

LONG BEACH REDEVELOPMENT AGENCY

333 WEST OCEAN BOULEVARD, THIRD FLOOR • LONG BEACH, CA 90802 • (562) 570-6615 • FAX (562) 570-6215

January 22, 2007

REDEVELOPMENT AGENCY BOARD MEMBERS
City of Long Beach
California

RECOMMENDATION:

Recommendation to approve the Relocation Plan for 1565 Santa Fe Avenue. (West Industrial – District 1)

DISCUSSION

One of the priority projects of the West Long Beach Industrial Redevelopment Project Area (Project Area), as identified in the Westside Industrial Strategy Action Plan, is to remove nonconforming residential uses from the Project Area and convert the land to industrial use. The property at 1565 Santa Fe Avenue is located within this area (Exhibit A).

On November 6, 2006, the Redevelopment Agency Board approved the acquisition of property located at 1565 Santa Fe Avenue through a voluntary sale. This parcel has 5,505 square feet of land and consists of two 3-unit apartment buildings containing a total building area of 2,312 square feet. The unit mix includes six 1-bedroom, 1-bathroom units, with six concrete paved parking spaces accessible from the rear public alley.

Under California Law, a Relocation Plan (Plan) must be prepared and approved which demonstrates the availability of replacement housing for displaced households. The Plan also describes the assistance that will be provided to displaced residents, including monetary compensation for moving and related expenses and for replacement housing (Exhibit B).

In accordance with Title 25 of the California Administrative Code, the Plan must be available for public review and comment for at least 30 days prior to Agency consideration of approval. On December 11, 2006, a notification letter was sent to all on-site occupants indicating the Plan was available for public review. No comments were received during the 30-day review period, which ended January 11, 2007.

REDEVELOPMENT AGENCY BOARD MEMBERS January 22, 2007 Page 2

SUGGESTED ACTION:

Approve recommendation.

Respectfully submitted,

PATRICK H. WEST

EXECUTIVE DIRECTOR

PHW:CB:AES:mp

Attachments:

Exhibit A - Site Map

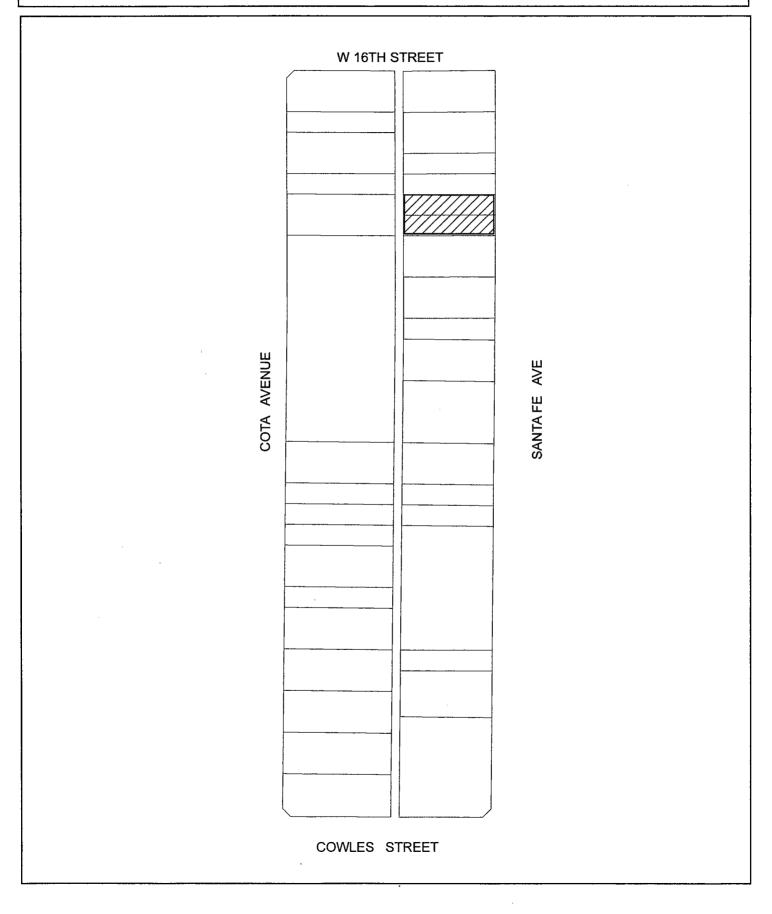
Exhibit B - Relocation Plan

APPROVED:

SITE MAP 1565 SANTA FE AVENUE

APN: 7432-00-5035 & 7432-00-5036







RELOCATION PLAN FOR THE WESTSIDE LONG BEACH PROJECT @ 1565 SANTA FE AVENUE

OVERLAND, PACIFIC & CUTLER, INC. 100 WEST BROADWAY, SUITE 500 LONG BEACH, CA 90802 PHONE: (562) 304-2000

NOVEMBER 13, 2006

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INTRODUCTION

The Long Beach Redevelopment Agency (the Agency) acquired the privately owned parcel at 1565 Santa Fe Avenue in Long Beach for future commercial and industrial development (the Project). The Project involves the acquisition of one improved land parcel consisting of approximately 5,500 square feet and the subsequent permanent relocation of six residential occupants. The proposed displacement triggers relocation assistance obligations under State Relocation Law - California Government Code Section 7260 et seq. (the Law) and the State Relocation Guidelines - California Code of Regulations, Title 25, Chapter 6 et seq. (the Guidelines). Among the various obligations of the Law is the requirement to prepare a relocation plan addressing the circumstances and needs of those persons potentially displaced by the Project.

The following Relocation Plan (the Plan) has been prepared by Overland, Pacific & Cutler (OPC) in accordance with the specific requirements set out in Section 6038 of the Guidelines concerning projects that involve the displacement of less than 15 households. This Plan provides the Project description, the results of a needs assessment survey conducted among residents, a housing resource study and details of the Agency's proposed relocation program.

A. PROJECT LOCATION

The proposed Project will take place in the City of Long Beach (the City) which is located in the southern portion of the County of Los Angeles, approximately 32 miles south of downtown Los Angeles. Long Beach is immediately accessible from the 710, 405 and 91 freeways. Adjacent communities include Lakewood, Seal Beach, Signal Hill, Wilmington, Paramount, Bellflower, Compton, Rancho Dominguez, Hawaiian Gardens, Carson, Rossmoor, and Los Alamitos. (See **Attachment 1**, Figure 1).

The specific Project site is located in the western portion of the City, south of Pacific Coast Highway and west of the 710 Freeway and is generally bounded by West 16th Street on the north, Santa Fe Avenue on the east, Cota Avenue on the west and Cowles Street on the south. (See **Attachment 1**, Figure 2).

