

R-21

March 22, 2022

HONORABLE MAYOR AND CITY COUNCIL
City of Long Beach
California

RECOMMENDATION:

Adopt a Resolution approving the Annual and Five-Year Reports for the Transportation Improvement, Parks and Recreation Facilities, Fire Facilities Impact, and Police Facilities Impact Fees. (Citywide)

DISCUSSION

New development affects the level of services provided through the City of Long Beach (City) facilities, infrastructure, land, and equipment. To accommodate the needs of the new residents and businesses, the City imposes impact fees to expand these resources as follows:

- Transportation Improvement Fee
- Parks and Recreation Facilities Fee
- Fire Facilities Impact Fee
- Police Facilities Impact Fee

The Annual and Five-Year Reports provide information to the City Council and the public and fulfills State Government Code and Long Beach Municipal Code (LBMC) mandated reporting and disclosure requirements. The attached Resolution contains the reports on each impact fee as Exhibits.

This report reflects the City's Fiscal Year 2021 (FY 21) actual performance and fund balance information based on preliminary close information that has not yet been audited.

Annual Reports

The California Government Code requires that local agencies that impose fees in connection with the approval of development projects make information available to the public on an annual basis. The LBMC adds other elements to these requirements. The reports provide information on what the fees are, the fund balance of each fund, and how the money was spent in the prior fiscal year. Additionally, annual reports for the Transportation Improvement and Parks and Recreation Facilities fees are required to also include proposed uses of revenue for the upcoming year. Any work related to the proposed uses listed on the annual reports will only proceed at such time that the detailed

scope of work has been reviewed to ensure the uses are eligible for impact fee support, and appropriations have been approved by the City Council.

Five-Year Reports

Government Code Section 66001 mandates additional disclosure requirements with respect to any fees collected and remaining unexpended in the fifth year after collection. To ensure the City Council is fully informed of the status of unexpended funds, five-year reports are submitted annually. Any work related to the proposed uses listed on the five-year reports will only proceed at such time that the detailed scope of work has been reviewed to ensure the uses are eligible for impact fee support, and appropriations have been approved by the City Council.

This matter was reviewed by Deputy City Attorney Anita Lakhani on March 3, 2022 and by Revenue Management Officer Geraldine Alejo on March 2, 2022.

TIMING CONSIDERATIONS

City Council action is requested on March 22, 2022, as State law requires the information contained in these reports be made available to the public within 180 days after the last day of the fiscal year, or by March 29, 2022.

FISCAL IMPACT

The amount of impact fees collected each year is dependent on the amount and type of new development and its relationship to the purpose of the fee. The impact fee revenue, including interest, for FY 21 was \$4,213,488. Impact fee expenditures in FY 21 totaled \$758,869. These fees can only be used to offset the impact of new development. The five-year reports provide information on proposed uses for revenue unexpended in the various impact fee funds during FY 17 through FY 21.

Transportation Improvement Fee Report

The Transportation Improvement Fee Report (Exhibit A to Resolution) summarizes the status of implementation of the citywide Traffic Mitigation Program (TMP). The TMP is the City's program for implementing transportation improvements needed to meet increased traffic resulting from economic growth. Funding for the program is derived from a combination of public funds, such as Gas Tax, federal grants, and impact fees from new development. The TMP was designed as the mechanism by which the City could implement its basic access strategy to support economic growth and maintain mobility.

In FY 21, the Transportation Improvement Fee was applied to 621,916 gross square feet of residential unit development and 1,345,167 gross square feet of commercial development. This residential and commercial development generated an estimated increase of 717 evening peak hour car trips each day. In FY 21, the fund had a beginning balance of \$6,565,455. The Traffic Mitigation Fee Fund received \$955,555 in fee revenue and interest during FY 21. Total expense for the same year totaled \$57,500 and funded

the 91/605/405 Corridor Needs Assessment Study and the Environmental Impact Report for 1-710 Freeway Corridor. The ending FY 21 fund balance is \$7,463,510 and may only be used to provide transportation improvements needed to serve new development. A summary of projects funded using Transportation Improvement Fee revenues is included in Exhibit A to the Resolution.

Parks and Recreation Facilities Fee Report

In February 1989, the City Council established the Parks and Recreation Facilities Fee (PRFF). This fee on new development is designed to maintain the existing level of service for existing and new residents. New residential development increases the population of the City by providing more places to live, which results in an increased need for new parks and recreational resources. In FY 21, the Parks and Recreation Facilities Fee was applied to 1,388,170 gross square feet of residential unit development. Nonresidential development is exempt from this impact fee.

In FY 21, the fund had a beginning balance of \$4,089,491. A total of \$2,425,855 in PRFF revenue, including interest, was received in FY 21 and \$254,020 was expended, leaving an ending fund balance of \$6,261,326. The ending fund balance will be spent in future years on eligible projects. In FY 21, PRFF funds were used for Davenport Park Expansion. A summary of projects funded using PRFF revenues is included in Exhibit B to the Resolution.

Per LBMC Section 18.18, the PRFF must be revised annually through an automatic adjustment based on the average percentage change over the previous calendar year in the Construction Cost Index for the Los Angeles metropolitan area. However, there have been no changes to the PRFF rates since 2015. Additionally, the LBMC requires that the continued validity of the fee be evaluated every five years by a Nexus Study. In accordance with the LBMC section 18.18, City staff completed the required study in 2018. The Parks, Recreation, and Marine Department will return to the City Council and present this study, along with department recommendations for fee adjustments as supported by the Nexus Study. An updated Nexus Study will be initiated in 2022 and will be presented to the City Council following its completion.

Fire Facilities Impact Fee Report

In April 2007, the City Council established the Fire Facilities Impact Fee, a fee imposed on new development to mitigate the impact of new development on fire facilities. New development increases the demand for public safety facilities. As such, revenues generated from fire facilities impact fees will help defray the costs associated with meeting the needs of the growing service population. In FY 21, the Fire Facilities Impact Fee was applied to 1,385,419 gross square feet of residential unit development and 1,344,369 gross square feet of nonresidential development.

In FY 21, the fund had a beginning balance of \$1,410,658. A total of \$335,236 in Fire Facilities Impact Fee revenue, including interest, was collected in FY 21, with \$447,349 expended on projects, leaving an ending fund balance of \$1,298,545. These funds may

only be used to expand services and facilities, which includes, but is not limited to, acquiring property, constructing new buildings, furnishing buildings, purchasing equipment, apparatus or vehicles or financing any of the above that will expand and support additional fire services attributable to new residential or nonresidential construction. In FY 21, Fire Facilities Impact Fee funds were used to support an expansion of the Captain David Rosa Regional Training Center, which included construction of a building for storage of equipment, apparatus, training props, and materials. Funds were also used to purchase software and hardware for the Electronic Patient Care System and furnishings and equipment for the new Fire Station 15. Future projects to be funded with Fire Facilities Impact Fees include furnishings and equipment at Fire Station 20, as well as construction, furnishings, and equipment for Fire Station 9. Exhibit C to the Resolution includes a summary of projects funded during FY 21 using Fire Facilities Fee revenue.

