, commencing on the date this Agreement expires or is terminated, unless Consultant guarantees that Consultant will provide to the City evidence of uninterrupted, continuing coverage for a period of not less than three (3) years,

1 commencing on the date this Agreement expires or is terminated.

2 E. Consultant shall require that all subconsultants or contractors
3 which Consultant uses in the performance of these services maintain insurance in
4 compliance with this Section unless otherwise agreed in writing by City's Risk
5 Manager or designee.

6 F. Prior to the start of performance, Consultant shall deliver to City
7 certificates of insurance and the endorsements for approval as to sufficiency and
8 form. In addition, Consultant, shall, within thirty (30) days prior to expiration of the
9 insurance, furnish to City certificates of insurance and endorsements evidencing
10 renewal of the insurance. City reserves the right to require complete certified copies
11 of all policies of Consultant and Consultant's subconsultants and contractors, at any
12 time. Consultant shall make available to City's Risk Manager or designee all books,
13 records and other information relating to this insurance, during normal business
14 hours.

15 G. Any modification or waiver of these insurance requirements
16 shall only be made with the approval of City's Risk Manager or designee. Not more
17 frequently than once a year, the City's Risk Manager or designee may require that
18 Consultant, Consultant's subconsultants and contractors change the amount, scope
19 or types of coverages required in this Section if, in his or her sole opinion, the
20 amount, scope, or types of coverages are not adequate.

21 H. The procuring or existence of insurance shall not be construed
22 or deemed as a limitation on liability relating to Consultant's performance or as full
23 performance of or compliance with the indemnification provisions of this Agreement.

24 6. ASSIGNMENT AND SUBCONTRACTING. This Agreement
25 contemplates the personal services of Consultant and Consultant's employees, and the
26 parties acknowledge that a substantial inducement to City for entering this Agreement was
27 and is the professional reputation and competence of Consultant and Consultant's
28 employees. Consultant shall not assign its rights or delegate its duties under this

1 Agreement, or any interest in this Agreement, or any portion of it, without the prior approval
2 of City, except that Consultant may with the prior approval of the City Manager of City,
3 assign any moneys due or to become due the Consultant under this Agreement. Any
4 attempted assignment or delegation shall be void, and any assignee or delegate shall
5 acquire no right or interest by reason of an attempted assignment or delegation.
6 Furthermore, Consultant shall not subcontract any portion of its performance without the
7 prior approval of the City Manager or designee, or substitute an approved subconsultant
8 or contractor without approval prior to the substitution. Nothing stated in this Section shall
9 prevent Consultant from employing as many employees as Consultant deems necessary
10 for performance of this Agreement.

11 7. CONFLICT OF INTEREST. Consultant, by executing this Agreement,
12 certifies that, at the time Consultant executes this Agreement and for its duration,
13 Consultant does not and will not perform services for any other client which would create
14 a conflict, whether monetary or otherwise, as between the interests of City and the interests
15 of that other client. Consultant further certifies that Consultant does not now have and shall
16 not acquire any interest, direct or indirect, in the area covered by this Agreement or any
17 other source of income, interest in real property or investment which would be affected in
18 any manner or degree by the performance of Consultant's services hereunder. And,
19 Consultant shall obtain similar certifications from Consultant's employees, subconsultants
20 and contractors.

21 8. MATERIALS. Consultant shall furnish all labor and supervision,
22 supplies, materials, tools, machinery, equipment, appliances, transportation, and services
23 necessary to or used in the performance of Consultant's obligations under this Agreement,
24 except as stated in Exhibit "D".

25 9. OWNERSHIP OF DATA. All materials, information and data
26 prepared, developed, or assembled by Consultant or furnished to Consultant in connection
27 with this Agreement, including but not limited to documents, estimates, calculations,
28 studies, maps, graphs, charts, computer disks, computer source documentation, samples,

1 models, reports, summaries, drawings, designs, notes, plans, information, material, and
2 memorandum ("Data") shall be the exclusive property of City. Data shall be given to City,
3 in a format identified by City, and City shall have the unrestricted right to use and disclose
4 the Data in any manner and for any purpose without payment of further compensation to
5 Consultant. Copies of Data may be retained by Consultant but Consultant warrants that
6 Data shall not be made available to any person or entity for use without the prior approval
7 of City. This warranty shall survive termination of this Agreement for five (5) years.

8 10. TERMINATION. Either party shall have the right to terminate this
9 Agreement for any reason or no reason at any time by giving fifteen (15) calendar days
10 prior written notice to the other party. In the event of termination under this Section, City
11 shall pay Consultant for services satisfactorily performed and costs incurred up to the
12 effective date of termination for which Consultant has not been previously paid. The
13 procedures for payment in Section 1.B. with regard to invoices shall apply. On the effective
14 date of termination, Consultant shall deliver to City all Data developed or accumulated in
15 the performance of this Agreement, whether in draft or final form, or in process. And,
16 Consultant acknowledges and agrees that City's obligation to make final payment is
17 conditioned on Consultant's delivery of the Data to the City.