B. ASSESSMENT OF NEEDS

Survey information for the Plan was obtained from individual, on-site interviews conducted in late September and early October 2006 with the affected residential households. All six households provided their information and in many instances also verified income to determine their relocation assistance benefits. One household was in the process of eviction at the time of the survey, however, they were contacted and their information is part of this Plan.

The housing mix consists of six tenant occupied one-bedroom apartment units within two three-unit buildings, all of which are very small in size; according to the appraisal report each unit measures 385 square feet. Monthly rents among the surveyed households range between \$500 and \$700 for a one-bedroom apartment; average rent being \$600. Reported ethnicity among the tenant households is 100% Hispanic. All but one household consider Spanish their primary language and one household is English speaking.

According to income standards for the County of Los Angeles adjusted for family size as published by the United States Department of Housing and Urban Development (HUD) in March 2006, four Project households qualify as extremely low income (30% or less of area median), one household qualifies as low income (51%-80% of area median), and one is above moderate or high income (over 120% of area median). There are no senior households (head of household 62 years or older) nor households with disabilities that could affect the relocation process. One reported disability is of a child residing with his parents and the move should not be affected by the disabled child.

There is a total known Project population of 27 individuals, consisting of 14 adults and 13 children, most of whom are of school-age. The average household size is 4.5 persons per dwelling unit. The standard for housing density adopted by the Agency allows two persons per bedroom and one person in a common living area up to three bedrooms. The Agency adheres to the state building code occupancy standard based on the square footage of the dwelling for households larger than eight members. Based on these criteria as compared to available tenant data, there appear to be four overcrowded units among the subject

tenant residential properties. Replacement housing referrals to the occupants of these dwellings will reflect the need for larger accommodations.

Attachment 2 summarizes individual household characteristics and replacement housing needs. Prevailing HUD income standards as well as general demographic information for the City are presented in **Attachments 3** and **4**.

C. REPLACEMENT HOUSING RESOURCES

A housing resource survey was conducted to determine the availability of replacement housing within the City sufficient to meet the needs of Project residents. Apartment units were considered as appropriate replacement dwelling units if they were within a three-mile radius from the Project site. The aggregate needs include:

- two one-bedroom apartments
- three two-bedroom apartments
- one four-bedroom apartment

Rental housing availability survey results are summarized below in **Table 1**. The data indicate sufficient availability of needed housing units to successfully relocate all households within the City.

| TABLE 1: Replace | cement Rental Housing | Resources | |
|------------------|-----------------------|-----------------|---------|
| Bdrm Size | Found (Needed) | Rent Range | Median |
| 1 apartment | 10 (2) | \$795-\$875 | \$850 |
| 2 apartment | 19 (3) | \$1,000-\$1,145 | \$1,050 |
| 4 apartment | 5 (1) | \$1,425-\$1,650 | \$1,495 |

The median rent amounts shown in the table above are among the figures used to make benefit and budget projections for the Plan. These amounts are, naturally, subject to change according to the market rates prevailing at the time of displacement. Average Project rents are approximately 30 percent less than respective median market rents for surveyed replacement units.

D. CONCURRENT RESIDENTIAL DISPLACEMENT

The City of Long Beach is currently involved in a North Long Beach project necessitating residential displacement of approximately nine households. The two projects will not likely compete for the available housing resources since there is an abundance of units currently on the market in both immediate areas, therefore allowing both projects to run concurrently, if needed.

E. TEMPORARY HOUSING

There is no anticipated need for temporary housing.

F. PROGRAM ASSURANCES AND STANDARDS

There are adequate funds available to relocate all households. Services will be provided to ensure that displacement does not result in different, or separate treatment of households based on race, nationality, color, religion, national origin, sex, marital status, familial status, disability, or any other basis protected by the Federal Fair Housing Amendments Act; the Americans with Disabilities Act; Title VI of The Civil Rights Act of 1964; Title VII of The Civil Rights Act of 1968; and, the California Fair Employment & Housing Act; and the Unruh Act.

No households will be displaced without at least 90 days notice and unless comparable replacement housing can be located. Comparable housing includes standards such as: decent, safe and sanitary (as defined in § 6008[d] of the Guidelines); comparable as to the number of bedrooms, living space, and type and quality of construction of the acquired unit, but not lesser in rooms or living space than necessary to accommodate the displaced household; in an area that does not have unreasonable environmental conditions; not

generally less desirable than the acquired unit with respect to proximity to schools, employment, health and medical facilities, and other public and commercial facilities and services; and within the financial means of the displaced household as defined in Section 6008, subdivision (c)(5) of the Guidelines.

The relocation program to be implemented by the Agency conforms with the standards and provisions set forth in Government Code section 7260 et seq., the Guidelines, California Health and Safety Code section 33410 et seq., if applicable, and all other applicable regulations and requirements.

G. RELOCATION ASSISTANCE PROGRAM

A relocation representative from OPC will assist the tenants and owners to be displaced as a consequence of the Project. OPC staff will maintain personal contact with them until the relocation process has been completed. OPC maintains a toll-free phone number (800) 400-7356, which is attended to from 8:00 a.m. to 5:00 p.m., Monday through Friday.

The relocation offices are located at:

100 West Broadway, Suite 500 Long Beach, CA 90802

A comprehensive relocation assistance program, offering both advisory assistance and financial benefits will be provided to the residents subject to displacement. Specific services will include:

- A. Distribution of informational brochures to residential tenants (Attachment 5);
- B. Timely referrals to at least three comparable replacement units and, if necessary, transportation will be provided to inspect potential replacement units; and
- C. Assistance with the completion, and filing of relocation claims, rental applications and appeal forms, if necessary.

H. RELOCATION BENEFIT CATEGORIES

Relocation benefits will be provided in accordance with the California Relocation Assistance Law; the Guidelines; and, other applicable regulations and requirements. Benefits will be paid upon submission of required claim forms and documentation in accordance with approved procedures. The Agency will provide appropriate benefits for each displaced household as required by the above-referenced laws and requirements.

1. Residential Moving Expense Payments

The subject households will be eligible to receive a payment for moving expenses. Payments will be made based upon either a fixed room count schedule, or an invoice for actual reasonable moving expenses from a licensed professional mover.

a. <u>Fixed Payment</u> - A fixed payment for moving expenses based on the number of rooms containing furniture or other personal property to be moved. The fixed moving payment will be based upon the most recent Federal Highway Administration (FHA) schedules maintained by the California Department of Transportation (See Fixed Payment Moving Schedule - Attachment 6).

