



CITY OF LONG BEACH

R-13

DEPARTMENT OF FINANCIAL MANAGEMENT

333 West Ocean Boulevard 6th Floor • Long Beach, CA 90802

March 20, 2012

HONORABLE MAYOR AND CITY COUNCIL

City of Long Beach
California

RECOMMENDATION:

Adopt a Resolution approving the Annual and Five-Year Reports for the Transportation Improvement Fee, Parks and Recreation Facilities Fee, the Fire Facilities Impact Fee, and the Police Facilities Impact Fee. (Citywide)

DISCUSSION

New development affects the level of services provided through the City's facilities, infrastructure, land, and equipment. To accommodate the needs of the new residents and businesses, the City imposes impact fees to expand these resources as follows:

- Transportation Improvement Fee
- Parks and Recreation Facilities Fee
- Fire Facilities Impact Fee
- Police Facilities Impact Fee

The purpose of the Annual and Five-Year Reports is to provide information to the City Council and the public and to fulfill State Government Code and Municipal Code mandated reporting and disclosure requirements. In February 2011, the Department of Financial Management absorbed the centralized management of the reporting process. Since that time, Financial Management and the departments involved worked together to standardize the report format with the goal of making the information more accessible and transparent to the City Council and the public. In 2012, the Department of Technology Services initiated the design and development of a database to improve program management and reporting by consolidating the information into one location that can be shared by multiple departments. One result of these changes is the consolidation of all the required reporting into a single City Council action with the attached Resolution containing the four departments' reports as Exhibits.

Annual Reports

The California Government Code requires that local agencies that impose fees in connection with the approval of development projects make certain information

available to the public on an annual basis. The Long Beach Municipal Code (LBMC) adds additional elements to these requirements. Essentially, the reports provide what the fees are, the fund balance of each fund and how the money was spent in the prior fiscal year.

Five-Year Reports

Section 66001 of the Government Code mandates additional disclosure with respect to any fees collected and remaining unexpended in the fifth year after collection. In order to ensure that the City Council is fully informed of the status of unexpended funds, five-year reports will be submitted annually.

This matter was reviewed by Deputy City Attorney Gary Anderson on March 2, 2012 and Budget and Performance Management Bureau Manager Dennis Strachota on February 23, 2012.

TIMING CONSIDERATIONS

City Council action on this item is requested on March 20, 2012 as State Law requires the information contained in these reports to be made available to the public within 180 days after the last day of the fiscal year, or March 29, 2012.

FISCAL IMPACT

The amount of impact fees collected each year is dependent on the amount and type of new development and its relationship to the purpose of the fee. The impact fee revenue for fiscal year ended September 30, 2011 (FY 11) was \$951,323 with expenditures of \$3,080,069. These fees can only be used on projects and expenses to offset the impact of the new development. The five-year reports provide information on revenue unexpended in the various impact fee funds during (FY 07 – FY 11).

Transportation Improvement Fee Report (Exhibit A to Resolution)

The Transportation Improvement Fee Twentieth Annual Report summarizes the status of implementation of the citywide Traffic Mitigation Program (TMP). The TMP is the City's program for implementing the transportation improvements needed to meet increased traffic resulting from economic growth using a combination of public funds, such as Gas Tax and Federal grants, and impact fees from new development. The TMP was designed as the mechanism by which the City could implement its basic access strategy to support economic growth and maintain mobility.

In FY 11, a total of \$429,795 in Transportation Improvement Fund fees was collected, with \$2,269,260 in expenditures and reimbursements, leaving a fund balance of \$7,483,491. These funds may only be used to provide transportation improvements needed to serve new development. The City issued permits for 407,555 gross square

feet of residential units and 72,865 gross square feet of commercial development, which will generate an estimated 665 evening peak hour trips each day. These figures do not include the Douglas Park development, which is under a separate development agreement.

Parks and Recreation Facilities Fee Report (Exhibit B to Resolution)

In February 1989, the City Council established the Parks and Recreation Facilities Fee (PRFF), a fee on new development designed to maintain the existing level of service for existing and new residents. New residential development increases the population of the City by providing more places to live. This adversely impacts parks and recreational resources through crowding and overuse, lowering the quality of life for all existing and new residents.

In FY 11, \$446,909 was received from PRFF fees, including interest. During FY 11, \$810,809 of PRFF collected from multiple years was expended in the Capital Improvement Budget leaving a fund balance of \$985,463. The expenditures include \$500,000 in PRFF that was transferred to the Development Services Fund for Open Space Bond repayments. This transfer funded approximately one-quarter of the Open Space Bond repayment for FY 11 and reserved approximately the same amount in the event that annual PRFF revenue is not sufficient to support the debt obligation for the following year. The other \$310,809 was expended on projects. Specific projects are listed in the Parks and Recreation Facilities Fee Report.

Fire Facilities Fee Report (Exhibit C to Resolution)

In April 2007, City Council established the Fire Facilities Impact Fee, a fee imposed on new development to mitigate the impact of new development on fire facilities. New development increases the demand for public safety facilities and impact fees help defray the costs for these facilities. In FY 11, a total of \$34,662 in Fire Facilities Impact Fees was collected, with one refund of \$8,891 and no expenditures, leaving a fund balance of \$166,777. The Fire Department has not spent any of these funds to date. However, it is anticipated that funds may be used to support a portion of the cost of equipment and furnishing of Fire Station 12. This new fire station, built with former Redevelopment Agency funds, will include a disaster resource building and a community meeting room and will offer increased capacity to the North Long Beach community, as well as the entire City.

Police Facilities Fee Report (Exhibit D to Resolution)

In April 2007, the City Council also established the Police Facilities Impact Fee to mitigate the impact of new development on police facilities. New development increases the demand for public safety facilities and impact fees help defray the costs for these facilities. Funds collected from the Police Facilities Impact Fee can be used to

HONORABLE MAYOR AND CITY COUNCIL

March 20, 2012

Page 4

fund the acquisition of additional property for law enforcement facilities; construction of new buildings for law enforcement services; furnishing of new buildings or facilities for law enforcement services; purchasing of equipment and vehicles for law enforcement services; funding of a master plan to identify capital facilities to serve new Police Department Development; and, the cost of financing.

In FY 11, the fund had a beginning balance of \$225,115.76. During the FY 11, \$38,633.12 was received from fees, \$1,324.44 was received from interest, and there were no expenses or refunds, for a total revenue of \$39,957.56, resulting in a fund ending balance of \$265,073.32.