18 11. CONFIDENTIALITY. Consultant shall keep the Data confidential and
19 shall not disclose the Data or use the Data directly or indirectly other than in the course of
20 performing its services, during the term of this Agreement and for five (5) years following
21 expiration or termination of this Agreement. In addition, Consultant shall keep confidential
22 all information, whether written, oral, or visual, obtained by any means whatsoever in the
23 course of performing its services for the same period of time. Consultant shall not disclose
24 any or all of the Data to any third party, or use it for Consultant's own benefit or the benefit
25 of others except for the purpose of this Agreement.

26 12. BREACH OF CONFIDENTIALITY. Consultant shall not be liable for
27 a breach of confidentiality with respect to Data that: (a) Consultant demonstrates
28 Consultant knew prior to the time City disclosed it; or (b) is or becomes publicly available

1 without breach of this Agreement by Consultant; or (c) a third party who has a right to
2 disclose does so to Consultant without restrictions on further disclosure; or (d) must be
3 disclosed pursuant to subpoena or court order.

4 13. ADDITIONAL COSTS AND REDESIGN.

5 A. Any costs incurred by the City due to Consultant's failure to
6 meet the standards required by the scope of work or Consultant's failure to perform
7 fully the tasks described in the scope of work which, in either case, causes the City
8 to request that Consultant perform again all or part of the Scope of Work shall be at
9 the sole cost of Consultant and City shall not pay any additional compensation to
10 Consultant for its re-performance.

11 B. If the Project involves construction and the scope of work
12 requires Consultant to prepare plans and specifications with an estimate of the cost
13 of construction, then Consultant may be required to modify the plans and
14 specifications, any construction documents relating to the plans and specifications,
15 and Consultant's estimate, at no cost to City, when the lowest bid for construction
16 received by City exceeds by more than ten percent (10%) Consultant's estimate.
17 This modification shall be submitted in a timely fashion to allow City to receive new
18 bids within four (4) months after the date on which the original plans and
19 specifications were submitted by Consultant.

20 14. AMENDMENT. This Agreement, including all Exhibits, shall not be
21 amended, nor any provision or breach waived, except in writing signed by the parties which
22 expressly refers to this Agreement.

23 15. LAW. This Agreement shall be governed by and construed pursuant
24 to the laws of the State of California (except those provisions of California law pertaining
25 to conflicts of laws). Consultant shall comply with all laws, ordinances, rules and
26 regulations of and obtain all permits, licenses, and certificates required by all federal, state
27 and local governmental authorities.

28 16. PREVAILING WAGES.

1 A. Consultant agrees that all public work (as defined in California
2 Labor Code section 1720) performed pursuant to this Agreement (the "Public
3 Work"), if any, shall comply with the requirements of California Labor Code sections
4 1770 *et seq.* City makes no representation or statement that the Project, or any
5 portion thereof, is or is not a "public work" as defined in California Labor Code
6 section 1720.

7 B. In all bid specifications, contracts and subcontracts for any
8 such Public Work, Consultant shall obtain the general prevailing rate of per diem
9 wages and the general prevailing rate for holiday and overtime work in this locality
10 for each craft, classification or type of worker needed to perform the Public Work,
11 and shall include such rates in the bid specifications, contract or subcontract. Such
12 bid specifications, contract or subcontract must contain the following provision: "It
13 shall be mandatory for the contractor to pay not less than the said prevailing rate of
14 wages to all workers employed by the contractor in the execution of this contract.
15 The contractor expressly agrees to comply with the penalty provisions of California
16 Labor Code section 1775 and the payroll record keeping requirements of California
17 Labor Code section 1771."

18 17. ENTIRE AGREEMENT. This Agreement, including all Exhibits,
19 constitutes the entire understanding between the parties and supersedes all other
20 agreements, oral or written, with respect to the subject matter in this Agreement.

21 18. INDEMNITY.

22 A. Consultant shall indemnify, protect and hold harmless City, its
23 Boards, Commissions, and their officials, employees and agents ("Indemnified
24 Parties"), from and against any and all liability, claims, demands, damage, loss,
25 obligations, causes of action, proceedings, awards, fines, judgments, penalties,
26 costs and expenses, arising or alleged to have arisen, in whole or in part, out of or
27 in connection with (1) Consultant's breach or failure to comply with any of its
28 obligations contained in this Agreement, or (2) negligent or willful acts, errors,

1 omissions or misrepresentations committed by Consultant, its officers, employees,
2 agents, subcontractors, or anyone under Consultant's control, in the performance
3 of work or services under this Agreement (collectively "Claims" or individually
4 "Claim").