- OR -

b. Actual Reasonable Moving Expense Payments - The displaced households may elect to have a licensed, professional mover perform the move; if so, the displacing entity will pay for the actual cost of the move, up to 50 miles, and all reasonable charges for packing, unpacking, insurance, and utility connection charges at the replacement location. The payment for moving will be made directly to the mover, or as reimbursement to the displaced household.

2. Rental Assistance/Downpayment Assistance

Residential tenants who have established residency at the Project site for a minimum of 90 days prior to the initiation of negotiations to purchase the property and who choose to re-rent, may be eligible to receive a Rental Assistance Payment in addition to compensation for moving expenses. "Initiation of Negotiations" is defined as the first written offer by the Agency to buy the property from which the households will be displaced. In this case, the estimated date of the first written offer to purchase the property is June 27, 2005.

Rental Assistance Payments will be limited to a maximum of \$5,250, based upon the monthly housing need over a 42 month period, prior to consideration of Last Resort Housing needs. Eligible households may opt to apply the full amount of their rental assistance eligibility toward the purchase of a replacement dwelling.

5. Payments To Non-Tenured Residential Tenants

A residential tenant who has actually and lawfully occupied the displacement dwelling for less than 90 days immediately prior to the initiation of negotiations is entitled to receive a moving expense payment. Additionally, non-tenured residential tenants may qualify for a rental assistance payment under the provisions of Last Resort Housing assistance (see Last Resort Housing, following). Such assistance is authorized when comparable replacement housing is not available at rental rates within the tenant's financial means (30% of gross monthly household income). Last Resort Housing assistance to non-tenured households is based solely on income.

4. Last Resort Housing Payments

The displaced persons will be entitled to consideration for supplementary benefits in the form of Last Resort Housing assistance when the computed

total of their rental or replacement housing assistance eligibility exceeds either \$5,250 in the case of tenants or \$22,500 for owner-occupants or when a tenant or owner-occupant does not meet applicable occupancy requirements.

I. PAYMENT OF RELOCATION BENEFITS

Relocation benefit payments will be made expeditiously. Claims and supporting documentation for relocation benefits must be filed with the Agency within 18 months from:

- i) the date the claimant moves from the acquired property; **or**,
- ii) the date on which final payment for the acquisition of real property is made, whichever is later.

Procedures for preparing, and filing of claims and processing and delivering of payments are attached (Attachment 7).

J. EVICTION POLICY

Eviction will only be undertaken as a last resort measure in cases of nonpayment of rent, serious violation of the rental agreement, a dangerous, or illegal act in the unit, or if the household refuses to act after having received reasonable referrals to comparable replacement housing. Eviction may affect the eligibility of a person otherwise entitled to relocation benefits.

K. APPEALS POLICY

The appeals policy will follow the standards described in Section 6150 of the Guidelines. Pursuant to this Section, displacees have the right to appeal determinations of eligibility,

payment amounts and general relocation assistance services. A copy of the Agency's appeals policy and procedures is attached (Attachment 8).

L. PROJECTED DATES OF DISPLACEMENT

Households will receive a written 90 day notice-to-vacate before they are required to move. Relocation is expected to be completed by summer of 2007.

M. ESTIMATED RELOCATION COSTS

The Agency will use its own funds to underwrite the Project. Estimated relocation costs for the Project are **\$138,850**, including a 10% contingency. This figure does not include any provision for relocation administrative costs or other services which may be necessary to carry out the Project.

If the Project is implemented and circumstances arise that increase the Project budget, the Agency will authorize the expenditure of those additional funds necessary to meet its statutory relocation assistance obligations.

N. CITIZEN PARTICIPATION/PLAN REVIEW

This Plan will be provided to the affected households and be made available to the public for the 30-day review period. Comments regarding this Plan and the Agency's response will be included as a Plan Addendum (**Attachment 9**) prior to submission for approval before the Agency Board of Directors. A copy of the approved Plan will be forwarded to the California Department of Housing and Community Development (HCD).

TABLE OF ATTACHMENTS

Attachment 1: Project Site Maps

Attachment 2: Household Characteristics and Needs

Attachment 3: Demographic Characteristics

Attachment 4: H.U.D. Annual Income Limitations - Los Angeles County (2006)

Attachment 5: Sample Informational Brochure for Displaced Households

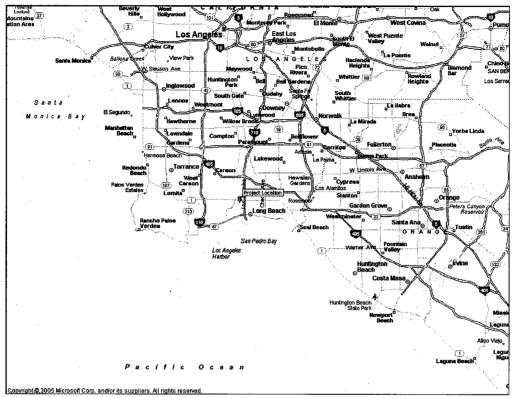
Attachment 6: Fixed Payment Moving Schedule

Attachment 7: Procedures for Relocation Payments and Assistance

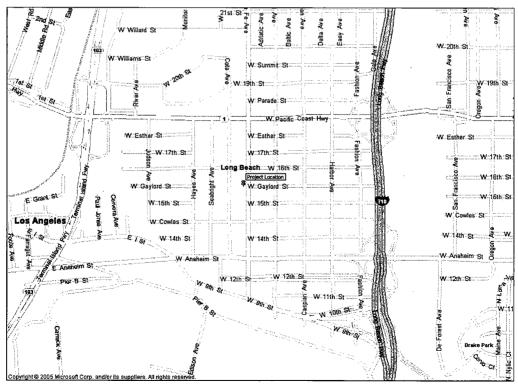
Attachment 8: Appeals Policy and Procedures

Attachment 9: Plan Addendum (Public Comments and Response)