SUGGESTED ACTION:

Approve recommendation.

Respectfully submitted,



**JOHN GROSS
DIRECTOR OF FINANCIAL MANAGEMENT**

W:\RB
K:\REVENUE MANAGEMENT\Impact Fees\FY 11\City Council Letter\FY11 Impact Fee Report ccl 3-20-12.doc

ATTACHMENT

APPROVED:



**PATRICK H. WEST
CITY MANAGER**

OFFICE OF THE CITY ATTORNEY
ROBERT E. SHANNON, City Attorney
333 West Ocean Boulevard, 11th Floor
Long Beach, CA 90802-4664

1 RESOLUTION NO.
2

3 A RESOLUTION OF THE CITY COUNCIL OF THE
4 CITY OF LONG BEACH ADOPTING THE CITY OF LONG
5 BEACH TRANSPORTATION IMPROVEMENT FEE, PARKS
6 AND RECREATION FACILITIES FEE, FIRE AND POLICE
7 FACILITIES IMPACT FEE REPORTS FOR FISCAL YEAR
8 2011; AND MAKE FINDINGS RELATIVE THERETO IN
9 ACCORDANCE WITH LONG BEACH MUNICIPAL CODE
10 CHAPTERS 18.17, 18.18, 18.22 and 18.23 AND
11 GOVERNMENT CODE SECTIONS 66001 AND 66006
12

13 WHEREAS, on November 20, 1990, the City Council adopted Ordinance
14 No. C-6824 (as amended by Ordinances C-6836 and C-6848), to establish and impose a
15 Transportation Improvement Fee (TIF) on certain new residential and nonresidential
16 development in the City for the purpose of assuring that the transportation Level of
17 Service (LOS) goals of the City as set forth in the City's Traffic Mitigation Program are
18 met with respect to the additional demands placed on the transportation system by traffic
19 generated by such development; and

20 WHEREAS, on December 11, 1990, the City Council adopted Resolution
21 No. C-24978 (as amended by Resolution No. C-25393) , establishing a Transportation
22 Improvement Fee by land use type and, where relevant, by location, following
23 consideration of the projected development in the City of Long Beach from the year 1990
24 to the year 2010; and

25 WHEREAS, Long Beach Municipal Code Section 18.17.170 requires that at
26 least once each year the Director of Public Works shall prepare a report to the City
27 Council in order to evaluate progress in the implementation of the Transportation
28 Improvement Plan and the Transportation Improvement Fee and in order to make any

1 recommended changes to said Plan or Fee; and

2 WHEREAS, on August 28, 1990, the City Council adopted Ordinance No.
3 C-6776, to establish a Long Beach Airport Study Area Traffic Fee for major intersection
4 improvements, which fee is imposed on new residential and nonresidential development
5 in the Long Beach Airport Traffic Study Area for the purpose of assuring that the
6 transportation Level of Service (LOS) standards established by the City for said Area are
7 and were met with respect to the additional demands on the transportation system
8 generated by such development; and

9 WHEREAS, on August 21, 1990, the City Council adopted Resolution No.
10 C-24921, establishing the Long Beach Airport Traffic Study Area Impact Fee Amounts;
11 and

12 WHEREAS, Long Beach Municipal Code Section 18.19.180 requires that at
13 least once each year the Director of Public Works shall prepare a report to the City
14 Council in order to evaluate progress in the implementation of the Long Beach Airport
15 Traffic Study Area Traffic Fee and mitigation requirements and to make any
16 recommended changes to said Study Area or Fee; and

17 WHEREAS, on February 7, 1989, the City Council adopted Ordinance No.
18 C-6567 (as amended by Ordinance No. ORD-07-0036), to establish and impose a Park
19 and Recreation Facilities Fee ("Park Impact Fee") on certain new residential development
20 in the City for the purpose of assuring that park land and recreational facility standards
21 established by the City are met with respect to the additional needs created by such
22 residential development; and

23 WHEREAS, on March 7, 1989, the City Council adopted Resolution No.
24 C-24638 (amended by Resolution No. C-25040 and Resolution No. RES-07-0100)
25 establishing a Park Impact Fee on new residential development; and

26 WHEREAS, Long Beach Municipal Code Section 18.18.160 requires that at
27 least once each year the Director of Parks, Recreation and Marine shall prepare a report
28 to the City Council to evaluate progress in the implementation of the Park and Recreation

1 Facilities Fee Program; recommend amendments, if appropriate, to said program;
2 recommend amendments to resolutions establishing Park Impact Fee amounts and
3 identify capital improvements to be funded by said impact fees; and

4 WHEREAS, on April 10, 2007, the City Council adopted Ordinance No.
5 ORD-07-0017, to establish and impose a Fire Facilities Impact Fee ("Fire Impact Fee") on
6 certain new development in the City for the purpose of assuring that fire facility standards
7 established by the City are met with respect to the additional needs created by such
8 development; and

9 WHEREAS, on April 3, 2007, the City Council adopted Resolution No.
10 RES-07-0042 establishing a Fire Facilities Impact Fee on new development; and

11 WHEREAS, Long Beach Municipal Code Section 18.23.140 requires that at
12 least once each year the Fire Chief shall prepare a report to the City Council to evaluate
13 progress in the implementation of the Fire Facilities Impact Fee Program; recommend
14 amendments, if appropriate, to said program; recommend amendments to resolutions
15 establishing Fire Impact Fee amounts and identify capital improvements to be funded by
16 said impact fees; and

17 WHEREAS, on April 10, 2007, the City Council adopted Ordinance No.
18 ORD-07-0016, to establish and impose a Police Facilities Impact Fee ("Police Impact
19 Fee") on certain new development in the City for the purpose of assuring that police
20 facility standards established by the City are met with respect to the additional needs
21 created by such development; and

22 WHEREAS, on April 3, 2007, the City Council adopted Resolution No.
23 RES-07-0041 establishing a Police Facilities Fee on new development; and

24 WHEREAS, Long Beach Municipal Code Section 18.22.140 requires that at
25 least once each year the Chief of Police shall prepare a report to the City Council to
26 evaluate progress in the implementation of the Police Facilities Impact Fee Program;
27 recommend amendments, if appropriate, to said program; recommend amendments to
28 resolutions establishing Police Impact Fee amounts and identify capital improvements to

1 be funded by said impact fees; and

2 WHEREAS, Government Code Section 66001(d) requires the City to make
3 certain findings for the fifth fiscal year following the first deposit into the account or fund,
4 and every five years thereafter, with respect to that portion of the Traffic Mitigation
5 Program, Parks, Fire and Police Impact Fee accounts, fund, or sub-funds ("the funds")
6 remaining unexpended, whether committed or uncommitted.