5 B. In addition to Consultant's duty to indemnify, Consultant shall
6 have a separate and wholly independent duty to defend Indemnified Parties at
7 Consultant's expense by legal counsel approved by City, from and against all
8 Claims, and shall continue this defense until the Claims are resolved, whether by
9 settlement, judgment or otherwise. No finding or judgment of negligence, fault,
10 breach, or the like on the part of Consultant shall be required for the duty to defend
11 to arise. City shall notify Consultant of any Claim, shall tender the defense of the
12 Claim to Consultant, and shall assist Consultant, as may be reasonably requested,
13 in the defense.

14 C. If a court of competent jurisdiction determines that a Claim was
15 caused by the sole negligence or willful misconduct of Indemnified Parties,
16 Consultant's costs of defense and indemnity shall be (1) reimbursed in full if the
17 court determines sole negligence by the Indemnified Parties, or (2) reduced by the
18 percentage of willful misconduct attributed by the court to the Indemnified Parties.

19 D. To the extent this Agreement is a professional service
20 agreement for work or services performed by a design professional (architect,
21 landscape architect, professional engineer or professional land surveyor), the
22 provisions of this Section regarding Consultant's duty to defend and indemnify shall
23 be limited as provided in California Civil Code Section 2782.8, and shall apply only
24 to Claims that arise out of, pertain to, or relate to the negligence, recklessness, or
25 willful misconduct of the Consultant.

26 E. The provisions of this Section shall survive the expiration or
27 termination of this Agreement.

28 19. AMBIGUITY. In the event of any conflict or ambiguity between this

1 Agreement and any Exhibit, the provisions of this Agreement shall govern.

2 20. NONDISCRIMINATION.

3 A. In connection with performance of this Agreement and subject
4 to applicable rules and regulations, Consultant shall not discriminate against any
5 employee or applicant for employment because of race, religion, national origin,
6 color, age, sex, sexual orientation, gender identity, AIDS, HIV status, handicap, or
7 disability. Consultant shall ensure that applicants are employed, and that employees
8 are treated during their employment, without regard to these bases. These actions
9 shall include, but not be limited to, the following: employment, upgrading, demotion
10 or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay
11 or other forms of compensation, and selection for training, including apprenticeship.

12 B. It is the policy of City to encourage the participation of
13 Disadvantaged, Minority and Women-owned Business Enterprises in City's
14 procurement process, and Consultant agrees to use its best efforts to carry out this
15 policy in its use of subconsultants and contractors to the fullest extent consistent
16 with the efficient performance of this Agreement. Consultant may rely on written
17 representations by subconsultants and contractors regarding their status.
18 Consultant shall report to City in May and in December or, in the case of short-term
19 agreements, prior to invoicing for final payment, the names of all subconsultants
20 and contractors hired by Consultant for this Project and information on whether or
21 not they are a Disadvantaged, Minority or Women-Owned Business Enterprise, as
22 defined in Section 8 of the Small Business Act (15 U.S.C. Sec. 637).

23 21. FORCE MAJEURE. If any party fails to perform its obligations
24 because of strikes, lockouts, labor disputes, embargoes, acts of God, inability to obtain
25 labor or materials or reasonable substitutes for labor materials, governmental restrictions,
26 governmental regulations, governmental controls, judicial orders, enemy or hostile
27 governmental action, pandemic, civil commotion, fire or other casualty, or other causes
28 beyond the reasonable control of the party obligated to perform, then that party's

1 performance will be excused for a period equal to the period of such cause for failure to
2 perform.

3 22. EQUAL BENEFITS ORDINANCE. Unless otherwise exempted in
4 accordance with the provisions of the Ordinance, this Agreement is subject to the
5 applicable provisions of the Equal Benefits Ordinance (EBO), section 2.73 et seq. of the
6 Long Beach Municipal Code, as amended from time to time.

7 A. During the performance of this Agreement, the Consultant
8 certifies and represents that the Consultant will comply with the EBO. The
9 Consultant agrees to post the following statement in conspicuous places at its place
10 of business available to employees and applicants for employment:

11 “During the performance of a contract with the City of Long Beach, the
12 Consultant will provide equal benefits to employees with spouses and its
13 employees with domestic partners. Additional information about the City of
14 Long Beach's Equal Benefits Ordinance may be obtained from the City of
15 Long Beach Business Services Division at 562-570-6200.”

16 B. The failure of the Consultant to comply with the EBO will be
17 deemed to be a material breach of the Agreement by the City.

18 C. If the Consultant fails to comply with the EBO, the City may
19 cancel, terminate or suspend the Agreement, in whole or in part, and monies due or
20 to become due under the Agreement may be retained by the City. The City may
21 also pursue any and all other remedies at law or in equity for any breach.