ATTACHMENT 1 PROJECT SITE MAPS



Map 1: Regional Project Location



Map 2: Project Site Location

ATTACHMENT 2 RELOCATION PLAN: 1565 SANTA FE AVENUE - WESTSIDE LONG BEACH PROJECT HOUSEHOLD CHARACTERISTICS AND NEEDS

| Ţ | | | | | | | | | | | |
|---|--|---------------------------|------------------------|--------------------------------------|---|--------------------------------|--|----------------------------|-------------------------------------|-----------------------------------|-----------------------|
| | Income: Extremely Low, Very Low, Low, Moderate | Tenant Move-in Date | Number of Adults | Number and Ages of Children | Persons with Disability (Number) | Elderly Persons (Number) | Permanent or Temporary Displacement | Current Monthly Rent | Current Number of Bedrooms | Number of Bedrooms Required | Household Language |
| | Extremely Low | 02/04 | 2 | 1 (2) | 0 | 0 | Permanent | \$550 | _ | - | Spanish |
| | Extremely Low | 90/90 | γ | 4 (3,6,7,10) | 0 | 0 | Permanent | \$600 | 1 | 2 | Spanish |
| | Extremely Low | 01/04 | ဇ | 1 (11) | - | 0 | Permanent | \$550 | 1 | 2 | Spanish |
| | Low | 86/20 | 4 | 4 (10,13, 15,16) | 0 | 0 | Permanent | \$500 | ~ | 4 | Spanish |
| | High | 90/20 | 8 | 0 | 0 | 0 | Permanent | \$700 | - | - | Spanish |
| | Extremely Low | 90/90 | _ | 3 (6,7,13) | 0 | 0 | Permanent | \$700 | | 2 | English |

ATTACHMENT 3 DEMOGRAPHIC CHARACTERISTICS

| 2000 Census Population - City of Long Beach & Tract 5755 | | | | | | |
|--|------------|--------|---------|--------|--|--|
| Population | Tract 5755 | % | City | % | | |
| Total Population | 252 | 100.0% | 461,522 | 100.0% | | |
| White | 91 | 36.1% | 204,410 | 45.2% | | |
| Black or African American | 19 | 7.5% | 68,618 | 14.9% | | |
| American Indian and Alaska Native | 3 | 1.2% | 3,881 | 0.8% | | |
| Asian | 7 | 2.8% | 55,591 | 12.0% | | |
| Native Hawaiian and Other Pacific Islander | 3 | 1.2% | 5,605 | 1.2% | | |
| Some Other Race | 109 | 43.3% | 95,107 | 20.6% | | |
| Two or More Races | 20 | 7.9% | 24,310 | 5.3% | | |
| Hispanic or Latino (of Any Race) | 160 | 63.5% | 165,092 | 35.8% | | |

Source: U.S. Census Bureau; Race, Hispanic or Latino, and Age: 2000

| 2000 Census Housing Units - City of Long Beach & Tract 5755 | | | | | |
|--|------------|--------|---------|--------|--|
| Туре | Tract 5755 | % | City | % | |
| Total Units | 58 | 100.0% | 171,632 | 100.0% | |
| Owner-Occupied | 4 | 6.9% | 66,928 | 39.0% | |
| Renter-Occupied | 49 | 84.5% | 96,160 | 56.0% | |
| Vacant Housing Units | 5 | 8.6% | 8,544 | 5.0% | |
| Available for Sale Only (of Total Vacant Units) | 0 | 0.0% | 1,484 | 17.4% | |
| Available for Rent - Full Time Occupancy (of Total Vacant Units) | 0 | 0.0% | 4,195 | 49.1% | |
| Sold or Rented - Not Occupied | 2 | 40.0% | 683 | 8.0% | |
| Otherwise Not Available (e.g. seasonal, recreational, migratory, occasional use) | 1 | 20.0% | 763 | 8.9% | |
| Other Vacant | 2 | 40.0% | 1,419 | 16.6% | |

Source: U.S. Census Bureau; General Housing Characteristics: 2000

HUD Annual Income Limitations - Year 2006 County of Los Angeles, California

The following figures are approved by the U.S. Department of Housing and Urban Development (HUD) for use in the **County of Los Angeles** to define, and determine housing eligibility by income level, for the year 2006.

| Area Media | n: \$56,200 | | | ······································ | |
|----------------|----------------------------|--------------------|---------------|--|--------------------|
| Family Size | Extremely Low Income | Very Low Income | Low Income | Median Income | Moderate Income |
| 1 Person | 14,550 | 24,250 | 38,800 | 39,300 | 47,200 |
| 2 Person | 16,650 | 27,700 | 44,350 | 45,000 | 53,900 |
| 3 Person | 18,700 | 31,200 | 49,900 | 50,600 | 60,700 |
| 4 Person | 20,800 | 34,650 | 55,450 | 56,200 | 67,400 |
| 5 Person | 22,450 | 37,400 | 59,900 | 60,700 | 72,800 |
| 6 Person | 24,150 | 40,200 | 64,300 | 65,200 | 78,200 |
| 7 Person | 25,800 | 42,950 | 68,750 | 69,700 | 83,600 |
| 8 Person | 27,450 | 45,750 | 73,200 | 74,200 | 89,000 |

Figures are per the California State Department of Housing & Community Development, Division of Housing Policy Development, promulgated **March 8, 2006.**

SAMPLE INFORMATIONAL BROCHURE
FOR
DISPLACED HOUSEHOLDS
(ENGLISH & SPANISH)

INFORMATIONAL STATEMENT FOR FAMILIES AND INDIVIDUALS

- I. GENERAL INFORMATION
- II. ASSISTANCE IN LOCATING A REPLACEMENT DWELLING
- III. MOVING BENEFITS
- IV. REPLACEMENT HOUSING PAYMENT TENANTS AND CERTAIN OTHERS
- V. SECTION 8 TENANTS
- VI. REPLACEMENT HOUSING PAYMENT HOMEOWNERS
- VII. QUALIFICATION FOR AND FILING OF RELOCATION CLAIMS
- VIII. LAST RESORT HOUSING ASSISTANCE
- IX. RENTAL AGREEMENT
- X. APPEAL PROCEDURES GRIEVANCE
- XI. TAX STATUS OF RELOCATION BENEFITS
- XII. LEGAL PRESENCE REQUIREMENT
- XIII. ADDITIONAL INFORMATION AND ASSISTANCE AVAILABLE

I. GENERAL INFORMATION

The building in which you now live is in an area to be improved by the Long Beach Redevelopment Agency (the Agency). As the project schedule proceeds, it will be necessary for you to move from your dwelling. You will be notified in a timely manner as to the date by which you must move.

Please read this information as it will be helpful to you in determining your eligibility and the amount of your relocation benefits under the federal and/or state law. We suggest you save this informational statement for reference.

The Agency has retained the services of Overland, Pacific & Cutler, Inc., a qualified professional relocation firm, to assist you. The firm is available to explain the program and benefits. Their address and telephone number is:



Overland, Pacific & Cutler, Inc. 100 West Broadway, Suite 500 Long Beach, CA 90802 Telephone: (562) 304-2000

Spanish speaking representatives are available. Si necesita esta información en Español, por favor llame a su representante.