7 NOW, THEREFORE, the City Council of the City of Long Beach does
8 hereby find, determine and declare:

9 Section 1. That the City Council does hereby adopt that certain City of
10 Long Beach Transportation Improvement Impact Fee Report (October 1, 2010-
11 September 30, 2011) ("the Transportation Report"), a copy of which is attached hereto
12 and incorporated herein by this reference as Exhibit "A".

13 Section 2. That the Report attached hereto as Exhibit "A" contains all of
14 the information required pursuant to Long Beach Municipal Code Sections 18.17.170 and
15 18.19.180 as well as the information required by California Government Code Sections
16 66001 and 66006.

17 Section 3. In reference to Government Code Section 66001(d)(1), and
18 with respect to only that portion of the Traffic Improvement Fee Fund and the Airport
19 Study Area Traffic Fee Fund remaining unexpended at the end of the 2011 Fiscal Year
20 whether committed or uncommitted, the City Council finds that the purpose of the fees is
21 to assure that the transportation Level of Service goals of the City of Long Beach as said
22 goals are more fully set forth in the City's Traffic Mitigation Program, as well as in
23 Ordinance Nos. C-6824, C-6836, C-6848 and C-6776, are met with respect to the
24 additional demands placed on the City's transportation system by traffic generated from
25 new residential and nonresidential development.

26 Section 4. In reference to Government Code Section 66001(d)(2), and
27 with respect to only that portion of the Transportation Improvement Fees Fund and the
28 Airport Study Area Traffic Fee Fund remaining unexpended at the end of the 2011 Fiscal

1 Year, whether committed or uncommitted, the City Council finds that the findings and
2 facts as set forth in the City's Transportation Report and in Ordinance Nos. C-6824, C-
3 6836, C-6848 and C-6776 which findings and facts are incorporated by reference herein,
4 amply demonstrate that there is a reasonable relationship and nexus between the fees
5 imposed and the purpose for which said fees are charged.

6 Section 5. In reference to Government Code Section 66001(d)(3), and
7 with respect to only that portion of the Transportation Improvement Fees Fund and the
8 Airport Study Area Traffic Fee Fund remaining unexpended at the end of the 2011 Fiscal
9 Year, whether committed or uncommitted, the City Council finds that all of the sources
10 and amounts of funding anticipated to complete financing for any incomplete
11 improvements are identified and described in Exhibit "A".

12 Section 6. In reference to Government Code Section 66001(d)(4), and
13 with respect to only that portion of the Transportation Improvement Fees Fund and the
14 Airport Study Area Traffic Fee Fund remaining unexpended at the end of the 2011 Fiscal
15 Year, whether committed or uncommitted, the City Council finds that the approximate
16 date on which the funding referred to in Section 5 is expected to be deposited into the
17 appropriate fund is designated and described in Exhibit "A".

18 Section 7. That during the 2011 Fiscal Year no refunds or allocations
19 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

20 Section 8. That the City Council does hereby adopt that certain City of
21 Long Beach Park and Recreation Facilities Impact Fee Report for Fiscal Year 2011 ("the
22 Park Fee Report"), a copy of which is attached hereto and incorporated herein by this
23 reference as Exhibit "B".

24 Section 9. That the Report attached hereto as Exhibit "B" contains all of the
25 information required pursuant to Long Beach Municipal Code Sections 18.18.160 as well
26 as the information required by California Government Code Sections 66001 and 66006.

27 Section 10. In reference to Government Code Section 66001(d)(1), and
28 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at

1 the end of the 2011 Fiscal Year whether committed or uncommitted, the City Council
2 finds that the purpose of the fees is to assure that the park land and recreational facility
3 standards established by the City are met with respect to the additional needs created by
4 new residential development in the City.

5 Section 11. In reference to Government Code Section 66001(d)(2), and
6 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at
7 the end of the 2011 Fiscal Year, whether committed or uncommitted, the City Council
8 finds that the findings and facts as set forth in Ordinance No. C-6967 and Ordinance No.
9 ORD-07-0036 and Resolution No. RES-07-0100 which findings and facts are
10 incorporated by reference herein, amply demonstrate that there is a reasonable
11 relationship and nexus between the fees imposed and the purpose for which said fees
12 are charged.

13 Section 12. In reference to Government Code Section 66001(d)(3), and
14 with respect to only that portion of the Park Impact Fee Fund remaining unexpended at
15 the end of the 2011 Fiscal Year, whether committed or uncommitted, the City Council
16 finds that all of the sources and amounts of funding anticipated to complete financing for
17 any incomplete improvements are identified and described in Exhibit "B".

18 Section 13. In reference to Government Code Section 66001(d)(4), and
19 with respect to only that portion of the Park Impact Fees Fund remaining unexpended at
20 the end of the 2011 Fiscal Year, whether committed or uncommitted, the City Council
21 finds that said funds have already been deposited in the City's Capital Projects Fund.

22 Section 14. That during the 2011 Fiscal Year no refunds or allocations
23 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

24 Section 15. That the City Council does hereby adopt that certain City of
25 Long Beach Fire Facilities Impact Fee Report for Fiscal Year 2011 ("the Fire Facilities
26 Fee Report"), a copy of which is attached hereto and incorporated herein by this
27 reference as Exhibit "C".

28 Section 16. That the Report attached hereto as Exhibit "C" contains all of

1 the information required pursuant to Long Beach Municipal Code Sections 18.23.140 as
2 well as the information required by California Government Code Sections 66001 and
3 66006.

4 Section 17. In reference to Government Code Section 66001(d)(1), and
5 with respect to only that portion of the Fire Facilities Impact Fee Fund remaining
6 unexpended at the end of the 2011 Fiscal Year whether committed or uncommitted, the
7 City Council finds that the purpose of the fees is to assure that the fire facility standards
8 established by the City are met with respect to the additional needs created by new
9 development in the City.