Police Facilities Impact Fee Report

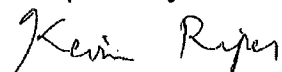
In April 2007, the City Council also established the Police Facilities Impact Fee to mitigate the impact of new development on police facilities. New development increases the demand for public safety facilities and impact fees help defray the costs for these facilities. Funds collected from the Police Facilities Impact Fee may be used for the following: to fund the acquisition of additional property for law enforcement facilities; construction of new buildings for law enforcement services; furnishing of new buildings or facilities for law enforcement services; purchasing of equipment and vehicles for law enforcement services; and, funding of a master plan to identify capital facilities to serve new Police Department development. In FY 21, the Police Facilities Impact Fee was applied to 1,386,088 gross square feet of residential unit development and 1,344,369 gross square feet of nonresidential development.

In FY 21, the fund had a beginning balance of \$2,616,299. A total of \$496,842 in Police Facilities Impact Fee revenue, including interest, was collected in FY 21, with \$0 expended on projects, leaving an ending fund balance of \$3,113,141. Fund balances generated from Police Facilities Impact Fees will be used to help furnish the new Police Academy building, which is currently under design for construction, as well as a potential new facility for a Forensic Science laboratory and evidence storage warehouse, as described in Exhibit D to the Resolution.

SUGGESTED ACTION:

Approve recommendation.

Respectfully submitted,



KEVIN RIPER
DIRECTOR OF FINANCIAL MANAGEMENT

APPROVED:



THOMAS B. MODICA
CITY MANAGER

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

RESOLUTION NO.

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF LONG BEACH ADOPTING THE CITY OF LONG BEACH TRANSPORTATION IMPROVEMENT FEE, PARKS AND RECREATION FACILITIES FEE, FIRE AND POLICE FACILITIES IMPACT FEE REPORTS FOR FISCAL YEAR 2021; AND FINDINGS RELATIVE THERETO IN ACCORDANCE WITH LONG BEACH MUNICIPAL CODE CHAPTERS 18.17, 18.18, 18.22 AND 18.23, AND GOVERNMENT CODE SECTIONS 66001 AND 66006

WHEREAS, on November 20, 1990, the City Council adopted Ordinance No. C-6824 (as amended by Ordinances C-6836 and C-6848) to establish and impose a Transportation Improvement Fee (TIF) on certain new residential and nonresidential development in the City for the purpose of assuring that the transportation Level of Service (LOS) goals of the City as set forth in the City's Traffic Mitigation Program are met with respect to the additional demands placed on the transportation system by traffic generated by such development; and

WHEREAS, on December 11, 1990, the City Council adopted Resolution No. C-24978 (as amended by Resolution No. C-25393), establishing a Transportation Improvement Fee by land use type and, where relevant, by location, following consideration of the projected development in the City of Long Beach from the year 1990 to the year 2010; and

WHEREAS, Long Beach Municipal Code Section 18.17.170 requires that at least once each year the Director of Public Works shall prepare a report to the City Council in order to evaluate progress in the implementation of the Transportation Improvement Plan and the Transportation Improvement Fee and in order to make any recommended

1 changes to said Plan or Fee; and

2 WHEREAS, on February 7, 1989, the City Council adopted Ordinance No.
3 C-6567 (as amended by Ordinance No. ORD-07-0036), to establish and impose a Park
4 and Recreation Facilities Fee (“Park Impact Fee”) on certain new residential development
5 in the City for the purpose of assuring that park land and recreational facility standards
6 established by the City are met with respect to the additional needs created by such
7 residential development; and

8 WHEREAS, on March 7, 1989, the City Council adopted Resolution No. C-
9 24638 (amended by Resolution No. C-25040 and Resolution No. RES-07-0100)
10 establishing a Park Impact Fee on new residential development; and

11 WHEREAS, Long Beach Municipal Code Section 18.18.160 requires that at
12 least once each year the Director of Parks, Recreation and Marine shall prepare a report
13 to the City Council to evaluate progress in the implementation of the Park and Recreation
14 Facilities Fee Program; recommend amendments, if appropriate, to said program;
15 recommend amendments to resolutions establishing Park Impact Fee amounts and identify
16 capital improvements to be funded by said impact fees; and

17 WHEREAS, on April 10, 2007, the City Council adopted Ordinance No. ORD-
18 07-0017 to establish and impose a Fire Facilities Impact Fee (“Fire Impact Fee”) on certain
19 new development in the City for the purpose of assuring that fire facility standards
20 established by the City are met with respect to the additional needs created by such
21 development; and

22 WHEREAS, on April 3, 2007, the City Council adopted Resolution No. RES-
23 07-0042 establishing a Fire Facilities Impact Fee on new development; and

24 WHEREAS, Long Beach Municipal Code Section 18.16.140 requires that at
25 least once each year the Fire Chief shall prepare a report to the City Council to evaluate
26 progress in the implementation of the Fire Facilities Impact Fee Program; recommend
27 amendments, if appropriate, to said program; recommend amendments to resolutions
28 establishing Fire Impact Fee amounts and identify capital improvements to be funded by

1 said impact fees; and

2 WHEREAS, on April 10, 2007, the City Council adopted Ordinance No. ORD-
3 07-0016, to establish and impose a Police Facilities Impact Fee (“Police Impact Fee”) on
4 certain new development in the City for the purpose of assuring that police facility
5 standards established by the City are met with respect to the additional needs created by
6 such development; and

7 WHEREAS, on April 3, 2007, the City Council adopted Resolution No. RES-
8 07-0041 establishing a Police Facilities Fee on new development; and

9 WHEREAS, Long Beach Municipal Code Section 18.15.140 requires that at
10 least once each year the Chief of Police shall prepare a report to the City Council to
11 evaluate progress in the implementation of the Police Facilities Impact Fee Program;
12 recommend amendments, if appropriate, to said program; recommend amendments to
13 resolutions establishing Police Impact Fee amounts and identify capital improvements to
14 be funded by said impact fees; and

15 WHEREAS, Government Code Section 66006(b)(1) requires the City to,
16 within 180 days after the last day of each fiscal year, make available to the public and
17 review certain information for the fiscal year regarding accounts or funds established in
18 connection with the approval of a development project(s) that shall be expended only for
19 the purpose for which the funds were collected; and

20 WHEREAS, Government Code Section 66001(d)(1) requires the City to
21 make certain findings for the fifth fiscal year following the first deposit into the account or
22 fund, and every five years thereafter, with respect to that portion of the Traffic Mitigation
23 Program, Parks, Fire and Police Impact Fee accounts, fund, or sub-funds (“the funds”)
24 remaining unexpended, whether committed or uncommitted.

25 NOW, THEREFORE, the City Council of the City of Long Beach does hereby
26 find, determine and declare:

27 Section 1. That the City Council does hereby adopt that certain City of
28 Long Beach Transportation Improvement Impact Fee Report for Fiscal Year 2021 (“the

1 Transportation Report”), a copy of which is attached hereto and incorporated herein by this
2 reference as Exhibit "A".

3 Section 2. That the Report attached hereto as Exhibit "A" contains all of
4 the information required pursuant to Long Beach Municipal Code Sections 18.17.170, as
5 well as the information required by California Government Code Sections 66001 and
6 66006.