PLEASE DO NOT MOVE PREMATURELY. THIS IS NOT A NOTICE TO VACATE YOUR DWELLING. However, if you desire to move sooner than required, you must contact your representative with Overland, Pacific & Cutler, Inc., so you will not jeopardize any benefits. This is a general informational brochure only, and is not intended to give a detailed description of either the law or regulations pertaining to the Agency's relocation assistance program.

Please continue to pay your rent to your current landlord, otherwise you may be evicted and jeopardize the relocation benefits to which you may be entitled to receive. Once the Agency acquires the property, you will also be required to pay rent to the Agency.

II. ASSISTANCE IN LOCATING A REPLACEMENT DWELLING

The Agency, through its representatives, will assist you in locating a comparable replacement dwelling by providing referrals to appropriate and available housing units. You are encouraged to actively seek such housing yourself.

When a suitable replacement dwelling unit has been found, your relocation consultant will carry out an inspection and advise you as to whether the dwelling unit meets decent, safe and sanitary housing requirements. A decent, safe and sanitary housing unit provides adequate space for its occupants, proper weatherproofing and sound heating, electrical and plumbing systems. Your new dwelling must pass inspection before relocation assistance payments can be authorized.

III. MOVING BENEFITS

If you must move as a result of displacement by the Agency, you will receive a payment to assist in moving your personal property. There are two types of moving payments. You have the option of selecting either one of the following types of moving payments:

A. Fixed Moving Payment

A Fixed Moving Payment is based upon the number of rooms you occupy and whether or not you own your own furniture. The payment is based upon a schedule approved by the Agency, and ranges, for example, from \$400 for one furnished room to \$2,150 for eight rooms in an unfurnished dwelling. (For details see the table below). Your relocation representative will inform you of the amount you are eligible to receive if you choose this type of payment.

| FIXED MOVING | FIXED MOVING SCHEDULE - CALIFORNIA (effective June 2005) | | | | | |
|----------------------|--|----------------------|--------------|--|--|--|
| Occupant owns f | urniture | Occupant does NOT ov | vn furniture | | | |
| 1 room | \$625.00 | 1 room | \$400.00 | | | |
| 2 rooms | \$800.00 | each additional room | \$65.00 | | | |
| 3 rooms | \$1,000.00 | | | | | |
| 4 rooms | \$1,175.00 | | | | | |
| 5 rooms | \$1,425.00 | | | | | |
| 6 rooms | \$1,650.00 | | | | | |
| 7 rooms | \$1,900.00 | | | | | |
| 8 rooms | \$2,150.00 | | | | | |
| each additional room | \$225.00 | | | | | |

If you select a fixed payment, you will be responsible for arranging for your own move and the Agency will assume no liability for any loss or damage of your personal property.

B. Actual Moving Expense (Professional Move)

If you wish to engage the services of a licensed commercial mover and have the Agency pay the bill, you may claim the ACTUAL cost of moving your personal property up to 50 miles. Your relocation representative will inform you of the number of competitive moving

bids (if any) which may be required, and assist you in developing a scope of services for Agency approval.

IV. REPLACEMENT HOUSING PAYMENT - TENANTS AND CERTAIN OTHERS

You may be eligible for a payment of up to \$5,250 to assist you in renting or purchasing a comparable replacement dwelling. In order to qualify, you must either be a tenant who has occupied your present dwelling for at least 90 days prior to the Agency's first offer to purchase the property, or an owner who has occupied your dwelling for between 90 and 180 days prior to the Agency's first offer to purchase the property.

A. Rental Assistance

If you qualify, and **wish to rent** your replacement dwelling, your rental assistance benefits will be based upon the difference over a 42 month period between the rent you must pay for a comparable replacement dwelling and the lesser of your current rent or 30% of your gross monthly household income. You will be required to provide your relocation representative with monthly rent and household income verification prior to the determination of your eligibility for this payment.

- OR -

B. Down-payment Assistance

If you qualify, and **wish to purchase** a home as a replacement dwelling, you can apply up to the total amount of your rental assistance payment towards the down-payment and non-recurring incidental expenses. Your relocation representative will clarify procedures necessary to apply for this payment.

V. SECTION 8 TENANTS

When you do move, you may be eligible to transfer your Section 8 eligibility to a replacement site. As outlined above, you will be provided counseling and other advisory services along with moving benefits. In addition, the Agency will pay the cost of any security deposit required to rent a Section 8 approved replacement dwelling unit, and will also cover any required credit checks fees.

VI. REPLACEMENT HOUSING PAYMENT - HOMEOWNERS

- **A.** If you owned and occupied a dwelling purchased by the Agency for **at least 180 days** prior to the first offer to purchase, you may be eligible to receive a payment of up to \$22,500 to assist you in purchasing a comparable replacement unit. If you owned and occupied the displacement dwelling for **at least 90 days but not more than 180 days** immediately prior to the date of the Agency's offer to purchase, you may be eligible for a payment of up to \$5,250. This payment is intended to cover the following items:
 - 1. Purchase Price Differential An amount which, when added to the amount for which the Agency purchased your property, equals the lesser of the actual cost

of your replacement dwelling; **or** the amount determined by the Agency as necessary to purchase a comparable replacement dwelling. Your relocation representative will explain both methods to you.

- **2. Mortgage Interest Differential** The amount which covers the increased interest costs, if any, required to finance a replacement dwelling. Your relocation representative will explain limiting conditions.
- 3. Incidental Expenses Those one time costs incidental to purchasing a replacement unit, such as escrow fees, recording fees, and credit report fees. Recurring expenses such as prepaid taxes and insurance premiums are not compensable.
- **B.** If you are an owner-occupant and choose to rent rather than purchase a replacement dwelling, you may be eligible for a rental assistance payment of up to \$5,250. The payment will be based on the difference between the fair market rent of the dwelling you occupy and the rent you must pay for a comparable replacement dwelling.

If you receive a rental assistance payment, as described above, and later decide to purchase a replacement dwelling, you may apply for a payment equal to the amount you would have received if you had initially purchased a comparable replacement dwelling, less the amount you have already received as a rental assistance payment.

VII. QUALIFICATION FOR AND FILING OF RELOCATION CLAIMS

To qualify for a Replacement Housing Payment, you must rent or purchase and occupy a comparable replacement unit within one year from the later of the following:

- 1. For a tenant, the date you move from the displacement dwelling;
- 2. For an owner-occupant, the date you receive final payment for the displacement dwelling, or, in the case of condemnation, the date the full amount of estimated just compensation is deposited in court; or
- 3. The date the Agency fulfills its obligation to make available comparable replacement dwellings.

All claims for relocation benefits must be filed with the Agency **within 18 months** from the date on which you receive final payment for your property, or the date on which you move, whichever is later.