10 Section 18. In reference to Government Code Section 66001(d)(2), and
11 with respect to only that portion of the Fire Facilities Impact Fee Fund remaining
12 unexpended at the end of the 2011 Fiscal Year, whether committed or uncommitted, the
13 City Council finds that the findings and facts as set forth in Ordinance No. ORD-07-0017
14 and Resolution No. RES-07-0042 which findings and facts are incorporated by reference
15 herein, amply demonstrate that there is a reasonable relationship and nexus between the
16 fees imposed and the purpose for which said fees are charged.

17 Section 19. In reference to Government Code Section 66001(d)(3), and
18 with respect to only that portion of the Fire Facilities Impact Fees Fund remaining
19 unexpended at the end of the 2011 Fiscal Year, whether committed or uncommitted, the
20 City Council finds that all of the sources and amounts of funding anticipated to complete
21 financing for any incomplete improvements are identified and described in Exhibit "C".

22 Section 20. In reference to Government Code Section 66001(d)(4), and
23 with respect to only that portion of the Fire Facilities Impact Fees Fund remaining
24 unexpended at the end of the 2011 Fiscal Year, whether committed or uncommitted, the
25 City Council finds that said funds have already been deposited in the City's Capital
26 Projects Fund.

27 Section 21. That during the 2011 Fiscal Year no refunds or allocations
28 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

1 Section 22. That the City Council does hereby adopt that certain City of
2 Long Beach Police Facilities Impact Fee Report for Fiscal Year 2011 ("the Police
3 Facilities Fee Report"), a copy of which is attached hereto and incorporated herein by this
4 reference as Exhibit "D".

5 Section 23. That the Report attached hereto as Exhibit "D" contains all of
6 the information required pursuant to Long Beach Municipal Code Sections 18.22.140 as
7 well as the information required by California Government Code Sections 66001 and
8 66006.

9 Section 24. In reference to Government Code Section 66001(d)(1), and
10 with respect to only that portion of the Police Facilities Impact Fee Fund remaining
11 unexpended at the end of the 2011 Fiscal Year whether committed or uncommitted, the
12 City Council finds that the purpose of the fees is to assure that the police facility
13 standards established by the City are met with respect to the additional needs created by
14 new development in the City.

15 Section 25. In reference to Government Code Section 66001(d)(2), and
16 with respect to only that portion of the Police Facilities Impact Fee Fund remaining
17 unexpended at the end of the 2011 Fiscal Year, whether committed or uncommitted, the
18 City Council finds that the findings and facts as set forth in Ordinance No. ORD-07-0016
19 and Resolution No. RES-07-0041 which findings and facts are incorporated by reference
20 herein, amply demonstrate that there is a reasonable relationship and nexus between the
21 fees imposed and the purpose for which said fees are charged.

22 Section 26. In reference to Government Code Section 66001(d)(3), and
23 with respect to only that portion of the Police Facilities Impact Fees Fund remaining
24 unexpended at the end of the 2011 Fiscal Year, whether committed or uncommitted, the
25 City Council finds that all of the sources and amounts of funding anticipated to complete
26 financing for any incomplete improvements are identified and described in Exhibit "D".

27 Section 27. In reference to Government Code Section 66001(d)(4), and
28 with respect to only that portion of the Police Facilities Impact Fees Fund remaining

OFFICE OF THE CITY ATTORNEY
ROBERT E. SHANNON, City Attorney
333 West Ocean Boulevard, 11th Floor
Long Beach, CA 90802-4664

1 unexpended at the end of the 2011 Fiscal Year, whether committed or uncommitted, the
2 City Council finds that said funds have already been deposited in the City's Capital
3 Projects Fund.

4 Section 28. That during the 2011 Fiscal Year no refunds or allocations
5 were made pursuant to subdivision (e) or (f) of Government Code Section 66001.

6 Section 29. This resolution shall take effect immediately upon its adoption
7 by the City Council, and the City Clerk shall certify to the vote adopting this resolution.

8 I hereby certify that the foregoing resolution was adopted by the City
9 Council of the City of Long Beach at its meeting of _____, 2012, by the
10 following vote:

11 Ayes: Councilmembers: _____
12 _____
13 _____

14 Noes: Councilmembers: _____
15 _____
16 _____

17 Absent: Councilmembers: _____
18 _____
19 _____

20 _____
21 City Clerk

22
23
24
25
26
27
28

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	DEPARTMENT
2011	PUBLIC WORKS
FEE TITLE	DESCRIPTION
	To meet increased travel due to future growth

FUND BALANCE	
BEGINNING FUND BALANCE	\$9,322,957
REVENUES INCLUDING INTEREST	\$429,795
REFUNDS OF REVENUE	\$0
EXPENDITURES	\$2,269,260
ENDING FUND BALANCE*	\$7,483,491

*Includes additional revenue of \$25,503.19 that is due to an unrealized gain recodation in accordance with the Government Accounting Standards Board requirements.

BUILDING PERMITS ISSUED		
Land Use	Amount	Per
Residential	56	407,555 sf
Nonresidential	6	72,865 sf
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		665

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$1,125	unit
Multi-Family Unit (two or more dwelling units)	\$1,125	unit
Senior	\$663.75	unit
Loft/Studio:	\$1,125	unit
Mobile Home or Manufactured Housing	\$1,125	unit
Nonresidential		
Commercial		
Office	\$2	sq. ft.
Industrial	\$1.10	sq. ft.
Retail	\$3	sq. ft.
Hotel	\$750	guest room
Movie Theater	\$140	seat
AMOUNT OF FEE		
Land Use	Amount	Per
Nonresidential (Downtown CBD Area)		
Commercial		
Office	\$3	sq. ft.
Industrial		
Retail	\$4.50	sq. ft.
Hotel	\$1,125	guest room
Movie Theater	\$90	seat
Specific Areas		
Airport Area	Fees for all land uses determined on individual site	

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2011
DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee
To meet increased travel due to future growth	