7 Section 3. In reference to Government Code Section 66001(d)(1)(A), and
8 with respect to only that portion of the Traffic Improvement Fee Fund remaining
9 unexpended at the end of the 2021 Fiscal Year whether committed or uncommitted, the
10 City Council finds that the purpose of the fees is to assure that the transportation Level of
11 Service goals of the City of Long Beach as said goals are more fully set forth in the City’s
12 Traffic Mitigation Program, as well as in Ordinance Nos. C-6824, C-6836, and C-6848, are
13 met with respect to the additional demands placed on the City's transportation system by
14 traffic generated from new residential and nonresidential development.

15 Section 4. In reference to Government Code Section 66001(d)(1)(B), and
16 with respect to only that portion of the Transportation Improvement Fees Fund remaining
17 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
18 City Council finds that the findings and facts as set forth in the City's Transportation Report
19 and in Ordinance Nos. C-6824, C-6836, and C-6848 which findings and facts are
20 incorporated by reference herein, amply demonstrate that there is a reasonable
21 relationship and nexus between the fees imposed and the purpose for which said fees are
22 charged.

23 Section 5. In reference to Government Code Section 66001(d)(1)(C), and
24 with respect to only that portion of the Transportation Improvement Fees Fund remaining
25 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
26 City Council finds that all of the sources and amounts of funding anticipated to complete
27 financing for any incomplete improvements are identified and described in Exhibit "A".

28 Section 6. In reference to Government Code Section 66001(d)(1)(D), and

1 with respect to only that portion of the Transportation Improvement Fees Fund remaining
2 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
3 City Council finds that the approximate date on which the funding referred to in Section 5
4 is expected to be deposited into the appropriate fund is designated and described in Exhibit
5 "A".

6 Section 7. That during the 2021 Fiscal Year no refunds or allocations were
7 made pursuant to subdivision (e) or (f) of Government Code Section 66001.

8 Section 8. That the City Council does hereby adopt that certain City of
9 Long Beach Park and Recreation Facilities Impact Fee Report for Fiscal Year 2021 ("the
10 Park Fee Report"), a copy of which is attached hereto and incorporated herein by this
11 reference as Exhibit "B".

12 Section 9. That the Report attached hereto as Exhibit "B" contains all of the
13 information required pursuant to Long Beach Municipal Code Sections 18.18.160, as well
14 as the information required by California Government Code Sections 66001 and 66006.

15 Section 10. In reference to Government Code Section 66001(d)(1)(A), and
16 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at the
17 end of the 2021 Fiscal Year whether committed or uncommitted, the City Council finds that
18 the purpose of the fees is to assure that the park land and recreational facility standards
19 established by the City are met with respect to the additional needs created by new
20 residential development in the City.

21 Section 11. In reference to Government Code Section 66001(d)(1)(B), and
22 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at the
23 end of the 2021 Fiscal Year, whether committed or uncommitted, the City Council finds
24 that the findings and facts as set forth in Ordinance No. C-6567 and Ordinance No. ORD-
25 07-0036 and Resolution No. RES-07-0100 which findings and facts are incorporated by
26 reference herein, amply demonstrate that there is a reasonable relationship and nexus
27 between the fees imposed and the purpose for which said fees are charged.

28 Section 12. In reference to Government Code Section 66001(d)(1)(C), and

1 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at the
2 end of the 2021 Fiscal Year, whether committed or uncommitted, the City Council finds
3 that all of the sources and amounts of funding anticipated to complete financing for any
4 incomplete improvements are identified and described in Exhibit "B".

5 Section 13. In reference to Government Code Section 66001(d)(1)(D), and
6 with respect to only that portion of the Park Impact Fees Fund remaining unexpended at
7 the end of the 2021 Fiscal Year, whether committed or uncommitted, the City Council finds
8 that said funds have already been deposited in the City's Capital Projects Fund.

9 Section 14. That during the 2021 Fiscal Year no refunds or allocations were
10 made pursuant to subdivision (e) or (f) of Government Code Section 66001.

11 Section 15. That the City Council does hereby adopt that certain City of
12 Long Beach Fire Facilities Impact Fee Report for Fiscal Year 2021 ("the Fire Facilities Fee
13 Report"), a copy of which is attached hereto and incorporated herein by this reference as
14 Exhibit "C".

15 Section 16. That the Report attached hereto as Exhibit "C" contains all of the
16 information required pursuant to Long Beach Municipal Code Sections 18.16.140, as well
17 as the information required by California Government Code Sections 66001 and 66006.

18 Section 17. In reference to Government Code Section 66001(d)(1)(A), and
19 with respect to only that portion of the Fire Facilities Impact Fee Fund remaining
20 unexpended at the end of the 2021 Fiscal Year whether committed or uncommitted, the
21 City Council finds that the purpose of the fees is to assure that the fire facility standards
22 established by the City are met with respect to the additional needs created by new
23 development in the City.

24 Section 18. In reference to Government Code Section 66001(d)(1)(B), and
25 with respect to only that portion of the Fire Facilities Impact Fee Fund remaining
26 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
27 City Council finds that the findings and facts as set forth in Ordinance No. ORD-07-0017
28 and Resolution No. RES-07-0042 which findings and facts are incorporated by reference

1 herein, amply demonstrate that there is a reasonable relationship and nexus between the
2 fees imposed and the purpose for which said fees are charged.

3 Section 19. In reference to Government Code Section 66001(d)(1)(C), and
4 with respect to only that portion of the Fire Facilities Impact Fees Fund remaining
5 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
6 City Council finds that all of the sources and amounts of funding anticipated to complete
7 financing for any incomplete improvements are identified and described in Exhibit "C".

8 Section 20. In reference to Government Code Section 66001(d)(1)(D), and
9 with respect to only that portion of the Fire Facilities Impact Fees Fund remaining
10 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
11 City Council finds that said funds have already been deposited in the City's Capital Projects
12 Fund.

13 Section 21. That during the 2021 Fiscal Year no refunds or allocations were
14 made pursuant to subdivision (e) or (f) of Government Code Section 66001.

15 Section 22. That the City Council does hereby adopt that certain City of
16 Long Beach Police Facilities Impact Fee Report for Fiscal Year 2021 ("the Police Facilities
17 Fee Report"), a copy of which is attached hereto and incorporated herein by this reference
18 as Exhibit "D".

19 Section 23. That the Report attached hereto as Exhibit "D" contains all of the
20 information required pursuant to Long Beach Municipal Code Sections 18.15.140, as well
21 as the information required by California Government Code Sections 66001 and 66006.

22 Section 24. In reference to Government Code Section 66001(d)(1)(A), and
23 with respect to only that portion of the Police Facilities Impact Fee Fund remaining
24 unexpended at the end of the 2021 Fiscal Year whether committed or uncommitted, the
25 City Council finds that the purpose of the fees is to assure that the police facility standards
26 established by the City are met with respect to the additional needs created by new
27 development in the City.

28 Section 25. In reference to Government Code Section 66001(d)(1)(B), and

1 with respect to only that portion of the Police Facilities Impact Fee Fund remaining
2 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
3 City Council finds that the findings and facts as set forth in Ordinance No. ORD-07-0016
4 and Resolution No. RES-07-0041 which findings and facts are incorporated by reference
5 herein, amply demonstrate that there is a reasonable relationship and nexus between the
6 fees imposed and the purpose for which said fees are charged.