22 D. Failure to comply with the EBO may be used as evidence
23 against the Consultant in actions taken pursuant to the provisions of Long Beach
24 Municipal Code 2.93 et seq., Contractor Responsibility.

25 E. If the City determines that the Consultant has set up or used its
26 contracting entity for the purpose of evading the intent of the EBO, the City may
27 terminate the Agreement on behalf of the City. Violation of this provision may be
28 used as evidence against the Consultant in actions taken pursuant to the provisions

1 of Long Beach Municipal Code section 2.93 et seq., Contractor Responsibility.

2 23. NOTICES. Any notice or approval required by this Agreement shall
3 be in writing and personally delivered or deposited in the U.S. Postal Service, first class,
4 postage prepaid, addressed to Consultant at the address first stated above, and to the City
5 at 411 West Ocean Boulevard, Long Beach, California 90802, Attn: City Manager with a
6 copy to the City Engineer at the same address. Notice of change of address shall be given
7 in the same manner as stated for other notices. Notice shall be deemed given on the date
8 deposited in the mail or on the date personal delivery is made, whichever occurs first.

9 24. COPYRIGHTS AND PATENT RIGHTS.

10 A. Consultant shall place the following copyright protection on all
11 Data: © City of Long Beach, California _____, inserting the appropriate year.

12 B. City reserves the exclusive right to seek and obtain a patent or
13 copyright registration on any Data or other result arising from Consultant's
14 performance of this Agreement. By executing this Agreement, Consultant assigns
15 any ownership interest Consultant may have in the Data to the City.

16 C. Consultant warrants that the Data does not violate or infringe
17 any patent, copyright, trade secret or other proprietary right of any other party.
18 Consultant agrees to and shall protect, defend, indemnify and hold City, its officials
19 and employees harmless from any and all claims, demands, damages, loss, liability,
20 causes of action, costs or expenses (including reasonable attorneys' fees) whether
21 or not reduced to judgment, arising from any breach or alleged breach of this
22 warranty.

23 25. COVENANT AGAINST CONTINGENT FEES. Consultant warrants
24 that Consultant has not employed or retained any entity or person to solicit or obtain this
25 Agreement and that Consultant has not paid or agreed to pay any entity or person any fee,
26 commission, or other monies based on or from the award of this Agreement. If Consultant
27 breaches this warranty, City shall have the right to terminate this Agreement immediately
28 notwithstanding the provisions of Section 10 or, in its discretion, to deduct from payments

1 due under this Agreement or otherwise recover the full amount of the fee, commission, or
2 other monies.

3 26. WAIVER. The acceptance of any services or the payment of any
4 money by City shall not operate as a waiver of any provision of this Agreement or of any
5 right to damages or indemnity stated in this Agreement. The waiver of any breach of this
6 Agreement shall not constitute a waiver of any other or subsequent breach of this
7 Agreement.

8 27. CONTINUATION. Termination or expiration of this Agreement shall
9 not affect rights or liabilities of the parties which accrued pursuant to the Sections titled
10 "Ownership of Data", "Confidentiality", "Breach of Confidentiality", "Law", "Indemnity", and
11 "Audit" prior to termination or expiration of this Agreement.

12 28. TAX REPORTING. As required by federal and state law, City is
13 obligated to and will report the payment of compensation to Consultant on Form 1099-
14 Misc. Consultant shall be solely responsible for payment of all federal and state taxes
15 resulting from payments under this Agreement. Consultant shall submit Consultant's
16 Employer Identification Number (EIN), or Consultant's Social Security Number if
17 Consultant does not have an EIN, in writing to City's Accounts Payable, Department of
18 Financial Management. Consultant acknowledges and agrees that City has no obligation
19 to pay Consultant until Consultant provides one of these numbers.

20 29. ADVERTISING. Consultant shall not use the name of City, its officials
21 or employees in any advertising or solicitation for business or as a reference, without the
22 prior approval of the City Manager or designee.

23 30. AUDIT. City shall have the right at all reasonable times during the
24 term of this Agreement and for a period of five (5) years after termination or expiration of
25 this Agreement to examine, audit, inspect, review, extract information from, and copy all
26 books, records, accounts, and other documents of Consultant relating to this Agreement.

27 31. THIRD PARTY BENEFICIARY. This Agreement is not intended or
28 designed to or entered for the purpose of creating any benefit or right for any person or

OFFICE OF THE CITY ATTORNEY
CHARLES PARKIN, City Attorney
411 West Ocean Boulevard, 9th Floor
Long Beach, CA 90802-4664

1 entity of any kind that is not a party to this Agreement.

2 IN WITNESS WHEREOF, the parties have caused this document to be duly
3 executed with all formalities required by law as of the date first stated above.