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR

Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year						
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Loan Amount	Loan Repayment Date
Orange at Alamitos from 15th to 17th St	Street repair & traffic signal improvements	\$2,574	80%	completed		
2nd- Westminster at PCH Improvement Plan	Installation of storm drain, street widening, and modification to traffic signals	\$119,615	64%			
4th St. & Alamitos Ave. Property Acquisition	Purchase lot at SW corner for parking. Lot has been developed and public parking is provided by owner.	\$1,813	100%			
Bike Facility Broadway & 3rd	Construct a protected bikeway along the left shoulder of Broadway and 3rd from Alamitos to Golden	\$730,269	94%			
Bike Box	Installation of bike boxes at various intersections	\$24,175	100%			
Chestnut & San Antonio Intersection Mod	Preliminary design work for intersection modification	\$1,274	100%			
Alamitos Bay Landing for Aqualink	Redesign angled dock alignment to allow berthing of Aqualink and Aquabus vessels parallel to the navigational channel at Alamitos Bay Landing.	\$211	80%	completed		
Ocean Blvd. Corridor Traffic	Signal synchronization and enhancements	\$61,193	100%	10/1/2012		
Atlantic Ave. Corridor Traffic Improvements	Signal Modifications and ATCS Integration	\$162,578	100%	5/1/2012		
SR 91/605 Needs Assessment Study	Staff review of proposed lane additions to the 91, 605, and 405 freeways	\$2,181	100%			
I-710 Southern Terminus	Replacement of the Shoemaker bridge and connecting ramps	\$715,439	100%	10/1/2017		
Walnut Ave/Alamitos/20th Street	Street realignment & new traffic signal installation	\$39,431	100%	5/1/2012		

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2011
DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee
	To meet increased travel due to future growth

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR						
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year						
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Loan Amount	Loan Repayment Date
R-6740 Various Traffic Signals	Installation & modification of traffic control signals at various intersections in the City of Long Beach	\$209,745	100%	completed		
Delta/Wardlow	Left-turn signalization	\$773	12%	4/1/2012		
Adaptive Traffic Mgmt System-Downtown Shore	Installation & modification of traffic control signals at various intersections in the City of Long Beach	\$279,262	76%	in construction		
Relocate TMC	Construct a new traffic management	\$31,013	100%	3/15/2012		
I-710 Plan Review	Staff review of the proposed improvements (widening and truck lanes) to the 710 freeway	\$633	100%			
Toledo Utility Undergrounding Project	\$1,036,985 was borrowed from the Traffic Mitigation Program to this project. \$112,920 in expenses was transferred from the TMP to the correct fund in FY 11, which completed repayment of the borrowed funds.	(\$112,920)	0%	completed	\$112,920	1/12/2011

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2011
DEPARTMENT	PUBLIC WORKS
FEE TITLE	Transportation Improvement Fee
	To meet increased travel due to future growth

Transportation Improvement Plan		PROPOSED PLAN	
CURRENT PLAN	CURRENT PLAN	PROPOSED PLAN	PROPOSED PLAN
New/Realigned Roadways			
		\$12,000,000	
Shoreline	From Ocean to the Shoemaker Bridge	Delete from plan	Replaced by I-710/Shoemaker Bridge project
Ocean Blvd.	Access Ramp to and from Shoreline	Delete from plan	Replaced by I-710/Shoemaker Bridge project
DeForest	From Shoreline to Anaheim		
8th Street	From PCH to Limits to Santa Fe	1998	
Studebaker	From PCH to Westminster		
Traffic Operations/Parking Prohibitions	Signal system expansion/upgrade, restriping & signing, parking prohibition		
	Streets within the downtown area (Ocean, Broadway, 3rd St, 6th St, and 7th St)		
	Between 7 a.m. to 9 a.m. parking will be eliminated on the north side (or west side) of streets; between 4 p.m. to 6 p.m., parking will be eliminated on the south side (or east side) of the streets: 7th St. (E. of Alamitos), Anaheim St., PCH, Los Coyotes Diagonal, Willow St. (West City to Magnolia), Alamitos (Ocean to PCH), Atlantic (Ocean to 10th St.), Cherry (Spring to Carson), Los Coyotes, and Clark (Willow to 300 ft. north of Conant/Clark).		
Peak Hours Only		Eliminate the PCH and Willow St. portions of the project	The PCH and Willow St. portions of the project were completed
At-Grade Intersection Improvements			
			\$24,000,000

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		
FISCAL YEAR	DEPARTMENT	PUBLIC WORKS
2011		
FEE TITLE	DESCRIPTION	To meet increased travel due to future growth
Transportation Impact Fee		

PURPOSE OF FEE
Implementation of transportation improvements needed to meet increased traffic resulting from economic growth.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
PCH & 2nd St. Intersection Widening	The project will improve traffic flow so additional vehicles can be accommodated.	Grants (Boeing)	\$1,298,960	
Ocean Blvd. Corridor Transportation Enhancement	The project will improve traffic flow so additional vehicles can be accommodated.	TIF	\$2,013,000	
Atlantic Ave. Corridor Traffic Improvements	The project will improve traffic flow so additional vehicles can be accommodated.	Grants (Prop C)	\$1,406,000	
SR-91/I-605 Needs Assessment Study	The study will identify improvements to the 91/605 corridor to address traffic congestion in affected communities.	TIF	\$1,123,112	
I-710 Southern Terminus/Shoemaker Bridge	The project will enhance mobility for motorists traveling into Downtown Long Beach by realigning connecting ramps.	Gas Tax	\$16,700	
Walnut Ave./Alamitos/20th St. Intersection Modification	Reconfigure the intersections into one signalized intersection to improve safety and traffic flow.	TIF	\$3,093,006	
Downtown Shoreline Adaptive Traffic Mgmt System	The project will improve traffic flow so additional vehicles can be accommodated.	Federal Appropriation	\$2,400,000	
Traffic Management Center Relocation	Provide remote monitoring and control of traffic signals to improve flow for peak periods and special events.	Future Grants	\$79,490,294	10/1/2015
		Grant (Federal)	\$450,000	
		TIF	\$550,000	
		Grants (Prop C)	\$1,093,000	
		TIF	\$2,860,575	
		TIF	\$645,000	

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2011
DEPARTMENT	Parks, Recreation and Maine
FEE TITLE	Park and Recreation Facilities Fee
Description: Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.	

FUND BALANCE	
BEGINNING FUND BALANCE	\$1,349,363
REVENUES INCLUDING INTEREST	\$446,909
REFUNDS OF REVENUE	\$0
EXPENDITURES	\$810,809
ENDING FUND BALANCE*	\$985,463

*includes additional revenue of \$356.63 that is due to an unrealized gain recodaction in accordance with the Government Accounting Standards Board requirements.

BUILDING PERMITS ISSUED		
Land Use	Amount	Per
Residential	57	411,447 sq ft
Nonresidential		
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$4,841	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$3,739	Dwelling Unit
Senior		
Loft/Studio:	\$1,869	Dwelling Unit
Mobile Home or Manufactured Housing	\$2,749	Dwelling Unit
Nonresidential		
Commercial		
Office		
Industrial		
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2011
DEPARTMENT	Parks, Recreation and Marine
FEE TITLE	Park and Recreation Facilities Fee
Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.	