7 Section 26. In reference to Government Code Section 66001(d)(1)(C), and
8 with respect to only that portion of the Police Facilities Impact Fees Fund remaining
9 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
10 City Council finds that all of the sources and amounts of funding anticipated to complete
11 financing for any incomplete improvements are identified and described in Exhibit "D".

12 Section 27. In reference to Government Code Section 66001(d)(1)(D), and
13 with respect to only that portion of the Police Facilities Impact Fees Fund remaining
14 unexpended at the end of the 2021 Fiscal Year, whether committed or uncommitted, the
15 City Council finds that said funds have already been deposited in the City's Capital Projects
16 Fund.

17 Section 28. That during the 2021 Fiscal Year no refunds or allocations were
18 made pursuant to subdivision (e) or (f) of Government Code Section 66001.

19 Section 29. This resolution shall take effect immediately upon its adoption
20 by the City Council, and the City Clerk shall certify to the vote adopting this resolution.

21 ///
22 ///
23 ///
24 ///
25 ///
26 ///
27 ///
28 ///

OFFICE OF THE CITY ATTORNEY
CHARLES PARKIN, City Attorney
411 W. Ocean Boulevard, 9th Floor
Long Beach, CA 90802

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

I hereby certify that the foregoing resolution was adopted by the City Council of the City of Long Beach at its meeting of _____, 2022, by the following vote:

Ayes: Councilmembers: _____

Noes: Councilmembers: _____

Absent: Councilmembers: _____

Recusal(s): Councilmembers: _____

City Clerk

EXHIBIT “A”

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT			
FISCAL YEAR	2021	DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee	DESCRIPTION	To meet increased travel due to future growth

FUND BALANCE	
BEGINNING FUND BALANCE	\$6,565,455
Impact Fee Revenues	\$901,550
Interest	\$54,005
Interfund Revenue Transfer	\$0
TOTAL REVENUES	\$955,555
Impact Fee Expenditures	\$0
Interfund Loans	\$0
Interfund Expense Transfer	\$57,500
TOTAL EXPENDITURES	\$57,500
ENDING FUND BALANCE	\$7,463,510

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	133	621,916 sq. ft.
Nonresidential	15	1,345,167 sq. ft.
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		717

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$1,125.00	Dwelling unit
Accessory, up to 220 sq. ft.	\$236.25	Dwelling unit
Secondary, up to 640 sq. ft.	\$663.75	Dwelling unit
Senior Citizen	\$663.00	Dwelling unit
Nonresidential		
Commercial		
Office	\$2.00	Square Foot
Industrial	\$1.10	Square Foot
Retail	\$3.00	Square Foot
Hotel	\$750.00	guest room
Movie Theater	\$140.00	seat

AMOUNT OF FEE		
Land Use	Amount	Per
Nonresidential (Downtown CBD Area)		
Commercial		
Office	\$3.00	Square Foot
Industrial		
Retail	\$4.50	Square Foot
Hotel	\$1,125	guest room
Movie Theater	\$90	seat
Specific Areas		
Airport Area	Fees for all land uses determined on individual site basis, per ordinance	

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR								
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year								
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Transfer Amount	Interfund Loan Amount	Loan Repayment Date	Interest Rate Applied Upon Repayment
SR91/I-605/I-405 Needs Assessment Study	Participation in Gateway Cities COG (GCCOG) study to identify improvements along the corridors	\$20,000	100%	12/21/2004	\$20,000	N/A	N/A	N/A
EIR/EIS for I-710/Review	Participation in GCCOG study to complete the Environmental Impact Report for regional improvements to the I-710 Major Corridor Study	\$37,500	100%	7/1/2008	\$37,500	N/A	N/A	N/A
Total		\$57,500						

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT			
FISCAL YEAR	2021	DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee	DESCRIPTION	To meet increased travel due to future growth

Transportation Improvement Plan				PROPOSED PLAN			
CURRENT PLAN				PROPOSED PLAN			
Capital Improvement	Description	Amount	Completion Date	Capital Improvement	Description	Amount	Completion Date
Santa Fe Avenue Signal Synchronization	Signal synchronization, installation of CCTVs and ATCS integration	\$3,254,264	12/30/2023	Santa Fe Avenue Signal Synchronization	Signal synchronization, installation of CCTVs and ATCS integration	\$3,254,264	12/30/2023
Shoemaker Bridge/Downtown Access Improvements	Realign the I-710 terminus/Shoemaker Bridge off ramps into Downtown Long Beach	\$11,464,585	9/30/2025	Shoemaker Bridge/Downtown Access Improvements	Realign the I-710 terminus/Shoemaker Bridge off ramps into Downtown Long Beach	\$11,464,585	9/30/2025
SR-91/I-405/I-605 Major Corridor Study	Participation in Gateway Cities COG study to identify improvements along the corridors	\$260,044	9/30/2025	SR-91/I-405/I-605 Major Corridor Study	Participation in Gateway Cities COG study to identify improvements along the corridors	\$260,044	9/30/2025
I-710 Fwy Major Corridor Improvements	Capacity enhancing transportation improvements identified within the I-710 Major Corridor Study	\$219,397	ongoing	I-710 Fwy Major Corridor Improvements	Capacity enhancing transportation improvements identified within the I-710 Major Corridor Study	\$219,397	ongoing
Neighborhood Traffic Mitigation	Enhancements and improvements to safety, mobility, and active transportation of City neighborhoods	\$250,000	6/30/2021	Neighborhood Traffic Mitigation	Enhancements and improvements to safety, mobility, and active transportation of City neighborhoods	\$250,000	6/30/2023
Citywide Traffic Mitigation Program	Construct improvements to mitigate traffic impacts due to development and increase in traffic volumes.	\$282,737	6/30/2021	Citywide Traffic Mitigation Program	Construct improvements to mitigate traffic impacts due to development and increase in traffic volumes.	\$282,737	6/30/2023
Citywide Traffic Signals: New Install and Enhancements/Modifications	Construct pedestrian related safety improvements and high priority traffic signal safety improvements projects to address accident prone intersections and safety concerns.	\$252,695	6/30/2021	Citywide Traffic Signals: New Install and Enhancements/Modifications	Construct pedestrian related safety improvements and high priority traffic signal safety improvements projects to address accident prone intersections and safety concerns.	\$252,695	6/30/2023
Los Coyotes Traffic Signal Improvements	Installation of left turn indications at 10 signalized intersections along Los Coyotes Diagonal, from Outer Traffic Circle to Carson St.	\$872,200	6/30/2023	Los Coyotes Traffic Signal Improvements	Installation of left turn indications at 10 signalized intersections along Los Coyotes Diagonal, from Outer Traffic Circle to Carson St.	\$872,200	1/30/2024
Citywide Crossing Enhancements	Installation of Crosswalks and Rapid Rectangular Flashing Beacons at 18 intersections throughout The City.	\$250,000	6/30/2023	Citywide Crossing Enhancements	Installation of Crosswalks and Rapid Rectangular Flashing Beacons at 18 intersections throughout The City.	\$250,000	6/30/2023