4 HISTORIC RESOURCES GROUP, LLC, a
5 limited liability company
6 October 21, 2022 By Andrea Humberger
7 Name Andrea Humberger
8 Title Business Operations Principal

9 _____, 2022 By _____
10 Name _____
11 Title _____

"Consultant"

12 CITY OF LONG BEACH, a municipal
13 corporation
14 11-1, 2022 By Donna J. Jackson
15 City Manager

EXECUTED PURSUANT
TO SECTION 301 OF "City"
THE CITY CHARTER

16 This Agreement is approved as to form on October 25, 2022.

17 CHARLES PARKIN, City Attorney

18 By [Signature]
19 Deputy

20
21
22
23
24
25
26
27
28

EXHIBIT "A"

Scope of Work

1 The Opportunity

1.1 Project Summary

The City of Long Beach seeks to identify qualified consultants to assist the city with its historic preservation efforts on as-needed basis. Services may include technical, architectural, historical, and/or design guidance. Those projects may include researching, writing historic structure reports, multi-year preservation projects, technical support in project review, development of historic preservation programs, community engagement, and public presentations.

1.2 Background

The City of Long Beach (City) has a strong commitment to maintaining the rich heritage, cultural resources, and unique structures that reflect the diversity of the community and acknowledge its history. This commitment is fostered by the City's historic preservation initiatives and programs, such as the adaptive reuse guidelines, Mills Act Property Tax Abatement Program (Mills Act), Historic District Design Guidelines, and through community outreach and engagement activities.

The City's Department of Development Services (Department) assists property owners with the technical aspects of preservation, renovation, rehabilitation, and reuse of their historic sites. The Department also works with the community to promote an understanding and appreciation of the City's significant architectural and environmental history.

The City is seeking proposals from qualified consultants to provide historic preservation consulting services on an as-needed basis. The City intends to engage the services of one or more professional firms to provide technical, architectural, historical, and design guidance as related to preservation issues and projects within the City.

1.3 Goals

The qualified consultant(s) identified under this solicitation will provide high level professional historic preservation work in a timely manner in a diverse community. Assigned projects, while typically related to private property, will also include City projects that require consultants to coordinate with diverse stakeholders and multiple City departments.

The awarded consultant(s) will provide a broad range of historic preservation services on an as-needed basis that will facilitate the City's efforts preparing historic structure evaluations, restoration plans, maintenance plans, and multi-year projects such as context statements and historic resource surveys. Other projects may include consulting support that ensures



development project reviews comply with the Secretary of the Interior's (SOI) Standards and California Environmental Quality Act compliance for cultural resources (CEQA).

1.4 Award Terms

This contract will be for a period of two years with the option to renew for three additional one-year periods. The total contract term will not exceed five years.

2 Scope of Work

2.1 Description of Services

The awarded consultant(s) will provide support services related to the review and administration of historic programs. These services include but are not limited to the following:

1. Provide as needed records searches, resource evaluations, CEQA reports and DPR 523 forms in relation to local, state, and federal historic register listing criteria.
2. Prepare historic evaluations of properties/CEQA reports.
3. Peer review staff determinations of Certificates of Appropriateness, focusing on conformity between proposed improvements and the Secretary of Interior's Standards and Guidelines for Preservation, Rehabilitation, Restoration, and Reconstruction.
4. Provide independent peer review of CEQA and historic property reports as prepared by consultants retained by property owners that are required for landmark designation, district management, or for current planning review purposes.
5. Assure compliance with Section 106 of the National Historic Preservation Act and its application to any HUD-funded activities as they go through the compliance process of the National Environmental Policy Act (NEPA).
6. Review existing policies and procedures and make recommendations for changes to policy.
7. Coordinate with City staff regarding the integration of planning processes and historic preservation issues.
8. Provide technical assistance to staff and property owners regarding property and building conditions, repairs, maintenance, and restoration.



9. Provide recommendations based on property inspections on an as-needed basis.
10. Support efforts to update the City's Historic Context Statement. The document is located at:
<https://longbeach.gov/link/7a8da91c2a864c098795672b9f8091b5.aspx>
11. Expand the list of local architects and discussion of architectural practice within Long Beach's history.
12. Recognition of Midcentury Modern architecture and its historic context within the City.
13. Update the ethnographic section to provide more recent history in relation to the following:
 - a. Latino culture, migration, and historical contributions.
 - b. African American culture, and history, including but not limited to the prominent role Long Beach played in the development of Rap music.
 - c. Asian American and Pacific Islander (AAPI) history, culture, migration, and historical contributions
14. Create a new ethnographic section to document the recent history of Cambodian and other refugees settling within the City and the physical and cultural impact on the Anaheim Street and Cherry Avenue corridors.
15. Develop a context statement of earlier ethnic groups in the City's early growth and development period.
16. Appropriately recognizing the role and contribution of LGBT history within the City's culture and development.
17. Research historically and culturally significant properties that are not currently designated historic landmarks, including potentially significant sites, and properties identified in the City's draft Race and Suburbanization Historic Context Statement.
18. Update evaluations for designated landmark properties including statements of integrity and identification of character defining features.