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR

Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year						
Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Loan Amount	Loan Repayment Date
Molina Community Garden	New community garden at Molina Park	\$16,291	100%	Project currently under construction.		
West San Gabriel River Parkway	Walking and biking trail on west side of San Gabriel River	\$126	11%	Project design complete; construction pending future funding.		
Rancho Los Cerritos Visitor Center and Arroyo Restoration	New visitors center and restoration of historic arroyo.	\$294,330	73%	Project currently under construction.		
Seaside Park Development	New park at 14th St and Magnolia Ave.	\$25	26%	Project completed.		
Teen Center at McBride Park	New teen center at McBride Park.	\$36	0.002%	Project currently under construction.		
Open Space Bond Debt Repayment	Open Space Bond Proceeds used for public improvements at the following projects listed in the Impact Fee Annual Report:					
	Admiral Kidd Park Expansion			Project completed.		
	New Drake/Chavez Greenbelt	\$500,000	25%	Acquisition completed.		
	New Seaside Park			Project completed.		
	MacArthur Park New Homeland Theater California Recreation Center (New Teen Center)				Project completed.	
	New PE ROW Bikeway and Landscaping			Project completed.		

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	FY11
DEPARTMENT	Parks, Recreation and Maine
FEE TITLE	Park and Recreation Facilities Fee
DESCRIPTION	
Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.	

Park Fee Report		PROPOSED PLAN			
CURRENT PLAN		Completion Date	Proposed Changes	Description	Amount
Capital Improvement					
Park Acquisition and Development Program					
Cesar E. Chavez Park	1.75 acres	Nov-99	Cesar E. Chavez Park	1.75 acres	\$4,732,538.00
East Village Arts Park	0.06 acres	Mar-04	East Village Arts Park	0.06 acres	\$300,000.00
Cesar E. Chavez Park	1 acres	Future	Cesar E. Chavez Park	1 acres	\$1,000,000.00
East Village Park	3.62 acres	Future	East Village Park	3.62 acres	\$1,010,000.00
Orizaba Park Expansion	1 acre	Jun-05	Orizaba Park Expansion	1 acre	\$88,412.00
Orizaba Park Expansion	1 acre	Future	Orizaba Park Expansion	1 acre	\$3,384,588.00
M.L. King, Jr. Park Expansion	1 acre	Future	M.L. King, Jr. Park Expansion	1 acre	\$1,686,000.00
14th Street Park Expansion (Seaside)	2 acres	Future	14th Street Park Expansion	2 acres	\$4,016,000.00
Admiral Kidd Park Expansion	3.6 acres	Jan-04	Admiral Kidd Park Expansion	3.6 acres	\$295,429.00
Admiral Kidd Park Expansion	2.28 acres	Future	Admiral Kidd Park Expansion	2.28 acres	\$7,900,000.00
Rotary Centennial Park (A)	0.71 acres	Jan-02	Rotary Centennial Park (A)	0.71 acres	\$750,000.00
Rotary Centennial Park (D)	0.41 acres	Feb-05	Rotary Centennial Park (D)	0.41 acres	\$824,000.00
Drake Park Expansion	1.9 acres	Future	Drake Park Expansion	1.9 acres	\$3,750,000.00
Drake/Chavez Greenbelt	0.1 acres	Jun-05	Drake/Chavez Greenbelt	0.1 acres	\$50,000.00
Dunster Marine Reserve	0.36 acres	Nov-02	Dunster Marine Reserve	0.36 acres	\$174,428.00
Chittick Field Expansion	0.62 acres	Jan-06	Chittick Field Expansion	0.62 acres	\$40,000.00
Chittick Field Development		Future	Chittick Field Expansion Phase 2		\$265,000.00

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		DEPARTMENT	Parks, Recreation and Marine
FISCAL YEAR	FY11	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.
FEE TITLE	Park and Recreation Facilities Fee		

Park Fee Report		CURRENT PLAN	PROPOSED PLAN	DEPARTMENT	Parks, Recreation and Marine
CURRENT PLAN	0.14 acres	\$168,343.00	Jul-04	Miracle on 4th St Mini-Park	0.14 acres
Houghton Skate Park	0.35 acres	\$268,654.00	Sep-04	Houghton Skate Park	0.35 acres
Davenport Park (55th Way)	0.51 acres	\$217,736.00	Sep-06	Davenport Park (55th Way)	0.51 acres
Grace (Plymouth and Elm) (D)	1.12 acres	\$89,382.00	Jul-05	Grace (Plymouth and Elm) (D)	1.12 acres
Bixby Bandshell		\$75,500.00	Sep-06	Bixby Bandshell	
Seaside Park (D)	2.16 acres	\$537,655.00	Jan-11	Seaside Park (D)	2.16 acres
Seaside Park	1 soccer field	\$500,000.00	Jan-11	Seaside Park	1 soccer field
Drake/Chavez Greenbelt (A)	1.2 acres	\$30,763.00	Future	Drake/Chavez Greenbelt	1.2 acres
West San Gabriel River Parkway	21.00 acres	\$2,800,000.00	Future	West San Gabriel River Parkway	21.00 acres
				Davenport Park Phase 2	4.00 acres
				Oregon Park	4 acres
				PE ROW South Greenway	
				Armory Park	0.85 acres
				Hilltop/Longview Park	52 acres
School Site Development Program					
Mary Butler	3.3 acres	\$90,000.00	Oct-94	Mary Butler	3.3 acres
Robinson Elementary	2 acres	\$354,000.00	Future	Robinson Elementary	2 acres
Burnett Elementary	0 acres	\$10,270.00	Oct-92	Burnett Elementary	0 acres
Burnett Elementary	2.4 acres	\$387,337.00	Future	Burnett Elementary	2.4 acres
Sutter Elementary	3.5 acres	\$794,000.00	Future	Sutter Elementary	3.5 acres
Roosevelt Elementary	1 acres	\$884,514.00	Future	Roosevelt Elementary	1.00 acres

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		Parks, Recreation and Maine	
FISCAL YEAR	FY11	DEPARTMENT	DESCRIPTION
FEE TITLE	Park and Recreation Facilities Fee		Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