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT			
FISCAL YEAR	2021	DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee	DESCRIPTION	To meet increased travel due to future growth

Transportation Improvement Plan				PROPOSED PLAN			
CURRENT PLAN				PROPOSED PLAN			
Capital Improvement	Description	Amount	Completion Date	Capital Improvement	Description	Amount	Completion Date
Anaheim Corridor Improvements	Installation of controlled access medians, signal upgrades and pedestrian refuges along the Anaheim Blvd corridor, from Atlantic Ave to Termino Ave.	\$3,326,300	6/30/2023	Anaheim Corridor Improvements	Installation of controlled access medians, signal upgrades and pedestrian refuges along the Anaheim Blvd corridor, from Atlantic Ave to Termino Ave.	\$3,326,300	1/30/2024
Mid-City Traffic Signal Improvements	Installation of traffic signal improvements and communications enhancements related to signals bordered by the following corridors: Alamitos Ave, Ocean Blvd, 7th St and Redondo Ave.	\$3,258,000	6/30/2022	Mid-City Traffic Signal Improvements	Installation of traffic signal improvements and communications enhancements related to signals bordered by the following corridors: Alamitos Ave, Ocean Blvd, 7th St and Redondo Ave.	\$3,258,000	1/30/2024
Woodruff Ave Signalized Intersection Improvements	Installation of a variety of signal related upgrades, pedestrian ramps, crosswalks and other intersection related improvements. Project is coordinated with LA County, from Carson Ave to Willow St.	\$300,000	6/30/2023	Woodruff Ave Signalized Intersection Improvements	Installation of a variety of signal related upgrades, pedestrian ramps, crosswalks and other intersection related improvements. Project is coordinated with LA County, from Carson Ave to Willow St.	\$300,000	1/30/2024
Orange Ave Backbone Bikeway	Installation of a Class IV Bike Lane, protected intersections, curb extensions, bus islands and improved lighting from Jackson St to Ocean Blvd.	\$15,526,000	6/30/2024	Orange Ave Backbone Bikeway	Installation of a Class IV Bike Lane, protected intersections, curb extensions, bus islands and improved lighting from Jackson St to Ocean Blvd.	\$15,526,000	6/30/2024
Studebaker Rd Improvements	Installation of Class IV Bike Lane, Traffic Signal and ITS related upgrades, pavement re-surface and restriping. Pedestrian facilities upgraded.	\$17,500,000	6/30/2024	Studebaker Rd Improvements	Installation of Class IV Bike Lane, Traffic Signal and ITS related upgrades, pavement re-surface and restriping. Pedestrian facilities upgraded.	\$17,500,000	6/30/2024
Long Beach Blvd Pedestrian Improvements	Installation of pedestrian lighting, crosswalks, median upgrades.	\$4,831,330	12/31/2022	Long Beach Blvd Pedestrian Improvements	Installation of pedestrian lighting, crosswalks, median upgrades.	\$4,831,330	12/31/2022
Artesia Great Blvd Project	Installation of corridor improvements that include median modifications, bulb-outs at signalized intersections, new landscaping, irrigation, pedestrian treatments, traffic signal modifications and ITS improvements. New Class IV Bike Lanes, street furniture and roadway re-surfacing.	\$11,693,143	6/30/2023	Artesia Great Blvd Project	Installation of corridor improvements that include median modifications, bulb-outs at signalized intersections, new landscaping, irrigation, pedestrian treatments, traffic signal modifications and ITS improvements. New Class IV Bike Lanes, street furniture and roadway re-surfacing.	\$11,693,143	1/30/2024
Citywide Bikeshare Program	Ongoing expansion and maintenance of citywide bikeshare program.	\$1,500,000	Ongoing	Citywide Bikeshare Program	Ongoing expansion and maintenance of citywide bikeshare program.	\$1,500,000	Ongoing
Traffic Signal Modifications at 8 intersections	Install new protected left turn phasing.	\$927,500	1/30/2025	Traffic Signal Modifications at 8 intersections	Install new protected left turn phasing.	\$927,500	1/30/2025
Alamitos Avenue Bikeway: 7th Street to S/O Ocean Blvd.	Project includes a bike lane, additional on-street parking, and high-visibility crosswalks.	Unknown at present	Unknown at present	Alamitos Avenue Bikeway: 7th Street to S/O Ocean Blvd.	Project includes a bike lane, additional on-street parking, and high-visibility crosswalks.	Unknown at present	Unknown at present

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT			
FISCAL YEAR	2021	DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee	DESCRIPTION	To meet increased travel due to future growth

Transportation Improvement Plan							
CURRENT PLAN				PROPOSED PLAN			
Capital Improvement	Description	Amount	Completion Date	Capital Improvement	Description	Amount	Completion Date
Coastal Bike Trail Connector	Bikeway connector between the Gerald Desmond Bridge and the city bike network at Ocean Boulevard and Golden Shore	Unknown at present	1/30/2023	Coastal Bike Trail Connector	Bikeway connector between the Gerald Desmond Bridge and the city bike network at Ocean Boulevard and Golden Shore	Unknown at present	1/30/2023
TOTAL		\$62,042,195		TOTAL		\$62,042,195	

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT			
FISCAL YEAR	2021	DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Impact Fee	DESCRIPTION	To meet increased travel due to future growth

PURPOSE OF FEE
Implementation of transportation improvements needed to meet increased traffic demand due to development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES

Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
Shoemaker Bridge Replacement	This project will enhance mobility for motorists traveling into Downtown Long Beach by realigning connecting ramps and replacing the Shoemaker Bridge and I-710 Freeway.	Gas Tax	\$176,318	in place
		TIF	\$288,267	in place
		Grants	\$11,000,000	in place
I-710 Major Corridor Improvements	Ongoing review of environmental and construction and design plans for I-710 Improvements to be constructed by Metro and Cal-Trans.	TIF	\$79,490	in place
		Grant	\$100,000	in place
		Gas Tax	\$39,908	in place
Artesia Blvd. Traffic Signal Synchronization	The project will improve traffic flow so additional vehicles can be accommodated.	TIF	\$703,310	in place
		Gas Tax	\$306,440	in place
		Measure R	\$225,000	in place
		Prop C	\$1,750,000	in place
Santa Fe Avenue Signal Synchronization	The project will improve traffic flow so additional vehicles can be accommodated.	TIF	\$202,827	in place
		Gas Tax	\$906,240	in place
		Measure R	\$225,000	in place
		Grant	\$1,920,197	in place
SR-91/I-405/I-605 Major Corridor Study	Participation in Gateway Cities COG study to identify improvements along the corridors	TIF	\$260,044	in place
Market Street Enhanced Pedestrian Access	Rework roadway and sidewalks to provide for a new traffic signal at Market Street and Walnut Avenue and other complete streets improvements to improve walkability, bikeability, and safety.	Prop A	\$21,000	in place
		Prop C	\$800,000	in place
		TDA	\$300,000	in place
		AB2766	\$107,451	in place
		Measure M	\$200,000	in place
Parking Guidance & Wayfinding Systems	Parking structure occupancy board readers and road sign dynamic message boards.	Measure R	\$500,000	in place
		Grant	\$957,118	in place
		TIF	\$276,794	in place
		Gas Tax	\$284,890	in place
		Prop C	\$17,080	in place
Citywide Bicycle Infrastructure Improvements	Support bikeway projects in areas to serve the growth of the Bicycle Network and provide linkages for traveling by bicycle	Tidelands	\$61,318	in place
		Prop C	\$1,000,000	in place
		AB2766	\$303,505	in place
		Measure M	\$191,400	in place
Long Beach Blvd Pedestrian Improvements	Installation of traffic signal and pedestrian improvements on Long Beach Blvd between Wardlow Road and 37th Street	Measure R	\$205,300	in place
		TIF	\$1,000,000	in place
		Grant	\$1,722,000	in place