VIII. LAST RESORT HOUSING ASSISTANCE

If comparable replacement dwellings are not available when you are required to move, or if replacement housing is not available within the monetary limits described above, the Agency will provide Last Resort housing assistance to enable you to rent or purchase a replacement dwelling on a timely basis. Last Resort housing assistance is based on the individual circumstances of the displaced person. Your relocation representative will explain the process for determining whether or not you qualify for Last Resort assistance.

If you are a tenant, and you choose to purchase rather than rent a comparable replacement dwelling, the entire amount of your rental assistance and last resort eligibility must be applied toward the down-payment of the home you intend to purchase.

IX. RENTAL AGREEMENT

As a result of the Agency's action to purchase the property where you live, you may become a tenant of the Agency for a certain time. If this occurs, you will be asked to sign a rental agreement which will specify the monthly rent to be paid, when rent payments are due, where they are to be paid and other pertinent information.

Except for the causes of eviction set forth below, no person lawfully occupying property to be purchased by the Agency will be required to move without having been provided with at least 90 days written notice from the Agency. Eviction will be undertaken only in the event of one or more of the following infractions:

- **A.** Failure to pay rent; except in those cases where the failure to pay is due to the lessor's failure to keep the premises in habitable condition, is the result of harassment or retaliatory action or is the result of discontinuation or substantial interruption of services;
- **B.** Performance of dangerous illegal act in the unit;
- C. Material breach of the rental agreement and failure to correct breach within 30 days of notice;
- **D.** Maintenance of a nuisance and failure to abate within a reasonable time following notice;
- **E.** Refusal to accept one of a reasonable number of offers of replacement dwellings; or
- **F.** The eviction is required by State or local law and cannot be prevented by reasonable efforts on the part of the public entity.

X. APPEAL PROCEDURES - GRIEVANCE

Any person aggrieved by a determination as to eligibility for a relocation payment, or the amount of a payment, may have his/her claim reviewed or reconsidered in accordance with the Agency's appeals procedure. Complete details on appeal procedures are available upon request from the Agency.

XI. TAX STATUS OF RELOCATION BENEFITS

Relocation benefit payments <u>are not</u> considered as income for the purpose of the Internal Revenue Code of 1986 or the Personal Income Tax Law, Part 10 (commencing with Section 17001) of Division 2 of the Revenue and Taxation Code, or the Bank and Corporation Tax law, Part 11 (commencing with Section 23001) of Division 2 of the Revenue and Taxation Code.

XII. LAWFUL PRESENCE REQUIREMENT

Pursuant to the Public Law 105-117 of 11-21-97, in order to be eligible to receive relocation benefits in federally-funded relocation projects, all members of the household to be displaced must provide information regarding their lawful presence in the United States. In federal projects, any member of the household who is not lawfully present in the United States or declines to provide this information, may be denied relocation benefits. Relocation benefits will be prorated to reflect the number of household members with certified lawful presence in the US.

XIII. ADDITIONAL INFORMATION AND ASSISTANCE AVAILABLE

Those responsible for providing you with relocation assistance hope to assist you in every way possible to minimize the hardships involved in relocating to a new home. Your cooperation will be helpful and greatly appreciated. If you have any questions at any time during the process, please do not hesitate to contact your relocation representative.

FOLLETO DE INFORMACIÓN PARA FAMILIAS E INDIVIDUOS

- I. INFORMACIÓN GENERAL
- II. AYUDA PARA ENCONTRAR UNIDAD DE REEMPLAZO
- III. BENEFICIOS DE MUDANZA
- IV. PAGO EN REEMPLAZO DE VIVIENDA INOUILINOS
- V. INQUILINOS CON SECCION 8
- VI. PAGO DE REEMPLAZO DE VIVIENDA DUEÑOS
- VII. CALIFICACIONES PARA LLENAR RECLAMOS DE REUBICACIÓN
- VIII. PAGOS DE ULTIMO RECURSO
- IX. CONTRATO DE RENTA
- X. PROCEDIMIENTOS DE APELACIÓN-AGRAVIO
- XI. CONDICIÓN DE IMPUESTOS SOBRE BENEFICIOS DE REUBICACIÓN
- XII. REQUISITO DE PRESENCIA LEGAL
- XIII. INFORMACIÓN ADICIONAL Y ASISTENCIA DISPONIBLE

I. INFORMACIÓN GENERAL

El edificio en que usted vive está en una área que va a ser mejorada con la asistencia de la Agencia de Desarrollo de la Ciudad de Long Beach ("la Agencia"). De acuerdo a procedimiento de la agenda, tal vez será necesario que usted se cambie de su residencia. Usted será notificado(a) con tiempo razonable hasta la fecha en que deberá cambiarse.

Por favor lea esta información, será de mucha ayuda para determinar su elegibilidad y la cantidad de beneficios en su reubicación. Le recomendamos que guarde esta información como referencia.

La Agencia ha contratado los servicios de la compañía Overland, Pacific & Cutler, Inc., una empresa profesional muy calificada para ayudarle. La empresa está a su disposición para explicarle el programa y los beneficios. El dirección y numero de teléfono es:



Overland, Pacific & Cutler, Inc. 100 West Broadway, Suite 500 Long Beach, California 90802 Teléfono: (562) 304-2000

POR FAVOR NO SE MUDE ANTES DE TIEMPO. ESTE NO ES UN AVISO PARA DESOCUPAR SU VIVIENDA. Si usted desea mudarse antes de lo requerido, debería ponerse en contacto con la empresa Overland, Pacific & Cutler, Inc., para que no pierda ninguno de sus beneficios. Este es únicamente un folleto de información general y no tiene la intención de proporcionar una descripción detallada ni de la ley ni de los reglamentos relacionádos que pertenecen al programa de reubicación de la Agencia.

Por favor siga pagando su renta mensual al dueno de la propiedad en la cual usted vive. Si no paga su renta puede ser desahuciado de su vivienda y pude perder sus derechos para reclamar beneficios de reubicacion. Una vez que la Agencia se haga dueno de la propiedad, sera necesario que usted siga pagando su renta al la Agencia.

II. AYUDA PARA ENCONTRAR UNIDAD DE REEMPLAZO

La Agencia, a través de sus representantes, le ayudaran a localizar una vivienda de reemplazo proporcionándole listas de viviendas disponibles. Es importante que usted se mantenga activo buscando. En cuanto encuentre una vivienda de reemplazo, su representante hará una inspección de la unidad para determinar si la unidad reúne todos los requisitos de una vivienda que es decente, segura y limpia. Una unidad que es decente, segura e y limpia debe proveer cupo suficiente para sus ocupantes, estar a prueba de mal temporal y sistema adecuado de calefacción, plomería, y electricidad. Su vivienda de reemplazo debe pasar una inspección antes de autorizar pagos de beneficios.