19. Conduct focused surveys, including but not limited to:

- a. Citywide Midcentury Modern resources (this survey may be phased to first document commercial structures, followed by multifamily structures and later review single-family residences).
- b. Alamitos Beach and Franklin School communities (Land Use Element Implementation roughly bound by Alamitos Avenue, 7th Street, Cherry Avenue and Ocean Boulevard),
- c. 4th Street and Broadway commercial corridors (Alamitos Avenue to Ximeno Avenue)
- d. City-owned properties such as libraries, fire stations, park facilities and other public structures.
- e. Other potentially historically significant properties in the City.

20. Identify potential landmarks and/or historic districts to update the context statement to reflect Latino, African American, AAPI, LGBT, and Cambodian experiences.

21. Assist the City with objective evaluations of existing Landmark districts including mechanisms to increase compliance and restoration, re-surveying and updates to contributor/non-contributor lists, adjustments to district boundaries to protect additional resources and remove resources from outside the period of significance.

22. National and State Register Nominations.

- a. Evaluate the list of existing local landmarks for eligibility for state and/or federal listing, evaluate the potential for federal tax credits to incentivize rehabilitation of these resources.
- b. Research and evaluate properties pursuant to relevant criteria.
- c. Prepare national and state Register of Historic Places nominations.
- d. Peer review national and state Register of Historic Places nominations from third parties.



- e. Evaluate historic ships, maritime resources and provide recommendations based on the Secretary of Interior's Standards for Historic Vessel Preservation Projects which may include the Queen Mary.
 - f. Prepare and/or coordinate preparation of Historic American Building Survey (HABS)/ Historic American Engineering Record (HAER) documentation reports as needed.
 - g. Update the General Plan Historic Preservation Element to reflect these changes as well as new landmarks added since the last update.
<https://longbeach.gov/link/9809b75beed248eda9865e5d7c72cf99.aspx>
23. Identify and communicate to staff relevant grant and funding opportunities to best position the City to maintain a robust historic preservation program.
24. Assist staff with preparing brochures, flyers, website content, or other communications content, such as social media postings, videos and photographs to support the City's preservation program and encourage proper care of historic resources by property owners.
25. Update or edit newly adopted Historic District Design Guideline documents as needed.
<https://longbeach.gov/lbds/planning/preservation/districts/guidelines/>
26. Coordinate with staff to prepare process map flow charts for use by City staff and the public.
27. Assist the City in evaluating new and expanded opportunities to monetize historic resources through adaptive reuse, tourism, special events, and other creative mechanisms.
28. Assist the City in identifying available grant funding to support the Long Beach historic preservation program and properties.
29. Develop and conduct trainings for multiple audiences, including Staff and the Cultural Heritage Commission, on a variety of topics, including how to identify and evaluate non-traditional cultural assets, how to evaluate using the Secretary of the Interior Standards, and historic preservation topics.



30. Research and evaluate innovative community engagement tools for identifying historic assets, raising awareness about the value and importance of historic preservation, and for communicating about historic preservation regulatory processes such as obtaining a Certificate of Appropriateness.

31. Advise on tribal consultations.

32. Support adaptive reuse of historic structures with demonstrated historic architectural and engineering expertise and application of the state historic building code.

2.2 Performance Metrics & Contract Management

2.2.1 Performance Metrics

The table below highlights the targets that will be tracked and reviewed collaboratively with the awarded contractor during the contract. This list is an indication of the performance metrics of interest to the City, and is not exhaustive or final. As a part of a response to this RFP, Proposers may propose additional or alternative performance metrics to be tracked on a regular basis. The final set of performance metrics and frequency of collection will be negotiated by the successful Proposer and the City prior to the finalization of an agreement between parties, and may be adjusted over time as needed.

METRIC	DESCRIPTION	TARGET	DATA SOURCE
1. Completion of assigned projects and submission of work product in a timely manner.	All projects shall be completed within specified deadlines.	Consultant shall provide progress updates on a monthly schedule or as determined necessary based on project scope.	Scope of Work and Deliverables
2. All written work products should be easy to comprehend	The written work product shall be well organized, and thorough.	Work product shall be easy to reference, read and support the overall project with all appropriate reference documentation.	Scope of Work and Deliverables
3. All work product shall be	As applicable, all work product shall	Consultant teams meet federal	Consultant teams meet the



EXHIBIT “B”