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT			
FISCAL YEAR	2021	DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Impact Fee	DESCRIPTION	To meet increased travel due to future growth

PURPOSE OF FEE
Implementation of transportation improvements needed to meet increased traffic demand due to development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
		Measure R	\$794,506	in place
		Prop A	\$344,000	in place
		Prop C	\$970,824	in place
Los Coyotes Traffic Signal Improvements	Installation of left turn indications at 10 signalized intersections along Los Coyotes Diagonal, from Outer Traffic Circle to Carson St.	HSIP Grant	\$872,200	In Place
Citywide Crossing Enhancements	Installation of Crosswalks and Rapid Rectangular Flashing Beacons at 18 intersections throughout The City.	HSIP Grant	\$250,000	In Place
Anaheim Corridor Improvements	Installation of controlled access medians, signal upgrades and pedestrian refuges along the Anaheim Blvd corridor, from Atlantic Ave to Termino Ave.	HSIP Grant	\$2,993,670	In Place
		Local Match Prop C or Gas Tax(?)	\$332,630	In Place
Mid-City Traffic Signal Improvements	Installation of traffic signal improvements and communications enhancements related to signals bordered by the following corridors: Alamitos Ave, Ocean Blvd, 7th St and Redondo Ave.	Metro Grant	\$2,606,000	In Place
		Local Match Prop C or Gas Tax(?)	\$652,000	In Place
Woodruff Ave Signalized Intersection Improvements	Installation of a variety of signal related upgrades, pedestrian ramps, crosswalks and other intersection related improvements. Project is coordinated with LA County, from Carson Ave to Willow St.	Local Match Prop C or Gas Tax(?)	\$300,000	2021
Orange Ave Backbone Bikeway	Installation of a Class IV Bike Lane, protected intersections, curb extensions, bus islands and improved lighting from Jackson St to Ocean Blvd.	ATP 2019 Call for Projects	\$13,363,000	2022
		Prop C	\$2,163,000	2023
Artesia Geat Blvd Project	Installation of corridor improvements that include median modifications, bulb-outs at signalized intersections, new landscaping, irrigation, pedestrian treatments, traffic signal modifications and ITS improvements. New Class IV Bike Lanes, street furniture and roadway re-surfacing.	Metro Call for Project 2013 and 2015.	\$7,977,118	2022
		Local Match	\$3,716,025	2021
Studebaker Rd Improvements	Installation of Class IV Bike Lane, Traffic Signal and ITS related upgrades, pavement re-surface and restriping. Pedestrian facilities upgraded.	605 Hotspots Funding	\$8,750,000	2022
		I-405 Settlement Funds	\$2,000,000	2021
		Prop C	\$1,000,000	2022
		Measure A	\$3,600,000	2021
		Measure M	\$2,150,000	2024
Citywide Bikeshare Program	Ongoing expansion and maintenance of citywide bikeshare program.	Prop A	\$1,500,000	In place
Citywide Bikeway Program	Ongoing implementation of 2017 Bicycle Masterplan bikeways	Prop C	Match funding per project	In place
		TDA		In place
		AB2766		In place
Alamitos Avenue Bikeway: 1st Street to 6th Street	Project includes a bike lane, additional on-street parking, and high-visibility crosswalks.	Gas Tax	Unknown at this time	Unknown at this time
		TIF	Unknown at this time	Unknown at this time
Coastal Bike Trail Connector	Bikeway connector between the Gerald Desmond Bridge and the city bike network at Ocean Boulevard and Golden Shore	TIF	Unknown at this time	Unknown at this time
TOTAL			\$82,559,569	

EXHIBIT “B”

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT			
FISCAL YEAR	2021	DEPARTMENT	Parks, Recreation and Marine
FEE TITLE	Park and Recreation Facilities Fee	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

FUND BALANCE	
BEGINNING FUND BALANCE	\$4,089,491
Impact Fee Revenues	\$2,389,204
Interest	\$36,651
Interfund Revenue Transfer	\$0
TOTAL REVENUES	\$2,425,855
Impact Fee Expenditures	\$0
Interfund Loans	\$0
Interfund Expense Transfer	\$254,020
TOTAL EXPENDITURES	\$254,020
ENDING FUND BALANCE	\$6,261,326

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	135	1,388,170 sq. ft.
Nonresidential	0	0
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development	N/A	N/A

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$4,613.04	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$3,562.78	Dwelling Unit
Loft/Studio:	\$1,781.39	Dwelling Unit
Mobile Home or Manufactured Housing	\$2,619.63	Dwelling Unit
Nonresidential		
Commercial	Exempt	
Office		
Industrial		
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR								
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year								
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Transfer Amount	Interfund Loan Amount	Loan Repayment Date	Interest Rate Applied Upon Repayment
Davenport Park Expansion	Development of new 5.6 acre section of Davenport Park	\$254,020	2%	11/12/2018	\$254,020	N/A	N/A	N/A
Total		\$254,020						

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT			
FISCAL YEAR	2021	DEPARTMENT	Parks, Recreation and Marine
	Park and Recreation Facilities Fee	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