III. MUDANZA

Si tiene que mudarse debido a un proyecto de la Agencia, recibirá un pago para asistirle en su cambio físico. Dos formas de pago están disponibles. Usted puede escoger uno de los tipos de pagos de mudanza siguientes:

A. Pago Fijo de Mudanza

Un Pago Fijo está basado en el numero de cuartos que ocupa y si es dueño de los muebles o no. El pago está basado en una agenda aprobada por la Agencia, y será de \$400 por un cuarto amueblado hasta \$2,150 por 8 cuartos con muebles. (Para detalle, vea la forma abajo). Su representante le informará la cantidad que recibirá al ser elegible.

| PAG | O FIJO DE MUDA | NZA (California, Junio 2005) | |
|-----------------------|----------------|------------------------------|------------|
| Ocupante Dueño de | Muebles | Ocupante no es Dueño | de Muebles |
| 1 cuarto | \$625.00 | 1 cuarto | \$400.00 |
| 2 cuartos | \$800.00 | Cada Cuarto Adicional | \$65.00 |
| 3 cuartos | \$1,000.00 | | |
| 4 cuartos | \$1,175.00 | | |
| 5 cuartos | \$1,425.00 | | |
| 6 cuartos | \$1,650.00 | | |
| 7 cuartos | \$1,900.00 | | |
| 8 cuartos | \$2,150.00 | | |
| Cada Cuarto Adicional | \$225.00 | | |

Si usted escoge el pago fijo de mudanza, será responsable de su cambio y la Agencia no asumirá ninguna responsabilidad por perdida o daño relacionado con su cambio.

B. Gastos Actuales de Mudanza (Compañía Profesional)

Si usted decide elegir una mudanza autorizada y quiere que la Agencia pague la factura, puede reclamar el costo ACTUAL del cambio de sus cosas personales hasta una distancia de 50 millas. Su representante de reubicación le informará del numero de presupuestos estimativos según se requiera, y le asistirá en preparar un plan que la Agencia pueda aprobar.

IV. PAGO EN REEMPLAZO DE VIVIENDA - INQUILINOS

Usted puede ser elegible para un pago hasta de \$5,250.00 como ayuda para rentar o comprar una propiedad comparable. Para calificar, debe de haber sido un inquilino en residencia en su vivienda actual por lo menos de 90 días, o un dueño-ocupante que ha vivido en la vivienda por no menos de 90 días y no mas de 179 días, antes de la primera oferta de la Agencia para comprar la propiedad.

A. Asistencia de Renta

Si usted califica y **desea rentar** su vivienda de reemplazo, sus beneficios se basarán en la diferencia sobre un periodo de cuarenta y dos (42) meses entre la renta que tiene que pagar por una vivienda comparable, y lo menor de la renta actual o treinta porciento (30%) de los ingresos mensuales en bruto.

Usted deberá informar a su representante de su renta y sus ingresos mensuales antes de establecer su elegibilidad para el pago.

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B. Asistencia de Pago de Enganche

Si usted califica y **desea comprar** su vivienda de remplazo, puede aplicar la cantidad total de su pago de asistencia de renta para un pago de enganche. Su representante de reubicación le explicará los procedimientos necesarios para aplicar este pago.

V. INQUILINOS CON SECCION 8

Cuando usted se mude, usted podria ser elegible para transferir su elegibilidad de Seccion 8 a un lugar de reemplazo. Como se indica anteriormente, a usted se le proporcionaran servicios de consejeria y otros servicios de asesoria junto con beneficios de mudanza. Ademas, la Agencia cubrira el costo de cualquier deposito de seguridad requerido para arrendar una vivienda de reemplazo aprovada por Seccion 8, y tambien cubrira el costo de cualquier cargo por verificacion de credito.

VI. PAGO DE REEMPLAZO DE VIVIENDA - DUEÑOS

- A. Si Usted ha sido dueño-ocupante de una vivienda comprada por la Agencia por lo menos de 180 días antes de la primera oferta para comprar, será elegible para un pago de hasta \$22,500 para asistirle a comprar una vivienda de reemplazo. Si Usted es dueño-ocupante desplazado que tiene entre 90 y 179 días de residencia en su casa inmediatamente antes de la fecha del primer oferta para comprar su propiedad, será elegible por un pago de hasta \$5,250. Este pago cubre las siguientes cosas:
 - 1. **Diferencia en el Precio de Compra -** Una cantidad, cuando agregado con la cantidad que la Agencia pagó por su propiedad, que es igual del costo actual de su vivienda de remplazo; o la cantidad determinada por la Agencia que es necesaria para comprar una vivienda de reemplazo comparable, cualquier es menos. Su representante le explicará los dos métodos en detalle.
 - 2. **Diferencia en Los Gastos de Financiamiento -** Un pago que cubra el costo del aumento en los intereses, si hubiera alguno, para financiar una vivienda de reemplazo. Su representante le explicara las condiciones limitadas.
 - 3. Gastos Incidentales Estos son los gastos que no recurren que se cobran normalmente al comprador de una vivienda. Unos cargos típicos incluyen los costos de "escrow", recordación e inspección de crédito. Fondos reservados en el proceso de "escrow" para cumplir con obligaciones de impuestos de propiedad, intereses y aseguranza de casa no son compensables.

B. Asistencia de Renta - Opción para Dueños-Ocupantes - Si Usted es un dueño-ocupante y elige rentar en vez de comprar una vivienda de reemplazo, puede ser elegible para un pago de asistencia de renta de hasta \$5,250. El pago se basará en la diferencia entre lo que es la renta del mercado de su vivienda actual y la renta del mercado en una vivienda de reemplazo comparable.

Si Usted recibe un pago de asistencia de renta como mencionado arriba, y decide después comprar una vivienda de reemplazo, puede pedir un pago que es igual a la cantidad que recibirá si había comprado inicialmente una vivienda de reemplazo comparable, menos la cantidad que ya recibió como pago de asistencia de renta.

VII. CALIFICACIONES PARA LLENAR RECLAMOS DE REUBICACIÓN

Para calificar por un Pago de Remplazo de Vivienda, tiene que rentar o comprar una vivienda de reemplazo comparable durante un año de lo que ocurra después de:

- 1. Para inquilino, la fecha que desocupo su vivienda,
- 2. Para dueño-ocupante, la fecha en que recibirá pago final por su vivienda o, en caso de un procedimiento de condenación, la fecha del deposito de compensación justa con la corte, o
- 3. La fecha por lo cual la Agencia cumple con la obligación de recomendar por lo menos de tres viviendas de reemplazo comparable.