Rates or Charges

COST OF SERVICES DESCRIBED IN SECTION 2.1

GENERAL SUPPORT

	MANAGING PRINCIPAL	PRINCIPAL ARCHITECT (MEMORITUS)	PRINCIPAL ARCHITECT	SENIOR STAFF	STAFF	ASSOCIATE STAFF	Hours	Estimated Fees
	\$225	\$250	\$225	\$150	\$100	\$75		
1.0 Provide as needed records searches, resources evaluations, CEQA reports and DPR 523 forms in relation to local, state, and federal historic register listing criteria.	8		8		18	12	46	\$6,300
2.0 Prepare historic evaluations of properties/CEQA reports.	20		8		16	16	60	\$9,100
3.0 Peer review staff determinations of Certificates of Appropriateness, focusing on conformity between proposed improvements and the Secretary of the Interior's Standards and Guidelines for Preservation, Rehabilitation, Restoration, and Reconstruction.	2		16				18	\$4,050
4.0 Provide independent peer review of CEQA and historic property reports as prepared by consultants retained by property owners that are required for Landmark designation, district management, or for current planning review purposes.	4		16				20	\$4,500
5.0 Assure compliance with Section 106 of the National Historic Preservation Act and its application to any HUD-funded activities.	8						8	\$1,800
6.0 Review existing policies and procedures and make recommendations for changes to policy.	16		8				24	\$5,400
7.0 Coordinate with City staff regarding the integration of planning processes and historic preservation issues.	20						20	\$4,500

CITY STAFF SUPPORT

- 8.0 Provide technical assistance to staff and property owners regarding property and building conditions, repairs, maintenance, and restoration.
- 9.0 Provide recommendations based on property inspections on an as-needed basis. (Does not include inspections.)

Hours and fees may vary, depending on the complexity of the project, the type of resources, and the number of meetings and consultations required.

Estimated range \$4,000-\$12,000

\$900

COST PROPOSAL

**Long Beach Historic Preservation Consultant Services
Response to RFP #DV-22-091**

HISTORIC RESOURCES GROUP, LLC

	MANAGING PRINCIPAL	PRINCIPAL ARCHITECT EMERITUS)	PRINCIPAL ARCHITECT	SENIOR STAFF	STAFF	ASSOCIATE STAFF	Estimated Fees
	\$225	\$250	\$225	\$150	\$100	\$75	Hours
COST OF SERVICES DESCRIBED IN SECTION 2.1							
HISTORIC CONTEXT STATEMENT (HCS) UPDATE							
11.0	Expand the list of local architects and discussion of architectural practice within Long Beach's history.	16	24	40	40	40	\$16,000
12.0	Recognition of Midcentury Modern architecture and its historic context within the city.	24	24	24	40	40	\$21,400
UPDATE ETHNOGRAPHIC SECTION HCS							
13.1	Latino culture, migration, and historical contributions.	24	24	40	40	40	\$23,800
13.2	African American culture, and history, including but not limited to the prominent role Long Beach played in the development of Rap music.	24	24	40	40	40	\$23,800
13.3	Asian American and Pacific Islander (AAPI) history, culture, migration, and historical contributions.	24	24	40	40	40	\$23,800
14.0	Create a new ethnographic section to document the recent history of Cambodian and other refugees settling within the City and the physical and cultural impact on the Anaheim Street and Cherry Avenue corridors.	24	24	40	40	40	\$23,800
15.0	Develop a context statement of earlier ethnic groups in the City's early growth and development period.	24	24	40	40	40	\$23,800
16.0	Appropriately recognizing the role and contribution of LGBT history within the City's culture and development.	24	24	40	40	40	\$23,800

COST PROPOSAL
Long Beach Historic Preservation Consultant Services
Response to RFP #DV-22-091