Park Fee Report		PROPOSED PLAN		
CURRENT PLAN				
Birney Elementary	2.3 acres	\$272,000.00	Future	Birney Elementary 2.3 acres Future \$272,000.00
McKinley Elementary	2 acres	\$322,000.00	Future	McKinley Elementary 2 acres Future \$322,000.00
Stevenson Elementary	2 acres	\$438,000.00	Future	Stevenson Elementary 2 acres Future \$438,000.00
Lincoln Elementary	1.5 acres	\$353,000.00	Future	Lincoln Elementary 1.5 acres Future \$353,000.00
Webster Elementary	3.95 acres	\$653,000.00	Future	Webster Elementary 3.848 acres Future \$743,000.00
School Site Development: School Facility Lighting Program				
Hamilton Middle School	3 basketball, 1 softball, 1 soccer	\$660,000.00	Future	Hamilton Middle School 3 basketball, 1 softball, 1 soccer Future \$660,000.00
Washington Middle School	6 basketball, 1 soccer	\$263,000.00	Future	Washington Middle School 6 basketball, 1 soccer Future \$263,000.00
Poly High School	Six tennis courts	\$114,000.00	Future	Poly High School Six tennis courts Future \$114,000.00
Franklin Middle School	6 basketball courts	\$114,000.00	Future	Franklin Middle School 6 basketball courts Future \$114,000.00
Lindbergh Middle School	1 soccer/softball	\$376,000.00	Future	Lindbergh Middle School 1 soccer/softball Future \$376,000.00
Regional Park Development Program				
Transferred to Park Acquisition & Development Program				Transferred to Park Acquisition & Development Program
Bicycle/Hiking Path	3.2 miles	\$1,200,000.00	Future	Bicycle/Hiking Path 3.20 miles Future \$1,200,000.00
PE ROW	0.01 acres	\$2,416,000.00	Aug-08	PE ROW 0.002705547 acres Aug-08 \$2,418,732.65
Local Park Development Program: Park Lighting				
Chittick Field	1 soccer field	\$188,000.00	Dec-91	Chittick Field 1 soccer field Dec-91 \$188,000.00
Heartwell Park	2 soccer fields	\$376,000.00	Future	Heartwell Park 2 soccer fields Future \$376,000.00
M.L. King, Jr. Park	pool locker room	\$188,000.00	Jul-08	M.L. King, Jr. Park pool locker room Jul-08 \$188,000.00
Wardlow Park	1 soccer field	\$188,000.00	Future	Wardlow Park 1 soccer field Future \$188,000.00

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	FY11	DEPARTMENT	Parks, Recreation and Marine
FISCAL YEAR			
FEE TITLE	Park and Recreation Facilities Fee	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

Park Fee Report		PROPOSED PLAN					
CURRENT PLAN							
Replaced by Silverado			Replaced by Silverado				
Silverado Park	pool rehabilitation	\$226,000.00	May-07	Silverado Park	pool rehabilitation	\$226,000.00	May-07
Houghton Park	1 multipurpose field	\$376,000.00	Future	Houghton Park	1 multipurpose field	\$376,000.00	Future
Veterans Park	1 multipurpose field	\$188,000.00	Future	Veterans Park	1 multipurpose field	\$188,000.00	Future
Hudson Park	1 multipurpose field	\$188,000.00	Future	Hudson Park	1 multipurpose field	\$188,000.00	Future
Local Park Development Program: Park Buildings and Structures							
M.L. King, Jr. Pool	3,854 sq. ft.	\$340,170.00	Jan-07	M.L. King, Jr. Pool	3,854 sq. ft.	\$124,098.17	Jan-07
M.L. King, Jr. Park	1,146 sq. ft.	\$300,000.00	Future	M.L. King, Jr. Park	1,146 sq. ft.	\$300,000.00	Future
Silverado Pool	303 sq. ft.	\$40,505.00	Oct-06	Silverado Pool	303 sq. ft.	\$21,786.73	Oct-06
Silverado Park	4,697 sq. ft.	\$600,000.00	Future	Silverado Park	4,697 sq. ft.	\$600,000.00	Future
Ramona Park	1,125 sq. ft.	\$170,771.00	Jan-95	Ramona Park	1,125 sq. ft.	\$170,771.00	Jan-95
Heartwell Park	1,875 sq. ft.	\$200,000.00	Future	Heartwell Park	1,875 sq. ft.	\$200,000.00	Future
Admiral Kidd Teen/Comm. Ctr	2,700 sq. ft.	\$329,905.00	Jan-07	Admiral Kidd Teen/Comm. Ctr	2,700 sq. ft.	\$329,905.00	Jan-07
Heartwell Park	2,300 sq. ft.	\$75,000.00	Future	Heartwell Park	2,300 sq. ft.	\$75,000.00	Future
MacArthur Park (Homeland)	1,406 sq. ft.	\$252,415.00	Mar-11	MacArthur Park	1,406 sq. ft.	\$252,415.00	Mar-12
California Recreation Center				California Recreation			
California Recreation Center	1244 sq. ft.	\$5,480,238.00	Jun-11	California Recreation	1244 sq. ft.	\$5,480,238.00	Jun-12
Scherer Park	3,000 sq. ft.	\$85,500.00	Future	Scherer Park	3,000 sq. ft.	\$74,497.39	Future
Rancho Los Cerritos Visitor Center	3,700 sq. ft.	\$200,000.00	Jul-11	Rancho Los Cerritos Visitor Center	3,700 sq. ft.	\$386,410.57	Jun-12
Rose Park	0.57 acres	\$450,000.00	Mar-09	Rose Park	0.573530762 acres	\$450,000.00	Mar-09
Molina Park	0.05 acres	\$150,000.00	Oct-11	Molina Park	0.15 acres	\$60,000.00	Jun-12

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	DEPARTMENT
FY11	Parks, Recreation and Marine
FEE TITLE	DESCRIPTION
Park and Recreation Facilities Fee	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.