Todos los reclamos de reubicación deben ser presentados **dentro de dieciocho (18) meses** de la fecha en la cual usted recibe el pago final por su propiedad, o la fecha en la cual se mudó, lo que ocurra después.

VIII. PAGOS DE ULTIMO RECURSO

Si viviendas de reemplazo comparable no son disponibles cuando se tiene que mover, o si viviendas de reemplazo no son disponibles dentro de los limites monetarios ya citados, la Agencia le dará asistencia de ultimo recurso para que pueda rentar o comprar una vivienda de reemplazo oportunamente. Asistencia de ultimo recurso es basado en los circunstancias individuales del desplazado. Su representante de reubicación le explicará el proceso para determinar si califica por asistencia de ultimo recurso.

Si es inquilino y prefiere comprar en vez de rentar una vivienda de reemplazo comparable, la cantidad total será aplicada a la residencia de reemplazo como pago de entrada.

IX. CONTRATO DE RENTA

Como resultado de una acción de la Agencia para comprar la propiedad donde usted vive, usted pasa a ser un inquilino de la Agencia. En este caso, se le pedirá que firme un contrato de renta, que especificará la renta mensual, cuando pagos se vencen, donde se pagan, y otra información pertinente.

Excepto por las causas de desalojo dichas abajo, ninguna persona que legalmente ocupa una propiedad de la Agencia es requerida a cambiarse si no tiene un aviso escrito por lo menos de 90 días. Desalojo es dado solamente por una o mas de las siguientes razones:

- A. Falla de no pagar renta, excepto en casos donde este es debido a la falta del dueño de no mantener los predios en una condición habitable, o cuando los servicios básicos han sido discontinuados o interrumpidos por un largo plazo.
- B. La perpetración de un hecho peligroso o ilegal en los predios.

- C. La falta de mantener los términos del acuerdo de renta entre 30 días de haber sido notificado.
- D. Continuar con un desorden publico, después de haber sido notificado.
- E Después de haber recibido una cantidad razonable de referencias a viviendas de reemplazo.
- F. Cuando la evicción es requerida por leyes estatales o locales y no puede ser evitada por medio de esfuerzos de la entidad publica.

X. PROCEDIMIENTOS DE APELACIÓN-AGRAVIO

Cualquier persona con una queja por una determinación de elegibilidad en un pago de reubicación o de la cantidad de un pago, puede pedir que su reclamo sea revisado o reconsiderado de acuerdo con el procedimiento de apelaciones establecido. Los detalles completos de apelación y procedimientos están disponibles solicitándolos a la Agencia.

XI. CONDICIÓN DE IMPUESTOS SOBRE BENEFICIOS DE REUBICACIÓN

Pagos por beneficios de reubicación no son considerados como ingreso para el proposito de impuestos del Internal Revenue Code de 1986 o el Personal Income Tax Law, Parte 10 (comenzando con Section 17001) de Division 2 del Revenue and Taxation Code, o del Bank and Corporation Tax law, Part 11(comenzando con Section 23001) de Division 2 del Revenue and Taxation Code.

XII. REQUISITO DE PRESENCIA LEGAL

De acuerdo a la Ley Publica 105-117 de 11-21-97, para poder ser elegible y recibir beneficios de reubicación en proyectos de reubicación con fondos federales, todos los miembros de la vivienda a ser desplazados deben de proporcionar información con relación a su presencia legal en los Estados Unidos. En proyectos federales, cualquier miembro de la vivienda que no este legalmente presente en los Estados Unidos o rehúse proporcionar esta información, se le podrían negar beneficios de reubicación. Los beneficios de Reubicación serán calculados de acuerdo al numero de miembros de la familia con presencia legal certificada en los Estados Unidos.

XIII. INFORMACIÓN ADICIONAL Y ASISTENCIA DISPONIBLE

Los responsables de proveer asistencia de reubicación esperan ayudarle en todas las formas posibles para minimizar la difícil tarea de reubicar a una nueva casa. Su cooperación será de mucha ayuda y gratamente apreciada. Si tiene preguntas durante el proceso, no dude en comunicarse con su representante de reubicación.

| Fixed Payment Movir | ng Schedule | |
|-------------------------------|--------------|--|
| Occupant Owns F | urniture | |
| One room | \$625.00 | |
| Two rooms | \$800.00 | |
| Three rooms | \$1,000.00 | |
| Four rooms | \$1,175.00 | |
| Five rooms | \$1,425.00 | |
| Six rooms | \$1,650.00 | |
| Seven rooms | \$1,900.00 | |
| Eight rooms \$2,150.00 | | |
| each additional room \$225.00 | | |
| Occupant Does NOT O | wn Furniture | |
| First Room | \$400.00 | |
| each additional room | \$65.00 | |

Source: Federal Highway Administration (effective 6-15-05)

PROCEDURES FOR RELOCATION PAYMENTS AND ASSISTANCE

Claims and supporting documentation for relocation benefits must be filed with the Agency within 18 months from:

- The date the claimant moves from the acquired property; or,
- The date on which final payment for the acquisition of real property is made, whichever is later.

The procedure for the preparation and filing of claims, and the processing and delivery of payments will be as follows:

- 1. Claimant(s) will provide all necessary documentation to substantiate eligibility for assistance.
- 2. Assistance amounts will be determined in accordance with the provisions of California Relocation Law.
- 3. Required claim forms will be prepared by relocation personnel in conjunction with claimant(s). Signed claims and supporting documentation will be submitted by relocation personnel to the Agency.
- 4. The Agency will review and approve claims for payment or request additional information.
- 5. The Agency will issue benefit checks which will be available at the Agency offices for pick-up by OPC, unless circumstances dictate otherwise.
- 6. Final payments will be issued after confirmation that the Project area premises have been completely vacated, and actual residency at the replacement unit is verified.
- 7. Receipts of payment will be maintained in the relocation case file.

APPEALS POLICY AND PROCEDURES

The Agency's Policy and Procedures for appeals will follow the standards described in Article 5, Section 6150, Title 25, Chapter 6, State of California, Department of Housing and Community Development Program guidelines.

Briefly stated, displacees will have the right to ask for administrative review when they believe themselves aggrieved by a determination as to:

- 3. eligibility;
- 4. the amount of payment;
- 5. the failure to provide comparable replacement housing referrals; or
- 6. the Agency's property management practices.

Requests for review will be directed first to the Redevelopment Director or other authorized designee of the Agency. Details concerning the entire appeals process will be provided upon request.

PLAN ADDENDUM (PUBLIC COMMENTS AND RESPONSE)