COST OF SERVICES DESCRIBED IN SECTION 2.1

	MANAGING PRINCIPAL	PRINCIPAL ARCHITECT EMERITUS)	PRINCIPAL ARCHITECT	SENIOR STAFF	STAFF	ASSOCIATE STAFF	Estimated Fees	
	\$225	\$250	\$225	\$150	\$100	\$75	Hours	
SURVEYS								
17.0	4		8			32	44	
Research historically and culturally significant properties that are not currently designated historic landmarks.								
18.0	4		6			20	30	
Update evaluations for designated landmark properties including statements of integrity and identification of character-defining features. (Per property range \$2,500-\$5,500 depending on complexity)								
19.0	24		24	40	40	40	168	
Conduct focused surveys, including, but not limited to: Citywide Midcentury Modern resources, Alamos Beach and Franklin School communities, 4th Street and Broadway commercial corridors, City-owned properties, such as libraries, fire stations, and park facilities.								
20.0	40			40	40	40	160	
Identify potential landmarks and/or historic districts based on work completed under Section 7.5.2 to update the context statement to reflect Latino, African American, LGBT, and Cambodian experiences.								
21.0	24		24			40	112	
Assist the City with objective evaluations of existing Landmark districts including mechanisms to increase compliance and restoration, re-surveying and updates to contributor/non-contributor lists, adjustments to district boundaries to protect additional resources and remove resources from outside the period of significance.								
22.0	8		8	32		24	72	
National and State Register Nominations.								
22.1	40	40	40	40	40	40	240	
Evaluate the list of existing local landmarks for eligibility for state and/or federal listing; evaluate the potential for federal tax credits to incentivize rehabilitation of these resources.								
22.2	4		8			32	44	
Research and evaluate properties pursuant to relevant criteria.								
22.3	8		8	32		24	72	
Prepare national and state Register of Historic Places nominations.								
22.4	12				8		20	
Peer review national and state Register of Historic Places nominations from third parties.								
22.5	16		8	40		40	104	
Evaluate historic ships, maritime resources and provide recommendations based on the SOIS for Historic Vessel Preservation Projects which may include the Queen Mary.								
22.6								
Prepare and/or coordinate preparation of Historic American Building Survey (HABS)/Historic American Engineering Record (HAER) documentation reports as needed.								
22.7	40			40	40	40	120	
Update the General Plan Historic Preservation Element to reflect these changes as well as the new landmarks added since the last update.								
							Estimated range	\$10,000-\$25,000

Hours and fees may vary, depending on the complexity of the project, the type of resource, and the number of meetings and consultations required.

COST PROPOSAL
Long Beach Historic Preservation Consultant Services
Response to RFP #DV-22-091

MANAGING PRINCIPAL ARCHITECT EMERITUS) PRINCIPAL ARCHITECT SENIOR STAFF STAFF ASSOCIATE STAFF

Estimated Fees
 \$225 \$250 \$225 \$150 \$100 \$75 Hours 16 \$3,600

COST OF SERVICES DESCRIBED IN SECTION 2.1

23.0 Identify and communicate to staff relevant grant and funding opportunities to best position the City to maintain a robust historic preservation program.

24.0 Assist staff with preparing brochures, flyers, website content, or other communications content, such as social media postings, videos and photographs to support the City's preservation program and encourage proper care of historic resources by property owners.

DECLINE

25.0 Update or edit newly adopted Historic District Design Guideline documents as needed.

Billed hourly, as needed, based on the level of updates and edits required. Estimated range 1,800 to \$5,000

26.0 Coordinate with staff to prepare process map flow charts for use by City staff and the public.

Estimated range 1,800 to \$5,000

27.0 Assist the City in evaluating new and expanded opportunities to monetize historic resources through adaptive reuse, tourism, special events and other creative mechanisms.

DECLINE

28.0 Assist the City in identifying available grant funding opportunities to support the Long Beach historic preservation program and properties.

\$3,600

COST PROPOSAL
Long Beach Historic Preservation Consultant Services
Response to RFP #DV-22-091

MANAGING PRINCIPAL	PRINCIPAL ARCHITECT (EMERITUS)	PRINCIPAL ARCHITECT	SENIOR STAFF	STAFF	ASSOCIATE STAFF	Estimated Fees
\$225	\$250	\$225	\$150	\$100	\$75	Hours

COST OF SERVICES DESCRIBED IN SECTION 2.1

TRAININGS & TOOLS

- 29.0 Develop and conduct trainings for staff and the Cultural Heritage Commission, on a variety of topics, including how to identify and evaluate nontraditional cultural assets, and for routine tasks, such as evaluating against Secretary of the Interior Standards.
- 30.0 Research and evaluate innovative community engagement tools for identifying historic assets, raising awareness about the value and importance of historic preservation, and for communicating about historic preservation regulatory processes such as obtaining a Certificate of Appropriateness.
- 31.0 Advise on tribal consultations.
- 32.0 Support adaptive reuse of historic structures with demonstrated historic architectural and engineering expertise and application of the state historic building code.

Billed hourly, as needed, based on research and the number of training sessions required. Estimated range \$6,000-\$10,000

Billed hourly, as needed, based on research and the number of meetings and consultations required. Estimated range \$3,000-\$5,000

REIMBURSABLE EXPENSES

Including, but not limited to parking, overnight delivery, reproduction/photographic supplies and processing. Billed at cost.

NOTE: FEES LISTED HEREIN VALID FOR ONE YEAR FROM PROPOSAL DATE.

DECLINE

DECLINE

COST PROPOSAL
Long Beach Historic Preservation Consultant Services
Response to RFP #DV-22-091

HISTORIC RESOURCES GROUP, LLC

EXHIBIT “C”

City’s Representative:

Director of Development Services or Designee

EXHIBIT “D”

Materials/Information Furnished: None

EXHIBIT “E”

Consultant’s Key Employee:

Paul Travis

paul@historicsourcesgroup.com