Park Fee Report							
CURRENT PLAN				PROPOSED PLAN			
Capital Improvement	Description	Amount	Completion Date	Capital Improvement	Description	Amount	Completion Date
Park Acquisition and Development Program				Park Acquisition and Development Program			
51st Street Greenbelt	1 acre	\$2,000,000	Future	Jenni Rivera Memorial Park Acquisition/Expansion	.8 acres	\$675,000	Future
Cressa Park	.94 acres	\$3,000,000	Future	51st Street Greenbelt	1 acre	\$2,000,000	Future
Davenport Park Expansion	5.6 acres	\$5,000,000	Future	Cressa Park	.94 acres	\$3,000,000	Future
Drake/Chavez Master Plan	31.72 acres	\$35,000,000	Future	Davenport Park Expansion	5.6 acres	\$5,000,000	Future
Lincoln Park	4 acres	\$15,000,000	Future	Drake/Chavez Master Plan	31.72 acres	\$35,000,000	Future
PE ROW South Greenway	4.7 acres	\$3,500,000	Future	PE ROW South Greenway	4.7 acres	\$3,500,000	Future
Willow Springs	33 acres	\$60,000,000	Future	Willow Springs	33 acres	\$60,000,000	Future
Wrigley Greenbelt	7 acres	\$100,000	FY21	Wrigley Greenbelt	7 acres	\$100,000	FY23
Uptown Open Space Vision Plan	197.84 acres	\$206,000,000	Future	DeForest Park Vision Plan	15.55 acres	\$46,650,000	Future
DeForest Park Vision Plan	15.55 acres	\$46,650,000	Future	14th Street Park Expansion	3 acres	\$2,500,000	FY21-F22
14th Street Park Expansion	3 acres	\$2,500,000	FY21-F22				
Regional Park Development Program				Regional Park Development Program			
Bicycle/Hiking Path	3.20 miles	\$3,000,000	Future	Jenni Rivera Memorial Park Acquisition/Expansion	0.8 acres	\$950,000	Future
				Bicycle/Hiking Path	3.20 miles	\$3,000,000	Future
Park Sports Field Lighting				Park Sports Field Lighting			
Heartwell Park	2 soccer fields	\$1,296,000	Future	Heartwell Park	2 soccer fields	\$1,296,000	Future
Houghton Park	1 multipurpose field	\$648,000	Future	Houghton Park	1 multipurpose field	\$648,000	Future
Hudson Park	1 multipurpose field	\$648,000	Future	Hudson Park	1 multipurpose field	\$648,000	Future
Ramona Park	2 multipurpose field	\$648,000	Future	Ramona Park	2 multipurpose field	\$648,000	Future
Veterans Park	1 multipurpose field	\$648,000	Future	Veterans Park	1 multipurpose field	\$648,000	Future
Wardlow Park	1 soccer field	\$648,000	Future	Wardlow Park	1 soccer field	\$648,000	Future
Local Park Development Program: Park Buildings and Structures				Local Park Development Program: Park Buildings and Structures			
MacArthur Park Building Expansion	3,500 sq. ft.	\$1,000,000	Future	MacArthur Park Building Expansion	3,500 sq. ft.	\$1,000,000	Future
M.L. King, Jr. Park	1,146 sq. ft.	\$453,000	Future	M.L. King, Jr. Park	1,146 sq. ft.	\$453,000	Future
New Senior Center	61,000 sq. ft.	\$20,000,000	Future	New Senior Center	61,000 sq. ft.	\$20,000,000	Future
Scherer Park	17759 sq. ft.	\$8,331,060	Future	Scherer Park	17759 sq. ft.	\$8,331,060	Future
Willow Springs Park	5,000 sq. ft.	\$5,000,000	Future	Willow Springs Park	5,000 sq. ft.	\$5,000,000	Future
Houghton Park Clubhouse Restoration	5,000 sq. ft.	\$1,500,000	Future	Houghton Park Clubhouse Restoration	5,000 sq. ft.	\$1,500,000	Future
Recreation Park Bandshell Restoration	19,200 sq. ft.	\$2,500,000	Future	Recreation Park Bandshell Restoration	19,200 sq. ft.	\$2,500,000	Future
				Tanaka Park Fitness Loop	Outdoor fitness equipment	\$500,000	Future
				Silverado Park Fitness Loop	Outdoor fitness equipment	\$750,000	Future
				San Gabriel River Trail	22 acres	\$55,000,000	Future
				LA River Trail Development	11 acres	\$27,500,000	Future
Development Studies				Development Studies			
Park Impact Fee Nexus Study		\$50,000	FY23	Park Impact Fee Nexus Study		\$50,000	FY23
51st Greenbelt Design		\$100,000	FY21-F22	51st Greenbelt Design		\$100,000	FY21-F22
PE ROW South Greenway Design		\$100,000	FY21-F22	PE ROW South Greenway Design		\$100,000	FY21-F22
Drake/Chavez Expansion Design		\$250,000	FY21-F22	Drake/Chavez Expansion Design		\$250,000	FY21-F22
Debt Services				Debt Services			
Debt Services	Open Space Bond repayment	\$243,085	FY20-FY25	Debt Services	Open Space Bond repayment	\$243,085	FY21-FY25
TOTAL	TOTAL	\$425,813,145		TOTAL	TOTAL	\$290,188,145	

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT			
FISCAL YEAR	2021	DEPARTMENT	Parks, Recreation and Marine
FEE TITLE	Park and Recreation Facilities Fee	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

PURPOSE OF FEE
To mitigate the impact on the existing level of park and recreational facilities service caused by additional residents resulting from residential development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
51st Street Greenbelt	New parkland	PRFF, one-time infrastructure funding, Port of Long Beach Community Grant, additional grant funding	\$2,000,000	\$999,115 Port of Long Beach Community Grant
Cressa Park	expanded amenities	PRFF, one-time funding, additional grant funding	\$3,000,000	Future
Davenport Park Expansion	New parkland	PRFF, one-time infrastructure funding, additional grant funding	\$5,000,000	\$1.5 million Measure A funding
Drake Chavez Park Expansion	New parkland	PRFF, one-time funding, Port of Long Beach Community Grant, additional grant funding	\$35,000,000	\$999,100 Port of Long Beach Community Grant
Pacific Electric Right of Way South	New parkland	PRFF, one-time funding, additional grant funding	\$3,500,000	Future
Willow Springs Park	New parkland	PRFF, one-time funding, additional grant funding	\$60,000,000	Future
Wrigley Greenbelt	New parkland	PRFF, one-time funding, additional grant funding	\$100,000	All County grant funding except PRFF is in place
Uptown Open Space Vision Plan	New parkland	PRFF, one-time funding, additional grant funding	\$206,000,000	Future
14th St Park Expansion	New parkland	PRFF, one-time funding, additional grant funding	\$2,500,000	County Measure A grant FY21-22
Bicycle/Hiking Path	Expanded amenities	PRFF, one-time funding, additional grant funding	\$3,000,000	Future

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT			
FISCAL YEAR	2021	DEPARTMENT	Parks, Recreation and Marine
FEE TITLE	Park and Recreation Facilities Fee	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

PURPOSE OF FEE
To mitigate the impact on the existing level of park and recreational facilities service caused by additional residents resulting from residential development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
Heartwell Park	Expanded amenities	PRFF, one-time funding, additional grant funding	\$1,296,000	Future
Houghton Park	Expanded amenities	PRFF, one-time funding, additional grant funding	\$648,000	Future
Hudson Park	Expanded amenities	PRFF, one-time funding, additional grant funding	\$648,000	Future
Ramona Park	Expanded amenities	PRFF, one-time funding, additional grant funding	\$648,000	Future
Veterans Park	Expanded amenities	PRFF, one-time funding, additional grant funding	\$648,000	Future
Wardlow Park	Expanded amenities	PRFF, one-time funding, additional grant funding	\$648,000	Future
MacArthur Park Building Expansion	Expanded amenities	PRFF, one-time funding, additional grant funding	\$1,000,000	Future
M.L. King, Jr. Park	Expanded amenities	PRFF, one-time funding, additional grant funding	\$453,000	Future
New Senior Center	Expanded amenities	PRFF, one-time funding, additional grant funding	\$20,000,000	Future
Scherer Park	Expanded amenities	PRFF, one-time funding, additional grant funding	\$8,331,060	Future
Willow Springs Park Structure	Expanded amenities	PRFF, one-time funding, additional grant funding	\$5,000,000	Future
DeForest Park Vision Plan	Expanded amenities	PRFF, one-time funding, additional grant funding	\$46,650,000	Future
Houghton Park Clubhouse Restoration	Expanded amenities	PRFF, one-time funding, additional grant funding	\$1,500,000	Future
Recreation Park Bandshell Restoration	Expanded amenities	PRFF, one-time funding, additional grant funding	\$2,500,000	Future
Park Impact Fee Nexus Study	Development Study	PRFF, one-time funding, additional grant funding	\$50,000	FY23