Park Fee Report						
CURRENT PLAN	PROPOSED PLAN	Jan-09	Oct-10	Aug-01	Oct-10	Jul-07
Matching Funds - Livingston Park	Matching Funds - Livingston Park	0.34 acres	0.46 acres		\$183,513.92	Jan-09
Matching Funds - Rosie the Riveter Park	Matching Funds - Rosie the Riveter Park	0.26 acres	0.47 acres		\$17,113.65	Oct-10
Cesar E. Chavez Community Center	Cesar E. Chavez Community Center	1,400 sq. ft	1,400.00 sq. ft		\$540,112.00	Aug-01
California Recreation Center	California Recreation	350 sq. ft	350.00 sq. ft		\$919,888.00	Oct-10
Stearns Restrooms (D)	Stearns Restrooms (D)				\$0.00	Jul-07
Project Operational Costs						
Reallocated to Park Buildings and Structures	Reallocated to Park Buildings and Structures					
Total		\$56,884,539.00			\$78,971,512.74	

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		
FISCAL YEAR	DEPARTMENT	Parks, Recreation and Marine
FY11		
FEE TITLE	DESCRIPTION	Fee on development to maintain the existing level of park and recreational facilities service for existing and new residents.
	Park and Recreation Facilities Fee	

PURPOSE OF FEE
To mitigate the impact on the existing level of park and recreational facilities service caused by additional residents resulting from residential development.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
PR3070-37 Molina Park	New parkland	PRFF	\$60,000	funding is in place
PR3070-10 Baker Mini-Park	New parkland	PRFF	\$207,837	funding is in place
		LA County Bond Discretionary Projects	\$500,000	funding is in place
		General Fund	\$104,703	funding is in place
		PRFF	\$386,411	funding is in place
		CA Culture & Historical Endowment	\$680,000	funding is in place
		Prop 40 Per Capita Grant	\$100,000	funding is in place
		Prop 50 Rivers and Mountains Conservancy	\$275,000	funding is in place
PW3060 Rancho Los Cerritos Visitors Center	New building	Rancho Los Cerritos Foundation	\$1,292,321	funding is in place
		General Fund	\$335,027	funding is in place
		PRFF	\$70,975	funding is in place
PW3240-28 Cal Rec Teen Center	New building	Prop 40 Murry-Hayden Grant	\$2,500,000	funding is in place
		General Fund	\$107,869	funding is in place

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT	
FISCAL YEAR	2011
FEE TITLE	Fire Facilities Impact Fee
	DEPARTMENT Fire
	DESCRIPTION Mitigates the impact of new development on fire facilities.

FUND BALANCE	
BEGINNING FUND BALANCE	\$132,115
REVENUES INCLUDING INTEREST	\$34,662
REFUNDS OF REVENUE	\$0
EXPENDITURES	\$0
ENDING FUND BALANCE*	\$166,777

*Includes additional revenue of \$531.22 that is due to an unrealized gain recordation in accordance with the Government Accounting Standards Board requirements.

BUILDING PERMITS ISSUED		
Land Use	Amount	Per
Residential	11	114,627 sq ft
Nonresidential	5	57,363 sq ft
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$496	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$378	Dwelling Unit
Senior		
Loft/Studio:		
Mobile Home or Manufactured Housing		
Nonresidential		
Commercial	\$267	1,000 Sq Ft
Office	\$325	1,000 Sq Ft
Industrial	\$132	1,000 Sq Ft
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		
FISCAL YEAR	DEPARTMENT	
2011	Fire	
	Fire Facilities Impact Fee	Mitigates the impact of new development on fire facilities.

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR

Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year

Title of Public Improvement	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Loan Amount	Loan Repayment Date
No public improvements funded						

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		
FISCAL YEAR	DEPARTMENT	Fire
2007 to 2011		
FEE TITLE	DESCRIPTION	Mitigates the impact of new development on fire facilities.
Fire Facilities Impact Fee		

PURPOSE OF FEE
Furnish and purchase equipment for new, expanded North Long Beach fire station. Expanded facilities include a community meeting room and Disaster Resource Center.

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
Fire Station 12 & Disaster Resource Center	The new Fire Station is a 292% increase in available square footage from the currently occupied Fire Station 12. The adjacent 5,300 square foot Disaster Resource Center is a new facility, giving the City additional emergency response capability.	Fire Facilities Impact Fee	\$30,000	8/31/2012

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		
FISCAL YEAR	2011	DEPARTMENT
FEE TITLE	Police Facilities Impact Fee	Police Provide Increased Police Facilities &

FUND BALANCE	
BEGINNING FUND BALANCE	\$225,115.76
REVENUES INCLUDING INTEREST	\$39,957.56
REFUNDS OF REVENUE	\$0.00
EXPENDITURES	\$0.00
ENDING FUND BALANCE*	\$265,073.32

*Includes additional revenue of \$844,31 that is due to an unrealized gain reclassification in accordance with the Government Accounting Standards Board requirements.

BUILDING PERMITS ISSUED		
Land Use	Amount	Per
Residential	11	114,627 sq ft
Nonresidential	5	57,363 sq ft
PM PEAK HOURS TRIPS		
Estimated increase in PM peak hour trips generated by approved development		

AMOUNT OF FEE		
Land Use	Amount	Per
Residential		
Single Family	\$703	Dwelling Unit
Multi-Family Unit (two or more dwelling units)	\$537	Dwelling Unit
Senior		
Loft/Studio:		
Mobile Home or Manufactured Housing		
Nonresidential		
Commercial	\$0.442	Square Foot
Office	\$0.538	Square Foot
Industrial	\$0.218	Square Foot
Retail		
Hotel		
Movie Theater		
Specific Areas		
Airport Area		

IMPACT FEE ANNUAL REPORT

IMPACT FEE ANNUAL REPORT		
FISCAL YEAR	DEPARTMENT	
2011	Police	
FEE TITLE	DESCRIPTION	
Police Facilities Impact Fee	Provide Increased Police Facilities &	

LIST OF PUBLIC IMPROVEMENTS FUNDED IN FISCAL YEAR						
Public improvements on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees during the fiscal year						
Title of Public Improvement (No Public Improvements Funded)	Description	Fees Expended	Percent of Total Funded by Fees	Anticipated Commencement Date	Interfund Loan Amount	Loan Repayment Date

IMPACT FEE FIVE YEAR REPORT

IMPACT FEE FIVE YEAR REPORT		
FISCAL YEAR	DEPARTMENT	
2011	Police	
FEE TITLE	DESCRIPTION	
Police Facilities Impact Fee	Provide Increased Police Facilities & Equipment	

PURPOSE OF FEE
Provide expanded Police Facilities and/or additional Police Equipment due to growth in the City

LIST OF INCOMPLETE PUBLIC IMPROVEMENTS FUNDED BY IMPACT FEES				
Title	Relationship to Purpose of Fee	All Funding Sources	Amount	Approximate Date Funding Anticipated
New East Police Substation	To provide new expanded facilities to relocate the Police Department's Youth Services Section	Police Facilities Impact Fee	\$265,073	6/1/2012