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT			
FISCAL YEAR	2021	DEPARTMENT	Parks, Recreation and Marine
FEE TITLE	Park and Recreation Facilities Fee	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

PURPOSE OF FEE
To mitigate the impact on the existing level of park and recreational facilities service caused by additional residents resulting from residential development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
51st Greenbelt Design	Development Study	PRFF, one-time funding, additional grant funding	\$100,000	FY21-F22
PE ROW South Greenway Design	Development Study	PRFF, one-time funding, additional grant funding	\$100,000	FY21-F22
Drake/Chavez Expansion Design	Development Study	PRFF, one-time funding, additional grant funding	\$250,000	FY21-F22
Debt Services	Debt service repayment	PRFF	\$243,085	FY20-25
Jenni Rivera Memorial Park Acquisition/Expansion	New parkland, Expanded Amenities	PRFF	\$1,625,000	Future
Tanaka Park Fitness Loop	Expanded amenities	PRFF	\$500,000	Future
Silverado Park Fitness Loop	Expanded amenities	PRFF	\$750,000	Future
San Gabriel River Trail	New parkland	PRFF; state funding	\$55,000,000	Future; \$4.3 million state surplus dollars
LA River Trail Development	New parkland	PRFF; state funding	\$27,500,000	Future; \$3.3 million state surplus dollars
West Long Beach Livability Implementation Plan - park improvements and expansions	New parkland, Expanded Amenities	PRFF	TBD	Future
TOTAL			\$496,188,145	

EXHIBIT “C”

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT			
FISCAL YEAR	2021	DEPARTMENT	Fire
FEE TITLE	Fire Facilities Impact Fee	DESCRIPTION	Mitigates the impact of new development on fire facilities.

FUND BALANCE	
BEGINNING FUND BALANCE	\$1,410,658
Impact Fee Revenues	\$323,969
Interest	\$11,267
Interfund Revenue Transfer	\$0
TOTAL REVENUES	\$335,236
Impact Fee Expenditures	\$447,349
Interfund Loans	\$0
Interfund Expense Transfer	\$0
TOTAL EXPENDITURES	\$447,349
ENDING FUND BALANCE*	\$1,298,545

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	137	1,385,419 sq. ft.
Nonresidential	14	1,344,369 sq. ft.
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development	N/A	N/A

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$496.00	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$378.00	Dwelling Unit
Assessory Dwelling Units (ADU)	\$241.74	Dwelling Unit
Senior		
Loft/Studio:		
Mobile Home or Manufactured Housing		
Nonresidential		
Commercial	\$0.267	Square Foot
Office	\$0.325	Square Foot
Industrial	\$0.132	Square Foot
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR								
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year								
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Transfer Amount	Interfund Loan Amount	Loan Repayment Date	Interest Rate Applied Upon Repayment
Electronic Patient Care Software	Purchase of hardware and software system to improve patient care, data collection, and revenue recovery	\$149,364	100.00%	10/1/2020	N/A	N/A	N/A	N/A
Furnishings and Equipment for new Fire Station 15	The new Fire Station provides over a 300% increase in available square footage from the currently occupied stations to accommodate additional staff and the new, larger fire boats.	\$221,830	100.00%	10/1/2020	N/A	N/A	N/A	N/A
Captain David Rosa Regional Training Center Expansion	Construction of a building for storage of equipment, apparatus, training props, and materials.	\$76,155	100.00%	10/1/2020	N/A	N/A	N/A	N/A
TOTAL		\$447,349						

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT			
FISCAL YEAR	2021	DEPARTMENT	Fire
FEE TITLE	Fire Facilities Impact Fee	DESCRIPTION	Mitigates the impact of new development on fire facilities.

PURPOSE OF FEE
Funds collected from the Fire Facilities Impact Fee shall be used to fund the costs of providing additional Fire services attributable to new residential and non-residential construction and shall include: (1) the acquisition of additional property for Fire Department facilities; (2) the construction of new building for Fire Department services; (3) the furnishing of new building or facilities for Fire Department services; and (4) the purchasing of equipment, apparatus, and vehicles for Fire Department services.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
Furnishings and equipment for new Fire Station 20	The new Fire Stations provide over a 300% increase in available square footage from the currently occupied stations to accommodate additional staff and the new, larger fire boats.	Fire Facilities Impact Fee	\$250,000	3/1/2022
Construction, furnishings, and equipment for Fire Station 9	Funding will be used to support the construction, furnishings, and equipment for the new Fire Station 9. The new facility will provide increased square footage to accommodate additional staffing and apparatus required to support the increased and expanded fire facility and service needs of the growing service population.	Fire Facilities Impact Fee	\$1,000,000	10/1/2023
Total			\$1,250,000	

EXHIBIT “D”

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT			
FISCAL YEAR	2021	DEPARTMENT	Police
FEE TITLE	Police Facilities Impact Fee	DESCRIPTION	Provide Increased Police Facilities & Equipment

FUND BALANCE	
BEGINNING FUND BALANCE	\$2,616,299
Impact Fee Revenues	\$475,315
Interest	\$21,527
Interfund Revenue Transfer	\$0
TOTAL REVENUES	\$496,842
Impact Fee Expenditures	\$0
Interfund Loans	\$0
Interfund Expense Transfer	\$0
TOTAL EXPENDITURES	\$0
ENDING FUND BALANCE*	\$3,113,141

BUILDING PERMITS ISSUED		
Land Use	Permits	Amount
Residential	136	1,386,088 sq. ft.
Nonresidential	14	1,344,369 sq. ft.
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development	N/A	N/A

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$703.00	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$537.00	Dwelling Unit
Accessory Dwelling Unit (ADU)	\$342.86	Dwelling Unit
Nonresidential		
Commercial	\$0.442	Square Foot
Office	\$0.538	Square Foot
Industrial	\$0.218	Square Foot

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR								
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year								
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Transfer Amount	Interfund Loan Amount	Loan Repayment Date	Interest Rate Applied Upon Repayment
None	None	\$0	N/A	N/A	N/A	N/A	N/A	N/A

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT			
FISCAL YEAR	2021	DEPARTMENT	Police
FEE TITLE	Police Facilities Impact Fee	DESCRIPTION	Provide Increased Police Facilities & Equipment

PURPOSE OF FEE
Provide expanded Police Facilities and/or additional Police Equipment due to growth in the City

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
Police Academy Building Construction Project	Costs to partially furnish and finish the new Police Academy Building Construction Project	Police Facilities Impact Fee	TBD	2022-2024
Forensic Science Services Construction Project	Costs to design, construct, and furnish a new facility for a Forensic Lab and Evidence Warehouse	Police Facilities Impact Fee	TBD	2022-2024
Total			TBD	